## FINAL REPORT

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Directorate of Evaluation and Analysis
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## SECTION ONE

## INTRODUCTION

OSHA's Subpart D covers General Industry safety requirements for walking and working surfaces, including ladders, stairways, platforms, floors, and ramps. The regulation was first promulgated in 1971 and was based on a number of American National Standards Institute (ANSI) voluntary consensus standards. The draft proposed standard updates these requirements to conform to current ANSI standards and recognized industry safe work practices. In addition, the proposal reorganizes the safety provisions to permit more flexibility in compliance by eliminating many overly specific requirements in favor of more performance-oriented requirements. The draft standard clarifies employers' responsibilities for guarding against fall hazards and for otherwise providing fall protection equipment. It also adds new requirements for training in the use of fall protection equipment and about falls and other walking and working surface hazards, and provides for additional hazard inspections of steps, ladders, and surfaces. OSHA has prepared a new draft section, $\S 1910.140$, to be added to Subpart I covering personal fall protection equipment. Table 1-1 shows the individual sections and paragraphs contained in the draft Subpart D and I standards, dated May 2007.

Table 1-1. Draft OSHA Subpart $D$ and I Standards

| $\mathbf{1 9 1 0 . 2 1}$ Scope, application, and definitions. |
| :--- |
| 1910.21 (a) Scope and application. |
| 1910.21 (b) Definitions. |
|  |
| $\mathbf{1 9 1 0 . 2 2}$ General requirements. |
| 1910.22 (a) Surface conditions. |
| 1910.22 (b) Application of loads. |
| 1910.22 (c) Access and egress. |
| 1910.22 (d) Maintenance and repair. |
|  |
| $\mathbf{1 9 1 0 . 2 3}$ Ladders. |
| 1910.23 (a) Application. |
| 1910.23 (b) General requirements for all ladders. |
| 1910.23 (c) Portable ladders. |


| 1910.23 (d) Fixed Ladders. |
| :--- |
| 1910.23 (e) Mobile ladder stands and mobile ladder stand <br> platforms (Mobile ladder stands and platforms). <br>  <br> $\mathbf{1 9 1 0 . 2 4}$ Step bolts and manhole steps. <br> 1910.24 (a) Step bolts <br> 1910.24 (b) Manhole steps <br>  <br> $\mathbf{1 9 1 0 . 2 5}$ Stairways. <br> 1910.25 (a) General requirements. <br> 1910.25 (b) Standard stairs. <br> 1910.25 (c) Spiral stairways. <br> 1910.25 (d) Ship stairs. <br> 1910.25 (e) Alternating tread-type stairs. <br>  <br> $\mathbf{1 9 1 0 . 2 6}$ Dockboards (bridge plates). <br>  <br> $\mathbf{1 9 1 0 . 2 7}$ Scaffolds and rope descent systems. <br> 1910.27 (a) Scaffolds. <br> 1910.27 (b) Rope descent systems. <br>  <br> $\mathbf{1 9 1 0 . 2 8}$ Duty to have fall protection. <br> 1910.28 (a) General. <br> 1910.28 (b) Protection from fall hazards. <br> 1910.28 (c) Protection from falling objects. <br>  <br> $\mathbf{1 9 1 0 . 2 9}$ Fall protection systems criteria and practices. <br> 1910.29 (a) General. <br> 1910.29 (b) Guardrail systems. <br> 1910.29 (c) Safety net systems. <br> 1910.29 (d) Designated areas. <br> 1910.29 (e) Covers. <br> 1910.29 (f) Handrail and stair rail systems. <br> 1910.29 (g) Cages, wells, and platforms used with fixed <br> ladders. <br> 1910.29 (h) Qualified climber. <br> 1910.29 (i) Ladder safety systems. <br> 1910.29 (j) Personal fall protection systems. <br> 1910.29 (k) Protection from falling objects. |


| 1910.29 (l) Grab handles. |
| :--- |
| $\mathbf{1 9 1 0 . 3 0}$ Training Program. |
| 1910.30 (a) Fall hazards. |
| 1910.30 (b) Equipment hazards. |
| 1910.30 (c) Retraining. |
|  |
| $\mathbf{1 9 1 0 . 1 4 0}$ Fall Protection |
| 1910.140 (a) Scope and application. |
| 1910.140 (b) Definitions. |
| 1910.140 (c) General requirements. |
| 1910.140 (d) Personal fall arrest systems. |
| 1910.140 (e) Positioning systems. |

This document presents the benefit assessment and a cost and economic impact analysis of these draft standards. Section Two presents a profile of the affected industries, while Section Three provides an assessment of compliance costs likely to be imposed by the draft standard. An analysis of the prospective benefits is presented in Section Four. Finally, Section Five contains an analysis of industry-specific economic impacts resulting from promulgation of the draft standards.

## SECTION TWO

## INDUSTRY PROFILE

This section presents a profile of the industries affected by OSHA's draft General Industry Subpart D and I standards. Section 2.1 provides statistics describing the numbers of establishments and employees in the covered industries, while Section 2.2 shows estimates of the numbers of employees in such industries that use fall protection equipment. Finally, Section 2.3 provides industry-specific estimates of the production worker and supervisor wage rates used in the cost analysis.

### 2.1 PROFILE OF GENERAL INDUSTRY ESTABLISHMENTS AND EMPLOYMENT

Table 2-1 provides economic profile statistics for the 4-digit NAICS industries covered by the draft standard. Based on U.S. Census' Statistics of U.S. Businesses for 2003, the table shows that 6.4 million establishments and 106.5 million employees fall under the purview of the draft standards. ERG also used the Census data on payroll and receipts from the same source to estimate average revenues per establishment in 2003 for each 4-digit NAICS industry. The methodology for deriving these estimates is discussed in Section Five.

Parts of the draft standard that cover ladders, scaffolds, and other working surfaces are most likely to directly affect workers engaged in maintenance and related activities. To estimate the numbers of such employees, ERG relied on data from Bureau of Labor Statistics' (BLS) Occupational Employment Statistics Survey (OES) that document employment by detailed occupation on a 4-digit NAICS industry basis. ERG used these data to estimate the numbers of employees in construction and in maintenance, installation, and repair occupations in each
industry and the overall number of production workers. ${ }^{1}$ The BLS data represent the only source of industry-specific statistics on detailed occupational employment totals. Because industry employment totals reported by the OES are not identical to those estimated by the U.S. Census, ERG used the ratios of production to total employment as reported by OES and total employment as reported by the Census to estimate the numbers of production workers and workers in maintenance-related occupations for each NAICS industry covered by the draft Subpart D \& I standards. These estimates are also shown in Table 2-1. As the table shows, an estimated 27.6 million workers are employed in production occupations, while an estimated 5.3 million are employed in construction, installation, and maintenance and repair occupations.

### 2.2 PROFILE OF POTENTIALLY AFFECTED SMALL ENTITIES

ERG also developed profiles of small entities in the industries covered by the draft OSHA standards. First, ERG used the Small Business Administration's (SBA) small business criterion for each industry and the Census's Statistics of U. S. Business data on employment, payroll, and receipts by entity size to estimate the numbers of entities and associated employment meeting the SBA definitions. ${ }^{2}$ Where the SBA small business criterion was specified as a revenue threshold, ERG used the Census data to associate that revenue with a given employment size. The resultant SBA employment-size criteria are shown in the first column in Table 2-2. The table shows the numbers of entities and employees and average receipts per entity for those that meet the given size criterion. The numbers of at-risk workers are estimated assuming the same percentage of total employment as shown in Table 2-1. ERG also used the Census's Statistics of U.S. Businesses data to develop a profile of entities that employ fewer than 20 employees. These estimates are shown in Table 2-3..

[^0]| Table 2-1. Profile of Gen |  | Industry | Stablishm | s Cove | by Subpar | s D and I |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS Description | Establishments | Average <br> Receipts per <br> Establishment [a] | Total <br> Employment | Production Employment [b] | Employment in Construction, Installation, Maintenance, and Repair Occupations |  |
|  |  |  |  |  |  | Number | Share of Prod. Employment |
| 1131 | Timber Tract Operations | 621 | \$2,496,758 | 5,515 | NA | NA | NA |
| 1132 | Forest Nurseries and Gathering of Forest Products | 316 | \$4,906,603 | 2,283 | NA | NA | NA |
| 1133 | Logging | 10,977 | \$141,249 | 68,020 | 59,760 | 3,496 | 5.90\% |
| 1141 | Fishing | 2,042 | \$759,298 | 6,234 | NA | NA | NA |
| 1142 | Hunting and Trapping | 432 | \$3,589,089 | 2,711 | NA | NA | NA |
| 1153 | Support Activities for Forestry | 1,762 | \$879,958 | 14,969 | NA | NA | NA |
| 2111 | Oil and Gas Extraction | 7,493 | \$206,925 | 83,447 | 34,001 | 14,176 | 41.70\% |
| 2211 | Electric Power Generation, Transmission and Distribution | 9,986 | \$155,266 | 543,782 | 254,698 | 177,903 | 69.80\% |
| 2212 | Natural Gas Distribution | 2,626 | \$590,437 | 87,452 | 41,880 | 29,531 | 70.50\% |
| 2213 | Water, Sewage and Other Systems | 5,801 | \$267,279 | 44,704 | 24,885 | 11,367 | 45.70\% |
| 3111 | Animal Food Manufacturing | 1,805 | \$858,995 | 47,338 | 34,250 | 3,298 | 9.60\% |
| 3112 | Grain and Oilseed Milling | 827 | \$1,874,833 | 54,918 | 41,922 | 6,298 | 15.00\% |
| 3113 | Sugar and Confectionery Product Manufacturing | 1,868 | \$830,025 | 79,630 | 57,468 | 6,327 | 11.00\% |
| 3114 | Fruit and Vegetable Preserving and Specialty Food Manufacturing | 1,781 | \$870,571 | 163,763 | 135,871 | 14,264 | 10.50\% |
| 3115 | Dairy Product Manufacturing | 1,681 | \$922,360 | 134,287 | 104,187 | 9,473 | 9.10\% |
| 3116 | Animal Slaughtering and Processing | 4,004 | \$387,234 | 499,898 | 450,583 | 23,614 | 5.20\% |
| 3117 | Seafood Product Preparation and Packaging | 764 | \$2,029,433 | 39,580 | 31,814 | 1,555 | 4.90\% |
| 3118 | Bakeries and Tortilla Manufacturing | 11,514 | \$134,661 | 317,040 | 221,746 | 14,282 | 6.40\% |
| 3119 | Other Food Manufacturing | 3,030 | \$511,712 | 159,544 | 113,655 | 9,708 | 8.50\% |
| 3121 | Beverage Manufacturing | 3,082 | \$503,078 | 131,331 | 83,980 | 11,756 | 14.00\% |
| 3122 | Tobacco Manufacturing | 130 | \$11,926,820 | 23,830 | 15,987 | 2,609 | 16.30\% |
| 3131 | Fiber, Yarn, and Thread Mills | 569 | \$2,724,932 | 58,668 | 52,188 | 7,570 | 14.50\% |
| 3132 | Fabric Mills | 1,654 | \$937,416 | 136,456 | 112,865 | 12,492 | 11.10\% |
| 3133 | Textile and Fabric Finishing and Fabric Coating Mills | 1,617 | \$958,866 | 59,714 | 44,213 | 2,796 | 6.30\% |
| 3141 | Textile Furnishings Mills | 2,901 | \$534,466 | 107,011 | 86,938 | 5,800 | 6.70\% |

Table 2-1. Profile of General Industry Establishments Covered by Subparts D and I

| NAICS | NAICS Description | Establishments | Average <br> Receipts per <br> Establishment [a] | Total <br> Employment | Production Employment [b] | Employment in Construction, Installation, Maintenance, and Repair Occupations |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | Number | Share of Prod. Employment |
| 3149 | Other Textile Product Mills | 4,388 | \$353,347 | 80,515 | 61,821 | 3,116 | 5.00\% |
| 3151 | Apparel Knitting Mills | 786 | \$1,972,629 | 45,060 | 38,291 | 3,526 | 9.20\% |
| 3152 | Cut and Sew Apparel Manufacturing | 11,343 | \$136,691 | 232,156 | 175,476 | 2,372 | 1.40\% |
| 3159 | Apparel Accessories and Other Apparel Manufacturing | 1,247 | \$1,243,373 | 26,438 | 20,448 | 376 | 1.80\% |
| 3161 | Leather and Hide Tanning and Finishing | 261 | \$5,940,562 | 8,448 | 6,725 | 299 | 4.40\% |
| 3162 | Footwear Manufacturing | 343 | \$4,520,369 | 18,163 | 14,333 | 433 | 3.00\% |
| 3169 | Other Leather and Allied Product Manufacturing | 915 | \$1,694,521 | 17,502 | 13,454 | 201 | 1.50\% |
| 3211 | Sawmills and Wood Preservation | 4,229 | \$366,632 | 112,316 | 97,371 | 9,828 | 10.10\% |
| 3212 | Veneer, Plywood, and Engineered Wood Product Manufacturing | 1,906 | \$813,477 | 110,969 | 92,596 | 12,467 | 13.50\% |
| 3219 | Other Wood Product Manufacturing | 10,673 | \$145,272 | 300,699 | 244,590 | 36,453 | 14.90\% |
| 3221 | Pulp, Paper, and Paperboard Mills | 635 | \$2,441,711 | 154,903 | 124,237 | 29,050 | 23.40\% |
| 3222 | Converted Paper Product Manufacturing | 4,821 | \$321,611 | 327,329 | 257,204 | 19,599 | 7.60\% |
| 3231 | Printing and Related Support Activities | 36,024 | \$43,040 | 700,221 | 443,006 | 12,401 | 2.80\% |
| 3241 | Petroleum and Coal Products Manufacturing | 2,299 | \$674,418 | 98,334 | 63,895 | 16,312 | 25.50\% |
| 3251 | Basic Chemical Manufacturing | 2,353 | \$658,940 | 170,579 | 104,023 | 21,520 | 20.70\% |
| 3252 | Resin, Synthetic Rubber, and Artificial Synthetic Fibers and Filaments Manufacturing | 1,059 | \$1,464,104 | 100,336 | 64,943 | 10,773 | 16.60\% |
| 3253 | Pesticide, Fertilizer, and Other Agricultural Chemical Manufacturing | 915 | \$1,694,521 | 31,194 | 19,807 | 4,669 | 23.60\% |
| 3254 | Pharmaceutical and Medicine Manufacturing | 1,825 | \$849,582 | 251,855 | 93,302 | 11,836 | 12.70\% |
| 3255 | Paint, Coating, and Adhesive Manufacturing | 1,963 | \$789,856 | 68,327 | 38,746 | 3,026 | 7.80\% |
| 3256 | Soap, Cleaning Compound, and Toilet Preparation Manufacturing | 2,307 | \$672,079 | 109,363 | 70,344 | 7,038 | 10.00\% |
| 3259 | Other Chemical Product and Preparation Manufacturing | 2,825 | \$548,845 | 109,721 | 67,127 | 7,954 | 11.80\% |
| 3261 | Plastics Product Manufacturing | 12,652 | \$122,549 | 746,211 | 593,468 | 42,810 | 7.20\% |
| 3262 | Rubber Product Manufacturing | 2,367 | \$655,043 | 175,181 | 143,578 | 17,523 | 12.20\% |



| Table 2-1. |  | Industr | stablish | Cov | by Subp | S D and I |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS Description | Establishments | Average <br> Receipts per <br> Establishment [a] | Total <br> Employment | Production Employment [b] | Employment in Construction, Installation, Maintenance, and Repair Occupations |  |
|  |  |  |  |  |  | Number | Share of Prod. Employment |
| 3335 | Metalworking Machinery Manufacturing | 8,777 | \$176,653 | 181,119 | 128,073 | 5,033 | 3.90\% |
| 3336 | Engine, Turbine, and Power Transmission Equipment Manufacturing | 938 | \$1,652,971 | 91,856 | 63,561 | 6,077 | 9.60\% |
| 3339 | Other General Purpose Machinery Manufacturing | 6,508 | \$238,243 | 282,913 | 167,349 | 16,235 | 9.70\% |
| 3341 | Computer and Peripheral Equipment Manufacturing | 1,562 | \$992,629 | 170,349 | 41,360 | 4,296 | 10.40\% |
| 3342 | Communications Equipment Manufacturing | 1,984 | \$781,495 | 167,421 | 60,439 | 4,970 | 8.20\% |
| 3343 | Audio and Video Equipment Manufacturing | 568 | \$2,729,730 | 24,808 | 14,021 | 892 | 6.40\% |
| 3344 | Semiconductor and Other Electronic Component Manufacturing | 5,193 | \$298,572 | 386,824 | 182,308 | 12,479 | 6.80\% |
| 3345 | Navigational, Measuring, Electromedical, and Control Instruments Manufacturing | 5,217 | \$297,199 | 403,693 | 134,209 | 13,092 | 9.80\% |
| 3346 | Manufacturing and Reproducing Magnetic and Optical Media | 902 | \$1,718,943 | 36,390 | 14,442 | 940 | 6.50\% |
| 3351 | Electric Lighting Equipment Manufacturing | 1,234 | \$1,256,472 | 61,102 | 43,590 | 3,110 | 7.10\% |
| 3352 | Household Appliance Manufacturing | 360 | \$4,306,907 | 90,803 | 69,791 | 3,658 | 5.20\% |
| 3353 | Electrical Equipment Manufacturing | 2,488 | \$623,186 | 146,860 | 95,420 | 7,386 | 7.70\% |
| 3359 | Other Electrical Equipment and Component Manufacturing | 2,301 | \$673,832 | 161,228 | 113,039 | 8,284 | 7.30\% |
| 3361 | Motor Vehicle Manufacturing | 367 | \$4,224,759 | 211,454 | 176,934 | 28,964 | 16.40\% |
| 3362 | Motor Vehicle Body and Trailer Manufacturing | 2,142 | \$723,850 | 132,617 | 104,740 | 9,747 | 9.30\% |
| 3363 | Motor Vehicle Parts Manufacturing | 5,651 | \$274,374 | 688,390 | 542,193 | 60,134 | 11.10\% |
| 3364 | Aerospace Product and Parts Manufacturing | 1,584 | \$978,843 | 375,169 | 146,705 | 36,239 | 24.70\% |
| 3365 | Railroad Rolling Stock Manufacturing | 194 | \$7,992,199 | 24,757 | 17,040 | 3,579 | 21.00\% |
| 3366 | Ship and Boat Building | 1,739 | \$891,597 | 133,395 | 98,671 | 29,888 | 30.30\% |
| 3369 | Other Transportation Equipment Manufacturing | 826 | \$1,877,102 | 40,931 | 29,046 | 2,462 | 8.50\% |
| 3371 | Household and Institutional Furniture and Kitchen Cabinet Manufacturing | 16,421 | \$94,421 | 365,907 | 299,359 | 18,686 | 6.20\% |
| 3372 | Office Furniture (including Fixtures) Manufacturing | 4,221 | \$367,327 | 153,696 | 113,501 | 7,889 | 7.00\% |
| 3379 | Other Furniture Related Product Manufacturing | 1,074 | \$1,443,656 | 44,811 | 33,047 | 1,348 | 4.10\% |




| Table 2-1. Profile of Gen |  | Industry | stablish | Cov | y Subpa | S D and I |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS Description | Establishments | Average Receipts per Establishment [a] | Total <br> Employment | Production Employment [b] | Employment in Construction, Installation, Maintenance, and Repair Occupations |  |
|  |  |  |  |  |  | Number | Share of Prod. Employment |
| 4539 | Other Miscellaneous Store Retailers | 44,623 | \$34,746 | 253,588 | 42,325 | 16,235 | 38.40\% |
| 4541 | Electronic Shopping and Mail-Order Houses | 16,049 | \$96,610 | 264,868 | 33,570 | 2,624 | 7.80\% |
| 4542 | Vending Machine Operators | 5,613 | \$276,231 | 62,907 | 33,086 | 14,765 | 44.60\% |
| 4543 | Direct Selling Establishments | 32,417 | \$47,829 | 244,062 | 118,944 | 36,556 | 30.70\% |
| 4811 | Scheduled Air Transportation | 3,169 | \$489,267 | 498,398 | 174,845 | 63,511 | 36.30\% |
| 4812 | Nonscheduled Air Transportation | 2,309 | \$671,497 | 35,401 | 21,286 | 6,643 | 31.20\% |
| 4831 | Deep Sea, Coastal, and Great Lakes Water Transportation | 1,310 | \$1,183,578 | 48,735 | 21,311 | 1,904 | 8.90\% |
| 4832 | Inland Water Transportation | 620 | \$2,500,785 | 18,594 | 14,872 | 1,030 | 6.90\% |
| 4841 | General Freight Trucking | 60,227 | \$25,744 | 986,673 | 792,600 | 49,076 | 6.20\% |
| 4842 | Specialized Freight Trucking | 51,354 | \$30,192 | 436,613 | 347,499 | 25,787 | 7.40\% |
| 4851 | Urban Transit Systems | 971 | \$1,596,794 | 48,224 | 38,850 | 5,802 | 14.90\% |
| 4852 | Interurban and Rural Bus Transportation | 486 | \$3,190,302 | 17,861 | 11,406 | 1,146 | 10.00\% |
| 4853 | Taxi and Limousine Service | 6,962 | \$222,707 | 64,547 | 43,485 | 2,350 | 5.40\% |
| 4854 | School and Employee Bus Transportation | 4,464 | \$347,331 | 183,731 | 158,335 | 6,756 | 4.30\% |
| 4855 | Charter Bus Industry | 1,246 | \$1,244,371 | 28,549 | 23,027 | 1,742 | 7.60\% |
| 4859 | Other Transit and Ground Passenger Transportation | 3,128 | \$495,680 | 55,037 | 39,881 | 1,681 | 4.20\% |
| 4861 | Pipeline Transportation of Crude Oil | 307 | \$5,050,445 | 7,430 | 4,425 | 2,155 | 48.70\% |
| 4862 | Pipeline Transportation of Natural Gas | 1,912 | \$810,924 | 27,682 | 14,201 | 6,142 | 43.20\% |
| 4869 | Other Pipeline Transportation | 514 | \$3,016,511 | 5,891 | 4,454 | 1,293 | 29.00\% |
| 4871 | Scenic and Sightseeing Transportation, Land | 615 | \$2,521,116 | 9,577 | 5,065 | 564 | 11.10\% |
| 4872 | Scenic and Sightseeing Transportation, Water | 1,745 | \$888,531 | 11,218 | 4,387 | 286 | 6.50\% |
| 4879 | Scenic and Sightseeing Transportation, Other | 172 | \$9,014,457 | 1,728 | 804 | 257 | 32.00\% |
| 4881 | Support Activities for Air Transportation | 5,052 | \$306,905 | 140,613 | 87,192 | 42,264 | 48.50\% |
| 4882 | Support Activities for Rail Transportation | 904 | \$1,715,140 | 25,229 | 21,125 | 6,722 | 31.80\% |
| 4883 | Support Activities for Water Transportation | 2,353 | \$658,940 | 82,481 | 68,359 | 7,232 | 10.60\% |
| 4884 | Support Activities for Road Transportation | 8,277 | \$187,325 | 61,087 | 42,771 | 5,565 | 13.00\% |
| 4885 | Freight Transportation Arrangement | 16,481 | \$94,077 | 173,248 | 49,277 | 1,609 | 3.30\% |
| 4889 | Other Support Activities for Transportation | 1,414 | \$1,096,525 | 21,946 | 16,480 | 1,228 | 7.50\% |



| Table 2-1. |  | Industr | stablish | Cove | y Subp | D and I |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS Description | Establishments | Average Receipts per Establishment [a] | Total <br> Employment | Production Employment [b] | Employment in Construction, Installation, Maintenance, and Repair Occupations |  |
|  |  |  |  |  |  | Number | Share of Prod. Employment |
| 5241 | Insurance Carriers | 31,166 | \$49,749 | 1,509,446 | 11,555 | 5,097 | 44.10\% |
| 5242 | Agencies, Brokerages, and Other Insurance Related Activities | 139,003 | \$11,154 | 883,742 | 3,198 | 1,010 | 31.60\% |
| 5259 | Other Investment Pools and Funds | 3,299 | \$469,987 | 32,849 | 1,064 | 590 | 55.50\% |
| 5311 | Lessors of Real Estate | 114,255 | \$13,570 | 523,420 | 223,259 | 122,272 | 54.80\% |
| 5312 | Offices of Real Estate Agents and Brokers | 82,841 | \$18,716 | 298,550 | 37,829 | 20,347 | 53.80\% |
| 5313 | Activities Related to Real Estate | 70,873 | \$21,877 | 566,306 | 176,689 | 102,683 | 58.10\% |
| 5321 | Automotive Equipment Rental and Leasing | 11,319 | \$136,981 | 172,400 | 80,613 | 25,433 | 31.50\% |
| 5322 | Consumer Goods Rental | 33,400 | \$46,422 | 269,099 | 39,922 | 7,327 | 18.40\% |
| 5323 | General Rental Centers | 5,351 | \$289,756 | 34,137 | 14,277 | 5,949 | 41.70\% |
| 5324 | Commercial and Industrial Machinery and Equipment Rental and Leasing | 13,110 | \$118,267 | 151,799 | 74,866 | 37,619 | 50.20\% |
| 5331 | Lessors of Nonfinancial Intangible Assets (except Copyrighted Works) | 2,403 | \$645,230 | 29,027 | 1,403 | 586 | 41.70\% |
| 5411 | Legal Services | 181,534 | \$8,541 | 1,182,581 | 7,727 | 865 | 11.20\% |
| 5412 | Accounting, Tax Preparation, Bookkeeping, and Payroll Services | 114,078 | \$13,591 | 1,325,118 | 33,446 | 10,491 | 31.40\% |
| 5413 | Architectural, Engineering, and Related Services | 106,199 | \$14,600 | 1,235,421 | 122,564 | 55,622 | 45.40\% |
| 5414 | Specialized Design Services | 30,390 | \$51,020 | 117,358 | 12,754 | 1,944 | 15.20\% |
| 5415 | Computer Systems Design and Related Services | 101,536 | \$15,270 | 1,058,987 | 28,132 | 18,519 | 65.80\% |
| 5416 | Management, Scientific, and Technical Consulting Services | 122,838 | \$12,622 | 838,381 | 52,262 | 17,923 | 34.30\% |
| 5417 | Scientific Research and Development Services | 15,349 | \$101,015 | 615,740 | 40,862 | 12,070 | 29.50\% |
| 5418 | Advertising and Related Services | 37,464 | \$41,386 | 419,342 | 39,542 | 8,180 | 20.70\% |
| 5419 | Other Professional, Scientific, and Technical Services | 71,482 | \$21,691 | 547,318 | 24,082 | 2,823 | 11.70\% |
| 5511 | Management of Companies and Enterprises | 47,432 | \$32,689 | 2,879,156 | 273,130 | 85,061 | 31.10\% |
| 5611 | Office Administrative Services | 24,431 | \$63,464 | 444,049 | 42,473 | 13,892 | 32.70\% |
| 5612 | Facilities Support Services | 3,458 | \$448,377 | 157,524 | 35,470 | 21,311 | 60.10\% |

Table 2-1. Profile of General Industry Establishments Covered by Subparts D and I

| NAICS | NAICS Description | Establishments | Average <br> Receipts per <br> Establishment [a] | Total <br> Employ- <br> ment | Production Employment [b] | Employment in Construction, Installation, Maintenance, and Repair Occupations |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | Number | Share of Prod. Employment |
| 5613 | Employment Services | 40,522 | \$38,263 | 3,902,177 | 1,984,709 | 284,367 | 14.30\% |
| 5614 | Business Support Services | 34,649 | \$44,748 | 760,099 | 41,326 | 7,884 | 19.10\% |
| 5615 | Travel Arrangement and Reservation Services | 25,683 | \$60,370 | 283,664 | 11,196 | 2,114 | 18.90\% |
| 5616 | Investigation and Security Services | 22,920 | \$67,648 | 747,088 | 62,888 | 49,230 | 78.30\% |
| 5617 | Services to Buildings and Dwellings | 157,734 | \$9,830 | 1,532,778 | 1,358,973 | 47,058 | 3.50\% |
| 5619 | Other Support Services | 20,891 | \$74,218 | 343,542 | 122,051 | 21,868 | 17.90\% |
| 5621 | Waste Collection | 8,434 | \$183,838 | 177,699 | 142,159 | 14,917 | 10.50\% |
| 5622 | Waste Treatment and Disposal | 2,555 | \$606,844 | 61,771 | 41,186 | 11,129 | 27.00\% |
| 5629 | Remediation and Other Waste Management Services | 7,409 | \$209,271 | 100,747 | 72,643 | 53,351 | 73.40\% |
| 6111 | Elementary and Secondary Schools | 20,864 | \$74,314 | 804,249 | 81,261 | 10,476 | 12.90\% |
| 6112 | Junior Colleges | 909 | \$1,705,706 | 93,922 | 5,607 | 1,603 | 28.60\% |
| 6113 | Colleges, Universities, and Professional Schools | 3,400 | \$456,025 | 1,435,661 | 120,506 | 41,696 | 34.60\% |
| 6114 | Business Schools and Computer and Management Training | 7,652 | \$202,625 | 65,719 | 1,265 | 476 | 37.60\% |
| 6115 | Technical and Trade Schools | 7,365 | \$210,521 | 93,120 | 7,125 | 2,996 | 42.00\% |
| 6116 | Other Schools and Instruction | 30,849 | \$50,261 | 232,919 | 6,591 | 1,871 | 28.40\% |
| 6117 | Educational Support Services | 5,383 | \$288,034 | 51,025 | 1,326 | 302 | 22.80\% |
| 6211 | Offices of Physicians | 207,386 | \$7,476 | 1,960,503 | 21,972 | 2,898 | 13.20\% |
| 6212 | Offices of Dentists | 119,307 | \$12,996 | 772,603 | 13,869 | 0 | 0.00\% |
| 6213 | Offices of Other Health Practitioners | 107,983 | \$14,359 | 519,636 | 9,055 | 793 | 8.80\% |
| 6214 | Outpatient Care Centers | 25,494 | \$60,818 | 630,293 | 17,076 | 4,722 | 27.70\% |
| 6215 | Medical and Diagnostic Laboratories | 10,887 | \$142,416 | 212,680 | 6,573 | 788 | 12.00\% |
| 6216 | Home Health Care Services | 18,556 | \$83,557 | 811,504 | 7,622 | 939 | 12.30\% |
| 6219 | Other Ambulatory Health Care Services | 8,810 | \$175,992 | 220,582 | 18,267 | 2,493 | 13.60\% |
| 6221 | General Medical and Surgical Hospitals | 5,504 | \$281,702 | 4,807,453 | 289,952 | 62,241 | 21.50\% |
| 6222 | Psychiatric and Substance Abuse Hospitals | 656 | \$2,363,547 | 213,158 | 16,330 | 5,153 | 31.60\% |
| 6223 | Specialty (except Psychiatric and Substance Abuse) Hospitals | 727 | \$2,132,719 | 189,146 | 10,055 | 2,458 | 24.40\% |
| 6231 | Nursing Care Facilities | 16,810 | \$92,236 | 1,682,671 | 184,936 | 20,706 | 11.20\% |


| Table 2-1. Profile of Gene |  | Industry | stablish | s Cove | y Subpa | S and I |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS Description | Establishments | Average <br> Receipts per <br> Establishment [a] | Total <br> Employment | Production Employment [b] | Employment in Construction, Installation, Maintenance, and Repair Occupations |  |
|  |  |  |  |  |  | Number | Share of Prod. Employment |
| 6232 | Residential Mental Retardation, Mental Health and Substance Abuse Facilities | 28,207 | \$54,968 | 514,567 | 23,415 | 5,641 | 24.10\% |
| 6233 | Community Care Facilities for the Elderly | 17,887 | \$86,682 | 590,546 | 70,633 | 11,960 | 16.90\% |
| 6239 | Other Residential Care Facilities | 6,210 | \$249,676 | 158,171 | 6,780 | 2,279 | 33.60\% |
| 6241 | Individual and Family Services | 50,248 | \$30,857 | 935,356 | 49,128 | 6,105 | 12.40\% |
| 6242 | Community Food and Housing, and Emergency and Other Relief Services | 12,403 | \$125,009 | 150,528 | 13,909 | 3,183 | 22.90\% |
| 6243 | Vocational Rehabilitation Services | 8,308 | \$186,626 | 328,661 | 81,160 | 3,549 | 4.40\% |
| 6244 | Child Day Care Services | 70,967 | \$21,848 | 774,125 | 20,416 | 1,467 | 7.20\% |
| 7111 | Performing Arts Companies | 9,138 | \$169,675 | 131,313 | 9,037 | 3,608 | 39.90\% |
| 7112 | Spectator Sports | 4,268 | \$363,282 | 107,847 | 18,698 | 6,118 | 32.70\% |
| 7113 | Promoters of Performing Arts, Sports, and Similar Events | 5,382 | \$288,087 | 98,685 | 20,709 | 3,884 | 18.80\% |
| 7114 | Agents and Managers for Artists, Athletes, Entertainers, and Other Public Figures | 3,376 | \$459,267 | 15,506 | 159 | 0 | 0.00\% |
| 7115 | Independent Artists, Writers, and Performers | 16,959 | \$91,426 | 41,216 | 1,830 | 310 | 16.90\% |
| 7121 | Museums, Historical Sites, and Similar Institutions | 6,740 | \$230,043 | 119,999 | 13,808 | 3,910 | 28.30\% |
| 7131 | Amusement Parks and Arcades | 3,011 | \$514,941 | 133,433 | 13,505 | 6,524 | 48.30\% |
| 7132 | Gambling Industries | 2,191 | \$707,662 | 167,884 | 19,774 | 5,109 | 25.80\% |
| 7139 | Other Amusement and Recreation Industries | 62,926 | \$24,640 | 1,017,102 | 214,790 | 42,336 | 19.70\% |
| 7211 | Traveler Accommodation | 51,475 | \$30,121 | 1,753,708 | 647,632 | 72,535 | 11.20\% |
| 7212 | RV (Recreational Vehicle) Parks and Recreational Camps | 7,209 | \$215,077 | 37,135 | 11,757 | 3,734 | 31.80\% |
| 7213 | Rooming and Boarding Houses | 2,578 | \$601,430 | 12,905 | 3,481 | 562 | 16.20\% |
| 7221 | Full-Service Restaurants | 200,371 | \$7,738 | 4,091,133 | 70,472 | 3,685 | 5.20\% |
| 7222 | Limited-Service Eating Places | 234,374 | \$6,615 | 3,640,644 | 190,526 | 4,493 | 2.40\% |
| 7223 | Special Food Services | 31,290 | \$49,552 | 552,810 | 50,410 | 5,098 | 10.10\% |
| 7224 | Drinking Places (Alcoholic Beverages) | 48,050 | \$32,268 | 351,316 | 7,629 | 577 | 7.60\% |
| 8111 | Automotive Repair and Maintenance | 165,437 | \$9,372 | 891,878 | 718,194 | 474,164 | 66.00\% |


| Table 2-1. |  | Industry | tablish | ts Cover | by Subpa | ts $D$ and I |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS Description | Establishments | Average <br> Receipts per <br> Establishment [a] | Total <br> Employment | Production Employment [b] | Employment in Construction, Installation, Maintenance, and Repair Occupations |  |
|  |  |  |  |  |  | Number | Share of Prod. Employment |
| 8112 | Electronic and Precision Equipment Repair and Maintenance | 13,856 | \$111,900 | 130,454 | 72,329 | 63,464 | 87.70\% |
| 8113 | Commercial and Industrial Machinery and Equipment (except Automotive and Electronic) Repair and Maintenance | 24,096 | \$64,346 | 173,894 | 127,219 | 74,478 | 58.50\% |
| 8114 | Personal and Household Goods Repair and Maintenance | 25,195 | \$61,539 | 108,422 | 79,898 | 36,288 | 45.40\% |
| 8121 | Personal Care Services | 101,459 | \$15,282 | 551,686 | 9,334 | 322 | 3.40\% |
| 8122 | Death Care Services | 22,125 | \$70,078 | 146,974 | 36,217 | 2,539 | 7.00\% |
| 8123 | Dry-cleaning and Laundry Services | 41,520 | \$37,343 | 370,411 | 259,326 | 6,906 | 2.70\% |
| 8129 | Other Personal Services | 39,606 | \$39,148 | 240,889 | 130,607 | 4,513 | 3.50\% |
| 8131 | Religious Organizations | 174,219 | \$8,900 | 1,654,780 | 235,572 | 34,735 | 14.70\% |
| 8132 | Grantmaking and Giving Services | 14,799 | \$104,770 | 137,920 | 4,929 | 929 | 18.90\% |
| 8133 | Social Advocacy Organizations | 11,950 | \$129,748 | 109,264 | 6,572 | 919 | 14.00\% |
| 8134 | Civic and Social Organizations | 32,084 | \$48,326 | 327,720 | 23,092 | 3,168 | 13.70\% |
| 8139 | Business, Professional, Labor, Political, and Similar Organizations | 65,621 | \$23,628 | 522,874 | 55,668 | 17,974 | 32.30\% |
|  |  |  |  |  |  |  |  |
|  | Totals | 6,460,256 |  | 106,518,243 | 27,698,295 | 5,342,672 | 19.30\% |

Source: U.S. Census Bureau, Statistics of U.S. Businesses, 2003; Bureau of Labor Statistics, Occupational Employment Statistics, 2003.
[a] Estimated based on 2002 receipts and payroll data from US Census Bureau, Statistics of U.S. Businesses, 2002 and payroll data from U.S. Census Bureau, Statistics of U.S. Businesses, 2003. Receipts are not reported for 2003, but were estimated assuming the ratio of receipts to payroll remained unchanged between 2002 and 2003.
[b] Based on the employment share of workers employed in building and grounds; construction; installation, maintenance, and repair; production; and material moving occupations as reported by BLS, Occupational Employment Statistics.


| Table 2-2. |  | 3A-Define | nall | ess Entities | Total Employees | Estimated <br> Employment in At-Risk Occupations [d] |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | SBA <br> Employment Size Criterion [a] | Entities [b] | Average Receipts per Entity [c] |  |  |
| 3159 | Apparel Accessories and Other Apparel Manufacturing | 500 | 1,187 | \$1,696,432 | 5,698 | 81 |
| 3161 | Leather and Hide Tanning and Finishing | 500 | 239 | \$3,653,714 | 1,147 | 41 |
| 3162 | Footwear Manufacturing | 500 | 296 | \$2,229,891 | 1,421 | 34 |
| 3169 | Other Leather and Allied Product Manufacturing | 500 | 887 | \$1,855,206 | 4,258 | 49 |
| 3211 | Sawmills and Wood Preservation | 500 | 3,712 | \$4,250,230 | 17,818 | 1,559 |
| 3212 | Veneer, Plywood, and Engineered Wood Product Manufacturing | 500 | 1,427 | \$5,443,841 | 6,850 | 770 |
| 3219 | Other Wood Product Manufacturing | 500 | 9,656 | \$2,395,089 | 46,349 | 5,619 |
| 3221 | Pulp, Paper, and Paperboard Mills | 750 | 305 | \$228,330,418 | 1,464 | 275 |
| 3222 | Converted Paper Product Manufacturing | 750 | 3,213 | \$26,128,109 | 15,422 | 923 |
| 3231 | Printing and Related Support Activities | 500 | 34,017 | \$1,581,950 | 163,282 | 2,892 |
| 3241 | Petroleum and Coal Products Manufacturing | 500 | 1,002 | \$14,905,653 | 4,810 | 798 |
| 3251 | Basic Chemical Manufacturing | 500 | 1,021 | \$14,525,432 | 4,901 | 618 |
| 3252 | Resin, Synthetic Rubber, and Artificial Synthetic Fibers and Filaments Manufacturing | 500 | 613 | \$17,972,373 | 2,942 | 316 |
| 3253 | Pesticide, Fertilizer, and Other Agricultural Chemical Manufacturing | 500 | 616 | \$6,799,748 | 2,957 | 443 |
| 3254 | Pharmaceutical and Medicine Manufacturing | 500 | 1,279 | \$10,838,150 | 6,139 | 289 |
| 3255 | Paint, Coating, and Adhesive Manufacturing | 500 | 1,457 | \$5,777,881 | 6,994 | 310 |
| 3256 | Soap, Cleaning Compound, and Toilet Preparation Manufacturing | 500 | 1,957 | \$6,773,088 | 9,394 | 605 |
| 3259 | Other Chemical Product and Preparation Manufacturing | 500 | 2,021 | \$5,916,182 | 9,701 | 703 |
| 3261 | Plastics Product Manufacturing | 500 | 9,490 | \$5,297,875 | 45,552 | 2,613 |
| 3262 | Rubber Product Manufacturing | 500 | 1,716 | \$4,388,066 | 8,237 | 824 |
| 3271 | Clay Product and Refractory Manufacturing | 500 | 1,295 | \$2,499,565 | 6,216 | 437 |
| 3272 | Glass and Glass Product Manufacturing | 500 | 1,764 | \$2,116,722 | 8,467 | 701 |
| 3273 | Cement and Concrete Product Manufacturing | 500 | 5,160 | \$4,540,501 | 24,768 | 3,791 |
| 3274 | Lime and Gypsum Product Manufacturing | 500 | 234 | \$3,803,349 | 1,123 | 209 |
| 3279 | Other Nonmetallic Mineral Product Manufacturing | 500 | 2,427 | \$2,580,861 | 11,650 | 1,514 |
| 3311 | Iron and Steel Mills and Ferroalloy Manufacturing | 750 | 757 | \$64,519,041 | 3,634 | 820 |
| 3312 | Steel Product Manufacturing from Purchased Steel | 1000 | 673 | \$21,184,749 | 3,230 | 316 |
| 3313 | Alumina and Aluminum Production and Processing | 750 | 441 | \$58,161,776 | 2,117 | 272 |
| 3314 | Nonferrous Metal (except Aluminum) Production and Processing | 750 | 792 | \$26,643,712 | 3,802 | 362 |


| Table 2-2. |  | BA-Defined | mall B | ess Entities |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | SBA <br> Employment Size Criterion [a] | Entities [b] | Average Receipts per Entity [c] | Total Employees | Estimated Employment in At-Risk Occupations [d] |
| 3315 | Foundries | 500 | 2,017 | \$4,832,266 | 9,682 | 916 |
| 3321 | Forging and Stamping | 500 | 2,380 | \$5,188,885 | 11,424 | 685 |
| 3322 | Cutlery and Handtool Manufacturing | 500 | 1,338 | \$3,270,840 | 6,422 | 272 |
| 3323 | Architectural and Structural Metals Manufacturing | 500 | 11,997 | \$2,960,607 | 57,586 | 6,355 |
| 3324 | Boiler, Tank, and Shipping Container Manufacturing | 500 | 1,196 | \$5,121,201 | 5,741 | 637 |
| 3325 | Hardware Manufacturing | 500 | 711 | \$4,189,419 | 3,413 | 108 |
| 3326 | Spring and Wire Product Manufacturing | 500 | 1,518 | \$3,526,629 | 7,286 | 380 |
| 3327 | Machine Shops; Turned Product; and Screw, Nut, and Bolt Manufacturing | 500 | 24,524 | \$1,400,139 | 117,715 | 3,765 |
| 3328 | Coating, Engraving, Heat Treating, and Allied Activities | 500 | 5,514 | \$2,220,369 | 26,467 | 1,364 |
| 3329 | Other Fabricated Metal Product Manufacturing | 500 | 5,578 | \$3,216,169 | 26,774 | 1,710 |
| 3331 | Agriculture, Construction, and Mining Machinery Manufacturing | 500 | 2,465 | \$4,472,410 | 11,832 | 816 |
| 3332 | Industrial Machinery Manufacturing | 500 | 3,808 | \$3,874,176 | 18,278 | 1,188 |
| 3333 | Commercial and Service Industry Machinery Manufacturing | 500 | 2,053 | \$4,372,235 | 9,854 | 507 |
| 3334 | Ventilation, Heating, Air-Conditioning, and Commercial Refrigeration Equipment Manufacturing | 500 | 1,371 | \$5,394,282 | 6,581 | 523 |
| 3335 | Metalworking Machinery Manufacturing | 500 | 8,280 | \$2,152,281 | 39,744 | 1,104 |
| 3336 | Engine, Turbine, and Power Transmission Equipment Manufacturing | 500 | 697 | \$5,795,246 | 3,346 | 221 |
| 3339 | Other General Purpose Machinery Manufacturing | 500 | 5,517 | \$3,869,682 | 26,482 | 1,520 |
| 3341 | Computer and Peripheral Equipment Manufacturing | 1000 | 1,472 | \$53,286,040 | 7,066 | 178 |
| 3342 | Communications Equipment Manufacturing | 750 | 1,735 | \$33,823,068 | 8,328 | 247 |
| 3343 | Audio and Video Equipment Manufacturing | 750 | 545 | \$15,895,919 | 2,616 | 94 |
| 3344 | Semiconductor and Other Electronic Component Manufacturing | 500 | 4,318 | \$4,798,391 | 20,726 | 669 |
| 3345 | Navigational, Measuring, Electromedical, and Control Instruments Manufacturing | 500 | 4,256 | \$4,389,099 | 20,429 | 663 |
| 3346 | Manufacturing and Reproducing Magnetic and Optical Media | 500 | 818 | \$2,855,474 | 3,926 | 101 |
| 3351 | Electric Lighting Equipment Manufacturing | 500 | 1,085 | \$4,232,506 | 5,208 | 265 |
| 3352 | Household Appliance Manufacturing | 500 | 249 | \$9,265,006 | 1,195 | 48 |
| 3353 | Electrical Equipment Manufacturing | 500 | 1,989 | \$3,901,931 | 9,547 | 480 |
| 3359 | Other Electrical Equipment and Component Manufacturing | 500 | 1,786 | \$5,492,854 | 8,573 | 440 |


| Table 2-2. |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | SBA <br> Employment Size Criterion [a] | Entities [b] | Average Receipts per Entity [c] | Total Employees | Estimated Employment in At-Risk Occupations [d] |
| 3361 | Motor Vehicle Manufacturing | 1000 | 300 | \$795,437,988 | 1,440 | 197 |
| 3362 | Motor Vehicle Body and Trailer Manufacturing | 500 | 1,828 | \$5,049,191 | 8,774 | 645 |
| 3363 | Motor Vehicle Parts Manufacturing | 500 | 4,161 | \$6,928,857 | 19,973 | 1,745 |
| 3364 | Aerospace Product and Parts Manufacturing | 1000 | 1,243 | \$96,053,172 | 5,966 | 576 |
| 3365 | Railroad Rolling Stock Manufacturing | 1000 | 142 | \$53,341,947 | 682 | 99 |
| 3366 | Ship and Boat Building | 500 | 1,573 | \$4,229,489 | 7,550 | 1,692 |
| 3369 | Other Transportation Equipment Manufacturing | 500 | 751 | \$3,388,571 | 3,605 | 217 |
| 3371 | Household and Institutional Furniture and Kitchen Cabinet Manufacturing | 500 | 15,731 | \$1,375,538 | 75,509 | 3,856 |
| 3372 | Office Furniture (including Fixtures) Manufacturing | 500 | 3,938 | \$2,873,054 | 18,902 | 970 |
| 3379 | Other Furniture Related Product Manufacturing | 500 | 925 | \$4,225,519 | 4,440 | 134 |
| 3391 | Medical Equipment and Supplies Manufacturing | 500 | 10,998 | \$1,789,335 | 52,790 | 1,155 |
| 3399 | Other Miscellaneous Manufacturing | 500 | 18,772 | \$2,111,921 | 90,106 | 4,399 |
| 4231 | Motor Vehicle and Motor Vehicle Parts and Supplies Merchant Wholesalers | 100 | 18,668 | \$3,745,925 | 89,606 | 12,791 |
| 4232 | Furniture and Home Furnishing Merchant Wholesalers | 100 | 11,781 | \$3,418,623 | 56,549 | 1,707 |
| 4233 | Lumber and Other Construction Materials Merchant Wholesalers | 100 | 11,955 | \$4,745,187 | 57,384 | 3,025 |
| 4234 | Professional and Commercial Equipment and Supplies Merchant Wholesalers | 100 | 27,600 | \$2,965,196 | 132,480 | 15,459 |
| 4235 | Metal and Mineral (except Petroleum) Merchant Wholesalers | 100 | 7,458 | \$5,755,237 | 35,798 | 919 |
| 4236 | Electrical and Electronic Goods Merchant Wholesalers | 100 | 20,678 | \$4,930,623 | 99,254 | 7,109 |
| 4237 | Hardware, and Plumbing and Heating Equipment and Supplies Merchant Wholesalers | 100 | 11,390 | \$4,270,527 | 54,672 | 4,024 |
| 4238 | Machinery, Equipment, and Supplies Merchant Wholesalers | 100 | 45,371 | \$3,065,116 | 217,781 | 43,710 |
| 4239 | Miscellaneous Durable Goods Merchant Wholesalers | 100 | 32,932 | \$2,704,259 | 158,074 | 7,053 |
| 4241 | Paper and Paper Product Merchant Wholesalers | 100 | 9,978 | \$3,488,818 | 47,894 | 720 |
| 4242 | Drugs and Druggists' Sundries Merchant Wholesalers | 100 | 5,907 | \$4,516,017 | 28,354 | 232 |
| 4243 | Apparel, Piece Goods, and Notions Merchant Wholesalers | 100 | 15,559 | \$3,701,988 | 74,683 | 214 |
| 4244 | Grocery and Related Product Wholesalers | 100 | 28,149 | \$5,720,582 | 135,115 | 3,477 |
| 4245 | Farm Product Raw Material Merchant Wholesalers | 100 | 4,464 | \$10,867,852 | 21,427 | 530 |


| Table 2-2. |  | 3A-Define | mall | ness Entities |  | Estimated Employment in At-Risk Occupations [d] |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | SBA <br> Employment Size Criterion [a] | $\begin{gathered} \text { Entities } \\ {[b]} \\ \hline \end{gathered}$ | Average Receipts per Entity [c] | Total Employees |  |
| 4246 | Chemical and Allied Products Merchant Wholesalers | 100 | 8,916 | \$3,834,533 | 42,797 | 1,750 |
| 4247 | Petroleum and Petroleum Products Merchant Wholesalers | 100 | 5,008 | \$15,837,469 | 24,038 | 1,765 |
| 4248 | Beer, Wine, and Distilled Alcoholic Beverage Merchant Wholesalers | 100 | 3,079 | \$7,597,809 | 14,779 | 202 |
| 4249 | Miscellaneous Nondurable Goods Merchant Wholesalers | 100 | 26,619 | \$2,699,874 | 127,771 | 2,295 |
| 4251 | Wholesale Electronic Markets and Agents and Brokers | 100 | 37,588 | \$2,471,219 | 180,422 | 10,057 |
| 4411 | Automobile Dealers | 20 | 33,011 | \$2,143,003 | 158,453 | 42,826 |
| 4412 | Other Motor Vehicle Dealers | 100 | 14,790 | \$2,851,025 | 70,992 | 21,140 |
| 4413 | Automotive Parts, Accessories, and Tire Stores | 100 | 34,382 | \$955,303 | 165,034 | 51,307 |
| 4421 | Furniture Stores | 100 | 20,426 | \$1,304,367 | 98,045 | 1,871 |
| 4422 | Home Furnishings Stores | 100 | 27,754 | \$867,165 | 133,219 | 13,326 |
| 4431 | Electronics and Appliance Stores | 20 | 29,377 | \$605,261 | 141,010 | 19,817 |
| 4441 | Building Material and Supplies Dealers | 100 | 46,537 | \$1,744,734 | 223,378 | 8,559 |
| 4442 | Lawn and Garden Equipment and Supplies Stores | 100 | 17,363 | \$1,313,780 | 83,342 | 8,479 |
| 4451 | Grocery Stores | 100 | 67,757 | \$1,100,252 | 325,234 | 616 |
| 4452 | Specialty Food Stores | 100 | 21,328 | \$549,863 | 102,374 | 1,261 |
| 4453 | Beer, Wine, and Liquor Stores | 100 | 25,715 | \$905,634 | 123,432 | 223 |
| 4461 | Health and Personal Care Stores | 100 | 42,459 | \$1,458,311 | 203,803 | 852 |
| 4471 | Gasoline Stations | 100 | 65,785 | \$1,777,162 | 315,768 | 14,923 |
| 4481 | Clothing Stores | 100 | 39,378 | \$561,576 | 189,014 | 369 |
| 4482 | Shoe Stores | 100 | 6,618 | \$776,603 | 31,766 | 7 |
| 4483 | Jewelry, Luggage, and Leather Goods Stores | 100 | 20,017 | \$702,974 | 96,082 | 1,429 |
| 4511 | Sporting Goods, Hobby, and Musical Instrument Stores | 100 | 31,401 | \$670,441 | 150,725 | 5,397 |
| 4512 | Book, Periodical, and Music Stores | 100 | 10,061 | \$551,426 | 48,293 | 81 |
| 4521 | Department Stores | 100 | 367 | \$1,031,135 | 1,762 | 18 |
| 4529 | Other General Merchandise Stores | 100 | 9,552 | \$666,201 | 45,850 | 862 |
| 4531 | Florists | 100 | 21,089 | \$292,344 | 101,227 | 79 |
| 4532 | Office Supplies, Stationery, and Gift Stores | 500 | 31,458 | \$534,665 | 150,998 | 5,905 |
| 4533 | Used Merchandise Stores | 100 | 13,281 | \$393,348 | 63,749 | 1,045 |
| 4539 | Other Miscellaneous Store Retailers | 100 | 35,549 | \$808,837 | 170,635 | 10,924 |
| 4541 | Electronic Shopping and Mail-Order Houses | 100 | 14,544 | \$1,504,758 | 69,811 | 692 |


| Table 2-2. |  | 3A-Defined | mall B | ess Entities |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | SBA <br> Employment Size Criterion [a] | $\begin{gathered} \text { Entities } \\ {[b]} \\ \hline \end{gathered}$ | Average Receipts per Entity [c] | Total Employees | Estimated <br> Employment in At-Risk Occupations [d] |
| 4542 | Vending Machine Operators | 100 | 4,887 | \$747,879 | 23,458 | 5,506 |
| 4543 | Direct Selling Establishments | 20 | 23,770 | \$780,150 | 114,096 | 17,089 |
| 4811 | Scheduled Air Transportation | 1500 | 638 | \$141,784,802 | 3,062 | 390 |
| 4812 | Nonscheduled Air Transportation | 1500 | 2,155 | \$4,239,911 | 10,344 | 1,941 |
| 4831 | Deep Sea, Coastal, and Great Lakes Water Transportation | 20 | 645 | \$1,580,880 | 3,096 | 121 |
| 4832 | Inland Water Transportation | 500 | 537 | \$3,022,021 | 2,578 | 143 |
| 4841 | General Freight Trucking | 500 | 50,289 | \$1,099,151 | 241,387 | 12,006 |
| 4842 | Specialized Freight Trucking | 500 | 47,778 | \$872,540 | 229,334 | 13,545 |
| 4851 | Urban Transit Systems | 100 | 609 | \$667,554 | 2,923 | 352 |
| 4852 | Interurban and Rural Bus Transportation | 100 | 201 | \$733,003 | 965 | 62 |
| 4853 | Taxi and Limousine Service | 500 | 6,813 | \$527,442 | 32,702 | 1,191 |
| 4854 | School and Employee Bus Transportation | 100 | 2,936 | \$498,263 | 14,093 | 518 |
| 4855 | Charter Bus Industry | 500 | 1,133 | \$1,251,470 | 5,438 | 332 |
| 4859 | Other Transit and Ground Passenger Transportation | 500 | 2,827 | \$782,613 | 13,570 | 414 |
| 4861 | Pipeline Transportation of Crude Oil | 1500 | 62 | \$72,579,611 | 298 | 86 |
| 4862 | Pipeline Transportation of Natural Gas | 500 | 110 | \$21,963,747 | 528 | 117 |
| 4869 | Other Pipeline Transportation | 500 | 28 | \$15,527,855 | 134 | 30 |
| 4871 | Scenic and Sightseeing Transportation, Land | 500 | 542 | NA | 2,602 | 153 |
| 4872 | Scenic and Sightseeing Transportation, Water | 500 | 1,705 | \$517,600 | 8,184 | 209 |
| 4879 | Scenic and Sightseeing Transportation, Other | 100 | 163 | \$1,209,831 | 782 | 116 |
| 4881 | Support Activities for Air Transportation | 100 | 3,452 | \$1,096,131 | 16,570 | 4,980 |
| 4882 | Support Activities for Rail Transportation | 100 | 405 | \$1,535,050 | 1,944 | 518 |
| 4883 | Support Activities for Water Transportation | 100 | 1,686 | \$1,424,893 | 8,093 | 710 |
| 4884 | Support Activities for Road Transportation | 100 | 7,821 | \$476,486 | 37,541 | 3,420 |
| 4885 | Freight Transportation Arrangement | 100 | 11,886 | \$1,138,845 | 57,053 | 530 |
| 4889 | Other Support Activities for Transportation | 100 | 1,235 | \$839,050 | 5,928 | 332 |
| 4921 | Couriers | 1500 | 3,309 | \$16,946,820 | 15,883 | 434 |
| 4922 | Local Messengers and Local Delivery | 500 | 4,644 | \$572,010 | 22,291 | 159 |
| 4931 | Warehousing and Storage | 100 | 5,055 | \$1,409,727 | 24,264 | 821 |
| 5111 | Newspaper, Periodical, Book, and Directory Publishers | 500 | 16,277 | \$1,928,528 | 78,130 | 732 |


| Table 2-2. |  | BA-Defined | mall B | ness Entities | Total Employees |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | SBA <br> Employment <br> Size <br> Criterion [a] | Entities <br> [b] | Average Receipts per Entity [c] |  | Estimated <br> Employment in At-Risk Occupations [d] |
| 5112 | Software Publishers | 500 | 6,475 | \$3,475,756 | 31,080 | 163 |
| 5121 | Motion Picture and Video Industries | 500 | 15,259 | \$1,279,535 | 73,243 | 428 |
| 5122 | Sound Recording Industries | 100 | 2,979 | \$762,754 | 14,299 | 171 |
| 5151 | Radio and Television Broadcasting | 20 | 3,862 | \$485,582 | 18,538 | 145 |
| 5152 | Cable and Other Subscription Programming | 500 | 368 | \$9,621,013 | 1,766 | 435 |
| 5161 | Internet Publishing and Broadcasting | 500 | 1,779 | \$2,186,174 | 8,539 | 12 |
| 5171 | Wired Telecommunications Carriers | 1500 | 3,058 | \$92,037,621 | 14,678 | 4,334 |
| 5172 | Wireless Telecommunications Carriers (except Satellite) | 1500 | 3,234 | \$22,837,472 | 15,523 | 1,129 |
| 5173 | Telecommunications Resellers | 1500 | 2,442 | \$3,719,017 | 11,722 | 5 |
| 5174 | Satellite Telecommunications | 1000 | 521 | \$9,346,282 | 2,501 | 506 |
| 5175 | Cable and Other Program Distribution | 1000 | 1,404 | \$38,815,833 | 6,739 | 2,363 |
| 5179 | Other Telecommunications | 1000 | 496 | \$5,517,367 | 2,381 | 15 |
| 5181 | Internet Service Providers and Web Search Portals | 1000 | 4,771 | \$3,091,513 | 22,901 | 339 |
| 5182 | Data Processing, Hosting, and Related Services | 1000 | 8,072 | \$8,260,266 | 38,746 | 527 |
| 5191 | Other Information Services | 1000 | 3,675 | \$1,749,768 | 17,640 | 131 |
| 5211 | Monetary Authorities - Central Bank | 1000 | 24 | \$1,132,909,455 | 115 | 3 |
| 5221 | Depository Credit Intermediation | 20 | 8,941 | \$1,270,864 | 42,917 | 82 |
| 5222 | Nondepository Credit Intermediation | 100 | 20,441 | \$1,291,573 | 98,117 | 248 |
| 5223 | Activities Related to Credit Intermediation | 20 | 22,444 | \$596,805 | 107,731 | 463 |
| 5231 | Securities and Commodity Contracts Intermediation and Brokerage | 100 | 13,179 | \$1,493,257 | 63,259 | 68 |
| 5232 | Securities and Commodity Exchanges | 100 | 50 | \$379,062 | 240 | 1 |
| 5239 | Other Financial Investment Activities | 100 | 34,757 | \$1,057,762 | 166,834 | 491 |
| 5241 | Insurance Carriers | 100 | 5,366 | \$3,168,078 | 25,757 | 87 |
| 5242 | Agencies, Brokerages, and Other Insurance Related Activities | 20 | 120,559 | \$373,765 | 578,683 | 661 |
| 5259 | Other Investment Pools and Funds | 20 | 1,962 | \$2,357,849 | 9,418 | 169 |
| 5311 | Lessors of Real Estate | 100 | 96,438 | \$765,772 | 462,902 | 108,135 |
| 5312 | Offices of Real Estate Agents and Brokers | 100 | 74,966 | \$670,761 | 359,837 | 24,523 |
| 5313 | Activities Related to Real Estate | 100 | 63,523 | \$550,761 | 304,910 | 55,287 |
| 5321 | Automotive Equipment Rental and Leasing | 500 | 4,720 | \$1,665,630 | 22,656 | 3,342 |
| 5322 | Consumer Goods Rental | 100 | 14,006 | \$496,302 | 67,229 | 1,831 |


| Table 2-2. |  | BA-Defined | Small Bu | ness Entities | Total Employees | Estimated Employment in At-Risk Occupations [d] |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | SBA <br> Employment Size Criterion [a] | $\begin{gathered} \text { Entities } \\ {[b]} \\ \hline \end{gathered}$ | Average Receipts per Entity [c] |  |  |
| 5323 | General Rental Centers | 100 | 3,590 | \$620,133 | 17,232 | 3,003 |
| 5324 | Commercial and Industrial Machinery and Equipment Rental and Leasing | 100 | 7,981 | \$1,412,358 | 38,309 | 9,494 |
| 5331 | Lessors of Nonfinancial Intangible Assets (except Copyrighted Works) | 100 | 2,031 | \$2,334,352 | 9,749 | 197 |
| 5411 | Legal Services | 100 | 172,066 | \$659,072 | 825,917 | 604 |
| 5412 | Accounting, Tax Preparation, Bookkeeping, and Payroll Services | 500 | 100,618 | \$459,083 | 482,966 | 3,824 |
| 5413 | Architectural, Engineering, and Related Services | 100 | 92,458 | \$807,520 | 443,798 | 19,981 |
| 5414 | Specialized Design Services | 100 | 29,941 | \$512,358 | 143,717 | 2,380 |
| 5415 | Computer Systems Design and Related Services | 500 | 90,809 | \$962,556 | 435,883 | 7,622 |
| 5416 | Management, Scientific, and Technical Consulting Services | 100 | 114,132 | \$540,802 | 547,834 | 11,711 |
| 5417 | Scientific Research and Development Services | 100 | 10,902 | \$1,597,218 | 52,330 | 1,026 |
| 5418 | Advertising and Related Services | 500 | 33,996 | \$1,057,913 | 163,181 | 3,183 |
| 5419 | Other Professional, Scientific, and Technical Services | 500 | 63,629 | \$583,110 | 305,419 | 1,575 |
| 5511 | Management of Companies and Enterprises | 100 | 12,575 | \$1,697,913 | 60,360 | 1,783 |
| 5611 | Office Administrative Services | 100 | 20,769 | \$935,461 | 99,691 | 3,119 |
| 5612 | Facilities Support Services | 500 | 1,675 | \$2,154,580 | 8,040 | 1,088 |
| 5613 | Employment Services | 100 | 18,938 | \$848,874 | 90,902 | 6,624 |
| 5614 | Business Support Services | 100 | 28,306 | \$611,764 | 135,869 | 1,409 |
| 5615 | Travel Arrangement and Reservation Services | 100 | 18,721 | \$452,056 | 89,861 | 670 |
| 5616 | Investigation and Security Services | 100 | 17,603 | \$500,947 | 84,494 | 5,568 |
| 5617 | Services to Buildings and Dwellings | 100 | 149,715 | \$346,135 | 718,632 | 22,063 |
| 5619 | Other Support Services | 100 | 18,043 | \$896,376 | 86,606 | 5,513 |
| 5621 | Waste Collection | 500 | 6,657 | \$1,527,677 | 31,954 | 2,682 |
| 5622 | Waste Treatment and Disposal | 100 | 1,461 | \$1,398,778 | 7,013 | 1,263 |
| 5629 | Remediation and Other Waste Management Services | 100 | 6,524 | \$972,892 | 31,315 | 16,583 |
| 6111 | Elementary and Secondary Schools | 100 | 16,646 | \$1,235,911 | 79,901 | 1,041 |
| 6112 | Junior Colleges | 500 | 534 | \$3,584,181 | 2,563 | 44 |
| 6113 | Colleges, Universities, and Professional Schools | 100 | 1,357 | \$1,922,448 | 6,514 | 189 |
| 6114 | Business Schools and Computer and Management Training | 100 | 6,914 | \$662,399 | 33,187 | 240 |


| Table 2-2. |  | BA-Defined | mall B | ess Entities |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | SBA <br> Employment Size Criterion [a] | Entities [b] | Average Receipts per Entity [c] | Total Employees | Estimated Employment in At-Risk Occupations [d] |
| 6115 | Technical and Trade Schools | 500 | 6,250 | \$884,881 | 30,000 | 965 |
| 6116 | Other Schools and Instruction | 100 | 28,614 | \$301,602 | 137,347 | 1,103 |
| 6117 | Educational Support Services | 100 | 4,814 | \$594,213 | 23,107 | 137 |
| 6211 | Offices of Physicians | 100 | 181,818 | \$987,634 | 872,726 | 1,290 |
| 6212 | Offices of Dentists | 100 | 114,618 | \$624,360 | 550,166 | 0 |
| 6213 | Offices of Other Health Practitioners | 100 | 99,082 | \$348,018 | 475,594 | 726 |
| 6214 | Outpatient Care Centers | 500 | 12,286 | \$2,271,434 | 58,973 | 442 |
| 6215 | Medical and Diagnostic Laboratories | 500 | 6,974 | \$2,298,315 | 33,475 | 124 |
| 6216 | Home Health Care Services | 20 | 8,000 | \$313,538 | 38,400 | 44 |
| 6219 | Other Ambulatory Health Care Services | 100 | 5,266 | \$1,003,577 | 25,277 | 286 |
| 6221 | General Medical and Surgical Hospitals | 20 | 151 | \$2,884,513 | 725 | 9 |
| 6222 | Psychiatric and Substance Abuse Hospitals | 20 | 48 | \$2,159,950 | 230 | 6 |
| 6223 | Specialty (except Psychiatric and Substance Abuse) Hospitals | 20 | 130 | \$1,079,779 | 624 | 8 |
| 6231 | Nursing Care Facilities | 500 | 8,321 | \$4,087,881 | 39,941 | 491 |
| 6232 | Residential Mental Retardation, Mental Health and Substance Abuse Facilities | 100 | 6,072 | \$757,935 | 29,146 | 319 |
| 6233 | Community Care Facilities for the Elderly | 100 | 12,194 | \$574,387 | 58,531 | 1,185 |
| 6239 | Other Residential Care Facilities | 100 | 2,859 | \$779,896 | 13,723 | 198 |
| 6241 | Individual and Family Services | 100 | 33,309 | \$593,541 | 159,883 | 1,044 |
| 6242 | Community Food and Housing, and Emergency and Other Relief Services | 100 | 8,457 | \$1,002,250 | 40,594 | 858 |
| 6243 | Vocational Rehabilitation Services | 100 | 3,782 | \$896,983 | 18,154 | 196 |
| 6244 | Child Day Care Services | 100 | 56,076 | \$255,837 | 269,165 | 510 |
| 7111 | Performing Arts Companies | 500 | 8,936 | \$1,028,610 | 42,893 | 1,179 |
| 7112 | Spectator Sports | 100 | 3,858 | \$1,073,897 | 18,518 | 1,051 |
| 7113 | Promoters of Performing Arts, Sports, and Similar Events | 20 | 4,565 | \$642,123 | 21,912 | 862 |
| 7114 | Agents and Managers for Artists, Athletes, Entertainers, and Other Public Figures | 500 | 3,305 | \$904,200 | 15,864 | 0 |
| 7115 | Independent Artists, Writers, and Performers | 500 | 16,928 | \$591,403 | 81,254 | 610 |
| 7121 | Museums, Historical Sites, and Similar Institutions | 100 | 6,017 | \$643,344 | 28,882 | 941 |


| Table 2-2. |  | 3A-Defined | mall Bu | ess Entitie |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | SBA <br> Employment Size Criterion [a] | Entities <br> [b] | Average Receipts per Entity [c] | Total Employees | Estimated Employment in At-Risk Occupations [d] |
| 7131 | Amusement Parks and Arcades | 100 | 2,229 | \$594,344 | 10,699 | 523 |
| 7132 | Gambling Industries | 500 | 1,683 | \$4,299,923 | 8,078 | 246 |
| 7139 | Other Amusement and Recreation Industries | 100 | 56,071 | \$541,542 | 269,141 | 11,203 |
| 7211 | Traveler Accommodation | 100 | 39,483 | \$673,188 | 189,518 | 7,839 |
| 7212 | RV (Recreational Vehicle) Parks and Recreational Camps | 100 | 6,564 | \$465,630 | 31,507 | 3,168 |
| 7213 | Rooming and Boarding Houses | 100 | 2,476 | \$444,598 | 11,885 | 518 |
| 7221 | Full-Service Restaurants | 500 | 173,188 | \$596,549 | 831,302 | 749 |
| 7222 | Limited-Service Eating Places | 100 | 149,306 | \$407,647 | 716,669 | 884 |
| 7223 | Special Food Services | 100 | 13,110 | \$447,398 | 62,928 | 580 |
| 7224 | Drinking Places (Alcoholic Beverages) | 100 | 47,305 | \$300,218 | 227,064 | 373 |
| 8111 | Automotive Repair and Maintenance | 100 | 151,661 | \$450,877 | 727,973 | 387,025 |
| 8112 | Electronic and Precision Equipment Repair and Maintenance | 20 | 11,323 | \$372,100 | 54,350 | 26,441 |
| 8113 | Commercial and Industrial Machinery and Equipment (except Automotive and Electronic) Repair and Maintenance | 100 | 22,467 | \$620,143 | 107,842 | 46,188 |
| 8114 | Personal and Household Goods Repair and Maintenance | 500 | 24,002 | \$273,683 | 115,210 | 38,560 |
| 8121 | Personal Care Services | 100 | 87,802 | \$188,655 | 421,450 | 246 |
| 8122 | Death Care Services | 20 | 14,986 | \$502,885 | 71,933 | 1,243 |
| 8123 | Dry-cleaning and Laundry Services | 20 | 32,496 | \$206,530 | 155,981 | 2,908 |
| 8129 | Other Personal Services | 20 | 26,943 | \$242,567 | 129,326 | 2,423 |
| 8131 | Religious Organizations | 20 | 156,574 | \$218,513 | 751,555 | 15,776 |
| 8132 | Grantmaking and Giving Services | 20 | 11,353 | \$1,630,891 | 54,494 | 367 |
| 8133 | Social Advocacy Organizations | 20 | 9,003 | \$443,538 | 43,214 | 364 |
| 8134 | Civic and Social Organizations | 20 | 26,658 | \$276,788 | 127,958 | 1,237 |
| 8139 | Business, Professional, Labor, Political, and Similar Organizations | 20 | 58,608 | \$427,977 | 281,318 | 9,671 |
|  |  |  |  |  |  |  |
|  | Totals |  | 4,896,755 |  | 23,504,424 | 1,404,692 |

[a] SBA criteria specified in dollar terms converted to size-class definition based on average revenues of different size establishments. Most restrictive criterion for 6-digit NAICS applied to the 4-digit NAICS level.
[b] U.S. Census Bureau, Statistics of U.S. Businesses, 2003.
[c] Estimated based on 2002 receipts and payroll data from U.S. Census Bureau, Statistics of U.S. Businesses, 2002 and payroll data from U.S. Census Bureau, Statistics of U.S. Businesses, 2003. Receipts are not reported for 2003, but were estimated assuming the ratio of receipts to payroll remained unchanged between 2002 and 2003.
[d] Assumes same share of production workers in construction, installation, maintenance, and repair occupations as shown in Table 2-1.

| Table 2-3. |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | Entities $[\mathrm{a}]$ | Average Receipts per Entity [b] | Total Employees | Estimated Employment in At-Risk Occupations [c] |
| 1131 | Timber Tract Operations | 520 | \$869,348 | 1,664 | NA |
| 1132 | Forest Nurseries and Gathering of Forest Products | 231 | \$544,580 | 739 | NA |
| 1133 | Logging | 10,270 | \$576,414 | 32,864 | 1,689 |
| 1141 | Fishing | 1,961 | \$388,850 | 6,275 | NA |
| 1142 | Hunting and Trapping | 408 | \$227,947 | 1,306 | NA |
| 1153 | Support Activities for Forestry | 1,558 | \$398,194 | 4,986 | NA |
| 2111 | Oil and Gas Extraction | 5,755 | \$1,359,992 | 18,416 | 3,129 |
| 2211 | Electric Power Generation, Transmission and Distribution | 680 | \$5,775,052 | 2,176 | 712 |
| 2212 | Natural Gas Distribution | 411 | \$6,965,463 | 1,315 | 444 |
| 2213 | Water, Sewage and Other Systems | 4,692 | \$404,898 | 15,014 | 3,818 |
| 3111 | Animal Food Manufacturing | 822 | \$2,377,317 | 2,630 | 183 |
| 3112 | Grain and Oilseed Milling | 274 | \$2,689,555 | 877 | 101 |
| 3113 | Sugar and Confectionery Product Manufacturing | 1,303 | \$644,906 | 4,170 | 331 |
| 3114 | Fruit and Vegetable Preserving and Specialty Food Manufacturing | 751 | \$1,616,537 | 2,403 | 209 |
| 3115 | Dairy Product Manufacturing | 674 | \$1,878,874 | 2,157 | 152 |
| 3116 | Animal Slaughtering and Processing | 2,380 | \$1,264,455 | 7,616 | 360 |
| 3117 | Seafood Product Preparation and Packaging | 401 | \$1,940,610 | 1,283 | 50 |
| 3118 | Bakeries and Tortilla Manufacturing | 8,556 | \$369,129 | 27,379 | 1,233 |
| 3119 | Other Food Manufacturing | 1,546 | \$1,520,323 | 4,947 | 301 |
| 3121 | Beverage Manufacturing | 1,934 | \$919,518 | 6,189 | 554 |
| 3122 | Tobacco Manufacturing | 68 | \$2,041,746 | 218 | 24 |
| 3131 | Fiber, Yarn, and Thread Mills | 218 | \$843,917 | 698 | 90 |
| 3132 | Fabric Mills | 848 | \$828,665 | 2,714 | 248 |
| 3133 | Textile and Fabric Finishing and Fabric Coating Mills | 1,066 | \$1,143,946 | 3,411 | 160 |
| 3141 | Textile Furnishings Mills | 2,250 | \$701,677 | 7,200 | 390 |
| 3149 | Other Textile Product Mills | 3,423 | \$477,383 | 10,954 | 424 |
| 3151 | Apparel Knitting Mills | 427 | \$798,214 | 1,366 | 107 |
| 3152 | Cut and Sew Apparel Manufacturing | 8,707 | \$487,396 | 27,862 | 285 |
| 3159 | Apparel Accessories and Other Apparel Manufacturing | 934 | \$426,392 | 2,989 | 42 |


| Table 2-3. |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | Entities [a] | Average Receipts per Entity [b] | Total Employees | Estimated Employment in At-Risk Occupations [c] |
| 3161 | Leather and Hide Tanning and Finishing | 187 | \$671,471 | 598 | 21 |
| 3162 | Footwear Manufacturing | 224 | \$555,555 | 717 | 17 |
| 3169 | Other Leather and Allied Product Manufacturing | 710 | \$516,939 | 2,272 | 26 |
| 3211 | Sawmills and Wood Preservation | 2,683 | \$984,572 | 8,586 | 751 |
| 3212 | Veneer, Plywood, and Engineered Wood Product Manufacturing | 739 | \$1,145,483 | 2,365 | 266 |
| 3219 | Other Wood Product Manufacturing | 7,184 | \$716,265 | 22,989 | 2,787 |
| 3221 | Pulp, Paper, and Paperboard Mills | 87 | \$2,257,490 | 278 | 52 |
| 3222 | Converted Paper Product Manufacturing | 1,485 | \$1,495,040 | 4,752 | 285 |
| 3231 | Printing and Related Support Activities | 28,377 | \$498,115 | 90,806 | 1,608 |
| 3241 | Petroleum and Coal Products Manufacturing | 635 | \$2,978,713 | 2,032 | 337 |
| 3251 | Basic Chemical Manufacturing | 565 | \$2,874,055 | 1,808 | 228 |
| 3252 | Resin, Synthetic Rubber, and Artificial Synthetic Fibers and Filaments Manufacturing | 324 | \$4,213,498 | 1,037 | 111 |
| 3253 | Pesticide, Fertilizer, and Other Agricultural Chemical Manufacturing | 431 | \$2,000,472 | 1,379 | 206 |
| 3254 | Pharmaceutical and Medicine Manufacturing | 794 | \$1,978,409 | 2,541 | 119 |
| 3255 | Paint, Coating, and Adhesive Manufacturing | 1,030 | \$1,531,229 | 3,296 | 146 |
| 3256 | Soap, Cleaning Compound, and Toilet Preparation Manufacturing | 1,406 | \$2,077,732 | 4,499 | 290 |
| 3259 | Other Chemical Product and Preparation Manufacturing | 1,414 | \$1,333,381 | 4,525 | 328 |
| 3261 | Plastics Product Manufacturing | 5,471 | \$1,065,124 | 17,507 | 1,004 |
| 3262 | Rubber Product Manufacturing | 1,061 | \$956,137 | 3,395 | 340 |
| 3271 | Clay Product and Refractory Manufacturing | 975 | \$448,743 | 3,120 | 220 |
| 3272 | Glass and Glass Product Manufacturing | 1,416 | \$533,484 | 4,531 | 375 |
| 3273 | Cement and Concrete Product Manufacturing | 3,318 | \$1,181,724 | 10,618 | 1,625 |
| 3274 | Lime and Gypsum Product Manufacturing | 180 | \$1,079,526 | 576 | 107 |
| 3279 | Other Nonmetallic Mineral Product Manufacturing | 1,817 | \$854,338 | 5,814 | 756 |
| 3311 | Iron and Steel Mills and Ferroalloy Manufacturing | 493 | \$3,750,832 | 1,578 | 356 |
| 3312 | Steel Product Manufacturing from Purchased Steel | 359 | \$1,069,728 | 1,149 | 113 |
| 3313 | Alumina and Aluminum Production and Processing | 215 | \$1,483,657 | 688 | 88 |
| 3314 | Nonferrous Metal (except Aluminum) Production and Processing | 459 | \$1,288,432 | 1,469 | 140 |
| 3315 | Foundries | 1,123 | \$797,552 | 3,594 | 340 |


| Table 2-3. |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | Entities $[\mathrm{a}]$ | Average Receipts per Entity [b] | Total Employees | Estimated Employment in At-Risk Occupations [c] |
| 3321 | Forging and Stamping | 1,324 | \$1,061,894 | 4,237 | 254 |
| 3322 | Cutlery and Handtool Manufacturing | 958 | \$700,684 | 3,066 | 130 |
| 3323 | Architectural and Structural Metals Manufacturing | 8,581 | \$792,940 | 27,459 | 3,030 |
| 3324 | Boiler, Tank, and Shipping Container Manufacturing | 637 | \$1,217,580 | 2,038 | 226 |
| 3325 | Hardware Manufacturing | 449 | \$868,001 | 1,437 | 45 |
| 3326 | Spring and Wire Product Manufacturing | 1,003 | \$816,987 | 3,210 | 167 |
| 3327 | Machine Shops; Turned Product; and Screw, Nut, and Bolt Manufacturing | 20,266 | \$515,060 | 64,851 | 2,074 |
| 3328 | Coating, Engraving, Heat Treating, and Allied Activities | 3,943 | \$573,898 | 12,618 | 650 |
| 3329 | Other Fabricated Metal Product Manufacturing | 3,872 | \$762,313 | 12,390 | 791 |
| 3331 | Agriculture, Construction, and Mining Machinery Manufacturing | 1,629 | \$1,105,784 | 5,213 | 359 |
| 3332 | Industrial Machinery Manufacturing | 2,597 | \$940,184 | 8,310 | 540 |
| 3333 | Commercial and Service Industry Machinery Manufacturing | 1,404 | \$954,994 | 4,493 | 231 |
| 3334 | Ventilation, Heating, Air-Conditioning, and Commercial Refrigeration Equipment Manufacturing | 815 | \$1,087,860 | 2,608 | 207 |
| 3335 | Metalworking Machinery Manufacturing | 6,263 | \$642,230 | 20,042 | 557 |
| 3336 | Engine, Turbine, and Power Transmission Equipment Manufacturing | 414 | \$1,284,626 | 1,325 | 88 |
| 3339 | Other General Purpose Machinery Manufacturing | 3,731 | \$1,003,583 | 11,939 | 685 |
| 3341 | Computer and Peripheral Equipment Manufacturing | 995 | \$1,221,212 | 3,184 | 80 |
| 3342 | Communications Equipment Manufacturing | 947 | \$1,139,195 | 3,030 | 90 |
| 3343 | Audio and Video Equipment Manufacturing | 391 | \$944,852 | 1,251 | 45 |
| 3344 | Semiconductor and Other Electronic Component Manufacturing | 2,548 | \$1,291,475 | 8,154 | 263 |
| 3345 | Navigational, Measuring, Electromedical, and Control Instruments Manufacturing | 2,965 | \$1,096,438 | 9,488 | 308 |
| 3346 | Manufacturing and Reproducing Magnetic and Optical Media | 655 | \$847,888 | 2,096 | 54 |
| 3351 | Electric Lighting Equipment Manufacturing | 725 | \$946,605 | 2,320 | 118 |
| 3352 | Household Appliance Manufacturing | 163 | \$1,712,962 | 522 | 21 |
| 3353 | Electrical Equipment Manufacturing | 1,366 | \$1,024,675 | 4,371 | 220 |
| 3359 | Other Electrical Equipment and Component Manufacturing | 1,114 | \$1,306,330 | 3,565 | 183 |
| 3361 | Motor Vehicle Manufacturing | 209 | \$2,490,791 | 669 | 92 |
| 3362 | Motor Vehicle Body and Trailer Manufacturing | 1,138 | \$1,087,236 | 3,642 | 268 |
| 3363 | Motor Vehicle Parts Manufacturing | 2,563 | \$1,151,651 | 8,202 | 716 |


| Table 2-3. |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | Entities $[a]$ | Average Receipts per Entity [b] | Total Employees | Estimated Employment in At-Risk Occupations [c] |
| 3364 | Aerospace Product and Parts Manufacturing | 725 | \$999,595 | 2,320 | 224 |
| 3365 | Railroad Rolling Stock Manufacturing | 71 | \$1,587,447 | 227 | 33 |
| 3366 | Ship and Boat Building | 1,150 | \$793,188 | 3,680 | 825 |
| 3369 | Other Transportation Equipment Manufacturing | 586 | \$836,443 | 1,875 | 113 |
| 3371 | Household and Institutional Furniture and Kitchen Cabinet Manufacturing | 13,500 | \$439,938 | 43,200 | 2,206 |
| 3372 | Office Furniture (including Fixtures) Manufacturing | 2,601 | \$746,938 | 8,323 | 427 |
| 3379 | Other Furniture Related Product Manufacturing | 618 | \$810,271 | 1,978 | 59 |
| 3391 | Medical Equipment and Supplies Manufacturing | 9,374 | \$470,332 | 29,997 | 656 |
| 3399 | Other Miscellaneous Manufacturing | 15,182 | \$609,110 | 48,582 | 2,372 |
| 4231 | Motor Vehicle and Motor Vehicle Parts and Supplies Merchant Wholesalers | 16,101 | \$2,019,552 | 51,523 | 7,355 |
| 4232 | Furniture and Home Furnishing Merchant Wholesalers | 10,346 | \$2,186,859 | 33,107 | 1,000 |
| 4233 | Lumber and Other Construction Materials Merchant Wholesalers | 10,022 | \$2,752,068 | 32,070 | 1,690 |
| 4234 | Professional and Commercial Equipment and Supplies Merchant Wholesalers | 24,260 | \$1,639,411 | 77,632 | 9,059 |
| 4235 | Metal and Mineral (except Petroleum) Merchant Wholesalers | 6,294 | \$3,716,861 | 20,141 | 517 |
| 4236 | Electrical and Electronic Goods Merchant Wholesalers | 17,986 | \$2,895,439 | 57,555 | 4,122 |
| 4237 | Hardware, and Plumbing and Heating Equipment and Supplies Merchant Wholesalers | 9,652 | \$2,198,017 | 30,886 | 2,273 |
| 4238 | Machinery, Equipment, and Supplies Merchant Wholesalers | 39,360 | \$1,797,613 | 125,952 | 25,280 |
| 4239 | Miscellaneous Durable Goods Merchant Wholesalers | 30,246 | \$1,754,193 | 96,787 | 4,319 |
| 4241 | Paper and Paper Product Merchant Wholesalers | 8,727 | \$2,028,236 | 27,926 | 420 |
| 4242 | Drugs and Druggists' Sundries Merchant Wholesalers | 5,223 | \$2,364,659 | 16,714 | 137 |
| 4243 | Apparel, Piece Goods, and Notions Merchant Wholesalers | 14,029 | \$2,035,566 | 44,893 | 129 |
| 4244 | Grocery and Related Product Wholesalers | 24,206 | \$3,265,330 | 77,459 | 1,993 |
| 4245 | Farm Product Raw Material Merchant Wholesalers | 3,754 | \$6,317,341 | 12,013 | 297 |
| 4246 | Chemical and Allied Products Merchant Wholesalers | 7,896 | \$2,421,522 | 25,267 | 1,033 |
| 4247 | Petroleum and Petroleum Products Merchant Wholesalers | 3,873 | \$6,772,459 | 12,394 | 910 |
| 4248 | Beer, Wine, and Distilled Alcoholic Beverage Merchant Wholesalers | 2,132 | \$2,595,322 | 6,822 | 93 |
| 4249 | Miscellaneous Nondurable Goods Merchant Wholesalers | 24,025 | \$1,609,365 | 76,880 | 1,381 |
| 4251 | Wholesale Electronic Markets and Agents and Brokers | 36,162 | \$1,979,137 | 115,718 | 6,450 |
| 4411 | Automobile Dealers | 33,011 | \$2,143,003 | 105,635 | 28,551 |


| Table 2-3. |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | Entities $\qquad$ [a] | Average Receipts per Entity $\qquad$ [b] | Total Employees | Estimated Employment in At-Risk Occupations [c] |
| 4412 | Other Motor Vehicle Dealers | 12,994 | \$1,644,945 | 41,581 | 12,382 |
| 4413 | Automotive Parts, Accessories, and Tire Stores | 32,013 | \$667,732 | 102,442 | 31,848 |
| 4421 | Furniture Stores | 18,423 | \$833,318 | 58,954 | 1,125 |
| 4422 | Home Furnishings Stores | 26,417 | \$654,254 | 84,534 | 8,456 |
| 4431 | Electronics and Appliance Stores | 29,377 | \$605,261 | 94,006 | 13,212 |
| 4441 | Building Material and Supplies Dealers | 40,587 | \$985,198 | 129,878 | 4,977 |
| 4442 | Lawn and Garden Equipment and Supplies Stores | 15,611 | \$850,908 | 49,955 | 5,082 |
| 4451 | Grocery Stores | 60,039 | \$641,582 | 192,125 | 364 |
| 4452 | Specialty Food Stores | 20,138 | \$442,127 | 64,442 | 793 |
| 4453 | Beer, Wine, and Liquor Stores | 24,943 | \$771,492 | 79,818 | 144 |
| 4461 | Health and Personal Care Stores | 39,200 | \$1,101,787 | 125,440 | 525 |
| 4471 | Gasoline Stations | 60,424 | \$1,328,760 | 193,357 | 9,138 |
| 4481 | Clothing Stores | 37,555 | \$436,851 | 120,176 | 234 |
| 4482 | Shoe Stores | 6,184 | \$533,400 | 19,789 | 4 |
| 4483 | Jewelry, Luggage, and Leather Goods Stores | 19,463 | \$572,849 | 62,282 | 926 |
| 4511 | Sporting Goods, Hobby, and Musical Instrument Stores | 29,604 | \$491,512 | 94,733 | 3,392 |
| 4512 | Book, Periodical, and Music Stores | 9,421 | \$393,689 | 30,147 | 51 |
| 4521 | Department Stores | 349 | \$319,681 | 1,117 | 11 |
| 4529 | Other General Merchandise Stores | 8,974 | \$462,042 | 28,717 | 540 |
| 4531 | Florists | 20,389 | \$249,147 | 65,245 | 51 |
| 4532 | Office Supplies, Stationery, and Gift Stores | 29,431 | \$334,619 | 94,179 | 3,683 |
| 4533 | Used Merchandise Stores | 12,659 | \$317,731 | 40,509 | 664 |
| 4539 | Other Miscellaneous Store Retailers | 33,960 | \$639,267 | 108,672 | 6,957 |
| 4541 | Electronic Shopping and Mail-Order Houses | 13,335 | \$949,551 | 42,672 | 423 |
| 4542 | Vending Machine Operators | 4,535 | \$468,988 | 14,512 | 3,406 |
| 4543 | Direct Selling Establishments | 23,770 | \$780,150 | 76,064 | 11,393 |
| 4811 | Scheduled Air Transportation | 410 | \$1,630,648 | 1,312 | 167 |
| 4812 | Nonscheduled Air Transportation | 1,761 | \$850,128 | 5,635 | 1,057 |
| 4831 | Deep Sea, Coastal, and Great Lakes Water Transportation | 645 | \$1,580,880 | 2,064 | 81 |
| 4832 | Inland Water Transportation | 434 | \$817,507 | 1,389 | 77 |


| Table 2-3. |  | an 20 E | ployees |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | Entities $[\mathrm{a}]$ $\qquad$ | Average Receipts per Entity [b] | Total Employees | Estimated Employment in At-Risk Occupations [c] |
| 4841 | General Freight Trucking | 45,233 | \$452,783 | 144,746 | 7,199 |
| 4842 | Specialized Freight Trucking | 43,742 | \$447,727 | 139,974 | 8,267 |
| 4851 | Urban Transit Systems | 482 | \$274,333 | 1,542 | 186 |
| 4852 | Interurban and Rural Bus Transportation | 164 | \$388,243 | 525 | 34 |
| 4853 | Taxi and Limousine Service | 6,180 | \$279,575 | 19,776 | 720 |
| 4854 | School and Employee Bus Transportation | 2,211 | \$213,307 | 7,075 | 260 |
| 4855 | Charter Bus Industry | 769 | \$443,498 | 2,461 | 150 |
| 4859 | Other Transit and Ground Passenger Transportation | 2,209 | \$274,687 | 7,069 | 216 |
| 4861 | Pipeline Transportation of Crude Oil | 23 | \$4,555,190 | 74 | 21 |
| 4862 | Pipeline Transportation of Natural Gas | 87 | \$6,942,692 | 278 | 62 |
| 4869 | Other Pipeline Transportation | 19 | \$1,529,567 | 61 | 13 |
| 4871 | Scenic and Sightseeing Transportation, Land | 451 | NA | 1,443 | 85 |
| 4872 | Scenic and Sightseeing Transportation, Water | 1,585 | \$301,262 | 5,072 | 129 |
| 4879 | Scenic and Sightseeing Transportation, Other | 144 | NA | 461 | 69 |
| 4881 | Support Activities for Air Transportation | 3,037 | \$648,330 | 9,718 | 2,921 |
| 4882 | Support Activities for Rail Transportation | 323 | \$850,612 | 1,034 | 275 |
| 4883 | Support Activities for Water Transportation | 1,408 | \$642,383 | 4,506 | 395 |
| 4884 | Support Activities for Road Transportation | 7,259 | \$349,846 | 23,229 | 2,116 |
| 4885 | Freight Transportation Arrangement | 10,897 | \$777,237 | 34,870 | 324 |
| 4889 | Other Support Activities for Transportation | 1,125 | \$598,886 | 3,600 | 201 |
| 4921 | Couriers | 2,831 | \$427,743 | 9,059 | 248 |
| 4922 | Local Messengers and Local Delivery | 4,226 | \$344,375 | 13,523 | 97 |
| 4931 | Warehousing and Storage | 3,781 | \$758,890 | 12,099 | 410 |
| 5111 | Newspaper, Periodical, Book, and Directory Publishers | 13,651 | \$524,586 | 43,683 | 409 |
| 5112 | Software Publishers | 4,884 | \$794,028 | 15,629 | 82 |
| 5121 | Motion Picture and Video Industries | 14,076 | \$756,666 | 45,043 | 263 |
| 5122 | Sound Recording Industries | 2,855 | \$475,078 | 9,136 | 109 |
| 5151 | Radio and Television Broadcasting | 3,862 | \$485,582 | 12,358 | 97 |
| 5152 | Cable and Other Subscription Programming | 315 | \$3,561,108 | 1,008 | 248 |
| 5161 | Internet Publishing and Broadcasting | 1,520 | \$612,225 | 4,864 | 7 |


| Table 2-3. Profile of General Industry Entities With Fewer Than 20 Employees |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | Entities [a] | Average Receipts per Entity [b] | Total Employees | Estimated Employment in At-Risk Occupations [c] |
| 5171 | Wired Telecommunications Carriers | 2,297 | \$1,194,239 | 7,350 | 2,170 |
| 5172 | Wireless Telecommunications Carriers (except Satellite) | 2,856 | \$677,465 | 9,139 | 665 |
| 5173 | Telecommunications Resellers | 2,093 | \$877,847 | 6,698 | 3 |
| 5174 | Satellite Telecommunications | 421 | \$1,146,838 | 1,347 | 272 |
| 5175 | Cable and Other Program Distribution | 1,157 | \$769,072 | 3,702 | 1,298 |
| 5179 | Other Telecommunications | 427 | \$729,121 | 1,366 | 9 |
| 5181 | Internet Service Providers and Web Search Portals | 4,269 | \$380,692 | 13,661 | 202 |
| 5182 | Data Processing, Hosting, and Related Services | 6,049 | \$618,219 | 19,357 | 263 |
| 5191 | Other Information Services | 3,264 | \$316,726 | 10,445 | 78 |
| 5211 | Monetary Authorities - Central Bank | 10 | NA | 32 | 1 |
| 5221 | Depository Credit Intermediation | 8,941 | \$1,270,864 | 28,611 | 55 |
| 5222 | Nondepository Credit Intermediation | 18,871 | \$706,460 | 60,387 | 153 |
| 5223 | Activities Related to Credit Intermediation | 22,444 | \$596,805 | 71,821 | 309 |
| 5231 | Securities and Commodity Contracts Intermediation and Brokerage | 12,434 | \$764,357 | 39,789 | 42 |
| 5232 | Securities and Commodity Exchanges | 46 | \$447,659 | 147 | 1 |
| 5239 | Other Financial Investment Activities | 33,353 | \$668,202 | 106,730 | 314 |
| 5241 | Insurance Carriers | 4,689 | \$1,420,507 | 15,005 | 51 |
| 5242 | Agencies, Brokerages, and Other Insurance Related Activities | 120,559 | \$373,765 | 385,789 | 441 |
| 5259 | Other Investment Pools and Funds | 1,962 | \$2,357,849 | 6,278 | 113 |
| 5311 | Lessors of Real Estate | 93,353 | \$614,103 | 298,730 | 69,784 |
| 5312 | Offices of Real Estate Agents and Brokers | 73,462 | \$533,572 | 235,078 | 16,021 |
| 5313 | Activities Related to Real Estate | 59,698 | \$388,392 | 191,034 | 34,638 |
| 5321 | Automotive Equipment Rental and Leasing | 4,123 | \$739,046 | 13,194 | 1,946 |
| 5322 | Consumer Goods Rental | 12,843 | \$337,056 | 41,098 | 1,119 |
| 5323 | General Rental Centers | 3,294 | \$471,007 | 10,541 | 1,837 |
| 5324 | Commercial and Industrial Machinery and Equipment Rental and Leasing | 7,170 | \$805,899 | 22,944 | 5,686 |
| 5331 | Lessors of Nonfinancial Intangible Assets (except Copyrighted Works) | 1,811 | \$1,190,522 | 5,795 | 117 |
| 5411 | Legal Services | 164,606 | \$444,327 | 526,739 | 385 |
| 5412 | Accounting, Tax Preparation, Bookkeeping, and Payroll Services | 95,100 | \$268,789 | 304,320 | 2,409 |
| 5413 | Architectural, Engineering, and Related Services | 84,707 | \$461,992 | 271,062 | 12,204 |


| Table 2-3. |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | Entities [a] | Average Receipts per Entity [b] | Total Employees | Estimated Employment in At-Risk Occupations [c] |
| 5414 | Specialized Design Services | 29,234 | \$427,376 | 93,549 | 1,549 |
| 5415 | Computer Systems Design and Related Services | 84,560 | \$395,264 | 270,592 | 4,732 |
| 5416 | Management, Scientific, and Technical Consulting Services | 109,948 | \$380,014 | 351,834 | 7,521 |
| 5417 | Scientific Research and Development Services | 9,272 | \$712,340 | 29,670 | 582 |
| 5418 | Advertising and Related Services | 31,248 | \$581,482 | 99,994 | 1,951 |
| 5419 | Other Professional, Scientific, and Technical Services | 59,146 | \$406,796 | 189,267 | 976 |
| 5511 | Management of Companies and Enterprises | 6,751 | \$1,930,351 | 21,603 | 638 |
| 5611 | Office Administrative Services | 18,029 | \$531,968 | 57,693 | 1,805 |
| 5612 | Facilities Support Services | 1,139 | \$508,591 | 3,645 | 493 |
| 5613 | Employment Services | 13,577 | \$391,201 | 43,446 | 3,166 |
| 5614 | Business Support Services | 25,458 | \$386,643 | 81,466 | 845 |
| 5615 | Travel Arrangement and Reservation Services | 17,750 | \$297,978 | 56,800 | 423 |
| 5616 | Investigation and Security Services | 15,211 | \$313,413 | 48,675 | 3,207 |
| 5617 | Services to Buildings and Dwellings | 140,502 | \$254,498 | 449,606 | 13,803 |
| 5619 | Other Support Services | 16,425 | \$575,931 | 52,560 | 3,346 |
| 5621 | Waste Collection | 5,694 | \$607,165 | 18,221 | 1,530 |
| 5622 | Waste Treatment and Disposal | 1,286 | \$818,349 | 4,115 | 741 |
| 5629 | Remediation and Other Waste Management Services | 5,675 | \$538,271 | 18,160 | 9,617 |
| 6111 | Elementary and Secondary Schools | 8,367 | \$362,168 | 26,774 | 349 |
| 6112 | Junior Colleges | 248 | \$816,332 | 794 | 14 |
| 6113 | Colleges, Universities, and Professional Schools | 954 | \$541,493 | 3,053 | 89 |
| 6114 | Business Schools and Computer and Management Training | 6,377 | \$391,223 | 20,406 | 148 |
| 6115 | Technical and Trade Schools | 5,401 | \$407,453 | 17,283 | 556 |
| 6116 | Other Schools and Instruction | 26,349 | \$218,108 | 84,317 | 677 |
| 6117 | Educational Support Services | 4,498 | \$384,107 | 14,394 | 85 |
| 6211 | Offices of Physicians | 166,372 | \$655,614 | 532,390 | 787 |
| 6212 | Offices of Dentists | 111,183 | \$567,136 | 355,786 | 0 |
| 6213 | Offices of Other Health Practitioners | 96,344 | \$295,375 | 308,301 | 470 |
| 6214 | Outpatient Care Centers | 8,298 | \$604,614 | 26,554 | 199 |
| 6215 | Medical and Diagnostic Laboratories | 5,662 | \$888,498 | 18,118 | 67 |


| Table 2-3. |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | Entities $[\mathrm{a}]$ | Average Receipts per Entity [b] | Total Employees | Estimated Employment in At-Risk Occupations [c] |
| 6216 | Home Health Care Services | 8,000 | \$313,538 | 25,600 | 30 |
| 6219 | Other Ambulatory Health Care Services | 3,933 | \$480,933 | 12,586 | 142 |
| 6221 | General Medical and Surgical Hospitals | 151 | \$2,884,513 | 483 | 6 |
| 6222 | Psychiatric and Substance Abuse Hospitals | 48 | \$2,159,950 | 154 | 4 |
| 6223 | Specialty (except Psychiatric and Substance Abuse) Hospitals | 130 | \$1,079,779 | 416 | 5 |
| 6231 | Nursing Care Facilities | 2,217 | \$775,200 | 7,094 | 87 |
| 6232 | Residential Mental Retardation, Mental Health and Substance Abuse Facilities | 4,046 | \$285,693 | 12,947 | 142 |
| 6233 | Community Care Facilities for the Elderly | 9,203 | \$248,230 | 29,450 | 596 |
| 6239 | Other Residential Care Facilities | 1,877 | \$297,795 | 6,006 | 87 |
| 6241 | Individual and Family Services | 27,310 | \$295,047 | 87,392 | 570 |
| 6242 | Community Food and Housing, and Emergency and Other Relief Services | 6,774 | \$461,472 | 21,677 | 458 |
| 6243 | Vocational Rehabilitation Services | 2,623 | \$389,888 | 8,394 | 91 |
| 6244 | Child Day Care Services | 47,892 | \$151,471 | 153,254 | 290 |
| 7111 | Performing Arts Companies | 7,819 | \$478,237 | 25,021 | 688 |
| 7112 | Spectator Sports | 3,500 | \$549,064 | 11,200 | 635 |
| 7113 | Promoters of Performing Arts, Sports, and Similar Events | 4,565 | \$642,123 | 14,608 | 575 |
| 7114 | Agents and Managers for Artists, Athletes, Entertainers, and Other Public Figures | 3,204 | \$670,373 | 10,253 | 0 |
| 7115 | Independent Artists, Writers, and Performers | 16,611 | \$552,518 | 53,155 | 399 |
| 7121 | Museums, Historical Sites, and Similar Institutions | 5,261 | \$334,158 | 16,835 | 549 |
| 7131 | Amusement Parks and Arcades | 1,897 | \$380,445 | 6,070 | 297 |
| 7132 | Gambling Industries | 1,208 | \$664,341 | 3,866 | 118 |
| 7139 | Other Amusement and Recreation Industries | 46,981 | \$316,694 | 150,339 | 6,258 |
| 7211 | Traveler Accommodation | 31,843 | \$382,195 | 101,898 | 4,215 |
| 7212 | RV (Recreational Vehicle) Parks and Recreational Camps | 6,085 | \$384,287 | 19,472 | 1,958 |
| 7213 | Rooming and Boarding Houses | 2,405 | \$228,668 | 7,696 | 335 |
| 7221 | Full-Service Restaurants | 130,156 | \$283,494 | 416,499 | 375 |
| 7222 | Limited-Service Eating Places | 124,944 | \$244,075 | 399,821 | 493 |
| 7223 | Special Food Services | 11,376 | \$272,192 | 36,403 | 336 |
| 7224 | Drinking Places (Alcoholic Beverages) | 43,640 | \$217,554 | 139,648 | 229 |
| 8111 | Automotive Repair and Maintenance | 145,857 | \$374,199 | 466,742 | 248,142 |


| Table 2-3. |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | Entities [a] | Average Receipts per Entity [b] | Total Employees | Estimated Employment in At-Risk Occupations [c] |
| 8112 | Electronic and Precision Equipment Repair and Maintenance | 11,323 | \$372,100 | 36,234 | 17,627 |
| 8113 | Commercial and Industrial Machinery and Equipment (except Automotive and Electronic) Repair and Maintenance | 21,243 | \$442,521 | 67,978 | 29,115 |
| 8114 | Personal and Household Goods Repair and Maintenance | 23,522 | \$231,606 | 75,270 | 25,193 |
| 8121 | Personal Care Services | 84,303 | \$144,362 | 269,770 | 157 |
| 8122 | Death Care Services | 14,986 | \$502,885 | 47,955 | 829 |
| 8123 | Dry-cleaning and Laundry Services | 32,496 | \$206,530 | 103,987 | 1,939 |
| 8129 | Other Personal Services | 26,943 | \$242,567 | 86,218 | 1,615 |
| 8131 | Religious Organizations | 156,574 | \$218,513 | 501,037 | 10,517 |
| 8132 | Grantmaking and Giving Services | 11,353 | \$1,630,891 | 36,330 | 245 |
| 8133 | Social Advocacy Organizations | 9,003 | \$443,538 | 28,810 | 242 |
| 8134 | Civic and Social Organizations | 26,658 | \$276,788 | 85,306 | 825 |
| 8139 | Business, Professional, Labor, Political, and Similar Organizations | 58,608 | \$427,977 | 187,546 | 6,447 |
|  |  |  |  |  |  |
|  | Totals | 4,441,236 |  | 14,211,955 | 867,089 |

[a] U.S. Census Bureau, Statistics of U.S. Businesses, 2003.
[b] Estimated based on 2002 receipts and payroll data from U.S. Census Bureau, Statistics of U.S. Businesses, 2002 and payroll data from U.S. Census Bureau, Statistics of U.S. Businesses, 2003. Receipts are not reported for 2003, but were estimated assuming the ratio of receipts to payroll remained unchanged between 2002 and 2003.
[c] Assumes same share of production workers in construction, installation, maintenance, and repair occupations as shown in Table 2-1.
NA: Data not available.

### 2.3 EMPLOYEES USING FALL PROTECTION

ERG estimated the numbers of workers using fall protection equipment by extrapolating results obtained from OSHA's 1999 PPE Cost Survey. This establishmentbased survey provided industry-specific estimates of the numbers of workers who used various types of personal protective equipment, including body harnesses and body belts. ${ }^{3}$ The survey reported the percent of employees in each industry (SIC classification) that used these equipment types. ERG extrapolated the survey findings by first associating the SIC industries covered by the survey with 4-digit NAICS industries and then multiplying the equipment use percentages by total employment as shown in Table 2-1. Because the same employees might use both body harnesses and body belts, ERG used the maximum value of the two percentages in deriving these estimates. For example, if for a given industry, six percent of employees were estimated using body harnesses while four percent were estimated to use body belts, ERG used the larger six percent statistic as its estimate of the share of workers using fall protection. Also, the survey's design did not permit industryspecific estimates for all industries. For example, only aggregated estimates are available for several groups of service, wholesale, and retail trade industries. To make the fall protection estimates consistent with the numbers of at-risk workers, ERG constrained the estimated number of employees using fall protection in any industry to be less than or equal to the numbers of workers in construction, installation, maintenance, and repair occupations as shown in Table 2-1. Table 2-4 presents, by 4-digit NAICS industries, the resultant estimates of the numbers of workers using fall protection equipment. Overall, the table shows an estimated 1.6 million employees in General Industry using fall protection.

[^1]| Table 2-4. Estimated Number of |  | Equipment |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | NAICS DESCRIPTION |  | Employees Using Fall Protection [a] |  |  |
| NAICS |  |  | Percent | Numb |  |
| 1131 | Timber Tract Operations | 5,515 | 6.90\% | 381 |  |
| 1132 | Forest Nurseries and Gathering of Forest Products | 2,283 | 9.70\% | 222 |  |
| 1133 | Logging | 68,020 | 1.80\% | 1,191 |  |
| 1141 | Fishing | 6,234 | NA | NA |  |
| 1142 | Hunting and Trapping | 2,711 | NA | NA |  |
| 1153 | Support Activities for Forestry | 14,969 | 9.70\% | 1,453 |  |
| 2111 | Oil and Gas Extraction | 83,447 | 22.90\% | 14,176 | [b] |
| 2211 | Electric Power Generation, Transmission and Distribution | 543,782 | 10.40\% | 56,595 |  |
| 2212 | Natural Gas Distribution | 87,452 | 10.40\% | 9,102 |  |
| 2213 | Water, Sewage and Other Systems | 44,704 | 10.40\% | 4,653 |  |
| 3111 | Animal Food Manufacturing | 47,338 | 1.90\% | 912 |  |
| 3112 | Grain and Oilseed Milling | 54,918 | 1.90\% | 1,058 |  |
| 3113 | Sugar and Confectionery Product Manufacturing | 79,630 | 1.90\% | 1,534 |  |
| 3114 | Fruit and Vegetable Preserving and Specialty Food Manufacturing | 163,763 | 1.90\% | 3,155 |  |
| 3115 | Dairy Product Manufacturing | 134,287 | 1.90\% | 2,587 |  |
| 3116 | Animal Slaughtering and Processing | 499,898 | 1.90\% | 9,632 |  |
| 3117 | Seafood Product Preparation and Packaging | 39,580 | 1.90\% | 763 |  |
| 3118 | Bakeries and Tortilla Manufacturing | 317,040 | 1.90\% | 6,109 |  |
| 3119 | Other Food Manufacturing | 159,544 | 1.90\% | 3,074 |  |
| 3121 | Beverage Manufacturing | 131,331 | 1.90\% | 2,530 |  |
| 3122 | Tobacco Manufacturing | 23,830 | 2.70\% | 639 |  |
| 3131 | Fiber, Yarn, and Thread Mills | 58,668 | 1.80\% | 1,078 |  |
| 3132 | Fabric Mills | 136,456 | 1.80\% | 2,508 |  |
| 3133 | Textile and Fabric Finishing and Fabric Coating Mills | 59,714 | 1.80\% | 1,097 |  |
| 3141 | Textile Furnishings Mills | 107,011 | 1.80\% | 1,967 |  |
| 3149 | Other Textile Product Mills | 80,515 | 1.80\% | 1,480 |  |
| 3151 | Apparel Knitting Mills | 45,060 | 1.60\% | 702 |  |
| 3152 | Cut and Sew Apparel Manufacturing | 232,156 | 1.60\% | 2,372 | [b] |
| 3159 | Apparel Accessories and Other Apparel Manufacturing | 26,438 | 1.60\% | 376 | [b] |
| 3161 | Leather and Hide Tanning and Finishing | 8,448 | 1.60\% | 138 |  |
| 3162 | Footwear Manufacturing | 18,163 | 1.60\% | 296 |  |


| Table 2-4. |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | Total <br> Employment | Employees Using Fall Protection [a] |  |  |
|  |  |  | Percent | Num |  |
| 3169 | Other Leather and Allied Product Manufacturing | 17,502 | 1.60\% | 201 | [b] |
| 3211 | Sawmills and Wood Preservation | 112,316 | 1.80\% | 1,966 |  |
| 3212 | Veneer, Plywood, and Engineered Wood Product Manufacturing | 110,969 | 1.80\% | 1,942 |  |
| 3219 | Other Wood Product Manufacturing | 300,699 | 1.80\% | 5,263 |  |
| 3221 | Pulp, Paper, and Paperboard Mills | 154,903 | 6.10\% | 9,437 |  |
| 3222 | Converted Paper Product Manufacturing | 327,329 | 6.10\% | 19,599 | [b] |
| 3231 | Printing and Related Support Activities | 700,221 | 1.80\% | 12,401 | [b] |
| 3241 | Petroleum and Coal Products Manufacturing | 98,334 | 16.40\% | 16,108 |  |
| 3251 | Basic Chemical Manufacturing | 170,579 | 16.80\% | 21,520 | [b] |
| 3252 | Resin, Synthetic Rubber, and Artificial Synthetic Fibers and Filaments Manufacturing | 100,336 | 16.80\% | 10,773 | [b] |
| 3253 | Pesticide, Fertilizer, and Other Agricultural Chemical Manufacturing | 31,194 | 16.80\% | 4,669 | [b] |
| 3254 | Pharmaceutical and Medicine Manufacturing | 251,855 | 16.80\% | 11,836 | [b] |
| 3255 | Paint, Coating, and Adhesive Manufacturing | 68,327 | 16.80\% | 3,026 | [b] |
| 3256 | Soap, Cleaning Compound, and Toilet Preparation Manufacturing | 109,363 | 16.80\% | 7,038 | [b] |
| 3259 | Other Chemical Product and Preparation Manufacturing | 109,721 | 16.80\% | 7,954 | [b] |
| 3261 | Plastics Product Manufacturing | 746,211 | 1.50\% | 11,219 |  |
| 3262 | Rubber Product Manufacturing | 175,181 | 1.50\% | 2,634 |  |
| 3271 | Clay Product and Refractory Manufacturing | 59,900 | 6.50\% | 3,919 |  |
| 3272 | Glass and Glass Product Manufacturing | 111,613 | 6.50\% | 7,301 |  |
| 3273 | Cement and Concrete Product Manufacturing | 206,058 | 6.50\% | 13,480 |  |
| 3274 | Lime and Gypsum Product Manufacturing | 16,827 | 6.50\% | 1,101 |  |
| 3279 | Other Nonmetallic Mineral Product Manufacturing | 73,246 | 6.50\% | 4,792 |  |
| 3311 | Iron and Steel Mills and Ferroalloy Manufacturing | 125,871 | 7.20\% | 9,057 |  |
| 3312 | Steel Product Manufacturing from Purchased Steel | 52,401 | 7.20\% | 3,770 |  |
| 3313 | Alumina and Aluminum Production and Processing | 66,644 | 7.20\% | 4,795 |  |
| 3314 | Nonferrous Metal (except Aluminum) Production and Processing | 63,008 | 7.20\% | 4,533 |  |
| 3315 | Foundries | 171,769 | 2.40\% | 4,142 |  |
| 3321 | Forging and Stamping | 122,595 | 2.40\% | 2,956 |  |
| 3322 | Cutlery and Handtool Manufacturing | 60,349 | 2.40\% | 1,455 |  |
| 3323 | Architectural and Structural Metals Manufacturing | 365,532 | 2.40\% | 8,815 |  |
| 3324 | Boiler, Tank, and Shipping Container Manufacturing | 87,234 | 2.40\% | 2,104 |  |
| 3325 | Hardware Manufacturing | 56,766 | 2.40\% | 1,369 |  |


| Table 2-4. Estimated Number of Employees Using Fall Protection Equipment |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | Total Employment | Employees Using Fall Protection [a] |  |  |
|  |  |  | Percent | Numb |  |
| 3326 | Spring and Wire Product Manufacturing | 59,312 | 2.40\% | 1,430 |  |
| 3327 | Machine Shops; Turned Product; and Screw, Nut, and Bolt Manufacturing | 356,838 | 2.40\% | 8,605 |  |
| 3328 | Coating, Engraving, Heat Treating, and Allied Activities | 135,161 | 2.40\% | 3,259 |  |
| 3329 | Other Fabricated Metal Product Manufacturing | 274,479 | 2.40\% | 6,619 |  |
| 3331 | Agriculture, Construction, and Mining Machinery Manufacturing | 172,356 | 2.70\% | 4,608 |  |
| 3332 | Industrial Machinery Manufacturing | 144,793 | 2.70\% | 3,871 |  |
| 3333 | Commercial and Service Industry Machinery Manufacturing | 103,749 | 2.70\% | 2,774 |  |
| 3334 | Ventilation, Heating, Air-Conditioning, and Commercial Refrigeration Equipment Manufacturing | 152,354 | 2.70\% | 4,074 |  |
| 3335 | Metalworking Machinery Manufacturing | 181,119 | 2.70\% | 4,843 |  |
| 3336 | Engine, Turbine, and Power Transmission Equipment Manufacturing | 91,856 | 2.70\% | 2,456 |  |
| 3339 | Other General Purpose Machinery Manufacturing | 282,913 | 2.70\% | 7,564 |  |
| 3341 | Computer and Peripheral Equipment Manufacturing | 170,349 | 2.40\% | 4,092 |  |
| 3342 | Communications Equipment Manufacturing | 167,421 | 2.40\% | 4,022 |  |
| 3343 | Audio and Video Equipment Manufacturing | 24,808 | 2.40\% | 596 |  |
| 3344 | Semiconductor and Other Electronic Component Manufacturing | 386,824 | 2.40\% | 9,293 |  |
| 3345 | Navigational, Measuring, Electromedical, and Control Instruments Manufacturing | 403,693 | 2.40\% | 9,698 |  |
| 3346 | Manufacturing and Reproducing Magnetic and Optical Media | 36,390 | 2.40\% | 874 |  |
| 3351 | Electric Lighting Equipment Manufacturing | 61,102 | 2.40\% | 1,468 |  |
| 3352 | Household Appliance Manufacturing | 90,803 | 2.40\% | 2,181 |  |
| 3353 | Electrical Equipment Manufacturing | 146,860 | 2.40\% | 3,528 |  |
| 3359 | Other Electrical Equipment and Component Manufacturing | 161,228 | 2.40\% | 3,873 |  |
| 3361 | Motor Vehicle Manufacturing | 211,454 | 2.50\% | 5,323 |  |
| 3362 | Motor Vehicle Body and Trailer Manufacturing | 132,617 | 2.50\% | 3,339 |  |
| 3363 | Motor Vehicle Parts Manufacturing | 688,390 | 2.50\% | 17,330 |  |
| 3364 | Aerospace Product and Parts Manufacturing | 375,169 | 2.50\% | 9,445 |  |
| 3365 | Railroad Rolling Stock Manufacturing | 24,757 | 2.50\% | 623 |  |
| 3366 | Ship and Boat Building | 133,395 | 36.20\% | 29,888 | [b] |
| 3369 | Other Transportation Equipment Manufacturing | 40,931 | 2.50\% | 1,030 |  |
| 3371 | Household and Institutional Furniture and Kitchen Cabinet Manufacturing | 365,907 | 1.70\% | 6,244 |  |
| 3372 | Office Furniture (including Fixtures) Manufacturing | 153,696 | 1.70\% | 2,623 |  |
| 3379 | Other Furniture Related Product Manufacturing | 44,811 | 1.70\% | 765 |  |
| 3391 | Medical Equipment and Supplies Manufacturing | 305,850 | 2.50\% | 6,691 | [b] |


| Table 2-4. |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | Total Employment | Employees Using Fall Protection [a] |  |  |
|  |  |  | Percent | Numb |  |
| 3399 | Other Miscellaneous Manufacturing | 401,994 | 2.80\% | 11,341 |  |
| 4231 | Motor Vehicle and Motor Vehicle Parts and Supplies Merchant Wholesalers | 364,349 | 4.50\% | 16,290 |  |
| 4232 | Furniture and Home Furnishing Merchant Wholesalers | 162,438 | 4.50\% | 4,905 | [b] |
| 4233 | Lumber and Other Construction Materials Merchant Wholesalers | 236,395 | 4.50\% | 10,570 |  |
| 4234 | Professional and Commercial Equipment and Supplies Merchant Wholesalers | 702,604 | 4.50\% | 31,414 |  |
| 4235 | Metal and Mineral (except Petroleum) Merchant Wholesalers | 147,174 | 4.50\% | 3,778 | [b] |
| 4236 | Electrical and Electronic Goods Merchant Wholesalers | 468,927 | 4.50\% | 20,966 |  |
| 4237 | Hardware, and Plumbing and Heating Equipment and Supplies Merchant Wholesalers | 212,074 | 4.50\% | 9,482 |  |
| 4238 | Machinery, Equipment, and Supplies Merchant Wholesalers | 688,366 | 4.50\% | 30,778 |  |
| 4239 | Miscellaneous Durable Goods Merchant Wholesalers | 330,393 | 4.50\% | 14,742 | [b] |
| 4241 | Paper and Paper Product Merchant Wholesalers | 214,916 | 4.10\% | 3,230 | [b] |
| 4242 | Drugs and Druggists' Sundries Merchant Wholesalers | 251,697 | 4.10\% | 2,056 | [b] |
| 4243 | Apparel, Piece Goods, and Notions Merchant Wholesalers | 196,618 | 4.10\% | 564 | [b] |
| 4244 | Grocery and Related Product Wholesalers | 756,617 | 4.10\% | 19,472 | [b] |
| 4245 | Farm Product Raw Material Merchant Wholesalers | 65,259 | 4.10\% | 1,613 | [b] |
| 4246 | Chemical and Allied Products Merchant Wholesalers | 145,635 | 4.10\% | 5,954 | [b] |
| 4247 | Petroleum and Petroleum Products Merchant Wholesalers | 104,741 | 4.10\% | 4,332 |  |
| 4248 | Beer, Wine, and Distilled Alcoholic Beverage Merchant Wholesalers | 168,966 | 4.10\% | 2,304 | [b] |
| 4249 | Miscellaneous Nondurable Goods Merchant Wholesalers | 383,167 | 4.10\% | 6,883 | [b] |
| 4251 | Wholesale Electronic Markets and Agents and Brokers | 263,524 | 4.10\% | 10,898 |  |
| 4411 | Automobile Dealers | 1,289,685 | 2.40\% | 31,009 |  |
| 4412 | Other Motor Vehicle Dealers | 148,173 | 2.40\% | 3,563 |  |
| 4413 | Automotive Parts, Accessories, and Tire Stores | 483,300 | 2.40\% | 11,621 |  |
| 4421 | Furniture Stores | 264,889 | 2.40\% | 5,055 | [b] |
| 4422 | Home Furnishings Stores | 295,828 | 2.40\% | 7,079 |  |
| 4431 | Electronics and Appliance Stores | 419,321 | 2.40\% | 10,034 |  |
| 4441 | Building Material and Supplies Dealers | 1,014,414 | 2.00\% | 19,998 |  |
| 4442 | Lawn and Garden Equipment and Supplies Stores | 175,358 | 2.00\% | 3,457 |  |
| 4451 | Grocery Stores | 2,594,727 | 2.10\% | 4,914 | [b] |
| 4452 | Specialty Food Stores | 149,605 | 2.10\% | 1,842 | [b] |
| 4453 | Beer, Wine, and Liquor Stores | 139,449 | 2.10\% | 252 | [b] |
| 4461 | Health and Personal Care Stores | 969,863 | 2.10\% | 4,057 | [b] |



| Table 2-4. |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | Total <br> Employment | Employees Using Fall Protection [a] |  |  |
|  |  |  | Percent | Numb |  |
| 4879 | Scenic and Sightseeing Transportation, Other | 1,728 | NA | NA |  |
| 4881 | Support Activities for Air Transportation | 140,613 | 4.20\% | 5,957 |  |
| 4882 | Support Activities for Rail Transportation | 25,229 | 4.20\% | 1,069 |  |
| 4883 | Support Activities for Water Transportation | 82,481 | 14.20\% | 7,232 | [b] |
| 4884 | Support Activities for Road Transportation | 61,087 | 4.20\% | 2,588 |  |
| 4885 | Freight Transportation Arrangement | 173,248 | 4.20\% | 1,609 | [b] |
| 4889 | Other Support Activities for Transportation | 21,946 | 4.20\% | 930 |  |
| 4921 | Couriers | 489,256 | 4.20\% | 13,371 | [b] |
| 4922 | Local Messengers and Local Delivery | 44,856 | 4.20\% | 321 | [b] |
| 4931 | Warehousing and Storage | 543,330 | 3.50\% | 18,390 | [b] |
| 5111 | Newspaper, Periodical, Book, and Directory Publishers | 705,388 | 1.80\% | 6,611 | [b] |
| 5112 | Software Publishers | 344,238 | 0.90\% | 1,805 | [b] |
| 5121 | Motion Picture and Video Industries | 257,498 | NA | NA |  |
| 5122 | Sound Recording Industries | 26,299 | 9.80\% | 314 | [b] |
| 5151 | Radio and Television Broadcasting | 254,582 | 9.80\% | 1,988 | [b] |
| 5152 | Cable and Other Subscription Programming | 31,819 | 9.80\% | 3,109 |  |
| 5161 | Internet Publishing and Broadcasting | 35,606 | NA | NA |  |
| 5171 | Wired Telecommunications Carriers | 855,199 | 9.80\% | 83,565 |  |
| 5172 | Wireless Telecommunications Carriers (except Satellite) | 266,279 | 9.80\% | 19,370 | [b] |
| 5173 | Telecommunications Resellers | 36,635 | 9.80\% | 16 | [b] |
| 5174 | Satellite Telecommunications | 14,618 | 9.80\% | 1,428 |  |
| 5175 | Cable and Other Program Distribution | 234,117 | NA | NA |  |
| 5179 | Other Telecommunications | 8,307 | NA | NA |  |
| 5181 | Internet Service Providers and Web Search Portals | 70,910 | NA | NA |  |
| 5182 | Data Processing, Hosting, and Related Services | 403,000 | NA | NA |  |
| 5191 | Other Information Services | 55,407 | NA | NA |  |
| 5211 | Monetary Authorities - Central Bank | 21,798 | NA | NA |  |
| 5221 | Depository Credit Intermediation | 2,081,714 | NA | NA |  |
| 5222 | Nondepository Credit Intermediation | 719,435 | NA | NA |  |
| 5223 | Activities Related to Credit Intermediation | 313,081 | NA | NA |  |
| 5231 | Securities and Commodity Contracts Intermediation and Brokerage | 529,806 | NA | NA |  |
| 5232 | Securities and Commodity Exchanges | 7,312 | NA | NA |  |



| Table 2-4. |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | Total <br> Employment | Employees Using Fall Protection [a] |  |  |
|  |  |  | Percent | Numb |  |
| 5629 | Remediation and Other Waste Management Services | 100,747 | 0.90\% | 878 |  |
| 6111 | Elementary and Secondary Schools | 804,249 | NA | NA |  |
| 6112 | Junior Colleges | 93,922 | NA | NA |  |
| 6113 | Colleges, Universities, and Professional Schools | 1,435,661 | NA | NA |  |
| 6114 | Business Schools and Computer and Management Training | 65,719 | NA | NA |  |
| 6115 | Technical and Trade Schools | 93,120 | NA | NA |  |
| 6116 | Other Schools and Instruction | 232,919 | NA | NA |  |
| 6117 | Educational Support Services | 51,025 | NA | NA |  |
| 6211 | Offices of Physicians | 1,960,503 | 1.30\% | 2,898 | [b] |
| 6212 | Offices of Dentists | 772,603 | 1.30\% | 0 | [b] |
| 6213 | Offices of Other Health Practitioners | 519,636 | 1.30\% | 793 | [b] |
| 6214 | Outpatient Care Centers | 630,293 | 1.30\% | 4,722 | [b] |
| 6215 | Medical and Diagnostic Laboratories | 212,680 | 1.30\% | 788 | [b] |
| 6216 | Home Health Care Services | 811,504 | 1.30\% | 939 | [b] |
| 6219 | Other Ambulatory Health Care Services | 220,582 | 1.30\% | 2,493 | [b] |
| 6221 | General Medical and Surgical Hospitals | 4,807,453 | 1.30\% | 60,969 |  |
| 6222 | Psychiatric and Substance Abuse Hospitals | 213,158 | 1.30\% | 2,703 |  |
| 6223 | Specialty (except Psychiatric and Substance Abuse) Hospitals | 189,146 | 1.30\% | 2,399 |  |
| 6231 | Nursing Care Facilities | 1,682,671 | 1.30\% | 20,706 | [b] |
| 6232 | Residential Mental Retardation, Mental Health and Substance Abuse Facilities | 514,567 | 1.30\% | 5,641 | [b] |
| 6233 | Community Care Facilities for the Elderly | 590,546 | 1.30\% | 7,489 |  |
| 6239 | Other Residential Care Facilities | 158,171 | 1.30\% | 2,006 |  |
| 6241 | Individual and Family Services | 935,356 | 1.30\% | 6,105 | [b] |
| 6242 | Community Food and Housing, and Emergency and Other Relief Services | 150,528 | 1.30\% | 1,909 |  |
| 6243 | Vocational Rehabilitation Services | 328,661 | 1.30\% | 3,549 | [b] |
| 6244 | Child Day Care Services | 774,125 | 1.30\% | 1,467 | [b] |
| 7111 | Performing Arts Companies | 131,313 | NA | NA |  |
| 7112 | Spectator Sports | 107,847 | NA | NA |  |
| 7113 | Promoters of Performing Arts, Sports, and Similar Events | 98,685 | NA | NA |  |
| 7114 | Agents and Managers for Artists, Athletes, Entertainers, and Other Public Figures | 15,506 | NA | NA |  |
| 7115 | Independent Artists, Writers, and Performers | 41,216 | NA | NA |  |
| 7121 | Museums, Historical Sites, and Similar Institutions | 119,999 | NA | NA |  |


| Table 2-4. |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | NAICS DESCRIPTION | Total Employment | Employees Using Fall Protection [a] |  |  |
|  |  |  | Percent | Number |  |
| 7131 | Amusement Parks and Arcades | 133,433 | NA | NA |  |
| 7132 | Gambling Industries | 167,884 | NA | NA |  |
| 7139 | Other Amusement and Recreation Industries | 1,017,102 | NA | NA |  |
| 7211 | Traveler Accommodation | 1,753,708 | 0.90\% | 15,939 |  |
| 7212 | RV (Recreational Vehicle) Parks and Recreational Camps | 37,135 | 0.90\% | 338 |  |
| 7213 | Rooming and Boarding Houses | 12,905 | 0.90\% | 117 |  |
| 7221 | Full-Service Restaurants | 4,091,133 | 2.10\% | 3,685 | [b] |
| 7222 | Limited-Service Eating Places | 3,640,644 | 2.10\% | 4,493 | [b] |
| 7223 | Special Food Services | 552,810 | 2.10\% | 5,098 | [b] |
| 7224 | Drinking Places (Alcoholic Beverages) | 351,316 | 2.10\% | 577 | [b] |
| 8111 | Automotive Repair and Maintenance | 891,878 | 3.20\% | 28,278 |  |
| 8112 | Electronic and Precision Equipment Repair and Maintenance | 130,454 | 2.70\% | 3,567 |  |
| 8113 | Commercial and Industrial Machinery and Equipment (except Automotive and Electronic) Repair and Maintenance | 173,894 | 2.70\% | 4,755 |  |
| 8114 | Personal and Household Goods Repair and Maintenance | 108,422 | 2.70\% | 2,965 |  |
| 8121 | Personal Care Services | 551,686 | 1.40\% | 322 | [b] |
| 8122 | Death Care Services | 146,974 | 1.40\% | 2,063 |  |
| 8123 | Dry-cleaning and Laundry Services | 370,411 | 1.40\% | 5,199 |  |
| 8129 | Other Personal Services | 240,889 | 1.40\% | 3,381 |  |
| 8131 | Religious Organizations | 1,654,780 | 0.90\% | 14,420 |  |
| 8132 | Grantmaking and Giving Services | 137,920 | 0.90\% | 929 | [b] |
| 8133 | Social Advocacy Organizations | 109,264 | 0.90\% | 919 | [b] |
| 8134 | Civic and Social Organizations | 327,720 | 0.90\% | 2,856 |  |
| 8139 | Business, Professional, Labor, Political, and Similar Organizations | 522,874 | 0.90\% | 4,556 |  |
|  |  |  |  |  |  |
|  | Totals | 106,518,243 | 1.50\% | 1,629,230 |  |

[a] Source: OSHA PPE Cost Survey. Estimate based on the maximum percent of employees using either body harnesses or body belts. See Eastern Research Group, PPE Cost Survey: Final Report. (Exhibit 14, OSHA Docket S-042: Costs of Personal Protective Equipment). Prepared for OSHA under Task Order 3, Base Year, DOL Contract No. J-9-F-9-0010. June 23, 1999.
[b] Number using fall protection constrained to be less than or equal to the number of at-risk employees in construction, installation, maintenance, and repair occupations as shown in Table 2-1.
NA: Estimate not available for this industry.

### 2.4 WAGE RATES

As discussed in Section Three, much of the cost impact of the draft standard is associated with the time requirements for additional training and inspections. Estimates for these costs depend on the opportunity cost of the labor hours that would otherwise be devoted to productive activities. Such opportunity costs are typically valued in terms of workers' hourly wages, adjusted for benefit and fringe costs. ERG relied on average hourly earnings as reported by the BLS, Occupational Employment Statistics Survey and constructed a weighted average hourly wage for the specific occupations comprising production employment. ERG similarly constructed an average hourly production supervisor wage for each industry. These wages were then inflated by a factor to account for fringe benefits. According to a recent BLS survey, this mark-up factor averaged 42.6 percent. ${ }^{4}$ The resultant wage rates are shown in Table 2-5.

[^2]| Table 2-5. |  | Industries |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Industry | Production Worker |  | Production Worker Supervisor |  |
|  |  | Average Hourly Wage |  | Average Hourly Wage |  |
| NAICS |  | Raw | With <br> Fringe <br> Markup | Raw | $\begin{gathered} \text { With } \\ \text { Fringe } \\ \text { Markup } \\ \hline \end{gathered}$ |
| 1131 | Timber Tract Operations | NA | \$20.27 | NA | \$31.48[a] |
| 1132 | Forest Nurseries and Gathering of Forest Products | NA | \$20.27 | NA | \$31.48[a] |
| 1133 | Logging | \$14.21 | \$20.27 | \$22.07 | \$31.48 |
| 1141 | Fishing | NA | \$20.27 | NA | \$31.48[a] |
| 1142 | Hunting and Trapping | NA | \$20.27 | NA | \$31.48[a] |
| 1153 | Support Activities for Forestry | NA | \$20.27 | NA | \$31.48[a] |
| 2111 | Oil and Gas Extraction | \$19.84 | \$28.30 | \$29.02 | \$41.40 |
| 2211 | Electric Power Generation, Transmission and Distribution | \$25.36 | \$36.17 | \$32.90 | \$46.94 |
| 2212 | Natural Gas Distribution | \$24.57 | \$35.06 | \$29.97 | \$42.75 |
| 2213 | Water, Sewage and Other Systems | \$17.00 | \$24.24 | \$24.48 | \$34.92 |
| 3111 | Animal Food Manufacturing | \$13.72 | \$19.58 | \$21.23 | \$30.28 |
| 3112 | Grain and Oilseed Milling | \$15.38 | \$21.94 | \$22.57 | \$32.19 |
| 3113 | Sugar and Confectionery Product Manufacturing | \$13.24 | \$18.88 | \$22.31 | \$31.82 |
| 3114 | Fruit and Vegetable Preserving and Specialty Food Manufacturing | \$12.37 | \$17.65 | \$21.09 | \$30.08 |
| 3115 | Dairy Product Manufacturing | \$14.64 | \$20.88 | \$22.59 | \$32.23 |
| 3116 | Animal Slaughtering and Processing | \$10.65 | \$15.20 | \$19.46 | \$27.76 |
| 3117 | Seafood Product Preparation and Packaging | \$10.34 | \$14.74 | \$20.57 | \$29.34 |
| 3118 | Bakeries and Tortilla Manufacturing | \$12.88 | \$18.38 | \$21.09 | \$30.08 |
| 3119 | Other Food Manufacturing | \$13.18 | \$18.81 | \$23.14 | \$33.01 |
| 3121 | Beverage Manufacturing | \$14.97 | \$21.36 | \$23.16 | \$33.04 |
| 3122 | Tobacco Manufacturing | \$17.18 | \$24.51 | \$23.95 | \$34.16 |
| 3131 | Fiber, Yarn, and Thread Mills | \$11.74 | \$16.75 | \$20.19 | \$28.80 |
| 3132 | Fabric Mills | \$12.19 | \$17.39 | \$19.91 | \$28.40 |
| 3133 | Textile and Fabric Finishing and Fabric Coating Mills | \$11.55 | \$16.48 | \$19.85 | \$28.31 |
| 3141 | Textile Furnishings Mills | \$11.01 | \$15.70 | \$19.14 | \$27.31 |
| 3149 | Other Textile Product Mills | \$10.87 | \$15.51 | \$18.96 | \$27.04 |
| 3151 | Apparel Knitting Mills | \$10.29 | \$14.67 | \$17.18 | \$24.51 |
| 3152 | Cut and Sew Apparel Manufacturing | \$9.55 | \$13.62 | \$17.30 | \$24.68 |
| 3159 | Apparel Accessories and Other Apparel Manufacturing | \$9.29 | \$13.25 | \$18.02 | \$25.71 |
| 3161 | Leather and Hide Tanning and Finishing | \$13.17 | \$18.79 | \$19.98 | \$28.50 |
| 3162 | Footwear Manufacturing | \$10.71 | \$15.28 | \$18.55 | \$26.46 |
| 3169 | Other Leather and Allied Product Manufacturing | \$10.04 | \$14.33 | \$18.76 | \$26.76 |
| 3211 | Sawmills and Wood Preservation | \$12.57 | \$17.94 | \$21.80 | \$31.09 |
| 3212 | Veneer, Plywood, and Engineered Wood Product Manufacturing | \$12.73 | \$18.16 | \$20.77 | \$29.63 |
| 3219 | Other Wood Product Manufacturing | \$12.02 | \$17.14 | \$19.57 | \$27.92 |
| 3221 | Pulp, Paper, and Paperboard Mills | \$19.39 | \$27.67 | \$30.11 | \$42.95 |
| 3222 | Converted Paper Product Manufacturing | \$14.41 | \$20.55 | \$23.84 | \$34.01 |
| 3231 | Printing and Related Support Activities | \$14.69 | \$20.95 | \$23.59 | \$33.65 |
| 3241 | Petroleum and Coal Products Manufacturing | \$21.06 | \$30.05 | \$30.07 | \$42.90 |
| 3251 | Basic Chemical Manufacturing | \$20.61 | \$29.41 | \$28.36 | \$40.45 |
| 3252 | Resin, Synthetic Rubber, and Artificial Synthetic Fibers and | \$18.62 | \$26.57 | \$27.01 | \$38.53 |


| Table 2-5. |  | Industries |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | Production Worker Average Hourly Wage |  | Production <br> Worker <br> Supervisor <br> Average Hourly <br> Wage |  |
|  |  |  |  |  |  |
|  |  | Raw | With <br> Fringe Markup | Raw | With <br> Fringe <br> Markup |
| 3253 | Filaments Manufacturing |  |  |  |  |
|  | Pesticide, Fertilizer, and Other Agricultural Chemical Manufacturing | \$17.55 | \$25.04 | \$25.79 | \$36.80 |
| 3254 | Pharmaceutical and Medicine Manufacturing | \$15.95 | \$22.76 | \$25.91 | \$36.96 |
| 3255 | Paint, Coating, and Adhesive Manufacturing | \$15.24 | \$21.75 | \$23.72 | \$33.84 |
| 3256 | Soap, Cleaning Compound, and Toilet Preparation Manufacturing | \$14.19 | \$20.24 | \$24.72 | \$35.27 |
| 3259 | Other Chemical Product and Preparation Manufacturing | \$15.36 | \$21.91 | \$23.73 | \$33.85 |
| 3261 | Plastics Product Manufacturing | \$12.80 | \$18.27 | \$21.28 | \$30.35 |
| 3262 | Rubber Product Manufacturing | \$15.23 | \$21.72 | \$21.85 | \$31.17 |
| 3271 | Clay Product and Refractory Manufacturing | \$13.28 | \$18.95 | \$21.49 | \$30.66 |
| 3272 | Glass and Glass Product Manufacturing | \$14.72 | \$21.00 | \$23.03 | \$32.86 |
| 3273 | Cement and Concrete Product Manufacturing | \$14.70 | \$20.96 | \$22.45 | \$32.03 |
| 3274 | Lime and Gypsum Product Manufacturing | \$15.20 | \$21.68 | \$22.49 | \$32.08 |
| 3279 | Other Nonmetallic Mineral Product Manufacturing | \$14.23 | \$20.29 | \$22.23 | \$31.72 |
| 3311 | Iron and Steel Mills and Ferroalloy Manufacturing | \$18.49 | \$26.37 | \$25.76 | \$36.75 |
| 3312 | Steel Product Manufacturing from Purchased Steel | \$15.44 | \$22.02 | \$23.62 | \$33.70 |
| 3313 | Alumina and Aluminum Production and Processing | \$15.20 | \$21.68 | \$22.95 | \$32.74 |
| 3314 | Nonferrous Metal (except Aluminum) Production and Processing | \$16.32 | \$23.28 | \$23.57 | \$33.62 |
| 3315 | Foundries | \$15.44 | \$22.02 | \$23.36 | \$33.32 |
| 3321 | Forging and Stamping | \$15.31 | \$21.85 | \$24.10 | \$34.38 |
| 3322 | Cutlery and Handtool Manufacturing | \$14.48 | \$20.66 | \$23.38 | \$33.35 |
| 3323 | Architectural and Structural Metals Manufacturing | \$14.18 | \$20.22 | \$22.62 | \$32.27 |
| 3324 | Boiler, Tank, and Shipping Container Manufacturing | \$15.56 | \$22.20 | \$24.09 | \$34.36 |
| 3325 | Hardware Manufacturing | \$13.33 | \$19.01 | \$22.58 | \$32.21 |
| 3326 | Spring and Wire Product Manufacturing | \$13.35 | \$19.05 | \$21.60 | \$30.82 |
| 3327 | Machine Shops; Turned Product; and Screw, Nut, and Bolt Manufacturing | \$15.56 | \$22.19 | \$24.87 | \$35.48 |
| 3328 | Coating, Engraving, Heat Treating, and Allied Activities | \$12.95 | \$18.48 | \$21.73 | \$31.00 |
| 3329 | Other Fabricated Metal Product Manufacturing | \$14.71 | \$20.99 | \$23.05 | \$32.88 |
| 3331 | Agriculture, Construction, and Mining Machinery Manufacturing | \$15.25 | \$21.75 | \$23.58 | \$33.64 |
| 3332 | Industrial Machinery Manufacturing | \$16.31 | \$23.27 | \$25.03 | \$35.71 |
| 3333 | Commercial and Service Industry Machinery Manufacturing | \$14.59 | \$20.82 | \$23.83 | \$33.99 |
| 3334 | Ventilation, Heating, Air-Conditioning, and Commercial Refrigeration Equipment Manufacturing | \$13.93 | \$19.86 | \$21.71 | \$30.97 |
| 3335 | Metalworking Machinery Manufacturing | \$17.27 | \$24.64 | \$26.05 | \$37.17 |
| 3336 | Engine, Turbine, and Power Transmission Equipment Manufacturing | \$16.63 | \$23.72 | \$25.50 | \$36.38 |
| 3339 | Other General Purpose Machinery Manufacturing | \$15.38 | \$21.94 | \$24.43 | \$34.84 |
| 3341 | Computer and Peripheral Equipment Manufacturing | \$15.14 | \$21.60 | \$27.96 | \$39.89 |
| 3342 | Communications Equipment Manufacturing | \$14.26 | \$20.35 | \$25.55 | \$36.45 |
| 3343 | Audio and Video Equipment Manufacturing | \$12.65 | \$18.05 | \$22.82 | \$32.55 |


| Table 2-5. Wage Rates in Affected |  | Industries |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Industry | Production Worker verage Hourly Wage |  | Production Worker Supervisor Average Hourly Wage |  |
|  |  |  |  |  |  |
| NAICS |  | Raw | With <br> Fringe <br> Markup | Raw | With <br> Fringe <br> Markup |
| 3344 | Semiconductor and Other Electronic Component Manufacturing | \$13.83 | \$19.73 | \$24.43 | \$34.85 |
| 3345 | Navigational, Measuring, Electromedical, and Control Instruments Manufacturing | \$15.13 | \$21.59 | \$25.85 | \$36.88 |
| 3346 | Manufacturing and Reproducing Magnetic and Optical Media | \$13.13 | \$18.73 | \$23.44 | \$33.44 |
| 3351 | Electric Lighting Equipment Manufacturing | \$13.27 | \$18.92 | \$21.82 | \$31.12 |
| 3352 | Household Appliance Manufacturing | \$13.86 | \$19.78 | \$21.28 | \$30.35 |
| 3353 | Electrical Equipment Manufacturing | \$14.25 | \$20.33 | \$23.24 | \$33.16 |
| 3359 | Other Electrical Equipment and Component Manufacturing | \$14.20 | \$20.26 | \$23.19 | \$33.08 |
| 3361 | Motor Vehicle Manufacturing | \$23.41 | \$33.40 | \$30.43 | \$43.40 |
| 3362 | Motor Vehicle Body and Trailer Manufacturing | \$14.21 | \$20.28 | \$21.78 | \$31.07 |
| 3363 | Motor Vehicle Parts Manufacturing | \$17.30 | \$24.68 | \$24.27 | \$34.63 |
| 3364 | Aerospace Product and Parts Manufacturing | \$18.89 | \$26.94 | \$28.14 | \$40.15 |
| 3365 | Railroad Rolling Stock Manufacturing | \$16.28 | \$23.22 | \$24.58 | \$35.06 |
| 3366 | Ship and Boat Building | \$15.28 | \$21.79 | \$23.88 | \$34.06 |
| 3369 | Other Transportation Equipment Manufacturing | \$15.57 | \$22.21 | \$23.49 | \$33.51 |
| 3371 | Household and Institutional Furniture and Kitchen Cabinet Manufacturing | \$12.29 | \$17.54 | \$19.74 | \$28.16 |
| 3372 | Office Furniture (including Fixtures) Manufacturing | \$13.46 | \$19.20 | \$21.20 | \$30.24 |
| 3379 | Other Furniture Related Product Manufacturing | \$11.87 | \$16.93 | \$20.68 | \$29.50 |
| 3391 | Medical Equipment and Supplies Manufacturing | \$13.94 | \$19.88 | \$24.35 | \$34.73 |
| 3399 | Other Miscellaneous Manufacturing | \$12.74 | \$18.18 | \$20.92 | \$29.84 |
| 4231 | Motor Vehicle and Motor Vehicle Parts and Supplies Merchant Wholesalers | \$12.90 | \$18.41 | \$22.31 | \$31.83 |
| 4232 | Furniture and Home Furnishing Merchant Wholesalers | \$12.18 | \$17.37 | \$20.18 | \$28.78 |
| 4233 | Lumber and Other Construction Materials Merchant Wholesalers | \$13.50 | \$19.26 | \$21.63 | \$30.85 |
| 4234 | Professional and Commercial Equipment and Supplies Merchant Wholesalers | \$15.95 | \$22.75 | \$25.35 | \$36.16 |
| 4235 | Metal and Mineral (except Petroleum) Merchant Wholesalers | \$13.99 | \$19.96 | \$22.54 | \$32.16 |
| 4236 | Electrical and Electronic Goods Merchant Wholesalers | \$14.50 | \$20.69 | \$24.32 | \$34.69 |
| 4237 | Hardware, and Plumbing and Heating Equipment and Supplies Merchant Wholesalers | \$14.31 | \$20.42 | \$23.95 | \$34.17 |
| 4238 | Machinery, Equipment, and Supplies Merchant Wholesalers | \$15.48 | \$22.08 | \$23.38 | \$33.35 |
| 4239 | Miscellaneous Durable Goods Merchant Wholesalers | \$12.12 | \$17.29 | \$21.56 | \$30.76 |
| 4241 | Paper and Paper Product Merchant Wholesalers | \$13.79 | \$19.67 | \$22.58 | \$32.21 |
| 4242 | Drugs and Druggists' Sundries Merchant Wholesalers | \$12.97 | \$18.50 | \$24.54 | \$35.01 |
| 4243 | Apparel, Piece Goods, and Notions Merchant Wholesalers | \$11.67 | \$16.65 | \$24.21 | \$34.53 |
| 4244 | Grocery and Related Product Wholesalers | \$13.61 | \$19.42 | \$22.49 | \$32.08 |
| 4245 | Farm Product Raw Material Merchant Wholesalers | \$10.54 | \$15.03 | \$18.81 | \$26.83 |
| 4246 | Chemical and Allied Products Merchant Wholesalers | \$15.18 | \$21.65 | \$23.63 | \$33.71 |
| 4247 | Petroleum and Petroleum Products Merchant Wholesalers | \$15.42 | \$22.00 | \$23.61 | \$33.68 |
| 4248 | Beer, Wine, and Distilled Alcoholic Beverage Merchant Wholesalers | \$14.92 | \$21.28 | \$21.91 | \$31.26 |


| NAICS | Table 2-5. |  |  | ProductionWorkerSupervisor |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Industry | Production Worker |  |  |  |
|  |  | Average Hourly Wage |  | Average Hourly Wage |  |
|  |  | Raw | With <br> Fringe <br> Markup | Raw | With <br> Fringe <br> Markup |
| 4249 | Miscellaneous Nondurable Goods Merchant Wholesalers | \$11.19 | \$15.96 | \$19.73 | \$28.14 |
| 4251 | Wholesale Electronic Markets and Agents and Brokers | \$14.06 | \$20.06 | \$23.86 | \$34.04 |
| 4411 | Automobile Dealers | \$16.11 | \$22.98 | \$27.03 | \$38.56 |
| 4412 | Other Motor Vehicle Dealers | \$13.63 | \$19.44 | \$20.81 | \$29.68 |
| 4413 | Automotive Parts, Accessories, and Tire Stores | \$12.17 | \$17.36 | \$21.94 | \$31.30 |
| 4421 | Furniture Stores | \$10.92 | \$15.57 | \$18.19 | \$25.95 |
| 4422 | Home Furnishings Stores | \$13.21 | \$18.84 | \$21.06 | \$30.05 |
| 4431 | Electronics and Appliance Stores | \$13.84 | \$19.75 | \$21.67 | \$30.91 |
| 4441 | Building Material and Supplies Dealers | \$12.31 | \$17.55 | \$20.41 | \$29.12 |
| 4442 | Lawn and Garden Equipment and Supplies Stores | \$11.08 | \$15.81 | \$18.27 | \$26.06 |
| 4451 | Grocery Stores | \$9.93 | \$14.17 | \$19.29 | \$27.52 |
| 4452 | Specialty Food Stores | \$12.14 | \$17.32 | \$20.10 | \$28.68 |
| 4453 | Beer, Wine, and Liquor Stores | \$13.98 | \$19.94 | \$21.85 | \$31.17 |
| 4461 | Health and Personal Care Stores | \$11.00 | \$15.69 | \$18.89 | \$26.94 |
| 4471 | Gasoline Stations | \$10.95 | \$15.62 | \$18.37 | \$26.20 |
| 4481 | Clothing Stores | \$11.10 | \$15.83 | \$20.11 | \$28.69 |
| 4482 | Shoe Stores | \$11.92 | \$17.01 | NA | \$28.27[a] |
| 4483 | Jewelry, Luggage, and Leather Goods Stores | \$15.62 | \$22.28 | \$22.31 | \$31.83 |
| 4511 | Sporting Goods, Hobby, and Musical Instrument Stores | \$11.00 | \$15.69 | \$18.21 | \$25.98 |
| 4512 | Book, Periodical, and Music Stores | \$10.49 | \$14.97 | \$19.13 | \$27.29 |
| 4521 | Department Stores | \$9.63 | \$13.74 | \$12.58 | \$17.95 |
| 4529 | Other General Merchandise Stores | \$9.95 | \$14.19 | \$12.75 | \$18.19 |
| 4531 | Florists | \$8.49 | \$12.11 | \$13.58 | \$19.37 |
| 4532 | Office Supplies, Stationery, and Gift Stores | \$13.60 | \$19.40 | \$22.41 | \$31.97 |
| 4533 | Used Merchandise Stores | \$9.57 | \$13.66 | \$13.68 | \$19.51 |
| 4539 | Other Miscellaneous Store Retailers | \$11.67 | \$16.64 | \$20.87 | \$29.77 |
| 4541 | Electronic Shopping and Mail-Order Houses | \$11.44 | \$16.32 | \$20.43 | \$29.14 |
| 4542 | Vending Machine Operators | \$12.76 | \$18.21 | \$20.64 | \$29.44 |
| 4543 | Direct Selling Establishments | \$15.09 | \$21.52 | \$22.39 | \$31.93 |
| 4811 | Scheduled Air Transportation | \$8.99 | \$12.82 | \$28.11 | \$40.10 |
| 4812 | Nonscheduled Air Transportation | \$24.76 | \$35.32 | \$31.88 | \$45.48 |
| 4831 | Deep Sea, Coastal, and Great Lakes Water Transportation | \$21.58 | \$30.78 | \$28.87 | \$41.18 |
| 4832 | Inland Water Transportation | \$20.64 | \$29.44 | \$25.78 | \$36.78 |
| 4841 | General Freight Trucking | \$16.90 | \$24.11 | \$22.63 | \$32.29 |
| 4842 | Specialized Freight Trucking | \$15.10 | \$21.55 | \$21.99 | \$31.37 |
| 4851 | Urban Transit Systems | \$15.46 | \$22.05 | \$23.66 | \$33.76 |
| 4852 | Interurban and Rural Bus Transportation | \$14.75 | \$21.04 | \$20.21 | \$28.82 |
| 4853 | Taxi and Limousine Service | \$11.92 | \$17.01 | \$25.12 | \$35.83 |
| 4854 | School and Employee Bus Transportation | \$12.07 | \$17.22 | \$20.48 | \$29.22 |
| 4855 | Charter Bus Industry | \$11.65 | \$16.62 | \$19.80 | \$28.25 |
| 4859 | Other Transit and Ground Passenger Transportation | \$10.61 | \$15.14 | \$18.11 | \$25.84 |
| 4861 | Pipeline Transportation of Crude Oil | \$23.30 | \$33.24 | \$30.74 | \$43.86 |
| 4862 | Pipeline Transportation of Natural Gas | \$22.41 | \$31.97 | \$28.70 | \$40.94 |
| 4869 | Other Pipeline Transportation | \$23.76 | \$33.90 | \$31.91 | \$45.52 |


| Table 2-5. Wage Rates in Affected |  | Industries |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | Production <br> Worker <br> Average Hourly <br> Wage |  | Production <br> Worker <br> Supervisor <br> Average Hourly <br> Wage |  |
|  |  |  |  |  |  |
|  |  | Raw | With <br> Fringe <br> Markup | Raw | With <br> Fringe Markup |
| 4871 | Scenic and Sightseeing Transportation, Land | \$11.44 | \$16.32 | \$20.81 | \$29.69 |
| 4872 | Scenic and Sightseeing Transportation, Water | \$14.95 | \$21.32 | \$21.86 | \$31.18 |
| 4879 | Scenic and Sightseeing Transportation, Other | \$20.54 | \$29.30 | \$23.89 | \$34.08 |
| 4881 | Support Activities for Air Transportation | \$16.21 | \$23.13 | \$24.29 | \$34.65 |
| 4882 | Support Activities for Rail Transportation | \$14.70 | \$20.97 | \$21.47 | \$30.62 |
| 4883 | Support Activities for Water Transportation | \$20.76 | \$29.62 | \$23.90 | \$34.09 |
| 4884 | Support Activities for Road Transportation | \$13.36 | \$19.06 | \$21.58 | \$30.78 |
| 4885 | Freight Transportation Arrangement | \$14.86 | \$21.20 | \$22.73 | \$32.42 |
| 4889 | Other Support Activities for Transportation | \$12.36 | \$17.63 | \$20.97 | \$29.91 |
| 4921 | Couriers | \$16.68 | \$23.79 | \$25.98 | \$37.06 |
| 4922 | Local Messengers and Local Delivery | \$13.36 | \$19.06 | \$20.93 | \$29.86 |
| 4931 | Warehousing and Storage | \$13.34 | \$19.03 | \$20.69 | \$29.52 |
| 5111 | Newspaper, Periodical, Book, and Directory Publishers | \$12.03 | \$17.16 | \$25.71 | \$36.67 |
| 5112 | Software Publishers | \$17.27 | \$24.63 | \$19.43 | \$27.72 |
| 5121 | Motion Picture and Video Industries | \$11.84 | \$16.90 | \$27.57 | \$39.34 |
| 5122 | Sound Recording Industries | \$12.25 | \$17.47 | \$32.02 | \$45.68 |
| 5151 | Radio and Television Broadcasting | \$15.45 | \$22.04 | \$31.82 | \$45.39 |
| 5152 | Cable and Other Subscription Programming | \$19.37 | \$27.64 | \$28.20 | \$40.23 |
| 5161 | Internet Publishing and Broadcasting | \$14.28 | \$20.37 | NA | \$34.58[a] |
| 5171 | Wired Telecommunications Carriers | \$23.99 | \$34.22 | \$30.18 | \$43.05 |
| 5172 | Wireless Telecommunications Carriers (except Satellite) | \$21.06 | \$30.04 | \$30.16 | \$43.02 |
| 5173 | Telecommunications Resellers | \$16.70 | \$23.82 | \$29.95 | \$42.72 |
| 5174 | Satellite Telecommunications | \$25.62 | \$36.54 | NA | \$62.05[a] |
| 5175 | Cable and Other Program Distribution | \$18.15 | \$25.90 | \$26.48 | \$37.77 |
| 5179 | Other Telecommunications | \$17.90 | \$25.54 | NA | \$43.36[a] |
| 5181 | Internet Service Providers and Web Search Portals | \$17.31 | \$24.69 | \$26.30 | \$37.52 |
| 5182 | Data Processing, Hosting, and Related Services | \$14.38 | \$20.52 | \$23.06 | \$32.89 |
| 5191 | Other Information Services | \$13.03 | \$18.59 | \$16.79 | \$23.95 |
| 5211 | Monetary Authorities - Central Bank | \$14.16 | \$20.20 | \$28.43 | \$40.56 |
| 5221 | Depository Credit Intermediation | \$10.64 | \$15.18 | \$18.64 | \$26.59 |
| 5222 | Nondepository Credit Intermediation | \$10.94 | \$15.60 | \$26.73 | \$38.13 |
| 5223 | Activities Related to Credit Intermediation | \$13.50 | \$19.26 | NA | \$35.79[a] |
| 5231 | Securities and Commodity Contracts Intermediation and Brokerage | \$16.26 | \$23.20 | NA | \$43.12[a] |
| 5232 | Securities and Commodity Exchanges | \$22.36 | \$31.90 | NA | \$59.29[a] |
| 5239 | Other Financial Investment Activities | \$15.62 | \$22.28 | \$25.79 | \$36.79 |
| 5241 | Insurance Carriers | \$16.48 | \$23.52 | \$23.70 | \$33.81 |
| 5242 | Agencies, Brokerages, and Other Insurance Related Activities | \$12.61 | \$17.99 | NA | \$33.43[a] |
| 5259 | Other Investment Pools and Funds | \$13.09 | \$18.67 | \$21.34 | \$30.44 |
| 5311 | Lessors of Real Estate | \$12.09 | \$17.24 | \$18.32 | \$26.14 |
| 5312 | Offices of Real Estate Agents and Brokers | \$12.94 | \$18.46 | \$29.24 | \$41.71 |
| 5313 | Activities Related to Real Estate | \$12.46 | \$17.78 | \$19.54 | \$27.88 |
| 5321 | Automotive Equipment Rental and Leasing | \$12.02 | \$17.14 | \$21.62 | \$30.85 |
| 5322 | Consumer Goods Rental | \$11.34 | \$16.18 | \$19.73 | \$28.15 |


| Table 2-5. Wage Rates in Affected |  | Industries |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Industry | Production Worker |  | Production Worker Supervisor |  |
|  |  | Average Hourly Wage |  | Average Hourly Wage |  |
| NAICS |  | Raw | With <br> Fringe <br> Markup | Raw | With <br> Fringe Markup |
| 5323 | General Rental Centers | \$12.86 | \$18.34 | \$20.97 | \$29.91 |
| 5324 | Commercial and Industrial Machinery and Equipment Rental and Leasing | \$16.04 | \$22.88 | \$23.40 | \$33.39 |
| 5331 | Lessors of Nonfinancial Intangible Assets (except Copyrighted Works) | \$13.93 | \$19.87 | \$24.29 | \$34.65 |
| 5411 | Legal Services | \$11.15 | \$15.91 | \$27.90 | \$39.80 |
| 5412 | Accounting, Tax Preparation, Bookkeeping, and Payroll Srvs | \$13.65 | \$19.47 | \$24.09 | \$34.37 |
| 5413 | Architectural, Engineering, and Related Services | \$17.55 | \$25.03 | \$26.69 | \$38.08 |
| 5414 | Specialized Design Services | \$14.25 | \$20.33 | \$24.55 | \$35.02 |
| 5415 | Computer Systems Design and Related Services | \$20.03 | \$28.58 | \$28.08 | \$40.05 |
| 5416 | Management, Scientific, and Technical Consulting Services | \$14.70 | \$20.97 | \$23.56 | \$33.61 |
| 5417 | Scientific Research and Development Services | \$18.72 | \$26.70 | \$29.31 | \$41.81 |
| 5418 | Advertising and Related Services | \$13.25 | \$18.89 | \$21.19 | \$30.23 |
| 5419 | Other Professional, Scientific, and Technical Services | \$11.98 | \$17.09 | \$20.68 | \$29.50 |
| 5511 | Management of Companies and Enterprises | \$15.53 | \$22.15 | \$25.54 | \$36.43 |
| 5611 | Office Administrative Services | \$13.78 | \$19.65 | \$22.31 | \$31.83 |
| 5612 | Facilities Support Services | \$16.66 | \$23.76 | \$20.61 | \$29.40 |
| 5613 | Employment Services | \$9.58 | \$13.67 | \$18.53 | \$26.43 |
| 5614 | Business Support Services | \$12.62 | \$18.00 | \$20.91 | \$29.83 |
| 5615 | Travel Arrangement and Reservation Services | \$17.52 | \$24.99 | \$19.69 | \$28.09 |
| 5616 | Investigation and Security Services | \$14.83 | \$21.16 | \$23.76 | \$33.90 |
| 5617 | Services to Buildings and Dwellings | \$10.21 | \$14.56 | \$15.40 | \$21.97 |
| 5619 | Other Support Services | \$12.26 | \$17.49 | \$23.04 | \$32.87 |
| 5621 | Waste Collection | \$14.72 | \$20.99 | \$23.32 | \$33.27 |
| 5622 | Waste Treatment and Disposal | \$16.38 | \$23.36 | \$25.28 | \$36.06 |
| 5629 | Remediation and Other Waste Management Services | \$15.94 | \$22.73 | \$23.63 | \$33.71 |
| 6111 | Elementary and Secondary Schools | \$12.34 | \$17.60 | \$18.43 | \$26.30 |
| 6112 | Junior Colleges | \$13.30 | \$18.97 | \$19.20 | \$27.39 |
| 6113 | Colleges, Universities, and Professional Schools | \$13.89 | \$19.82 | \$19.89 | \$28.38 |
| 6114 | Business Schools and Computer and Management Training | \$13.18 | \$18.81 | \$14.63 | \$20.87 |
| 6115 | Technical and Trade Schools | \$15.75 | \$22.47 | \$20.83 | \$29.71 |
| 6116 | Other Schools and Instruction | \$12.27 | \$17.50 | \$17.64 | \$25.16 |
| 6117 | Educational Support Services | \$13.58 | \$19.37 | \$17.24 | \$24.59 |
| 6211 | Offices of Physicians | \$11.55 | \$16.47 | \$18.93 | \$27.01 |
| 6212 | Offices of Dentists | \$13.51 | \$19.27 | NA | \$29.42[a] |
| 6213 | Offices of Other Health Practitioners | \$10.44 | \$14.90 | \$18.46 | \$26.34 |
| 6214 | Outpatient Care Centers | \$11.62 | \$16.58 | \$17.10 | \$24.40 |
| 6215 | Medical and Diagnostic Laboratories | \$13.61 | \$19.41 | \$22.07 | \$31.49 |
| 6216 | Home Health Care Services | \$10.87 | \$15.51 | \$15.75 | \$22.47 |
| 6219 | Other Ambulatory Health Care Services | \$12.98 | \$18.51 | \$20.68 | \$29.49 |
| 6221 | General Medical and Surgical Hospitals | \$11.99 | \$17.10 | \$18.82 | \$26.85 |
| 6222 | Psychiatric and Substance Abuse Hospitals | \$13.21 | \$18.85 | \$17.12 | \$24.42 |
| 6223 | Specialty (except Psychiatric and Substance Abuse) Hospitals | \$12.95 | \$18.48 | \$19.86 | \$28.33 |
| 6231 | Nursing Care Facilities | \$9.56 | \$13.64 | \$14.61 | \$20.84 |


| Table 2-5. Wage Rates in Affected |  | Industries |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Industry | Production Worker Average Hourly Wage |  | Production Worker Supervisor |  |
|  |  |  |  | Average Hourly Wage |  |
| NAICS |  | Raw | With <br> Fringe <br> Markup | Raw | With <br> Fringe <br> Markup |
| 6232 | Residential Mental Retardation, Mental Health and Substance Abuse Facilities | \$10.07 | \$14.36 | \$15.45 | \$22.04 |
| 6233 | Community Care Facilities for the Elderly | \$9.70 | \$13.84 | \$14.62 | \$20.86 |
| 6239 | Other Residential Care Facilities | \$11.12 | \$15.86 | \$16.73 | \$23.87 |
| 6241 | Individual and Family Services | \$9.19 | \$13.10 | \$14.53 | \$20.72 |
| 6242 | Community Food and Housing, and Emergency and Other Relief Services | \$10.29 | \$14.68 | \$12.94 | \$18.46 |
| 6243 | Vocational Rehabilitation Services | \$8.79 | \$12.55 | \$13.30 | \$18.98 |
| 6244 | Child Day Care Services | \$9.23 | \$13.16 | \$14.65 | \$20.90 |
| 7111 | Performing Arts Companies | \$14.21 | \$20.27 | \$18.58 | \$26.51 |
| 7112 | Spectator Sports | \$14.41 | \$20.56 | \$25.73 | \$36.71 |
| 7113 | Promoters of Performing Arts, Sports, and Similar Events | \$11.50 | \$16.40 | \$16.71 | \$23.84 |
| 7114 | Agents and Managers for Artists, Athletes, Entertainers, and Other Public Figures | \$10.19 | \$14.53 | NA | \$22.87[a] |
| 7115 | Independent Artists, Writers, and Performers | \$13.21 | \$18.84 | \$22.42 | \$31.98 |
| 7121 | Museums, Historical Sites, and Similar Institutions | \$12.42 | \$17.72 | \$18.98 | \$27.07 |
| 7131 | Amusement Parks and Arcades | \$12.33 | \$17.58 | \$20.66 | \$29.47 |
| 7132 | Gambling Industries | \$10.62 | \$15.15 | \$14.73 | \$21.01 |
| 7139 | Other Amusement and Recreation Industries | \$10.87 | \$15.50 | \$19.09 | \$27.23 |
| 7211 | Traveler Accommodation | \$9.35 | \$13.34 | \$13.46 | \$19.21 |
| 7212 | RV (Recreational Vehicle) Parks and Recreational Camps | \$9.46 | \$13.49 | \$14.73 | \$21.01 |
| 7213 | Rooming and Boarding Houses | \$9.63 | \$13.74 | \$12.56 | \$17.92 |
| 7221 | Full-Service Restaurants | \$8.91 | \$12.71 | \$15.50 | \$22.11 |
| 7222 | Limited-Service Eating Places | \$7.82 | \$11.16 | \$13.52 | \$19.28 |
| 7223 | Special Food Services | \$10.54 | \$15.04 | \$17.94 | \$25.59 |
| 7224 | Drinking Places (Alcoholic Beverages) | \$8.27 | \$11.79 | \$12.82 | \$18.29 |
| 8111 | Automotive Repair and Maintenance | \$13.60 | \$19.39 | \$21.79 | \$31.08 |
| 8112 | Electronic and Precision Equipment Repair and Maintenance | \$16.05 | \$22.89 | \$25.36 | \$36.18 |
| 8113 | Commercial and Industrial Machinery and Equipment (except Automotive and Electronic) Repair and Maintenance | \$15.87 | \$22.64 | \$24.38 | \$34.78 |
| 8114 | Personal and Household Goods Repair and Maintenance | \$13.45 | \$19.18 | \$22.55 | \$32.17 |
| 8121 | Personal Care Services | \$8.17 | \$11.66 | \$15.16 | \$21.63 |
| 8122 | Death Care Services | \$11.16 | \$15.92 | \$19.14 | \$27.31 |
| 8123 | Dry-cleaning and Laundry Services | \$9.63 | \$13.74 | \$17.38 | \$24.80 |
| 8129 | Other Personal Services | \$10.09 | \$14.39 | \$17.69 | \$25.23 |
| 8131 | Religious Organizations | \$10.41 | \$14.84 | \$17.93 | \$25.57 |
| 8132 | Grantmaking and Giving Services | \$11.27 | \$16.07 | \$18.53 | \$26.43 |
| 8133 | Social Advocacy Organizations | \$10.03 | \$14.31 | \$15.90 | \$22.67 |
| 8134 | Civic and Social Organizations | \$10.06 | \$14.35 | \$15.54 | \$22.16 |
| 8139 | Business, Professional, Labor, Political, and Similar Organizations | \$12.36 | \$17.63 | \$17.52 | \$25.00 |

Sources: BLS Occupational Employment Statistics Survey, 2003; BLS, Employer Costs for Employee
Compensation- March 2006.
[a] Value imputed from 3-digit NAICS averages.

## SECTION THREE

## COST ANALYSIS

This cost analysis begins with a discussion of the assumptions used in the analysis (Section 3.1). The discussion focuses on what constitutes the regulatory baseline (i.e., current conditions) from which the costs, impacts, and benefits of the draft rule are measured. The role of consensus standards and the compliance rates for the existing rule are also discussed for their impact on the cost analysis (i.e., where codification of existing consensus standards result in no incremental costs for the draft rule.)

Section 3.2 reviews the draft rule on a paragraph-by-paragraph basis for those paragraphs that potentially could result in costs to industry. Table 3-4 provides a summary of the paragraphs that need further examination for the cost analysis.

Section 3.3 examines one-time costs to bring the existing employees in industry into compliance with the draft rule as well as the annual costs for training new employees and retraining existing employees that require it. ERG estimates costs for each industry affected under a specific paragraph. Tables 3-10 through 3-12 summarize the costs for each section and aggregate them to estimate the cost of the draft rule.

### 3.1 COST METHODOLOGY

This section addresses the methodology for assessing compliance cost implications of national consensus standards for the equipment, training, and hazard assessment requirements specified in the OSHA standard. In some cases, OSHA has used the consensus standards in developing its own equipment requirements. In most cases, OSHA has included a grandfather clause exempting employers from the need to immediately upgrade noncompliant equipment. The questions addresses are:

- What is the appropriate baseline for estimating incremental compliance costs?
- When does "grandfathering" result in "future" compliance costs as employers replace equipment covered by the grandfather clauses?
- If such future compliance costs do result, how should they be calculated?

Section 3.1.1 discusses the regulatory baseline ("baseline") and its relationship to national consensus standards. This relationship affects if and how certain types of costs are considered. Section 3.1.2 examines the relationship between national consensus standards and compliance costs for OSHA standards. Section 3.1.3 considers compliance costs when OSHA requirements are equivalent to national consensus standards, while Section 3.1.4 discusses the case where the OSHA standard is more stringent than the consensus standard. Section 3.1.5 addresses the compliance costs issues associated with grandfather clauses. Section 3.1.6 discusses current compliance rates and section 3.1.7 presents the compliance met by least cost method.

### 3.1.1 OMB Guidance and National Consensus Standards

OMB's guidance on regulatory analysis (OMB, 2003) recommends developing a baseline against which to measure the costs of a rule. The baseline should be the best assessment of the way the world would look absent the proposed regulation and it is frequently assumed to resemble the present. The present includes existing national consensus standards. For example, American National Standards Institute (ANSI) publishes consensus standards on portable ladders (ANSI, 2000 and 2002). Although these standards are voluntary, virtually all domestic ladder manufacturers design and fabricate ladders that meet these standards.

The baseline as defined by these consensus standards evolves over time, as these standards are revised and new versions published. For example, the ANSI standard for fixed ladders that was in place when the existing Subpart D standards were promulgated in the early 1970s was revised and updated in 1984. To be consistent with OMB guidance on estimating costs, the point against which to measure costs is the present (or, more precisely, when the rule goes into effect) including the national consensus standards in effect at that time. That is,
compliance costs should mirror common practice as reflected in these consensus standards and consider the extent to which existing equipment is likely to conform to the associated specifications.

This baseline is illustrated by a hypothetical example in Figure 3-1. The y-axis is measured in terms of increased worker protection, while the x -axis shows the time in years. The first worker protection level is that set by the first OSHA regulation promulgated in 1971. In this example, three voluntary standards have been adopted, each providing an increased level of worker protection. The stair-step line is the OMB baseline where each increase in worker protection corresponds to the adoption of a revised voluntary standard. The baseline remains level from the present into the future because the requirements in future voluntary standards are not known and cannot be incorporated into the forecast baseline.

The star on the left-hand side of the figure represents an establishment that exceeded OSHA requirements at the time its equipment was installed. In the intervening period, however, voluntary standards have increased the level of worker protection beyond that provided in the establishment. The star on the right-hand side of the figure is that establishment at the time the OSHA revised standard takes effect. This establishment will incur a cost if the standard requires retrofit to meet the OSHA requirement. These retrofit costs, however, are avoided, in the present at least, through the inclusion of a "grandfather" clause. Whenever the employer replaces this equipment in the future, it must be upgraded to meet the OSHA standard and thus would incur costs necessary to meet the worker protection level associated with the OSHA standard as shown in the figure. Grandfather clauses are discussed in more detail in Section 3.1.5.

In the example shown in Figure 3-1, two possibilities are shown for the level of protection afforded by the OSHA standard. One level is equivalent to the national consensus standard, while the second requires a higher level of safety. When the OSHA standard is equivalent to a national consensus standard, there may be a cost associated with the change from a voluntary standard to a mandatory one, but it is the same cost that would be incurred if the employer otherwise complied with the consensus standard. This is discussed in Section 3.1.3. When the OSHA requirement is stricter than the national consensus standard (i.e., the baseline), there is an incremental cost that will be borne by the entire regulated community beyond what
would be required if all employers conformed to the consensus standards (see Section 3.1.4 for further discussion).

While a grandfather clause relieves an establishment from having to immediately upgrade or retrofit its equipment, the employer will rebuild, refurbish, or re-equip at a time of his/her own choosing, depending on when the equipment was purchased or installed and the equipment lifetime. Whenever this happens, the appropriate baseline, we argue, is the national consensus currently in place at that time. For an employer to incur a cost attributable to the OSHA standard depends on whether it is possible not to comply with the standard. In the example given above, an employer has no option other than buying a portable ladder built to an ANSI standard.

Figure 3-1. Regulatory Baseline Through Time


### 3.1.2 OSHA Standards and Existing Consensus Standards

### 3.1.2.1 Background

OSHA has used consensus standards extensively as a basis for its mandatory safety and health standards since the earliest days of the Occupational Safety and Health Act of 1970 (OSH Act). Under section 6(a) of the OSH Act, OSHA was given the authority for a period of two years to adopt both national consensus standards and establish Federal standards as OSHA standards without following notice-and-comment rulemaking procedures. Using Section 6(a), the Agency adopted many consensus standards as OSHA standards.

If a national consensus standard exists, it is the "baseline" reflecting current national consensus standards against which incremental costs and benefits of the regulation are measured. If the new regulatory language requires a level of safety equivalent to that in an existing consensus standard, then there is no difference between the proposed regulatory language and the baseline. What has changed, however, is that the requirement is not mandatory rather than voluntary. Thus, the costs are those associated with the change from a voluntary standard to a mandatory standard. These are only incurred by that part of the population that currently does not comply with voluntary standards. If, however, the standard is more stringent than the consensus standard, all employers incur compliance costs solely attributable to the OSHA regulation.

### 3.1.2.2 Feasibility of Not Complying with Consensus Standards

As we have noted, future compliance costs may be incurred by employers whose equipment as currently installed is grandfathered under the OSHA standard. Even though no retrofitting is required, the employer is required to upgrade this equipment (e.g. fixed ladders) to meet OSHA's standard whenever that equipment is replaced in the future. As we argue, in many (perhaps most) cases, the employer has no choice but to upgrade his equipment to meet the OSHA standard, as equipment designers, engineers and architects will require the upgrades to meet the same consensus standards that the OSHA regulation are based on. In this case, when the OSHA standard and the consensus standard are identical, we say that noncompliance is unlikely.

If, however, the OSHA standard is more stringent than the consensus standard or no comprehensive consensus standard exists, then employers might incur upgrade costs that are higher than they would otherwise incur in the absence of the regulation. In this case, noncompliance is possible and might be the preferred choice of employers.

Since we posit that employers have no choice but to install equipment that meets current consensus standards (assuming one or more exist), the incremental cost of the OSHA standard is the difference between the cost of meeting the (possibly) more stringent OSHA standard and the cost of designing and installing the equipment to meet the (possibly) less stringent consensus standard. In our view, the fact that the current consensus standard may be more stringent than the standard that was in place when any existing equipment was designed and installed does not by itself result in incremental costs that can be attributed to OSHA's standard. Thus no compliance costs result if noncompliance is improbable.

If noncompliance is more probable (see Section 3.1.6 for current compliance rates), the magnitude of the compliance costs from the perspective of a regulatory cost analysis depends, first, on the differential between the cost of the upgrade needed to comply with the OSHA standard and the cost of the upgrade that the employer would otherwise undertake. Second, since regulatory costs are measured in terms of their present value equivalents, the cost depends on how far into the future the prospective upgrades would be undertaken and the discount rate used to calculate the present values.

ERG considers three types of costs in the evaluation of the proposed Subpart D language:

- Training costs and costs from other work-practice requirements, such as inspection and hazard assessment
- Stand-alone equipment costs, such as for portable ladders, and
- Installed walking-working surface equipment costs, such as for fixed ladders.

First, training and other work practice-related costs are typically recurring costs and are not subject to grandfather-type provisions. Even one-time training requirements impose ongoing costs as new employees enter the job market. Furthermore, compliance with these requirements
is not controlled by consensus standards to the same extent as compliance with equipment requirements.

Second, some equipment addressed by the OSHA standard, such as portable ladders or mobile ladder stands, is commercially produced and purchased in ready-to-use conditions by employers. ERG argues that such equipment, in virtually all cases, will be designed and fabricated to meet current consensus standards. This is due to the fact that equipment manufacturers will seek to avoid (1) the small market represented by employers that would purchase non-compliant equipment and (2) the liabilities associated with the manufacture of noncompliant equipment. For example, a walk through a hardware store will indicate that each ladder is marked to identify the ANSI standard to which it is built. Therefore, as a ladder needs to be replaced, the replacement will meet the current standard. Even longer-lived equipment, such as a mobile ladder stand, is advertised as meeting ANSI requirements. In other words, an employer would not be able to purchase a ladder (or other stand-alone equipment) that did not meet current voluntary standards. The possibility does exist of importing equipment that may not meet consensus standards. The 2006 Performance and Accountability Report of the U.S. Consumer Product Commission (CPSC) noted that roughly two-thirds of their product recalls involve imported products. ERG argues that some imported equipment might be produced to specifications provided by domestic vendors that are based on the requirements in the ANSI standards. It is conceivable, however, that other vendors might misrepresent the technical specifications of equipment that did not fully meet the ANSI requirements. To address the question of substandard imports, a cost is assigned for due diligence on the part of the employer to ensure the equipment meet all the ANSI requirements. Otherwise we conclude that noncompliance with consensus standards is unlikely.

A third type of cost is associated with walking-working-related equipment - such as fixed ladders, stairways, or ramps- that must be designed and constructed to fit site-specific dimensions and requirements. Installed surfaces often have lifetimes comparable to the structures to which they are attached, e.g., fixed ladders. Typically, an employer would use architects, engineers, and/or contractors (possible in-house resources) to design, fabricate and install such equipment. While it is conceivable that en employer might insist on installing nonconforming equipment, ERG believes that professional standards for architects and engineers, local building
codes, and potential liability concerns would dictate that virtually all employers would voluntarily choose to upgrade equipment so as to conform to existing national consensus standards. For these reasons, ERG concludes that noncompliance with consensus standards is also unlikely for fixed equipment requirements.

### 3.1.3 OSHA Requirements Equivalent to National Consensus Standards

Figure 3-2 is a logic flow diagram outlining the process for identifying costs associated with new regulatory language. The starting point is a side-by-side, provision-by-provision comparison of the existing and new regulatory language. In many cases, the language might have changed to enhance the understandability of the regulation without a change in the scope of activities covered or requirement for an employer to provide a safe workplace. In some cases, the revised language gives the employer additional methods to provide a level of safety equivalent to that specific in the original language. Such changes result in de minimis costs to the employer.

If there is a change from the existing to the proposed language, the second decision point is to determine whether the proposed language is equivalent to an existing consensus standard. If it is, then the cost associated with the new language is the change from a voluntary standard to a mandatory standard, see Section 3.1.2.1. Table 3.1 is a listing of national consensus standard and the associated section of the draft rule. If the draft rule does not contain more stringent requirements than an existing national consensus standard, and equipment purchased or installed meet these standards, no costs are assigned to the rule. Costs are assigned, however, for the portion of the industry that is not currently complying with the voluntary standard to comply with the mandatory requirement (see Section 3.1.6 for the current compliance rates). As we have argued, however, costs are attributable to the OSHA standard only if the employer has the option to not comply with the consensus standard.

Third, the presence or absence of a grandfather clause determines whether costs are incurred by existing establishments to retrofit and upgrade to the new requirements when the standard is implemented (retrofit costs, see Figure 3-1) or only when establishments replace infrastructure or equipment at a time of the employer's choosing (future costs). Section 3.1.5 discusses the effect of grandfather clauses in more detail. However, given that an OSHA
requirement is equivalent to a national consensus standard, it is possible that this consensus is incorporated into the baseline conditions so strongly that it is not probable for the employer to do anything but comply. If an employer has no other choice than to comply with a requirement, then there is no cost for compliance attributable to the regulation.

Figure 3-2. Cost Methodology Logic Flow - OSHA Standard Equivalent to National Consensus standard


| Table 3-1. Subpart D Requirements and National Consensus Standards |  |
| :---: | :---: |
| Subpart D | National Consensus Standard |
| §1910.22 | ANSI/ASSE A1264.2-2006, American National Standard for the Provision of Slip Resistance on Walking/Working Surfaces |
|  | ASME B56.1-2004, American Society of Mechanical Engineers, Safety Standard for Low Lift and High Lift Trucks |
| §1910.23 | ANSI A14.1-2000, American National Standard for Ladders-Wood Safety Requirements. |
|  | ANSI A14.2-2000, American National Standard for Ladders-Portable Metal Safety Requirements. |
|  | ANSI A14.3-2002, American National Standard for Ladders—Fixed-Safety Requirements. |
|  | ANSI A14.4-2002, American National Standard Safety Requirements for JobMade Wooden Ladders. |
|  | ANSI A14.5-2000, American National Standard Ladders-Portable Reinforced Plastic Ladders-Safety. |
|  | ANSI A14.7-2006, American National Standard for Mobile Ladder Stands and Mobile Ladder Stand Platforms. |
| §1910.24 | ASTM C478-07, American Society for Testing and Materials Standard Specification for Precast Reinforced Concrete Manhole Sections. |
|  | ASTM A394-05, American Society for Testing and Materials Specification for Steel Transmission Tower Bolts, Zinc-Coated and Bare. |
|  | ASTM C497-05, American Society for Testing and Materials Test Methods for Concrete Piper, Manhole Sections, or Tile. |
|  | IEEE 1307-2004; Institute of Electrical and Electronics Engineers. IEEE Standard for Fall Protection for Utility Work - IEEE Power Engineering Society. |
|  | Telecommunications Industry Association TIA-222-G-2005, Structural Standard for Antenna Supporting Structures and Antennas. |
| §1910.25 | ANSI A1264.1-1995 (R2002), American National Standard for Safety Requirements for Workplace Floor and Wall Openings, Stairs and Railing Systems. |
|  | ANSI A1264.1-2007, American National Standard Safety Requirements for Workplace Walking/Working Surfaces and Their Access; Workplace, Floor, Wall and Floor Openings; Stairs and Guardrail Systems. |
|  | NFPA 101-2006, National Fire Protection Association Life Safety Code. |
|  | ICC-2003, International Code Council International Building Code. |
| §1910.26 | ASME B56.1-2004, American Society of Mechanical Engineers, Safety Standard for Low Lift and High Lift Trucks. |
|  | ANSI/MH30.1-2000, American National Standard For the Safety Performance, and Testing of Dock Leveling Devices Specification. |
|  | ANSI/MH30.2-2005, Portable Dock Loading Devices: Safety, Performance and Testing. |
| §1910.27 | ANSI/IWCA I14.1-2001, Window Cleaning Safety Standard. |


| Table 3-1. Subpart D Requirements and National Consensus Standards |  |
| :---: | :---: |
| Subpart D | National Consensus Standard |
|  | ANSI/ASCE 7-2005, American National Standard for Minimum Design Loads for Buildings and Other Structures. |
|  | ANSI A1264.1-1995 (R2002), American National Standard for Safety Requirements for Workplace Floor and Wall Openings, Stairs and Railing Systems. |
|  | ANSI A1264.1-2007, American National Standard Safety Requirements for Workplace Walking/Working Surfaces and Their Access; Workplace, Floor, Wall and Floor Openings; Stairs and Guardrail Systems. |
| $\begin{array}{\|l\|} \hline \\ \$ 1910.28 \\ \$ 1910.29 \\ \S 1910.30 \end{array}$ | ANSI A10.11-1989 (R1998), American National Standard for Construction and Demolition Operations - Personnel and Debris Nets. |
|  | ANSI A14.3-2002, American National Standard for Ladders - Fixed - Safety Requirements. |
|  | ANSI A14.7-2006, American National Standard for Mobile Ladder Stands and Mobile Ladder Stand Platforms. |
|  | ANSI A1264.1-1995 (R2002), American National Standard for Safety Requirements for Workplace Floor and Wall Openings, Stairs and Railing Systems. |
|  | ANSI A1264.1-2007, American National Standard, Safety Requirements for Workplace Walking/Working Surfaces and Their Access; Workplace, Floor, Wall and Floor Openings; Stairs and Guardrail Systems. |
|  | ANSI/IWCA I-14.1-2001, Window Cleaning Safety. |
|  | ANSI Z359.0-20xx, American National Standard, Definitions and Nomenclature Used for Fall Protection and Fall Arrest. |
|  | ANSI Z359.1-20xx, American National Standard, Safety Requirements for Personal Fall Arrest Systems, Subsystems and Components |
|  | ANSI Z359.2-20xx, American National Standard, Minimum Requirements for a Comprehensive Managed Fall Protection Program. |

### 3.1.4 OSHA Requirements More Stringent Than National Consensus

## Standards

Figure 3-3 is the logic flow for identifying costs associated with OSHA language that contain more stringent safety requirements than an existing consensus standard or where no consensus standard exists. In this case, we assume that non-complying options exist. If there is no grandfather clause, then all employers will incur retrofit costs to meet the new requirement in the year in which the regulation becomes effective. If there is a grandfather clause, then costs are incurred as old equipment is replaced or new facilities are built. In each case, the magnitude of compliance costs from a regulatory cost analysis perspective depends on the differential between the cost of the upgrade needed to achieve conformity with the consensus standard. In the
grandfather clause case, the cost analysis must consider timing of equipment replacement within each affected industry and the appropriate discount rate for calculating the present value of the resultant compliance costs.

### 3.1.5 Grandfather Clauses

A "grandfather" clause contains language such as "Fixed ladders installed on or after [insert date one year after the effective date of the final rule published in the Federal Register] must meet the following requirements:..." As shown in Figure 3-1, if there is no grandfather clause, all workplaces must retrofit to meet the provision in the year the regulation becomes effective.

If there is a grandfather clause, costs might be incurred in the future as employers install new equipment to replace worn out equipment. However, when the replacement time is reached, the baseline for comparison is formed by the national consensus standards in effect at the time of the replacement. However, for the purpose of this cost analysis, ERG assumes the baseline is formed by the national consensus standards in effect in 2007. If the proposed OSHA requirements are not stricter than the current voluntary standards, then a cost would be incurred only by those who would not have complied with the voluntary standard.

Grandfather clauses work to lessen the potential costs to the employer through two mechanisms:

- The value of avoided costs (time delay, see Section 3.1.5.1), and
- The shift from a retrofit cost to an incremental cost (see Section 3.1.5.2).

Figure 3-3. Cost Methodology Logic Flow - OSHA Requirements Exceed Consensus Standard


### 3.1.5.1 Value of Avoided Costs

Regulatory costs are measured in terms of their present value equivalents. Thus the cost depends on the discount rate used to calculate the present values and on how many years into the future before the prospective upgrades would be undertaken. Applying a 7.5 percent discount rate - a rate used here for illustrative purposes - to calculate present values and annualized costs, the following figures shows the present value of $\$ 1,000$ in compliance costs incurred at different years in the future.

Current Year: \$1,000.00
Year 2: $\quad \$ 930.23$
Year 5: $\quad \$ 748.80$
Year 10: $\quad \$ 521.58$
So a five-year delay in upgrading reduces the present value of compliance costs by about 25 percent, while a 10-year delay reduces the costs by about half.

Where the OSHA standard is based on current consensus standards, the likelihood of non-compliance depends on the age of the equipment. The older the equipment, the more likely it was designed and installed prior to the date of current consensus standards. Non-compliance also depends on the typical lifetime of the equipment. If the equipment is relatively short-lived (such as portable ladders), then it is more likely that a substantial part of the equipment stock in use has been designed, fabricated, and installed under the auspices of the current version of the consensus standard.

### 3.1.5.2 The Shift from a Retrofit Cost to an Incremental Cost

Without a grandfather clause, an employer must immediately upgrade when the rule becomes effective. This might mean, for example, ripping down a relatively new fixed ladder and rebuilding it to meet the new requirements. The retrofit cost is the entire cost of the new fixed ladder, and the remaining economic value of the existing equipment lost. With a grandfather clause, the employer can wait until the fixed ladder is worn out and needs replacing. The costs for design and labor to build the replacement fixed ladder are likely to be very similar whether the ladder meets the original or updated standard. What will change is the cost for the stronger materials to meet the updated standard, e.g., from supporting a single live load of 200
pounds to supporting two live loads of 250 pounds each. The incremental cost for heavier bolts, thicker steel, or the addition of supporting members is the incremental costs associated with the updated standard. The incremental costs cannot be quantified except on a case-by-case basis, but are likely to be small relative to the overall cost of replacement.

Table 3-2 lists the paragraphs in the draft regulation with new requirements that include a "grandfather" provision. Due to this provision, no costs will be incurred for modification or replacement of equipment in these paragraphs.

Table 3-2. Paragraphs with Grandfather Provisions

| Paragraph | Subject |
| :--- | :--- |
| $\S 1910.23(\mathrm{~d})(2)$ | Fixed ladders must be designed, constructed, and maintained as follows: (i) <br> Fixed ladders must be capable of supporting two live loads of at least 250 <br> pounds each, concentrated between any two consecutive attachments, plus <br> anticipated loads caused by ice buildup, winds, rigging, and impact loads <br> resulting from the use of ladder safety devices... (ii) Each step or rung must <br> be capable of supporting at least a single concentrated load of 250 pounds <br> applied in the middle of the step or rung. |
| $\S 1910.24(\mathrm{a})(1)$ | All step bolts that are used in corrosive environments must be constructed <br> of, or coated with, a material that will retard corrosion of the step or bolt. |
| $\S 1910.24(\mathrm{a})(7)$ | Each step bolt installed must be capable of supporting, without failure, at <br> least four times its maximum intended load. |
| $\S 1910.24(\mathrm{~b})(2)$ | The employer must ensure that manhole steps: (i) are provided with slip- <br> resistant surfaces such as, corrugated, knurled, or dimpled surfaces; (ii) <br> used in corrosive environment are constructed of, or coated with, a material <br> that will retard corrosion of the step; (iii) have a minimum clear step width <br> of 10 inches; (iv) are spaced uniformly, not more than 16 inches apart; (v) <br> have a minimum perpendicular distance between the centerline of the <br> manhole step to the nearest permanent object in back of the step of at least <br> 4.5 inches; and (vi) are designed to prevent the employee's foot from <br> slipping or sliding off the end of the manhole step. |
| $\S$ | When a door or a gate opens directly on a stairway, a platform must be <br> provided, and the swing of the door or gate must not reduce the effective <br> usable depth to less than 22 inches. |
| $\S 1910.25(a)(6)$ | Dockboards must be designed, constructed, and maintained to prevent <br> equipment from running off the edge. |
| $\S 1910.26(b)$ | The height of stair rail systems must not be less than 36 inches. |
| $10.29(\mathrm{f})(1)($ (ii) |  |

### 3.1.6 Current Compliance Rates

The baseline should be the assessment of the way the world would look absent the regulation and is frequently assumed to resemble the present. The baseline, then includes compliance rates with the existing Subpart D and Subpart I as well as with national consensus standards.

Current Compliance Rates: Table 3-3 presents the fiscal year 2005 OSHA inspections, subdivided by industry sector, that resulted in a citation (OSHA, 2006a). The columns in Table 3-3 tabulate cases where a citation was issued for any reason and also included non-compliance with a section of 29 CFR 1910 Subpart D. The non-compliance rates in Table 3-3 are overstated because there are inspections with no citations that are not included in this estimate. The upperbound non-compliance rates for floor guarding requirements in Section $\S 1910.23$ vary by industry. Finance, Insurance, and Real Estate has the lowest non-compliance rate ( 2.8 percent), while Wholesale Trade has the highest non-compliance rate (13.6 percent). The non-compliance rates drop for fixed industrial stair requirements, which range from 0 percent (Finance, Insurance, and Real Estate) to 2.7 percent (Wholesale Trade). For the remaining paragraphs (portable wood ladders, portable metal ladders, fixed ladders, scaffolding, and manually propelled mobile ladder stands and scaffolds), non-compliance rates do not exceed 1.2 percent. That is, for $\S 1910.25-\S 1910.28$, the assumption of 100 percent industry compliance is reasonable. That is, costs are only incurred when the draft requirements exceed or would be more costly than the current requirements. However, where costs might be incurred under more stringent requirements, the upper-bound non-compliance rate for existing requirements can be used as an estimate of the proportion of facilities that might incur costs under the draft rule.

If meeting an existing requirement would also meet the draft requirement, no costs are assigned to the provision. For example, the draft language for §1910.23(d)(12)(ii) specifies that the step-across distance from the centerline of the steps or rungs of a fixed ladder to the access/egress point of the platform edge for side step ladders must be between 15 and 20 inches. Based on Figure D-10 in the existing standard, the maximum space from the edge of the ladder to the platform (i.e., access/egress point) is 12 inches. As noted in the previous paragraph, the centerline width for a fixed ladder is 8 inches. The total step-across distance under the

Table 3-3. Compliance with Current 29 CFR 1910 Requirements

| Sector | Inspections With Citations | Inspections With Subpart D Citations |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | §1910.23 |  | §1910.24 |  | §1910.25 |  | §1910.26 |  | §1910.27 |  | §1910.28 |  | §1910.29 |  |
|  | Total | Floor Guarding |  | Fixed Industrial Stairs |  | Portable Wood Ladders |  | Portable Metal$\qquad$ |  | Fixed <br> Ladders |  | Scaffolding |  | Manually <br> Propelled Aerial Platforms |  |
| Manufacturing | 6,773 | 732 | 10.80\% | 168 | 2.50\% | 18 | 0.30\% | 23 | 0.30\% | 60 | 0.90\% | 16 | 0.20\% | 19 | 0.30\% |
| Transportation and Utilities | 1,301 | 115 | 8.80\% | 15 | 1.20\% | 0 | 0.00\% | 7 | 0.50\% | 11 | 0.80\% | 3 | 0.20\% | 5 | 0.40\% |
| Retail trade | 680 | 58 | 8.50\% | 14 | 2.10\% | 2 | 0.30\% | 6 | 0.90\% | 3 | 0.40\% | 1 | 0.10\% | 2 | 0.30\% |
| Wholesale trade | 670 | 91 | 13.60\% | 18 | 2.70\% | 1 | 0.10\% | 7 | 1.00\% | 8 | 1.20\% | 4 | 0.60\% | 0 | 0.00\% |
| Finance, Insurance, and |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Real Estate | 107 | 3 | 2.80\% | 0 | 0.00\% | 0 | 0.00\% | 2 | 1.90\% | 0 | 0.00\% | 1 | 0.90\% | 0 | 0.00\% |
| Services | 1,938 | 106 | 5.50\% | 19 | 1.00\% | 4 | 0.20\% | 5 | 0.30\% | 10 | 0.50\% | 15 | 0.80\% | 3 | 0.20\% |
| All sectors | 11,469 | 1,105 | 9.60\% | 234 | 2.00\% | 25 | 0.20\% | 50 | 0.40\% | 92 | 0.80\% | 40 | 0.30\% | 29 | 0.30\% |

existing standard is 20 inches. Thus, a fixed ladder that meets the current requirements also meets the draft requirements; and no costs are assigned to this paragraph.

### 3.1.7 Compliance Met By Least Cost Method

In a cost impact analysis, an employer is always assumed to meet a regulatory requirement by choosing the least expensive means to do so. Thus, if the draft regulation identifies several other means of meeting a requirement along with the current method, the employers would be expected to select the least cost method. It then follows that if the alternative method specified in the draft regulation is more expensive than the current method, the employer would be expected to use the current method to meet the requirement. For example, under §1910.28(b)(1), an employer can meet the duty to have fall protection for an employee on a walking-working surface with an unprotected side or edge by (1) the use of guardrail systems, safety net systems, personal fall arrest systems, or travel restraint systems, or (2) an employee must work in a designated area. The current regulation specifies Approach (1) while the draft regulation specifies either Approach (1) or (2). Thus, in this case, no costs were assigned to the draft $\S 1910.28(b)(1)$. There might be a cost savings to an employer. However, those savings are not estimated in this report.

### 3.2 PARAGRAPH-BY-PARAGRAPH REVIEW

This section provides a brief paragraph-by-paragraph review of the draft rule. Only requirements that might involve costs incremental to those beyond current requirements and national consensus standards are described.

Table 3-4 summarizes the paragraphs that, as currently written, might result in costs to the employer. These are primarily inspection and training costs. For the purpose of this analysis, ERG distinguishes between informal and formal training. For example, draft §1910.23(b)(11) states that an employee must face the ladder when ascending or descending the ladder. ERG assumes such instruction can be done on an in-house basis with materials such as OSHA training videos. When training is done on an informal basis, ERG does not assign an administrative costs for the employer to document that the training has taken place. When the draft language uses the
words "trained" or "training," ERG assumes the instruction is done on a more formal basis, possibly with an outside person being hired to provide the course. ERG assumes that an employer will choose to maintain documentation of all formal training and ERG thus assigns a cost for the administrative task.

Finally, several paragraphs say that training must be done in accordance with $\S 1910.30$, see:

- §1910.27(b)(2)(ii): Rope descent systems,
- §1910.28(b)(1): Unprotected sides and edges,
- §1910.28(b)(10)(v): Outdoor advertising
in Table 3-4. The costs for $\S 1910.30$ include the costs for the paragraphs listed above.

| Table 3-4. |  |
| :--- | :--- |
| Paragraphs of the Draft Standard To Be Analyzed for Cost Impacts |  |
| $\S 1910.22(\mathrm{~d})(1)$ | Subject |
| $\S 1910.22(\mathrm{~d})(2)$ | Regular and periodic inspection of walking-working surfaces. |
| $\S 1910.22(\mathrm{~d})(3)$ | Quaalified person must inspect repair. |
| $\S 1910.23(\mathrm{~b})(11)$ | Training: When ascending or descending a ladder, the user must face the <br> ladder. |
| $\S 1910.23(\mathrm{~b})(12)$ | Training: Each employee must use at least one hand to grasp the ladder <br> when progressing up and down the ladder. |
| $\S 1910.23(\mathrm{~b})(13)$ | Training: An employee must not carry any object or load that could cause <br> the employee to lose his or her balance and fall. |
| $\S 1910.23(\mathrm{c})(5)$ | Training: Use of portable single rail ladders is prohibited. |
| $\S 1910.23(\mathrm{c})(6)$ | Training: Ladders must not be moved, shifted, or extended while <br> occupied by employees. |
| $\S 1910.23(\mathrm{e})$ | Due diligence on the part of the employer to ensure mobile ladder stands <br> and platforms meet the requirements |
| $\S 1910.23(\mathrm{e})(1)(\mathrm{vii})$ | Mobile ladder stands and platforms must not be moved. |
| $\S 1910.24(\mathrm{a})(8)$ | Visual inspection of step bolts before each use. |
| $\S 1910.24(\mathrm{~b})(3)$ | Visual inspection of manhole steps before each use. |
| $\S 1910.24(\mathrm{~b})(2)(\mathrm{i})$ | Manhole steps are provided with slip-resistant surfaces |
| $\S 1910.24(\mathrm{~b})(2)(\mathrm{vi})$ | Manhole steps are designed to prevent the employee's foot from slipping <br> or sliding off the end of the manhole step. |
| $\S 1910.27(\mathrm{~b})(2)(\mathrm{ii})$ | When rope descent systems are used, employees must be trained in <br> accordance with $\S 1910.30 . ~ C o s t s ~ f o r ~ t h i s ~ p a r a g r a p h ~ a r e ~ t h e r e f o r e ~ i n c l u d e d ~$ <br> in $\S 1910.30 . ~$ |


| Table 3-4. | Paragraphs of the Draft Standard To Be Analyzed for Cost Impacts |
| :--- | :--- |
| Paragraph | Subject |
| $\S 1910.27(b)(2)(\mathrm{iv})$ | When rope descent systems are used, employees must use proper rigging, <br> including sound anchorages and tiebacks. |
| $\S 1910.28(\mathrm{a})(2)$ | Employer must determine that walking-working surfaces have the strength <br> and structural integrity to safely support employees. |
| $\S 1910.28(\mathrm{~b})(4)$ | Installation of guardrails and handrails on dockboards. |
| $\S 1910.28(\mathrm{~b})(10)(\mathrm{iii})$ | Inspection of ladder safety devices. |
| $\S 1910.28(\mathrm{~b})(10)(\mathrm{v})$ | Each employee who routinely climbs fixed ladders must satisfy the criteria <br> for qualified climber found in $\S 1910.29(h) . ~ C o s t s ~ a s s o c i a t e d ~ w i t h ~ t h i s ~$ |
| training are assigned to $\S 1910.29(\mathrm{~h})$. |  |

The discussion pattern in this section lists the paragraph and text first, followed by a discussion of whether or not the new requirement constitutes a cost. Changes that result in no costs because they fall under any of the situations described in Section 3.1 are not discussed here.

Sections 3.2.1 through 3.2.10 discuss the requirements in draft Subpart D paragraphs while Section 3.2.11 discusses the requirements in draft Subpart I.

### 3.2.1 $\S 1910.21$ Scope

There are no costs assigned to $\S 1910.21$ Scope, application, and definitions.

### 3.2.2 $\quad$ §1910.22 General Requirements

### 3.2.2.1 Paragraphs with Costs

§1910.22(d). Maintenance and repair. The paragraph involves new requirements for the employer to inspect the walking-working surfaces, guard hazardous conditions to prevent employee use until the hazard is corrected, and the repair or maintenance work is inspected by a qualified person. These costs are considered in Section 3.3.2 and are assumed to include the costs for inspection described in $\S 1910.28$ (see Section 3.3.6).

### 3.2.2.2 Paragraphs with No Costs

§1910.22(c). Access and egress. The employer must ensure that employees are provided with and use a safe means of access to, and egress from one walking-working surface to another. The language in the existing §1910.22(b) concerns aisles and passageways. Aisles and passageways must be kept clear, in good repair, and with no obstruction across or in aisles that could create a hazard. ERG interprets the language in the draft §1910.22(c) to generalize the terms "aisles" and "passageways" to cover all means of access and egress. The change results in the terminology in the draft rule being consistent with that in a consensus standard (NFPA 101). Thus, $\S 1910.22$ (c) is assigned no costs.

### 3.2.3 $\quad$ § 1910.23 Ladders

§1910.23 begins with provisions that apply to all ladders (§1910.23(b)) and then has provisions applicable to specific types of ladders, such as portable ladders (§1910.23(c)), fixed ladders (§1910.23(d)), and mobile ladder stands and mobile ladders stand platforms (§1910.23(e).

### 3.2.3.1 Paragraphs with Costs

§1910.23(b)(11-13), §1910.23(c)(5-6), (10-11), and (13). These eight paragraphs include instructions to the employee on proper use of the ladders. These requirements are summarized in Table 3-7 in Section 3.3.3. §1910.23(c)(5) prohibits the use of single-rail ladders. This is consistent with the requirements for the construction industry standard at §1926.1053(b)(19). Thus the requirement not to use a single-rail ladder is a matter of training. The wide availability of permitted ladders means there are no equipment costs associated with the prohibition. Training costs are considered in Section 3.3.3.
§1910.23(e). Mobile ladder stands and mobile ladder stand platforms designed, used, and maintained in accordance with the applicable standard from ANSI A14 series as of (insert effective date of this standard) are deemed to be in compliance with this section. The only provision that does not have a corresponding requirement in the national consensus standard is $\S 1910.23(\mathrm{e})(1)($ vii) - occupied mobile ladder stands and platforms must not be moved. $\S 1910.23(\mathrm{e})(1)(\mathrm{vii})$ is a work practice requirement and compliance is achieved through ladder safety training and enforcement. Therefore, any cost for $\S 1910.23(\mathrm{e})(1)(\mathrm{vii})$ is not associated with the equipment costs due to the grandfather clause, but with workplace practices addressed through training. See Section 3.3.3 for ladder safety training costs.

All other provisions meet the national consensus standard. An investigation of fiscal year 2005 OSHA data for inspections with Subpart D citations indicates that the failure to provide safe ladders is very low (e.g., 0.2 percent of inspections with citations included violations for portable wood ladders, 0.4 percent for metal ladders, and 0.8 percent for fixed ladders). Based on these data, we might infer that there is a near-100 percent intent to provide safe (i.e., OSHA compliant) ladders by employers. With a near-100 percent compliance rate with the current consensus standards no costs are assigned for equipment upgrades (see Section 3.1.2.2). However, costs are assigned for due diligence on the part of the employer to ensure the equipment meet all the ANSI requirements.

### 3.2.3.2 Paragraphs with No Costs

§1910.23(a). Application. The draft paragraph covers special wood ladders specifically excluded in the existing language, including fruit picker's ladders, combination step and extension ladders, stockroom stepladders, aisle-way stepladders, shelf ladders, and library ladders. However, these ladders are assumed to meet consensus standards for wooden ladders so no costs are incurred with the expanded application.
§1910.23(b)(4)(iii) concerning rolling ladders in communications centers was moved from $\S 1910.268(\mathrm{~h})(5)$-Telecommunications. Thus, this is not a new requirement.
§1910.23(b)(9). Both existing and draft standards have a requirement to inspect ladders before use. Based on discussion with OSHA, ERG does not interpret the draft language to imply more frequent inspections than currently performed.
§1910.23(c)(14). The reach of the ladder and ladder sections must not be increased by any means unless specifically designed for the application. Ladders and ladder sections cannot be tied or fastened together to provide longer length unless the equipment is designed for this purpose. This provision might cause the employer to incur a cost if it is necessary to purchase a longer ladder of sufficient length for the task. However, the existing regulations at $\S 1910.25(\mathrm{~d})(2)(\mathrm{ix})$ and $\S 1910.26(\mathrm{c})(3)(\mathrm{vi})$ specify that neither wood nor metal portable ladders may be spliced, tied, or fastened together to create a longer section unless the manufacturer has designed the equipment for such a purpose. The draft language, then, expands the prohibition to all other means of joining sections. There are no data estimating the frequency of such occurrences but, presumably, these are rare. Thus, we do not assign a cost to this paragraph.
§1910.23(d)(2). Fixed ladders installed on or after [insert date 90 days after the effective date of the final rule in the Federal Register] must be capable of supporting 2 live loads of at least 250 pounds, concentrated between any two consecutive attachments, plus anticipated loads caused by ice build-up, etc. Each rung must be capable of supporting at least a single concentrated load of 250 pounds. The new language reflects the consensus standard in ANSI 14.3 , however, the existing language specifies a single concentrated load of 200 pounds.

ERG estimated that there are approximately 3.1million fixed ladders over 20 feet in length in the Untied States (see Appendix A). The requirement to be able to support two loads of 250 pounds each dates back to the 1984 version of ANSI A14.3. It is therefore highly likely that much of the population of existing fixed ladders was built when the 250 -pound requirement was in the voluntary standard. However, we do not know the age distribution of fixed ladders in the United States or when a ladder had its most recent reconstruction.

The cost differential for each ladder is the difference between a design to support one live load of 200 pounds and two live loads of 250 pounds each. Given that the fixed ladder must be constructed to fit a specific site, it is likely that the labor costs for either design would be comparable. Therefore, the cost attributable to the consensus standard is primarily attributable to the difference in materials, e.g., thicker steel. Such costs are likely to be highly site-specific and not estimable at this time. However, given (1) that the cost for materials is a fraction of the overall cost of building or rebuilding the fixed ladder, and (2) the incremental cost is the difference between the materials planned and materials needed, these incremental costs are likely to be small. Since these small costs are likely to only affect a small population of employers who are non-compliant with the current consensus standards no costs are estimated for this paragraph.
§1910.23(d)(12)(i). The draft language changes the definition of "step-across distance" to measure from the centerline of the steps or rungs of a fixed ladder. The existing definition measures the step-across distance from the nearest edge of the ladder to the nearest edge of the structure or equipment. The minimum distance under the draft language is 7 inches and 2.5 inches under the existing language. The draft paragraph $\S 1910.23(\mathrm{~b})(4)$ specifies a minimum clear step or rung width of 16 inches for individual rung and fixed ladders; thus the distance from the centerline to the inside edge of the ladder is 8 inches. Adding the existing requirement of 2.5 inches from the nearest edge of the ladder to the nearest edge of the structure or equipment to the 8 -inch centerline width results in a step-across width of 10.5 inches. Thus any fixed ladder that meets the current requirements also meets the draft requirements. No costs are assigned to this paragraph.
§1910.23(d)(12)(ii). The draft language specifies that the step-across distance from the centerline of the steps or rungs of a fixed ladder to the access/egress point of the platform edge
for side step ladders must be between 15 and 20 inches. Based on Figure D-10 in the existing standard, the maximum space from the edge of the ladder to the platform (i.e., access/egress point) is 12 inches. As noted in the previous paragraph, the centerline width for a fixed ladder is 8 inches. The total step-across distance under the existing standard is 20 inches. Thus, a fixed ladder that meets the current requirements also meets the draft requirements. No costs are assigned to this paragraph.

### 3.2.4 $\quad$ 1910.24 Step Bolts and Manhole Steps

The requirements for step bolts are new to Subpart D. The preliminary regulatory impact analysis (RIA) for the draft rule notes "Manufactured products, such as ladders, step bolts, manhole steps...generally meet or exceed draft OSHA specifications." (OSHA, 1990a). A 2003 Standard Interpretation document comments that OSHA considers the IEEE 1307-1996 consensus standard, in most cases, to prevent or eliminate serious hazards (OSHA, 2003a). IEEE 1307-1996 defines "failure" in a step bolt as occurring when step bolts are bent greater than 0.26 $\operatorname{rad}$ ( 15 degrees) below the horizontal, i.e., the requirement in the draft §1910.24(a)(9). IEEE revised the standard in 2004; thus we assume that industry is using the more up-to-date consensus standard.

### 3.2.4. Paragraphs with Costs

§1910.24(a)(8) and §1910.24(b)(3). Step bolts and manhole steps must be visually inspected before each use. Inspection costs are considered in Section 3.3.4.
§1910.24(b). The language in the draft is summarized in Table 3-5 along with the corresponding section of ASTM C-478-06b.

Table 3-5. Manhole Steps

| Provision | Draft Language | $\begin{array}{\|l\|} \hline \text { ASTM } \\ \text { C 478- } \\ \text { 06b } \\ \text { Section } \\ \hline \end{array}$ |
| :---: | :---: | :---: |
| 1910.24(b)(1) | Manhole steps installed before (insert date 90 days after the effective date of the final rule in the Federal Register) must be capable of supporting their maximum intended load. |  |
| 1910.24(b)(2) | The employer must ensure that manhole steps installed on or after (insert date 90 days after the effective rule in the Federal Register): |  |
| 1910.24(b)(2)(i) | Are provided with slip-resistant surfaces such as, corrugated, knurled, or dimpled surfaces; |  |
| 1910.24(b)(2)(ii) | Used in corrosive environments are constructed of, or coated with, a material that will retard corrosion of the step; |  |
| 1910.24(b)(2)(iii) | Have a minimum clear step width of 10 inches ( 25 cm ); | 16.5.2 |
| 1910.24(b)(2)(iv) | Are spaced uniformly, not more than 16 inches apart. The spacing from the entry and exit surface to the first manhole step may be different from the spacing between other steps; | 16.4.1 |
| 1910.24(b)(2)(v) | Have a minimum perpendicular distance between the centerline of the manhole step to the nearest permanent object in back of the step of at least 4.5 inches ( 11.4 cm ); and | $16.5 .3^{5}$ |
| 1910.24(b)(2)(vi) | Are designed to prevent the employee's foot from slipping or sliding off the end of the manhole step. |  |
| 1910.24(b)(3) | Manhole steps must be visually inspected before each use and be maintained in accordance with 1910.22 |  |

There are three additional requirements that exceed what is specified in a national consensus standard for steps in pre-cast concrete manhole sections:

- Manhole steps must be provided with slip-resistant surfaces such as, corrugated, knurled, or dimpled surfaces;

[^3]- Manhole steps must be designed to prevent the employee's foot from slipping or sliding off the end of the manhole step;
- Manhole steps much be replaced if they are bent to such a degree that there is no longer 4 inches clearance to the wall.

ASTM C478-06b permits the use of uncoated or untreated ferrous steps as long as they are at least 1 inch in cross section, but says nothing about a slip-resistant surface or design. Due to the requirements that go beyond those in a consensus standard, when a manhole section needs to be built or replaced, there will be incremental costs for slip-resistant/corrosion-resistant surfaces. The paragraph now defines when a step has "failed" when still present in the manhole; thus there are also step replacement costs. These costs are discussed in Section 3.3.4.

### 3.2.4.2 Paragraphs with No Costs

§1910.24(a)(1). The draft reads:
"All step bolts installed on or after [insert date 90 days after the effective date of the final rule in the Federal Register] that are used in corrosive environments must be constructed of, or coated with, a material that will retard corrosion of the step or bolt."

The most relevant national consensus standard is ASTM Standard Specification for Steel Transmission Tower Bolts, Zinc-Coated and Bare (ASTM A394-05). The appendix to the consensus standard mentions that the dimensions of ladder bolts, step bolts, and equipment support bolts shall be specified by the purchaser, thus the rest of the standard is applicable to step bolts. The standard describes three types of bolts covered by the standard:

- Type 0: hot-dip zinc-coated bolts made of low or medium carbon steel. (ASTM 394-05, Section 1.1.1)
- Type 1: hot-dip zinc-coated bolts made of medium carbon steel, quenched and tempered. (ASTM 394-05, Section 1.1.2)
- Type 3: Bare (uncoated), quenched and tempered bolts made of weathering steel (ASTM 394-05, Section 1.1.4) ${ }^{6}$

[^4]Appendix A. 2 of the consensus standard mentions that bolts should be Type 0 unless agreed upon between the manufacturer and purchaser. That is, the default condition is that the bolt is zinc-coated and therefore meets the proposed OSHA requirement for corrosion resistance. The use of any other bolt type implies that the manufacturer and purchaser have agreed that the bolt is appropriate for the intended environment and intended use. Since manufacturers of step bolts are unlikely to make non-compliant step bolts, this provision falls into the category of "noncompliance is unlikely," and no costs are assigned to this paragraph.
§1910.24(a)(6). The draft reads:
"Step bolts installed before [insert date 90 days after the effective date of the final rule in the Federal Register] must be capable of supporting their maximum intended load." The requirement that a step bolt must be capable of supporting its maximum intended load is consistent with IEEE 1307-2004; IEEE Standard for Fall Protection for Utility Work, Section 9.1.1.1(d) which reads:
"d) Be capable of supporting the intended workload [as defined for the application per the applicable ANSI standard(s)], but in no case shall the minimum design live load be less than a simple concentrated load of $271 \mathrm{~kg}(598.4 \mathrm{lb})$ applied 51 mm ( 2 inches) from the inside face of the step bolt head."

No cost is therefore assigned to this paragraph.
§1910.24(a)(7) requires step bolts installed after the effective date of the rule to be capable of supporting four times its maximum intended load. In the preamble to the proposed rule, OSHA says that it considers a $5 / 8$-inch bolt to meet this requirement and that such size bolts are readily available.

### 3.2.5 §1910.25 Stairs and Stairways

### 3.2.5.1 Paragraphs with No Costs

§1910.25(a)(6). The original regulation says that for doors or gates that open directly on a stairway, a platform must be provided, and the swing of the door must not reduce the effective width to less than 20 inches. For platforms installed before 90 days after the effective date of the
final rule there are no changes to the existing requirements and therefore no retrofit costs. For platforms installed on or after 90 days after the effective date of the final rule, the effective width is increased to 22 inches. ${ }^{7}$ The incremental cost is that associated with adding 2 inches in clearance to the platform whenever the platform is replaced. This is likely to be a minimal increase in materials cost borne by the employer to meet the consensus standard. For reasons given in Section 3.1.3, no incremental costs for meeting a consensus standard are attributable to the proposed OSHA standard.
§1910.25(c). The original regulation in $\S 1910.25(\mathrm{~b})$ did not permit spiral stairways except under special conditions. Under $\S 1910.25(\mathrm{a})(9)$, spiral stairs, ship stairs, or alternating tread-type stairs are not permitted except for special limited usage and secondary access situations where it is not practicable to provide a standard stairway. Additional requirements for spiral stairs are listed in the draft language for $\S 1910.25(\mathrm{c})$. An existing spiral staircase that does not meet the draft requirements for clear width, riser height, etc., would need to be modified or replaced. However, spiral staircases are likely to be relatively rare given that they are exceptions to the existing rule. In addition, a note to $\S 1910.25(\mathrm{a})(1)$ indicates that employers in compliance with NFPA 101 (or Building Code) will be deemed to be in compliance with this paragraph. Therefore, if the spiral staircase is in compliance with NFPA 101, it meets the requirements in §1910.25(c)(1-5), see NFPA (2006). Thus, we do not assign costs to §1910.25(c).
§1910.25(d). This paragraph is a response from OSHA to an OMB initiated, governmentwide effort to reform regulation in the U.S. manufacturing sector. The Copper and Brass Fabricators Council submitted a comment that OSHA required the use of fixed stairs when ship stairs would be safer (OMB, 2005). Ship stairs typically are installed with slopes of 50 degrees or greater, however, the existing regulation for fixed stairs addressed stairs installed at angles between 30 and 50 degrees. Thus, ship stairs were not specifically addressed in the original interpretation. Recent standard interpretations indicate that if an inspection found a set of ship stairs at an establishment (a violation of the existing regulation) that conformed to the draft

[^5]regulation, OSHA would consider it a de minimis violation ${ }^{8}$ (OSHA 2006b and 2006c).
Therefore, the need to retrofit or replace a set of ship stairs under the draft rule would be minimal and no costs are assigned to $\S 1910.25(\mathrm{~d})$.
§1910.25(e). Alternating tread stairs were not specifically mentioned in the original regulation. A letter from OSHA to a manufacturer of alternating tread stairs deemed the stair design to be safe (OSHA, 1981). Alternating tread stairs are discussed in NFPA 101, Section 7.2.11, therefore, any alternating tread stair that meets the requirements of NFPA 101 also meets the requirements draft in $\S 1910.25(\mathrm{e})$. Thus, we do not assign costs to $\S 1910.25(\mathrm{e})$.

### 3.2.6 $\quad$ 1910.26 Dockboards

### 3.2.6.1 Paragraphs with No Costs

§1910.26(b). The draft language reads:
Dockboards put into service on or after [insert date 90 days after the effective date of the final rule in the Federal Register] must be designed, constructed, and maintained to prevent equipment from running off the edge."
The definition of a dockboard in ANSI MH30.2-2005 Section 2.2 contains the language "as well as providing a run-off guard, or curb." Dockboards are manufactured by one company for sale to and use by another company. Following the logic of Section 3.1.2.2, if an employer orders a dockboard, it will have curbs. No costs for this provision are attributable to the rule.

[^6]
### 3.2.7 §1910.27 Scaffolds

### 3.2.7.1 Paragraphs with Costs

§1910.27(b)(2)(ii). This paragraph codifies safety provisions presented in the 1991 memorandum to the Regional Administrators, which are essentially similar to what is now contained in the national consensus standard ANSI/IWCA I 14.1 (OSHA, 1991a). These are:

- Training of employees in the use of the equipment before it is used.
- Inspection of the equipment each day before use.
- Proper rigging, including sound anchorages and tiebacks, in all cases, with particular emphasis on providing tiebacks when counterweights, cornice hooks, or similar non-permanent anchorage systems are used.
- Use of a separate fall arrest system.
- All lines installed (such as by using knots, swages, or eye splices) when rigging descent control devices shall be capable of sustaining a minimum tensile load of 5,000 pounds.
- Provisions are made for rescue or assure that employees are able to rescue themselves.
- Ropes are effectively padded where they contact edges of the building, anchorage, obstructions, or other surfaces that might cut or weaken the rope.
- Provide for stabilization at the specific work location when descents are greater than 130 feet.

There are some changes in language but most of these are not anticipated to result in compliance costs, e.g., "prompt rescue" rather than "rescue" and "harness" rather than "body belt." The exceptions are $\S 1910.27(b)(2)(i i)$ and $\S 1910.27(b)(2)(i v)$. According to
$\S 1910.27(b)(2)($ ii ), training must now be done in accordance with $\S 1910.30$. Costs for any training beyond what was done as a result of the 1991 memorandum are attributed to §1910.30.
§1910.27(b)(2)(iv). When rope descent systems are used, employers must use proper rigging, including sound anchorages and tiebacks with particular emphasis on providing tiebacks when counterweights, cornice hooks, or similar non-permanent anchorages are used. It is apparent that IWCA expects to find buildings without anchorages. A key provision of ANSI/IWCA I-14.1 is a written work plan (Section 1.7). The IWCA web site recommends that the person "whose job it is to look at and price jobs should be the primary person to develop the written plan. After all, this is the time when you see things like anchor points (or lack thereof) entrance ways, sharp edges, and other concerns. The best part of the written plan is the fact that it allows the building owner or manager to work with you in creating a safe place to work for you and your employees." (IWCA, 2007b) ANSI/IWCA 14.1, Section 17 lists options for roof support equipment, including:

- Parapets, cornices, and building anchorages (Section 17.1)
- Davits and davit fixtures (a crane-like structure, Section 17.2)
- Sockets (Section 17.3)
- Tie-backs (Section 17.4)
- Counterweighted outriggers (Section 17.5)
- Parapet clamps and cornice hooks (Section 17.6)
- Overhead monorail tracks and trolleys (Section 17.7)

Several of these options, such as counterweighted outriggers, are transportable and are likely to be supplied by the contractor. Thus, the role of the work plan is to delineate how the work is to be performed using a mix of contractor and property owner equipment. The voluntary standard provides several acceptable options for roof support equipment and specifies the development of a work plan where both the contractor and property owner concur on how a safe job can be done at that property. It is highly unlikely that either party would agree to a work practice it
considered unsafe and ERG believes that voluntary compliance with the consensus standard is likely to be high. Therefore, no costs are assigned for equipment costs.

Costs do result, however, from inspections and certification for providing assurances that an anchorage is sound. These are discussed in Section 3.3.5.

### 3.2.7.2 Paragraphs with No Costs

§1910.27(a). This paragraph extends the construction industry requirements for scaffolds (except rope descent systems) to all other parts of industry. The construction industry scaffold standards (Subpart L of 29 CFR Part 1926) were updated on August 30, 1996 (OSHA, 1996), and contain requirements for all the same types of scaffolds that are now regulated by General Industry standards. OSHA believes that many general industry employers who use scaffolds also perform work covered by the construction industry standards and are already familiar with, and in compliance with, the construction industry scaffold standards. Therefore, the new language resolves any inconsistencies and thus no costs are attributed to this paragraph.
§1910.27(b)(1). Rope descent systems are an alternative to powered platforms. The draft language states that rope descent systems cannot be used for heights greater than 300 feet unless access cannot otherwise be obtained safely and practicably. The wording of the draft rule is consistent with the industry consensus standard (ANSI/IWCA, 2001). In other words, both the IWCA consensus standard and the proposed OSHA language (1) prohibit the use of rope descent systems for descents exceeding 300 feet, and (2) contain an exclusion clause - unless access cannot safely and practicably be obtained by other means. Because both contain the same exclusion clause, the OSHA requirement is no more restrictive than the consensus standard. Since this is a work-practice as opposed to an equipment specification requirement, incremental costs are attributable to the proposed standard to the extent that employers would not otherwise voluntarily comply with the IWCA standard.

The potential cost is, at the very least, limited to situations where (1) the building is 300 feet tall or higher, and (2) there is an alternative to the rope descent system that is practicable and safe. ERG used the Council on Tall Buildings and Urban Habitat's database and identified slightly more than 1,900 buildings that are 300 feet ( 91.7 m ) tall or higher (CTBUH, 2006).

More than one in every four of these buildings is in New York City where State policy does not allow the use of rope descent systems (DiChacho, 2006). A better estimate of the number of potentially affected buildings is 1,500 buildings nationwide. ERG presumes that some of these 1,500 buildings have permanently installed power platforms for access to the exterior of the building, and further presumes that using an existing system would be less expensive than setting up a rope descent system. The final set of buildings for which $\S 1910.27(b)(1)$ could result in costs are those where a safe and practicable alternative to a rope descent system exists but cannot be used. Because all companies bidding on the project would be making those bids under the same set of constraints, $\S 1910.27$ (b)(1) would not result in a loss in income to the window cleaning industry. There may be higher costs to the building owners but, although the cost cannot be estimated, ERG considers the cost to be small given the limited number of buildings that potentially would be affected.
§1910.27(b)(2)(x). The requirement to secure equipment is consistent with the consensus standard IWCA I-14.1-2001 Section 3.10. Thus, no incremental costs are incurred for this requirement.
§1910.27(b)(2)(xi). The requirement to protect suspension ropes from exposure to open flames, hot work, corrosive chemicals, or other destructive conditions is an extension of the requirement to protect the integrity of the ropes in the 1991 OSHA memorandum. The costs for meeting this requirement is part of the training costs estimated in §1910.30.

### 3.2.8 $\quad$ 1910.28 Duty to Have Fall Protection

The draft language for $\S 1910.28$, with two major revisions, is a consolidation of the fall protection requirements in the existing rule. First, comments submitted in response to the reopening of the rule in 2003 suggested that the fall protection requirements in Subpart D should be consistent with those in Subpart M of the construction standard. The draft language for $\S 1910.28$ brings consistency between the rules that might affect employers and employees in both the construction and General Industry sectors. Second, the existing standard does not address the use of restraint systems, designated areas, or safety nets systems, nor is it clear as to where the use of personal fall protection systems is permitted. The restructured section allows
employers to choose from various options in providing fall protection, that is, it is not as restrictive as the existing standard that primarily requires the use of standard railings (guardrails).

### 3.2.8.1 Paragraphs with Costs

§1910.28(a)(2). General. The employer must determine that the walking-working surface has the strength and structural integrity to safely support employees. Discussions with OSHA staff indicate that their opinion is that this requirement can be met by a five- to ten-minute inspection of the surface or review of engineering paperwork. In rare circumstances, an employer might need to spend 15 to 30 minutes to determine if work can proceed. Costs for this are discussed in Section 3.3.6 where they are considered as part of the general requirement for an employer to periodically and regularly inspect walking-working surfaces in $\S 1910.22(\mathrm{~d})$ (1).
§1910.28(b)(4). Dockboards. This includes a new requirement for guardrails or handrails on dockboards if an employee might fall four or more feet. There is an exception for cases where the dockboards are used exclusively for material handling operations performed with motorized equipment. In these cases, neither guardrails nor handrails are required if the fall hazard is 10 feet or less and the employee has been trained according to §1910.30. Section 3.3.6 discusses the costs for installing handrail or guardrail systems for dockboards. Training costs are assigned to §1910.30.
§1910.28(b)(10)(iii) and (vi). $\S 1910.28(b)(10)($ iii) requires the employee to follow inspection procedures for the safety devices. §1910.28(b)(10)(vi) requires the employee to have both hands free of tools and material while climbing up or down the ladder. No frequency is mentioned but we assume inspection occurs prior to each use. Costs are assigned to these two paragraphs and are discussed in Section 3.3.6.
§1910.28(b)(10)(v). This paragraph effectively requires employees that routinely climb fixed portions of billboard ladders that do not have cages or wells to be a "qualified" climber as specified in $\S 1910.29(\mathrm{~h})$. Costs for this paragraph are assigned to $\S 1910.29(\mathrm{~h})$. Rather than speculate on what defines "routinely" ${ }^{9}$ or what is required of employees that climb outdoor

[^7]advertising structures /billboards but not on a routine basis, ERG assumes that all employees in NAICS 5418 (advertising and related services) that use personal fall protection should be trained as qualified climbers (see $\S 1910.29$ (h) discussion in Section 3.3.7).

### 3.2.8.2 Paragraphs with No Costs

§1910.28(b)(1). Unprotected sides and edges. Under the draft rule, if a walking-working surface (vertical and horizontal) has an unprotected side or edge that is four feet or more above a lower level, an employee must be protected from falling by the use of guardrail systems, safety net systems, personal fall arrest systems, or the employee must work in a designated area. In the existing rule, the "4-foot drop" condition for protection is found:

- §1910.23(b): every wall opening
- $\S 1910.23(\mathrm{c})(1)$ : every open-sided floor or platform
- §1910.23(c)(2): the open sides of any runway

Thus, there is no change in height requirement for fall protection between the existing and draft rules. The language and organization for the draft rule, however, is less complex than that for the existing rule. The draft rule provides additional flexibility in the methods used for fall protection and allows for exceptional conditions, e.g., if it is not feasible to install guardrails on the working surface, guardrails are not required provided access to the working surface is limited to authorized employees who have been trained in accordance with $\S 1910.30$. No costs are assigned to this paragraph.
§1910.28(b)(2). Hoist areas. The draft rule states that fall protection must be provided in hoist areas where the drop is four or more feet. This is a clarification. OSHA staff consider the existing $\S 1910.23(\mathrm{~b})(1)$ and $\S 1910.23$ (c)(1) to address hoist areas. No costs are assigned to this paragraph.
§1910.28(b)(3). Holes. The existing rule requires guarding for every hole and skylight floor opening. The draft rule specifies that fall protection is needed when an employee might fall more than four feet. Thus, the new language brings the condition that precipitates a need for fall
protection for holes into agreement with that for unprotected sides and edges and hoist areas. The new language also permits the requirement to be met by personal fall arrest systems and covers as well as guardrails. No costs are assigned to this paragraph.
§1910.28(b)(6). Dangerous equipment. The existing language requires a standard railing and toe board for working/walking surfaces above dangerous equipment. The draft language introduces a distinction on what is required by whether the potential fall is less than four feet. For potential falls of less than four feet onto or into dangerous equipment, the employer has the additional options of covering or guarding the dangerous equipment to eliminate the hazard. For potential falls of four feet or more, the employer has the options of guardrail systems, restraint systems, personal fall arrest systems, or safety net systems. Because the employer is assumed to meet the requirements through the least cost method (see Section 3.1.7 above), no costs are assigned to this paragraph.
§1910.28(b)(7). Wall openings. The draft language limits the need for fall protection to cases where the inside bottom edge of the wall opening is less than 39 inches above the walkingworking surface. In addition, the employer has the additional option of using a safety net system or personal fall arrest system to meet this requirement. No costs are assigned to this paragraph.
§1910.28(b)(8). Repair, service, and assembly pits 4 to 10 feet in depth. Pits, in general, were subsumed within the definition of a floor opening in the existing §1910.21(a)(2). In the draft paragraph, pits between 4 and 10 feet in depth for repair, service, and assembly operations need not have a fall protection system provided that a (minimum) 6-foot perimeter is marked around the pit and access to that area is limited to trained and authorized employees. ERG does not assign incremental costs to this paragraph for two reasons. First, an employer would only incur costs for caution signs and floor markings if they were less expensive than the fall protection system required under the existing regulation (see Section 3.1.7 for a discussion on the assumption that an employer will meet requirements by the least expensive method). Second, the existing $\S 1910.145$ already requires an employer to post caution signs where needed and the existing §1910.144 describes what is required for marking. ERG assumes an employer has signs and marking materials available, so no incremental costs are assigned to this paragraph.
§1910.28(b)(9). Fixed ladders. The employer has the added option of meeting the requirement through the use of personal fall protection systems. The existing language specified cages or wells. No costs are assigned to this paragraph.
§1910.28(b)(10)(i), (ii), and (iv). Outdoor advertising (billboards). This is a new paragraph. Under the language of the existing Subpart D, no distinction is made for billboards. Thus, the fixed ladder portion of the billboard could be considered under the existing fixed ladder requirements. Under existing $\$ 1910.27(\mathrm{~d})(1)$, cages or wells are required for ladders more than 20 feet. Under the draft $\S 1910.28(\mathrm{~b})(10)(\mathrm{i})$, an employee climbing a fixed ladder portion of a billboard up to 50 feet in length needs either a body belt or body harness with an appropriate 18 -inch rest lanyard as a means to tie off to the fixed ladder. Presumably, the additional options are less expensive than cages or wells where they do not already exist. Any ladder safety systems (i.e., a device other than a cage or well, see $\S 1910.21(b))$ that already exist must be maintained (§1910.28(b)(10)(iv)). This is already required under current practice. Thus, no incremental costs are assigned to these paragraphs for compliance.

If, however, the fixed ladder portion extends beyond 50 feet, the entire length of the fixed ladder must have ladder safety devices (see §1910.28(b)(10)(ii)). Ladder safety systems refer to any device other than a cage or well (Presumably, the ladder safety systems are less expensive than cages or wells where the latter do not already exist, see Section 3.1.7). Thus, no incremental costs are assigned to this paragraph for compliance.
§1910.28(b)(10)(vii). Climbers must be protected by an appropriate fall protection system when they reach their work positions but the costs for these systems are already considered in the existing requirements for fixed ladder systems. Thus, no additional costs for equipment are considered for this paragraph.
§1910.28(b)(12). Scaffolds and rope descent systems. Paragraph now refers to §1926, thus avoiding any inconsistencies between the paragraphs. The language extends the requirements found in the construction standards to all other industries. Fall protection on scaffolds in $\S 1926$ follows consensus standards, thus no costs are assigned to this paragraph.
§1910.28(b)(13). Walking-working surfaces not otherwise addressed. OSHA considers the new paragraph to be a clarification of the existing §1910.23(c)(3), which requires a railing and toeboard. The draft language restricts the requirement to working surfaces 4 feet or more above a lower level and permits the employer to comply with the paragraph by the use a personal fall protection system. Under the least cost assumption, no costs are assigned to this paragraph.

### 3.2.9 $\quad$ 1910.29 Fall Protection Systems and Criteria

### 3.2.9.1 Paragraphs with Costs

§1910.29(b)(15). Guardrail systems. The new paragraph requires that manila, plastic, or synthetic rope being used for top rails or midrails be inspected "as frequently as necessary" to ensure that it meets the strength requirements. This inspection cost is considered in Section 3.3.7.
$\S 1910.29(h)$. This paragraph sets the criteria for the use of "qualified" climbers ${ }^{10}$ and limits the use of "qualified climbers" to employees engaged in outdoor advertising operations. The costs for this paragraph are those to train and, as necessary, retrain qualified climbers. That is, ERG assumes qualified climbers require training beyond that now required for fixed ladders. Additional costs are incurred by the requirement for the employer to observe the performance to ensure the qualified climber has the skills necessary to perform the climb safely. These costs are discussed further in Section 3.3.7.

### 3.2.9.2 Paragraphs with No Costs

§1910.29(c). Safety net systems. Paragraph now refers to $\S 1926$, thus avoiding any inconsistencies between the paragraphs. The language extends the requirements found in the construction standards to all other industries. However, safety net system requirements in §1926 follow consensus standards, thus no costs are assigned to this paragraph.

[^8]
### 3.2.10 $\quad$ 1910.30 Training Programs

### 3.2.10.1 Paragraphs with Costs

This is an entirely new paragraph requiring training regarding fall and equipment hazards as well as re-training when necessary for employees in general industry. ERG assumes that an employer that trains employees in compliance with $\S 1910.30$ would choose to maintain records of the training and the cost estimates reflect this time commitment on the part of the employer. The training costs estimated for $\S 1910.30$ encompass requirements from other paragraphs that specify that training must be done in accordance with $\S 1910.30$. These costs are discussed in more detail in Section 3.3.8 and are incurred only by the percentage of establishments that do not already provide regular safety training.

### 3.2.11 $\S 1910.140$ Subpart I: Fall Protection

OSHA proposes to amend the general industry standard for personal protective equipment (PPE) to add requirements for personal fall protection equipment. The draft §1910.140 adds specific design and performance requirements for personal fall protection systems to the existing regulation. In addition, the proposed standard would require that the provisions for hazard assessment found in $\S 1910.132$ apply to personal fall protection systems.

### 3.2.11.1 Paragraphs with Costs

§1910.140(c)(18) requires personal fall protection systems to be inspected prior to each use. Inspection costs for this provision are discussed in Section 3.3.9.
§1910.132(d) requires an employer to assess the workplace to determine if hazards are present, or are likely to be present, which necessitate the use of PPE and, if so, to determine the type of PPE required. Costs associated with hazard assessment are discussed in Section 3.3.9.
§1910.132(f) requires that— before using personal fall protection systems, and after any component or system is changed- employees must be trained in the application limits of the
equipment, proper hook-up, anchoring and tie-off techniques, methods of use, and proper methods of equipment inspection and storage. The costs for this paragraph, then, are included in the costs for $\S 1910.30$.

### 3.3 COST ESTIMATION

This section focuses on the costs associated with the draft rule. It does not attempt to estimate potential cost savings to industry from increased flexibility in meeting specific requirements, such as the use of personal fall protection systems rather than the currently mandated hand/guardrail systems, even if some of the new alternatives might actually be safer than the currently mandated requirements. ${ }^{11}$

Section 3.3.1 discusses data used in the following estimations. Section 3.3.2 through 3.3.9 estimates the costs associated with each paragraph. Table 3-4, developed in Section 3.4, is the basis for these discussion. Section 3.3 summarizes the compliance cost estimates for the draft standards.

### 3.3.1 Supporting Data

The costs are based on additional employer and supervisor time for training and inspection. The number of establishments and employees are taken from Statistics of U.S. Businesses 2003. The number of employees covered by Subpart D and Subpart I is based on the employment share of workers employed in building and grounds; construction ${ }^{12}$; installation, maintenance, and repair; production; and material moving occupations as reported by Bureau of Labor statistics, Occupational Employment Statistics. See Section Two for more industry profile information.

[^9]Employee and supervisor wages (See Table 2-5) also are based on Bureau of Labor statistics, Occupational Employment Statistics. Wages are adjusted to include the cost of benefits, based on Bureau of Labor Statistics, Employer Costs for Employee Compensation March 2006 (released June 2006). Current compliance rates are based on OSHA inspection statistics for Fiscal Year 2005, see Table 3-3. The percentage of businesses that already provide regular safety training is based on the National Occupational Exposure Survey (NIOSH, 1988), see Table 3-6.

Table 3-6. Fraction of Businesses Providing Regular Safety Training

| NAICS | Industry | Fraction Providing Regular Safety <br> Training |
| :---: | :--- | :---: |
| 11 | Agriculture, Forestry, Fishing, <br> and Hunting | 0.796 |
| 21 | Mining (2111 Oil and Gas <br> Extraction) | 0.751 |
| 22 | Utilities | 0.89 |
| $31-33$ | Manufacturing | 0.855 |
| 42 | Wholesale Trade | 0.668 |
| $44-45$ | Retail Trade | 0.668 |
| $48-49$ | Transportation | 0.89 |
| 51 | Information | 0.664 |
| 52 | Finance and Insurance | 0.664 |
| 53 | Real Estate | 0.664 |
| 54 | Professional, Scientific, and <br> Technical Services | 0.664 |
| 55 | Management | 0.664 |
| 56 | Administrative and Support, <br> Waste Management and <br> Remediation Services | 0.664 |
| 61 | Educational Services | 0.83 |
| 62 | Health Care | 0.957 |
| 71 | Arts, Entertainment, and <br> Recreation | 0.664 |
| 72 | Accommodation and Food |  |
| Services | 0.664 |  |
| 81 | Other Services | 0.664 |

### 3.3.2 $\quad$ § 1910.22 General Requirements

§1910.22(d). Although the underlying hazard of unsafe walking-working surfaces is addressed within various $\S 1910$ requirements, $\S 1910.22$ contains three paragraphs with new requirements:

- $\quad \S 1910.22(\mathrm{~d})(1):$ Regular and periodic inspection of walking-working surfaces
- $\quad \S 1910.22(\mathrm{~d})(2):$ Unsafe conditions must be guarded until repair
- $\quad \S 1910.22(\mathrm{~d})(3):$ Qualified person must inspect repair.

For the purpose of estimating costs for $\S 1910.22(\mathrm{~d})(1)$, ERG assumes that facilities in compliance with OSHA regulations already perform regular and periodic inspections of walking working surfaces. For the purposes of estimating costs, ERG used the non-compliance rates for floor guarding ( $\S 1910.23$ has the highest non-compliance rates, see Table 3-3) to estimate the number of establishments that need to perform regular and periodic inspections of walkingworking surfaces. ERG assumed that a supervisor would spend 15 minutes every quarter making the inspection for a total of 1 hour per year. The total annual cost for inspections is estimated to be $\$ 12.9$ million.

For estimating the costs for $\S 1910.22(\mathrm{~d})(2)$, ERG assumed that within a year, ten percent of these establishments would identify an unsafe condition and that it takes an employee 15 minutes to set up the guard mechanism (e.g., cones, barriers, etc.). Incremental material costs are assumed to be negligible (e.g., they have cones but now they use them). Estimated compliance costs for this provision are $\$ 0.196$ million.

For $\S 1910.22(\mathrm{~d})(3)$, ERG assumes it takes 5 minutes for a supervisor or qualified person to inspect the repair of the unsafe condition. The estimated cost is $\$ 0.107$ million $(\$ 107,350)$.

The total estimated cost for compliance with $\S 1910.22(\mathrm{~d})$ is $\$ 13.2$ million per year.

### 3.3.3 $\S 1910.23$ Ladders

§1910.23(b)(11-13), §1910.23(c)(5-6), (10-11), and (13). Eight paragraphs within $\S 1910.23$ have new directives for protecting employees from slip, trip, and fall hazards during operations involving ladders. Table 3-7 summarizes these requirements, all of which are assumed to be addressed in a single training session. ERG considers that compliance with this paragraph can be met by informal training and thus no administrative costs are included for an employer.

The OSHA website includes a Resource Center with a loan program for training videos (OSHA, 2006d). The index lists ten training videos for ladders and stairways with times ranging from five to 19 minutes and an average of 12 minutes. For the purposes of estimating costs, we use a 15-minute training period. Ten employees are trained per session with one supervisor in attendance. We assume that $\$ 1$ in materials cost is incurred for handouts for each employee trained.

Table 3-7. Training Requirements Under Draft §1910.23

| Paragraph | Subject |
| :--- | :--- |
| $\S 1910.23(\mathrm{~b})(11)$ | When ascending or descending a ladder, the user must face the ladder. |
| $\S 1910.23(\mathrm{~b})(12)$ | Each employee must use at least one hand to grasp the ladder when <br> progressing up and down the ladder. |
| $\S 1910.23(\mathrm{~b})(13)$ | An employee must not carry any object or load that could cause the <br> employee to lose his or her balance and fall. |
| $\S 1910.23(\mathrm{c})(5)$ | The use of portable single rail ladders is prohibited. |
| $\S 1910.23(\mathrm{c})(6)$ | Ladders must not be moved, shifted, or extended while occupied by <br> employees. |
| $\S 1910.23(\mathrm{c})(10)$ | The top of a non-self-supporting ladder must be placed with the two rails <br> supported unless it is equipped with a single support attachment. (New for <br> wood ladders) |
| $\S 1910.23(\mathrm{c})(11)$ | When portable ladders are used to gain access to an upper landing surface, <br> the ladder siderails must extend at least 3 feet (0.9 m) above that upper <br> landing surface. (New for metal ladders) |
| $\S 1910.23(\mathrm{c})(13)$ | Ladders and ladder sections must not be tied or fastened together to provide <br> longer length unless they are specifically designed for such use. (New for <br> wood ladders) |

Some establishments already provide regular safety training. The proportions of industries that already provide training are taken from NOES survey. Although the data are more than 20 years old, NIOSH (1988) is still the primary source for such information covering a
range of industries. The proportion of establishments that already offer regular safety training is likely to have increased in the past two decades, hence, the training costs may be overestimated.

The cost to train all the employees at establishments that do not offer regular safety training is a one-time cost that is annualized over a 10 -year period at an interest rate of seven percent to estimate the cost of the rule. The total costs are $\$ 10.1$ million with an annualized cost of $\$ 1.4$ million.

New employees that enter the workforce would also need training. For the purpose of estimating the cost of the rule, ERG assumed that training received at a prior place of employment was not considered sufficient to meet this requirement for the new employer. ERG examined the industry turnover rate data collected by the Bureau of Labor Statistics. For 2002, the data were collected by SIC code while industries in this cost analysis are classified by NAICS code. Table 3-8 summarizes the data and the NAICS codes to which they are assigned. ERG assigned the turnover rate for manufacturing to logging (NAICS 1133) and oil and gas extraction (NAICS 2111). ERG assigned the turnover rate for finance, insurance, and real estate to information (NAICS 51). Under these assumptions, the estimated cost is $\$ 3.9$ million per year to train new employees about ladder safety.

Table 3-8. 2002 Industry Turnover Rates

| Industry Sector | NAICS Codes | Turnover Rate [a] |
| :--- | :---: | :---: |
| Manufacturing | $1133,2111,31-33$ | $26.10 \%$ |
| Transportation and Public Utilities | $22,48-49$ | $27.70 \%$ |
| Wholesale Trade | 42 | $28.40 \%$ |
| Retail Trade | $44-45$ | $60.10 \%$ |
| Finance, Insurance, and Real Estate | $51-53$ | $24.00 \%$ |
| Service | $54-81$ | $43.40 \%$ |

Source: Bureau of Labor Statistics. Job Openings and Labor Turnover Survey, 2002.
[a]Hires as a percent of total employment.
§1910.23(e). The industry profile identifies $6,460,256$ establishments covered in Subpart D. Five years might be a typical lifetime for a ladder; thus ERG assumes that one-fifth of the establishments might purchase a ladder in any given year. Furthermore, ERG assumes that a supervisor from each establishment takes 5 minutes to read ladder specifications to ensure the
ladder about to be purchased meets all ANSI 14 requirements for that type ladder. With these assumptions, the estimated annual cost for this paragraph is $\$ 3.2$ million.

### 3.3.4 $\quad$ §1910.24 Step Bolts and Manhole Steps

§1910.24(a)(8). ERG identified three general cost categories for the step bolt and pole step requirements:

- Utility poles.
- Communication structures
- Sports and performance arenas with pole-mounted lights

Utility poles have been identified as having step bolts. According to the 2007 UDI Directory of Electric Power Producers and Distributors, there are 6,297,596 distribution line miles across the United States (Platts, 2007). Of these we are interested in the overhead (as opposed to underground) line miles. The most recent data found for the overhead line miles is 4.1 million line miles in 1996, about two-thirds of total line miles (NCAMP, 1997). Considering the maturity of the electric power industry in the United States, it is assumed that there is not a significant amount of new line miles built, and of the new lines miles there is a trend to build the lines underground. Assuming one pole every 100 feet, ERG estimates 216,480,000 poles across the United States. This is 2.5 times the number of reported utility poles on highways in 1999, and therefore this estimate is considered reasonable (NCHRP, 2004). Assuming 1 percent of the poles are climbed each year and 1 minute is taken for inspection of the step bolts, the estimated annual cost is $\$ 1.3$ million.

ERG estimated about 190,000 fixed ladder structures in the communications industry (see Appendix A). This estimate, however, actually covers communication structures with fixed ladders and step bolts. Fixed ladders, however, have an existing requirement for inspection while step bolts do not. Structures in FCC's Antenna Structure Registration (ASR) database meet at least one of the following requirements:

- Height is 200 ft or greater.
- Height $<199 \mathrm{ft}$ IF within 5 miles of an airport and fails the glide calculation (Part 17 requirement).
- Height of the extension (e.g., beyond the building roof) is 20 feet or more.

ERG assumes that these structures are more likely to have fixed ladders rather than step bolts. As of May 2007, there are approximately 93,000 structures in the ASR database.

Communication structures that are not in the ASR database are smaller and, thus, more likely to have step bolts. ERG assumes that the difference between the total number of structures $(190,000)$ and the number in the ASR database $(93,000)$ is the number of structures that could potentially have step bolts. ERG assumes that the 97,000 structures with step bolts are climbed once a year and that one minute is spent inspecting the structure before it is climbed. This results in an annual cost of $\$ 0.039$ million for NAICS 51 (Information).

There are 1,699 promoters of performing arts, sports, and similar events with facilities (Census, 2002). ERG is unable to estimate the number of step bolts at each facility, but assumes that one hour per year is dedicated to inspecting all step bolts at each facility. This results in an annual cost of \$0.028 million for NAICS 7113 (promoters of performing arts, sports, and similar events with facilities).

The total annual inspection cost for step bolts is estimated to be $\$ 1.37$ million.
§1910.24(b)(3). ERG (2005) estimates there are between 6.6 and 13.2 million manholes with a mid-point estimate of 9.9 million. Of these, approximately 85 percent, or 8.4 million are less than 20 feet in depth and do not have a fixed ladder. ERG assumes that 10 percent of these are entered once a year, on average, and that it takes one minute to inspect the steps prior to entering the manhole. This results in an annual cost of $\$ 0.34$ million for NAICS 2213 (water, sewage, and other systems).

Other industries also use manholes for access, such as the electric power generation, transmission, and distribution (NAICS 2211) and natural gas distribution (NAICS 2212). ERG, however, has no data on the number of such manholes but assumes that the costs would be proportional to the number of manholes that are estimated for water and sewage systems. No costs are estimated for NAICS 2211 and 2212 for this paragraph.
§1910.24(b)(2) and (4) The incremental costs of slip-resistant and corrosion-resistant surfaces would be incurred in the future as manhole sections with steps are replaced at the end of their useful life. There are 9.9 million manholes, of which 85 percent are less than 20 feet and 15 percent are 20 feet or more. The manholes less than 20 feet are assumed to have a uniform distribution between portable ladders, fixed ladders, and steps, resulting in 2.9 million manholes with steps. The manholes 20 feet or more are assumed to have a uniform distribution between fixed ladders and steps, resulting in 0.7 million manholes with steps. Therefore, 3.6 million manholes are considered as the universe affected by the proposed language. The most expensive step found has a per-unit cost of $\$ 8.50$, and it is assumed that this includes a 10 percent premium to ensure the steps meet the proposed requirements.

First, annual step replacement costs are estimated assuming that 10 percent of the manholes are entered each year, and of those 10 percent have a failed rung. At the incremental cost of $\$ 0.85$ each, the estimated annual step replacement cost is $\$ 0.03$ million. Second, annual manhole replacement costs are estimated assuming 5 percent of manholes need to be replaced a year and that steps are every 16 inches. The estimated annual manhole replacement cost is $\$ 1.7$ million.

### 3.3.5 $\quad$ 1910.27 Scaffolds and Rope Descent Systems

§1910.27(b)(2)(ii). Cost for any training beyond what is done as a result of the 1991 memorandum are attributed to $\S 1910.30$ (see Section 3.3.8).
§1910.27(b)(2)(iv). To provide assurances that an anchorage is sound, costs are assigned as 1) a qualified/competent person to inspect the rigging and anchorages on buildings annually and 2 ) a professional engineer to certify the soundness of the rigging and anchorages every 10 years.

ERG contacted Stefan Bright of the International Window Cleaning Association who provided an estimate of 3.0 million descents or 750,000 buildings per year (Bright, 2007). Using data collected by the Department of Energy (DOE) for surveys on energy use, ERG compared this estimate with the number of commercial and residential buildings with four or more floors. The 2003 Commercials Buildings Energy Consumption Survey identified about 140,000
commercial buildings nationwide (DOE, 2006). The 2001 Residential Energy Consumption Survey identified about 2.4 million apartment buildings with 5 to 10 floors, 0.9 million apartment buildings with 11 to 20 floors, and an unspecified number of buildings with more than 20 floors. Thus, we have at least 3.3 million residential buildings with at least 5 or more floors (DOE, 2004).

If we assume that each commercial building has its windows cleaned annually, that would account for 140,000 of the estimated 750,000 cleanings per year. If the remaining 610,000 cleanings are distributed over the 3.3 million residential buildings, each building would, on average, have its windows cleaned every five to six years. ${ }^{13}$

Bright (2007) estimated that a minimum of 20 percent of the building owners comply with the inspection standard but that the number is increasing. Comments on the proposed language, however, indicate a wide range of response that probably reflect the geographical variability in proportion of building owners that inspect their anchorages on a periodic basis. Amodeo (2003) mentions some clients view ANSI I-14 as voluntary and resist having inspections. Kreidenweis (2003) mentions that very few buildings are inspected by an engineer. In contrast, Lebel (2003) mentions that many buildings have a roof plan and identified anchorages certified by a professional engineer. Zeolla (2003) states that most buildings that have invested in anchors are performing the inspections.

If we assume approximately 750,000 inspections per year and 75 percent of them will be affected by the change from a voluntary requirement to a mandatory requirement, an estimated 562,500 buildings require annual inspections and decennial certifications.

It is assumed that the annual inspections are performed by a supervisor and that it takes one hour to perform the inspection.

Table 3-9 summarizes the range in costs estimated for a professional engineer to certify the anchorages. Kreidenweis (2003) and Lebel (2003) are comments submitted to OSHA on proposed Subpart D language. The estimates are deflated to 2003 dollars based on changes in the

[^10]Consumer Price Index (CPI-U; CEA, 2007). The costs range from a low of $\$ 175$ to a high of $\$ 2,500$ and probably represent the range in building size, complexity, and regional variation. The median value is $\$ 1,000$.

Table 3-9. Estimated Certification Costs

| Source | Estimated Cost |  | Year | 2003 Dollars Estimated Cost |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Low | High |  | Low | High |
| Bright, 2007 | \$300 | \$1,500 | 2006 | \$274 | \$1,369 |
| Kreidenweis, 2003 | \$1,000 | \$2,500 | 2003 | \$1,000 | \$2,500 |
| Lebel, 2003 | \$175 | \$1,000 | 2003 | \$175 | \$1,000 |
| Wright, 2003 | \$400 |  | 2003 | \$400 |  |

An estimated 562,500 inspections at an inspection cost of $\$ 21.97 / \mathrm{hr}^{14}$ is about $\$ 12.4$ million. An estimated 562,500 certifications every ten years means that 56,250 buildings need to certify every year. At an average cost of $\$ 1,000$ for certification this is about $\$ 56.3$ million. The estimated total cost of inspecting and certifying anchorages for window washing is $\$ 68.6$ million.

### 3.3.6 $\quad$ 1910.28 Duty to Have Fall Protection

§1910.28(a)(2). This paragraph covers all walking-working surfaces. The paragraph on general requirements (§1910.22(d)(1)) has a provision for the employer to inspect walkingworking surfaces on a periodic and regular basis to ensure that the surfaces are in a safe condition for the employee to use. ERG considers $\S 1910.28(\mathrm{a})(2)$ to provide further detail as to what should be considered in an inspection. Thus, ERG considers the costs for strength and structural integrity inspection, specified in §1910.28(a)(2), to be included in the costs estimated for general inspection in $\S 1910.22(\mathrm{~d})(1)$. The costs for $\S 1910.22(\mathrm{~d})(1)$ are discussed in Section 3.3.2.
§1920.28(b)(4) concerns dockboards. In this paragraph, guardrails or handrails must be installed if an employee can fall four or more feet to a lower level. Dockboards with maximum

[^11]heights of less than four feet would not incur costs under this paragraph. Dockboards with fall potential between four feet and ten feet are exempted from the hand/guardrail requirement if the ramp is used exclusively for material handling operations with motorized equipment. To qualify for the exception, employees must be trained and these requirements are discussed in Section 3.3.8 below. ERG assumes that a substantial proportion of dockboards would either not incur costs due to height or be able to use the exception, thus the costs that would be incurred under this paragraph are unlikely to be substantial and are not estimated.

The costs for $\S 1920.28$ (b)(4)(ii)(B) are included in the estimates for $\S 1910.30$ (see Section 3.3.8).
§1910.28(b)(10)(iii). ERG (2005) reports that, based on discussions with the Outdoor Advertising Association of America, the number of billboards with fixed ladders over 20 feet is approximately 20,500. The billboards are climbed anywhere from one to more than 12 times a year whenever the copy is changed. For the purpose of estimating costs, ERG assumes that the 20,500 billboards are climbed six times a year ( 123,000 climbs). Each time a billboard is about to be climbed, the employee takes two minutes to inspect the ladder safety device $(246,000$ minutes or 4,100 hours). Employees that climb billboards are included under NAICS 5418 (Advertising and Related Services). In 2003, the average wage including benefits for this category is $\$ 18.895 / \mathrm{hr}$. The estimated cost to comply with this provision is approximately $\$ 77,469$ per year.
$\S 1910.28(\mathbf{b})(10)(\mathbf{v})$ and (vi) refers to outdoor advertising operations. For the purpose of estimating costs, all employees that climb billboard are assumed to be "qualified" climbers and that the training for a qualified climber includes the instruction to have both hands free while ascending or descending the ladder ( $\S 1910.28(\mathrm{~b})(10)(\mathrm{vi}))$. ERG assigns the costs to train a qualified climber (§1910.28(b)(10)(v)) to §1910.29(h).

### 3.3.7 $\quad$ 1910.29 Fall Protection Systems Criteria and Practices

§1910.29(b)(15). The draft language for $\S 1910.29(b)(15)$ specifies only that the inspections must be done as frequently as necessary to ensure the strength requirement is met. The estimated inspection cost, then, would be the product of the:

- number of guardrail systems
- proportion that use manila, plastic, or synthetic rope used as toprails or midrails
- number of inspections per year
- time required for each inspection (hr)
- average wage per inspector per industry ( $\$ / \mathrm{hr}$ ).

At this time, ERG does not have an estimate of the proportion of guardrail systems that use manila, plastic, or synthetic rope as top rails or midrails. However, ERG considers it likely that the inspection of these alternate materials for toprails and siderails would form part of the inspections performed under $\S 1910.22$, the general inspection of walking-working surfaces for safety. That is, $\S 1910.29(\mathrm{~b})(15)$ provides a detail to be included in the inspection for those workplaces that use manila, plastic, or synthetic rope as top rails or midrails. Therefore, no additional costs are allocated to this provision.
§1910.29(h). Qualified climbers must:

- have climbing duties as one of their routine work activities (§1910.29(h)(4))
- be physically capable of performing the climbing duties (§1910.29(h)(1))
- undergo training or an apprenticeship program (§1910.29(h)(2))
- be retrained as necessary $(\S 1910.29(\mathrm{~h})(2))$

Employers are required to ensure that a qualified climber has the skill to safely perform the climb. The language for how the employer does this is open to two interpretations. The first interpretation is that the employer uses performance observations (i.e., in all cases) and either formal classroom or on-the-job training. The second interpretation is that the employer uses performance observations when the climber has had formal classroom training, or the employer ensures the skill of the qualified climber through on-the-job training. In the second case, the employer does not need to personally observe the climber.

The concept of a "qualified climber" is not new. In 1990, Gannett Outdoor Companies applied for a variance from the fixed ladder regulations. OSHA considered the application and granted it in 1991. In 1993, OSHA issued an instruction to extend the variance granted to Gannett Outdoor Companies to other employers (OSHA, 1990, OSHA, 1991b, and OSHA, 1993). For the purposes of estimating costs, ERG assumes that 90 percent of the employees in the outdoor advertising industry that climb have been trained as qualified climbers. Thus, there are one-time costs associated with this paragraph to qualify the remaining 10 percent of climbers. These costs are annualized over 10 years at a rate of seven percent. In addition, the industry incurs annual costs for:

- Employer performance observation
- Training of new employees
- Retraining of employees as necessary
- Administrative costs to document training and re-training.

For the purpose of estimating one-time costs, ERG assumes that 818 employees that perform construction, installation, maintenance, and repair operations in NAICS 5418 (advertising and related services) need to undergo training to be qualified climbers.

The National Association of Tower Erectors has developed a climber training standard with varying levels of expertise (authorized, competent, and competent rescuer) but does not offer training itself (NATE, 2006). The OSHA website lists a 4-day training session in fall arrest systems for $\$ 750$. Commercial courses in fall protection searched on the web range from one to five days with costs ranging from $\$ 500$ to $\$ 2,500$ per course. The prices include materials and the trainer's time. For the purposes of estimating costs, ERG assumes a 4-day training at a cost of $\$ 1,500$ plus the employee's time ( $\$ 605$, based on an average wage of $\$ 18.89 / \mathrm{hr}$ and 32 hours) for a total of $\$ 2,105$. Administrative tasks to document the training are assumed to be 15 minutes of a supervisor's time for every ten employees trained. The one-time cost to qualify the estimated 818 climbers of outdoor advertising/billboard structure is $\$ 1.72$ million and the annualized cost is $\$ 0.25$ million per year.

For the purposes of estimating the annual costs associated with this paragraph, ERG assumes:

- A supervisor observes each of the estimated 8,180 qualified climbers for 15 minutes per quarter or 1 hour per qualified climber per year.
- A supervisor spends 15 minutes per year per qualified climber on administrative tasks for training and re-training.
- Ten percent of the climbers need re-training.
- Retraining consists of an 8 -hour refresher course at a cost of $\$ 500$.
- The turnover rate is 43 percent.

The estimated annual cost is $\$ 8.2$ million of which $\$ 7.4$ million is due to the need to train new hires. ${ }^{15}$

### 3.3.8 $\quad$ 1910.30 Training Programs

§1910.30(a and b) addresses training with respect to fall hazards. The training must be:

- done by a qualified person
- include the nature of fall hazards in the workplace
- include the correct procedures for erecting, maintaining, disassembling, and inspecting the fall protection system used
- include the use and operation of guardrail systems, safety net systems, warning lines used in designated areas, and other (unspecified) protection to be used

[^12]- The use, operation, and limitations of personal fall protection systems including proper hook-up, anchoring and tie-off techniques, methods of use, and proper methods of equipment inspection and storage as recommended by the manufacturer.
§1910.30(b) addresses training with respect to equipment hazards. In particular, employees must be trained in the proper:
- care, use, and inspection of equipment covered by the subpart D and their use in accordance with recognized industry practices and manufacturers recommendations
- placement and securing of dockboards to prevent unintentional movement
- rigging and safe use of rope descent systems.

The costs for the training allocated under $\S 1910.27(b)(2)(i i)$ (rope descent systems) and $\S 1910.28(\mathrm{~b})(4)$ (duty to have fall protection: dockboards) are thus included in the cost estimate for $\S 1910.30$.

ERG estimated the number and percent of employees by industry that use personal protective equipment such as body belts and/or body harnesses (ERG, 1999). ERG then applied these industry-specific percentages to the number of employees for 2003 to estimate the number of employees that need the type of training now required in $\S 1910.30$.

Some companies already provide this training. ERG used the NOES survey to estimate the level of training, by NAICS code, that is already provided at the baseline.

For the purpose of estimating costs, ERG assumes that all employees that have not already been trained and use personal fall protection systems undergo a 6-hour training on fall hazards to address the $\S 1910.30$ (a) and $1910.30(\mathrm{~b})(1)$ requirements.

Employees in the utility, sewage, and communications industry sectors (NAICS 22112213 and 5121-5191) are assumed to undergo an additional half-day of training to specifically
address the requirements for step bolts (i.e., a total of 10 hours of training). Employees in NAICS codes 4881 thorough 4884 (support activities for transportation by air, rail, water, and road, respectively) are assumed to undergo a half-day of training specifically to address requirements for dockboards. Window washers are in NAICS 5617 (services to buildings and dwellings). They are assumed to have an entire day devoted to training on rope descent systems (i.e., for a total of 14 hours).

Training must be provided by a qualified person. For the purpose of estimating costs, ERG assumes that the trainer comes to the workplace. The $\$ 500 /$ day fee includes instruction, travel, lodging, and per diem as well as hand-out materials. This fee is incurred per every 10 employees (i.e., class size is limited to 10 people).

A supervisor is assumed to spend 15 minutes per employee per year in administrative costs to maintain and update training records.

The estimated total one-time cost for $\S 1910.30$ ( a and b ) is $\$ 76.8$ million. This cost is annualized over ten years and an interest rate of seven percent. The annualized cost is $\$ 10.9$ million.

There is also an annual cost due to the need to train new employees. The BLS turnover rates are applied to estimate the annual number of new employees that need training. The estimated annual cost is $\$ 26.6$ million.
§1910.30(c) concerns the need to retrain employees whenever the employer has reason to believe that retraining is required for safety. This need can occur through several situations such as changes in the workplace, fall protection systems, or fall protection equipment that render previous training invalid, or employee knowledge or use of fall protection systems or equipment is not adequate. ERG assumes that retraining already occurs at establishments that already have training programs in place. For the remaining employees, ERG estimates that five percent require retraining in any given year. The retraining course is assumed to be a 1-hour refresher course provided by a supervisor that focuses on the areas in which the employee is deficient. The estimated cost is $\$ 3.9$ million.

### 3.3.9 $\quad \S 1910.140$ Subpart I: Fall Protection

$\S 1910.140(\mathbf{c})(18)$ states that personal fall protection systems must be inspected before each use for mildew, wear, damage, and other deterioration and defective components must be removed from service. For the purposes of estimating costs, ERG assumes that each employee that wears a personal fall protection system does so at the beginning of every workweek, the employee works 50 weeks per year, and the inspection takes about one minute. The associated inspection cost is approximately $\$ 6.5$ million per year.
§1910.132(d) requires an employer to assess the workplace to determine if hazards are present or are likely to be present. ERG assumes that the amount of time needed by an employer to walk around the establishment, assess the potential hazard, and determine the appropriate PPE and training needed by the employees varied with the size of the establishment. ERG uses the number of employees as an indicator of establishment size. The time required for the hazard assessment is estimated as:

- 1 to 19 employees: 1 hour
- 20 to 99 employees: 2 hours
- 100 to 499 employees: 3 hours
- $500+$ employees: 4 hours.

Furthermore, ERG assumed that:

- All establishments in the forestry, oil and gas, utility, manufacturing, and transportation sectors (NAICS 1131 through 3399 and 4811 through 4931) required a hazard assessment.
- Half the establishments in wholesale and retail sales (NAICS 4231 through 4543 required a hazard assessment, and
- One-quarter of the establishments in the service industries (NAICS 5111 through 8139) required a hazard assessment.

This results in a one-time cost of $\$ 61.4$ million, which converts to an annualized cost of $\$ 8.7$ million.
1910.132(f) requires that employees must be trained prior to using PPE in the workplace. The costs for this paragraph, then, are included in the costs for $\S 1910.30$.

### 3.4 COST SUMMARY

Tables 3-10 through 3-12 summarize the cost for each paragraph by industry. Table 3-10 lists the first-year costs. These costs are incurred once in order to bring the employee population into compliance with the new requirements. For the purpose of evaluating impacts, these onetime costs are annualized over a 10 -year period at an interest rate of 7 percent. Total first-year costs are $\$ 150$ million; the annualized cost is $\$ 21.4$ million

Table 3-11 lists the recurring costs, such as inspections and training new employees, for each paragraph by industry. These costs are incurred annually and are estimated at $\$ 138$ million. Table 3-12 lists the annual costs to industry, that is, the sum of the recurring costs and the annualized one-time costs. The cost to industry is estimated at $\$ 159$ million.

Table 3-10. First Year Costs for Draft Rule by Paragraph and Industry

| NAICS | Title | One-Time Compliance Costs |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | §1910.22 | §1910.23 | §1910.24 | §1910.27 | §1910.28 | §1910.29 | §1910.30 | §1910.140 | Total |
|  |  | General <br> Require <br> ments | Ladders | Step Bolts and Manhole Steps | Scaffolds | Duty To Have Fall Protection | Fall Protection Systems Criteria and Practices | Training Program | Fall Protection |  |
| 11 | Agriculture, Forestry, Fishing, and Hunting | \$0 | \$4,888 | \$0 | \$0 | \$0 | \$0 | \$118,883 | \$255,213 | \$378,985 |
| 21 | Mining | \$0 | \$32,158 | \$0 | \$0 | \$0 | \$0 | \$812,380 | \$249,785 | \$1,094,322 |
| 22 | Utilities | \$0 | \$264,601 | \$0 | \$0 | \$0 | \$0 | \$3,395,451 | \$1,223,776 | $\$ 4,883,828$ |
| 31-33 | Manufacturing | \$0 | \$1,032,811 | \$0 | \$0 | \$0 | \$0 | \$12,446,644 | \$9,656,569 | $\$ 23,136,023$ |
| 42 | Wholesale Trade | \$0 | \$988,116 | \$0 | \$0 | \$0 | \$0 | \$11,951,856 | \$6,057,789 |  |
| 44-45 | Retail Trade | \$0 | \$1,994,544 | \$0 | \$0 | \$0 | \$0 | \$10,688,115 | \$16,324,931 | \$29,007,590 |
| 48-49 | Transportation | \$0 | \$214,632 | \$0 | \$0 | \$0 | \$0 | \$3,325,959 | \$5,835,456 | \$9,376,057 |
| 51 | Information | \$0 | \$1,266,796 | \$0 | \$0 | \$0 | \$0 | \$15,745,319 | \$1,291,598 | \$18,303,713 |
| 52 | Finance and Insurance | \$0 | \$36,034 | \$0 | \$0 | \$0 | \$0 | \$414,478 | \$1,272,696 | \$1,723,209 |
| 53 | Real Estate | \$0 | \$677,782 | \$0 | \$0 | \$0 | \$0 | \$987,389 | \$2,066,125 | \$3,731,296 |
| 54 | Professional, Scientific, and Technical Services | \$0 | \$341,878 | \$0 | \$0 | \$0 | \$1,722,243 | \$4,494,960 | \$4,778,911 | \$11,337,991 |
| 55 | Management of Companies and Enterprises | \$0 | \$212,882 | \$0 | \$0 | \$0 | \$0 | \$1,618,641 | \$713,153 | \$2,544,676 |
| 56 | Administrative and Support, Waste Management and Remediation Services | \$0 | \$1,038,596 | \$0 | \$0 | \$0 | \$0 | \$4,566,956 | \$1,914,397 | \$7,519,949 |
| 61 | Educational Services | \$0 | \$66,268 | \$0 | \$0 | \$0 | \$0 | \$0 | \$ 0 | \$66,268 |
| 62 | Health Care | \$0 | \$32,896 | \$0 | \$0 | \$0 | \$0 | \$829,638 | \$3,681,718 | \$4,544,252 |
| 71 | Arts, Entertainment, and Recreation | \$0 | \$140,401 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$140,401 |
| 72 | Accommodation and Food Services | \$0 | \$146,820 | \$0 | \$0 | \$0 | \$0 | \$1,365,409 | \$2,816,666 | \$4,328,894 |
| 81 | Other Services | \$0 | \$1,619,839 | \$0 | \$0 | \$0 | \$0 | $\begin{gathered} \$ 4,076,932 \\ \hline \mathbf{\$ 7 6 , 8 3 9 , 0 2 0} \end{gathered}$ | $\begin{array}{r} \$ 3,260,584 \\ \hline \$ 61,399,367 \end{array}$ | $\begin{array}{\|c} \hline \$ 8,957,355 \\ \hline \$ 150,072,569 \\ \hline \end{array}$ |
| Total |  | \$0 | \$10,111,940 | \$0 |  |  |  |  |  |  |

Table 3-11. Recurring Costs for Draft Rule by Paragraph and Industry

| NAICS | Title | Recurring Compliance Costs |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | §1910.22 | §1910.23 | §1910.24 | §1910.27 | §1910.28 | §1910.29 | §1910.30 | §1910.140 | Total |
|  |  | General Requirements | Ladders | Step Bolts and Manhole Steps | Scaffolds | Duty To Have Fall Protection | Fall <br> Protection Systems Criteria and Practices | Training Program | Fall Protection |  |
| 11 | Agriculture, Forestry, Fishing, and Hunting | \$50,176 | \$9,749 | \$0 | \$0 | \$0 | \$0 | \$67,934 | \$11,188 | \$139,047 |
| 21 | Mining | \$28,119 | \$13,564 | \$0 | \$0 | \$0 | \$0 | \$224,333 | \$83,243 | $\$ 349,259$ |
| 22 | Utilities | \$71,149 | \$86,354 | \$3,374,254 | \$0 | \$0 | \$0 | \$1,038,196 | \$227,237 | $\$ 4,797,190$ |
| 31-33 | Manufacturing | \$1,222,602 | \$453,722 | \$0 | \$0 | \$0 | \$0 | \$3,642,109 | \$1,198,150 | \$6,516,583 |
| 42 | Wholesale Trade | \$1,960,992 | \$515,767 | \$0 | \$0 | \$0 | \$0 | \$3,774,844 | \$1,122,007 | \$7,373,609 |
| 44-45 | Retail Trade | \$2,767,102 | \$1,727,133 | \$0 | \$0 | \$0 | \$0 | \$7,198,744 | \$963,475 | \$12,656,453 |
| 48-49 | Transportation | \$595,680 | \$169,000 | \$0 | \$0 | \$0 | \$0 | \$1,005,824 | \$292,207 |  |
| 51 | Information | \$534,145 | \$394,287 | \$39,009 | \$0 | \$0 | \$0 | \$4,246,105 | \$1,039,061 | $\$ 6,252,607$ |
| 52 | Finance and Insurance | \$444,816 | \$267,392 | \$0 | \$0 | \$0 | \$0 | \$113,666 | \$40,143 | $\$ 866,017$ |
| 53 | Real Estate | \$297,818 | \$335,793 | \$0 | \$0 | \$0 | \$0 | \$492,275 | \$89,268 | \$1,215,154 |
| 54 | Professional, Scientific, and Technical Services | \$1,584,706 | \$620,592 | \$0 | \$0 | \$77,469 | \$8,244,729 | \$2,082,536 | \$439,181 | \$13,049,212 |
| 55 | Management of Companies and Enterprises | \$96,745 | \$121,193 | \$0 | \$0 | \$0 | \$0 | \$786,210 | \$155,606 | \$1,159,754 |
| 56 | Administrative and Support, Waste Management and Remediation Services | \$518,651 | \$605,039 | \$0 | \$68,608,964 | \$0 | \$0 | \$2,381,116 | \$334,612 | \$72,448,383 |
| 61 | Educational Services | \$109,864 | \$61,381 | \$0 | \$0 | \$0 | \$0 | \$23,903 | \$0 | \$195,148 |
| 62 | Health Care | \$1,018,491 | \$317,368 | \$0 | \$0 | \$0 | \$0 | \$371,930 | \$72,467 | \$1,780,255 |
| 71 | Arts, Entertainment, and Recreation | \$177,842 | \$113,890 | \$27,865 | \$0 | \$0 | \$0 | \$53,206 | \$0 | \$372,803 |
| 72 | Accommodation and Food Services | \$661,201 | \$260,640 | \$0 | \$0 | \$0 | \$0 | \$642,934 | \$111,779 | \$1,676,554 |
| 81 | Other Services | \$1,096,428 | \$1,029,466 | \$0 | \$0 | \$0 | $\$ 0$ | \$2,386,721 | \$368,146 | \$4,880,762 |
| Total |  | \$13,236,525 | \$7,102,329 | \$3,441,128 | $\$ 68,608,964$ | \$77,469 | \$8,244,729 | $\$ 30,532,586$ | \$6,547,771 | \$137,791,501 |

Table 3-12. Annualized Costs for Draft Rule by Paragraph and Industry

| NAICS | Title | Annualized Compliance Costs |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | §1910.22 | §1910.23 | §1910.24 | §1910.27 | §1910.28 | §1910.29 | §1910.30 | §1910.140 | Total |
|  |  | General Requirements | Ladders | Step Bolts and Manhole Steps | Scaffolds | Duty To Have Fall Protection | Fall <br> Protection Systems Criteria and Practices | Training <br> Program | Fall Protection |  |
| 11 | Agriculture, Forestry, Fishing, and Hunting | \$50,176 | \$10,445 | \$0 | \$0 | \$0 | \$0 | \$84,861 | \$47,524 | \$193,006 |
| 21 | Mining | \$28,119 | \$18,142 | \$0 | \$0 | \$0 | \$0 | \$339,998 | \$118,807 | $\$ 505,066$ |
| 22 | Utilities | \$71,149 | \$124,027 | \$3,374,254 | \$0 | \$0 | \$0 | \$1,521,632 | \$401,475 | \$5,492,537 |
| 31-33 | Manufacturing | \$1,222,602 | \$600,771 | \$0 | \$0 | \$0 | \$0 | \$5,414,231 | \$2,573,028 | \$9,810,632 |
| 42 | Wholesale Trade | \$1,960,992 | \$656,452 | \$0 | \$0 | \$0 | \$0 | \$5,476,519 | \$1,984,500 | \$10,078,463 |
| 44-45 | Retail Trade | \$2,767,102 | \$2,011,111 | \$0 | \$0 | \$0 | \$0 | \$8,720,491 | \$3,287,778 | $\$ 16,786,482$ |
| 48-49 | Transportation | \$595,680 | \$199,558 | \$0 | \$0 | \$0 | \$0 | \$1,479,367 | \$1,123,045 | \$3,397,650 |
| 51 | Information | \$534,145 | \$574,651 | \$39,009 | \$0 | \$0 | \$0 | \$6,487,884 | \$1,222,955 | \$8,858,644 |
| 52 | Finance and Insurance | \$444,816 | \$272,522 | \$0 | \$0 | \$0 | \$0 | \$172,679 | \$221,346 | \$1,111,363 |
| 53 | Real Estate | \$297,818 | \$432,294 | \$0 | \$0 | \$0 | \$0 | \$632,857 | \$383,438 | $\$ 1,746,407$ |
| 54 | Professional, Scientific, and Technical Services | \$1,584,706 | \$669,267 | \$0 | \$0 | \$77,469 | \$8,489,938 | \$2,722,517 | \$1,119,591 | \$14,663,487 |
| 55 | Management of Companies and Enterprises | \$96,745 | \$151,503 | \$0 | \$0 | \$0 | \$0 | \$1,016,668 | \$257,143 | \$1,522,058 |
| 56 | Administrative and Support, Waste Management and Remediation Services | \$518,651 | \$752,912 | \$0 | \$68,608,964 | \$0 | \$0 | \$3,031,348 | \$607,179 | \$73,519,055 |
| 61 | Educational Services | \$109,864 | \$70,817 | \$0 | \$0 | \$0 | \$0 | \$23,903 | \$0 | \$204,583 |
| 62 | Health Care | \$1,018,491 | \$322,051 | \$0 | \$0 | \$0 | \$0 | \$490,052 | \$596,661 | \$2,427,254 |
| 71 | Arts, Entertainment, and Recreation | \$177,842 | \$133,880 | \$27,865 | \$0 | \$0 | \$0 | \$53,206 | \$0 | \$392,793 |
| 72 | Accommodation and Food Services | \$661,201 | \$281,544 | \$0 | \$0 | \$0 | \$0 | \$837,337 | \$512,809 | \$2,292,891 |
| 81 | Other Services | \$1,096,428 | \$1,260,095 | \$0 | \$0 | \$0 | \$0 | \$2,967,185 | \$832,380 | \$6,156,088 |
| Total |  | \$13,236,525 | \$8,542,042 | \$3,441,128 |  | \$77,469 | \$8,489,938 | \$41,472,733 | \$15,289,660 | \$159,158,459 |

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## SECTION FOUR

## BENEFITS

OSHA's draft standards for Subpart D, Walking and Working Surfaces, and Subpart I, Fall Protection, will produce benefits to the extent compliance with the standard results in the aversion of injuries and fatalities that would not otherwise be prevented through full compliance with the existing OSHA standards. Section 4.1 presents a profile of fall injuries and fatalities that might potentially be preventable by the OSHA standards, while Section 4.2 presents estimates of the annual numbers of injuries and fatalities preventable through compliance with the draft standard, but not otherwise preventable under the existing standard.

### 4.1 PROFILE OF FALL ACCIDENTS

### 4.1.1 Fall Fatalities

As shown in Table 4-1, the BLS's Census of Fatal Occupational Injuries (CFOI) reported 287 and 312 fatal falls for 2003 and 2004, respectively, in the industries covered by the draft standard. Over the two-year period, industries in the Professional and Business Services sector (NAICS 54, 55, and 56) accounted for 26.2 percent of the fatal falls, while the Manufacturing and Transportation sectors accounted for 15.3 and 10.1 percent of the fall fatalities, respectively. BLS reported the highest number of fatal falls in NAICS 561, Administrative and Support Services. Although not shown in the table, a large majority of these fatalities occurred in the landscaping services industry (NAICS 561720). The CFOI reported 47 and 44 fatal falls for this industry in 2003 and 2004, respectively. The fatality numbers reported in Table 4-1 also include 18 and 27 fatalities for 2003 and 2004, respectively, resulting from "falls from ship." These accidents are otherwise classified as transportation accidents.

| Table 4-1. |  | 2004 |  |
| :---: | :---: | :---: | :---: |
|  | NAICS DESCRIPTION | Number of Fatalities |  |
| CODE |  | 2003 | 2004 |
| 113 | Forestry and Logging | 3 | 3 |
| 114 | Fishing, Hunting and Trapping | 0 | 0 |
| 115 | Support Activities for Agriculture and Forestry | 0 | 0 |
| 211 | Oil and Gas Extraction | 0 | 0 |
| 213111 | Oil and Gas Well Drilling | 4 | 6 |
| 221 | Utilities | 0 | 9 |
| 311 | Food Manufacturing | 7 | 7 |
| 312 | Beverage and Tobacco Product Manufacturing | 0 | 0 |
| 313 | Textile Mills | 0 | 0 |
| 314 | Textile Product Mills | 0 | 0 |
| 315 | Apparel Manufacturing | 0 | 0 |
| 316 | Leather and Allied Product Manufacturing | 0 | 0 |
| 321 | Wood Product Manufacturing | 3 | 4 |
| 322 | Paper Manufacturing | 0 | 0 |
| 323 | Printing and Related Support Activities | 0 | 0 |
| 324 | Petroleum and Coal Products Manufacturing | 0 | 0 |
| 325 | Chemical Manufacturing | 0 | 0 |
| 326 | Plastics and Rubber Products Manufacturing | 0 | 0 |
| 327 | Nonmetallic Mineral Product Manufacturing | 0 | 5 |
| 331 | Primary Metal Manufacturing | 0 | 4 |
| 332 | Fabricated Metal Product Manufacturing | 5 | 6 |
| 333 | Machinery Manufacturing | 0 | 3 |
| 334 | Computer and Electronic Product Manufacturing | 0 | 0 |
| 335 | Electrical Equipment, Appliance, and Component Manufacturing | 0 | 0 |
| 336 | Transportation Equipment Manufacturing | 6 | 5 |
| 337 | Furniture and Related Product Manufacturing | 0 | 0 |
| 339 | Miscellaneous Manufacturing | 0 | 0 |
| 423 | Merchant Wholesalers, Durable Goods | 4 | 6 |
| 424 | Merchant Wholesalers, Nondurable Goods | 11 | 6 |
| 425 | Wholesale Electronic Markets and Agents and Brokers | 0 | 0 |
| 441 | Motor Vehicle and Parts Dealers | 5 | 4 |
| 442 | Furniture and Home Furnishings Stores | 0 | 0 |
| 443 | Electronics and Appliance Stores | 0 | 0 |
| 444 | Building Material and Garden Equipment and Supplies Dealers | 5 | 6 |
| 445 | Food and Beverage Stores | 6 | 6 |
| 446 | Health and Personal Care Stores | 0 | 3 |
| 447 | Gasoline Stations | 0 | 0 |
| 448 | Clothing and Clothing Accessories Stores | 0 | 0 |
| 451 | Sporting Goods, Hobby, Book, and Music Stores | 0 | 0 |
| 452 | General Merchandise Stores | 0 | 12 |
| 453 | Miscellaneous Store Retailers | 0 | 0 |
| 454 | Nonstore Retailers | 0 | 0 |
| 481 | Air Transportation | 0 | 0 |
| 482 | Railroads | 0 | 0 |


| Table 4-1. Fatalities from Falls - General Industry, |  | 2004 |  |
| :---: | :---: | :---: | :---: |
| CODE | NAICS DESCRIPTION | Number of Fatalities |  |
|  |  | 2003 | 2004 |
| 483 | Water Transportation | 0 | 0 |
| 484 | Truck Transportation | 17 | 16 |
| 485 | Transit and Ground Passenger Transportation | 0 | 0 |
| 486 | Pipeline Transportation | 0 | 0 |
| 487 | Scenic and Sightseeing Transportation | 0 | 0 |
| 488 | Support Activities for Transportation | 0 | 5 |
| 492 | Couriers and Messengers | 0 | 0 |
| 493 | Warehousing and Storage | 4 | 8 |
| 511 | Publishing Industries (except Internet) | 0 | 0 |
| 512 | Motion Picture and Sound Recording Industries | 0 | 0 |
| 515 | Broadcasting (except Internet) | 0 | 0 |
| 516 | Internet Publishing and Broadcasting | 0 | 0 |
| 517 | Telecommunications | 3 | 0 |
| 518 | Internet Service Providers, Web Search Portals, and Data Processing Services | 0 | 0 |
| 519 | Other Information Services | 0 | 0 |
| 521 | Monetary Authorities - Central Bank | 0 | 0 |
| 522 | Credit Intermediation and Related Activities | 0 | 0 |
| 523 | Securities, Commodity Contracts, and Other Financial Investments and Related Activities | 0 | 0 |
| 524 | Insurance Carriers and Related Activities | 0 | 0 |
| 525 | Funds, Trusts, and Other Financial Vehicles | 0 | 0 |
| 531 | Real Estate | 10 | 10 |
| 532 | Rental and Leasing Services | 0 | 0 |
| 533 | Lessors of Nonfinancial Intangible Assets (except Copyrighted Works) | 0 | 0 |
| 541 | Professional, Scientific, and Technical Services | 8 | 8 |
| 551 | Management of Companies and Enterprises | 0 | 0 |
| 561 | Administrative and Support Services | 57 | 64 |
| 562 | Waste Management and Remediation Services | 4 | 4 |
| 611 | Educational Services | 4 | 5 |
| 621 | Ambulatory Health Care Services | 4 | 0 |
| 622 | Hospitals | 5 | 3 |
| 623 | Nursing and Residential Care Facilities | 6 | 3 |
| 624 | Social Assistance | 0 | 0 |
| 711 | Performing Arts, Spectator Sports, and Related Industries |  | 5 |
| 712 | Museums, Historical Sites, and Similar Institutions | 0 | 0 |
| 713 | Amusement, Gambling, and Recreation Industries | 7 | 4 |
| 721 | Accommodation | 6 | 5 |
| 722 | Food Services and Drinking Places | 8 | 7 |
| 811 | Repair and Maintenance | 9 | 7 |
| 812 | Personal and Laundry Services | 3 | 4 |
| 813 | Religious, Grantmaking, Civic, Professional, and Similar Organizations | 5 | 10 |
|  | Industry not specified [a] | 65 | 49 |
|  |  |  |  |
|  | Total | 287 | 312 |

Source: Bureau of Labor Statistics, Census of Fatal Occupational Injuries, 2002 and 2003.
Note: Zero fatalities mean no fatality data were available.
[a] Also includes "fall from ship" fatalities otherwise classified as transportation accidents.

Table 4-2 shows, for the eleven-year period 1992 to 2002, the breakdown of fall fatalities by type of fall. As shown, falls to a lower level (as opposed to falls on the same level) accounted for about 78 percent of the fatalities. On an overall average basis, falls to a lower level, accounted for 217 of the 279 fatal falls per year that occurred in general industry establishments. On a sector-by-sector basis, falls to a lower level as a percent of all fatal falls ranged from 59 and 71 percent for the Retail Trade and Services sectors, respectively, to 95 percent for the Agricultural Services sector. As the table also shows fatal falls from ladders averaged 41 per year over the ten-year period, while falls from scaffolds averaged 15 per year. Although not shown in this table, the category of "other" falls to a lower level includes the following types of falls: fall from floor, dock, or ground level; fall from nonmoving vehicle; fall from building girders or other structural steel; and fall to lower level, n.e.c.

### 4.1.2 Fall Injuries

Table 4-3 shows on a 3-digit NAICS basis, the lost-workday injury rate for the two major categories of falls: falls to a lower lever and falls to the same level. For those 3-digit industries where the BLS reported statistics, the combined fall injury rate ranges from a low of 4.9 cases per 10,000 workers in NAICS 523 (Securities, Commodity Contracts, and Other Financial Investments and Related Activities) to a high of 81.9 per 10,000 workers in NAICS 484 (Truck Transportation). Twenty-five industries had fall injury rates in excess of 30.0 cases per 10,000 workers, while 19 had fall injury rates between 20.0 and 30.0 cases per 10,000 workers.

Table 4-4 shows lost workday fall-related injury rates by detailed type of fall, disaggregated by major industry sector covered by the draft standard. These statistics show that, unlike fall fatalities, falls to a lower level represent a relatively small share of non-fatal falls. For example, in manufacturing, falls to the same level account for 67 percent of all falls, while falls to a lower level accounted for only 28 percent. For service providing industries, falls to the same level account for 71 percent of all falls. The majority of accidents in this are characterized as a fall to a floor, walkway, or other surface.

Table 4-2. Fatal Falls by Type and Industry Sector, 1992 to 2002

| Industry Sector | All Falls | Falls to a Lower Level |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Total | From a Ladder | From a Roof | From a Scaffold | Other |
| Total Fatal Falls, 1992 to 2002 |  |  |  |  |  |  |
| Agricultural services | 366 | 348 | 47 | 11 | 3 | 287 |
| Manufacturing | 665 | 535 | 80 | 64 | 75 | 316 |
| Transportation, communications, electric, gas, and sanitary services | 438 | 365 | 55 | 9 | 8 | 293 |
| Wholesale trade | 196 | 163 | 22 | 10 | 0 | 131 |
| Retail trade | 318 | 188 | 73 | 9 | 0 | 106 |
| Finance, insurance, and real estate | 138 | 111 | 37 | 14 | 0 | 60 |
| Services | 944 | 672 | 141 | 84 | 77 | 370 |
| Total | 3,065 | 2,382 | 455 | 201 | 163 | 1,563 |
| Average Fatal Falls per Year |  |  |  |  |  |  |
| Agricultural services | 33 | 32 | 4 | 1 | 0 | 26 |
| Manufacturing | 60 | 49 | 7 | 6 | 7 | 29 |
| Transportation, communications, electric, gas, and sanitary services | 40 | 33 | 5 | 1 | 1 | 27 |
| Wholesale trade | 18 | 15 | 2 | 1 | 0 | 12 |
| Retail trade | 29 | 17 | 7 | 1 | 0 | 10 |
| Finance, insurance, and real estate | 13 | 10 | 3 | 1 | 0 | 5 |
| Services | 86 | 61 | 13 | 8 | 7 | 34 |
| Total | 279 | 217 | 41 | 18 | 15 | 142 |

Source: BLS, Census of Fatal Occupational Injuries, 1992 - 2002
Note: Sectors are based on SIC industry classifications

Table 4-3. Injuries From Falls - General Industry, 2003 (Lost Work Day Cases per 10,000 Workers)

| Table 4-3. Injuries From Falls - General Industry, 2003 (Lost Work Day Cases per 10,000 Workers) |  |  |  |  |  |  |
| :---: | :--- | :---: | :---: | :---: | :---: | :---: |
| CODE | NAICS DESCRIPTION | Falls To <br> Lower <br> Level | Falls On <br> Same <br> Level | All Falls | Industry <br> Rank | Estimated <br> Number <br> of Falls |
| 113 | Forestry and Logging | 18.5 | 35.4 | 53.9 | 9 | 409 |
| 114 | Fishing, Hunting and Trapping | NA | NA | NA | NA | NA |
| 115 | Support Activities for Agriculture and <br> Forestry | 13.5 | 16.2 | 29.7 | 27 | 285 |
| 211 | Oil and Gas Extraction | NA | NA | NA | NA | NA |
| 213111 | Oil and Gas Well Drilling | 3.8 | 7.1 | 10.9 | 67 | 191 |
| 221 | Utilities | 6.8 | 15.3 | 22.1 | 39 | 1,494 |
| 311 | Food Manufacturing | 10.8 | 23.9 | 34.7 | 22 | 5,191 |
| 312 | Beverage and Tobacco Product <br> Manufacturing | 12.5 | 38.2 | 50.7 | 10 | 951 |



| Table 4-3. | Injuries From Falls - General Industry, 2003 (Lost Work Day Cases per 10,000 Workers) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| CODE | NAICS DESCRIPTION | Falls To Lower Level | Falls On Same Level | All Falls | Industry Rank | Estimated Number of Falls |
| 485 | Transit and Ground Passenger Transportation | 14.6 | 44.2 | 58.8 | 6 | 2,340 |
| 486 | Pipeline Transportation | NA | 5.1 | 5.1 | 73 | 21 |
| 487 | Scenic and Sightseeing Transportation | NA | NA | NA | NA | NA |
| 488 | Support Activities for Transportation | 17.2 | 28.5 | 45.7 | 11 | 2,306 |
| 492 | Couriers and Messengers | 21.8 | 51.1 | 72.9 | 2 | 3,894 |
| 493 | Warehousing and Storage | 10.5 | 33.2 | 43.7 | 12 | 2,374 |
| 511 | Publishing Industries (except Internet) | 3.3 | 10.6 | 13.9 | 60 | 1,459 |
| 512 | Motion Picture and Sound Recording Industries | 2.8 | 8.4 | 11.2 | 66 | 318 |
| 515 | Broadcasting (except Internet) | 6.6 | 12.4 | 19 | 47 | 544 |
| 516 | Internet Publishing and Broadcasting | NA | NA | NA | NA | NA |
| 517 | Telecommunications | 10.9 | 17.3 | 28.2 | 29 | 3,991 |
| 518 | Internet Service Providers, Web Search Portals, and Data Processing Services | 0.5 | 7.4 | 7.9 | 72 | 374 |
| 519 | Other Information Services | NA | 13.5 | 13.5 | 61 | 75 |
| 521 | Monetary Authorities - Central Bank | NA | NA | NA | NA | NA |
| 522 | Credit Intermediation and Related Activities | 3.3 | 6.1 | 9.4 | 69 | 2,927 |
| 523 | Securities, Commodity Contracts, and Other Financial Investments and Related Activities | 0.9 | 4 | 4.9 | 74 | 442 |
| 524 | Insurance Carriers and Related Activities | 3.3 | 8.9 | 12.2 | 63 | 2,920 |
| 525 | Funds, Trusts, and Other Financial Vehicles | NA | NA | NA | NA | NA |
| 531 | Real Estate | 17.8 | 14.8 | 32.6 | 24 | 4,526 |
| 532 | Rental and Leasing Services | 10.3 | 12.9 | 23.2 | 37 | 1,456 |
| 533 | Lessors of Nonfinancial Intangible Assets (except Copyrighted Works) | NA | NA | NA | NA | NA |
| 541 | Professional, Scientific, and Technical Services | 2.8 | 6 | 8.8 | 70 | 6,459 |
| 551 | Management of Companies and Enterprises | 11 | 24.1 | 35.1 | 21 | 10,106 |
| 561 | Administrative and Support Services | NA | NA | NA | NA | NA |
| 562 | Waste Management and Remediation Services | 29.2 | 34.5 | 63.7 | 4 | 2,167 |
| 611 | Educational Services | 5.6 | 18.1 | 23.7 | 35 | 6,581 |
| 621 | Ambulatory Health Care Services | 3.8 | 12.9 | 16.7 | 53 | 8,563 |
| 622 | Hospitals | 5.5 | 31.6 | 37.1 | 20 | 19,328 |
| 623 | Nursing and Residential Care Facilities | 5.7 | 50.8 | 56.5 | 7 | 16,645 |
| 624 | Social Assistance | 9.1 | 32.9 | 42 | 13 | 9,192 |
| 711 | Performing Arts, Spectator Sports, and Related Industries | 8.2 | 19.1 | 27.3 | 32 | 1,077 |
| 712 | Museums, Historical Sites, and Similar Institutions | 28.8 | 32.4 | 61.2 | 5 | 734 |
| 713 | Amusement, Gambling, and Recreation Industries | 7.4 | 29.9 | 37.3 | 18 | 4,918 |
| 721 | Accommodation | 11.6 | 43.6 | 55.2 | 8 | 9,957 |
| 722 | Food Services and Drinking Places | 2.7 | 29.6 | 32.3 | 25 | 27,894 |


| Table 4-3. Injuries From Falls - General Industry, 2003 (Lost Work Day Cases per 10,000 Workers) |  |  |  |  |  |  |
| :---: | :--- | :---: | :---: | :---: | :---: | :---: |
| CODE | NAICS DESCRIPTION | Falls To <br> Lower <br> Level | Falls On <br> Same <br> Level | All Falls | Industry <br> Rank | Estimated <br> Number <br> of Falls |
| 811 | Repair and Maintenance | 9.5 | 12.7 | 22.2 | 38 | 2,896 |
| 812 | Personal and Laundry Services | 5.5 | 11.9 | 17.4 | 51 | 2,279 |
| 813 | Religious, Grantmaking, Civic, <br> Professional, and Similar Organizations | 5.9 | 20.2 | 26.1 | 34 | 7,184 |

Source: Bureau of Labor Statistics. Survey of Occupational Injuries and Illnesses: Case and Demographic Information. 2003.

Table 4-4
Falls by Type and Sector, 2003
(Lost Work Day Cases per 10,000 Workers)

| $\begin{gathered} \text { Event } \\ \text { Code } \end{gathered}$ | Type of Fall | Private Industry | Manufacturing | Trade, Transportation, and Utilities | Information | Financial Activies | Professional and Business Services | Education and Health Services | Leisure and Hospitality | Other Services |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 10 | Fall, unspecified | 0.3 | 0.3 | 0.3 | 0.1 | [a] | 0.1 | 0.2 | 0.1 | 0.2 |
| 11 | Fall to lower level | 9.4 | 6.0 | 11.6 | 6.0 | 6.0 | 6.6 | 5.5 | 5.1 | 7.1 |
| 110 | Fall to lower level, unspecified | 0.1 | 0.1 | 0.1 | [b] | [b] | 0.1 | [a] | 0.1 | [b] |
| 111 | Fall down stairs or steps | 2.3 | 1.5 | 2.0 | 1.8 | 2.8 | 2.3 | 3.1 | 2.6 | 2.3 |
| 112 | Fall from floor, dock, or ground | 0.6 | 0.4 | 1.1 | 0.2 | 0.1 | 0.3 | 0.1 | 0.2 | 0.4 |
| 1120 | Fall from floor, dock, or ground level, unspecified | 0.1 | 0.1 | 0.5 | [b] | [b] | [b] | [a] | [b] | [b] |
| 1121 | Fall through existing floor opening | 0.1 | 0.1 | 0.1 | [b] | [b] | [b] | [b] | [b] | 0.3 |
| 1122 | Fall through floor surface | 0.1 | 0.1 | 0.1 | [b] | [b] | 0.1 | [b] | [b] | [b] |
| 1123 | Fall from loading dock | 0.1 | [a] | 0.3 | [b] | [b] | [b] | [a] | [b] | [b] |
| 1124 | Fall from ground level to lower level | 0.1 | [a] | 0.1 | [b] | [b] | 0.2 | [b] | 0.1 | [b] |
| 1129 | Fall from floor, dock, or ground level, n.e.c. | [b] | 0.1 | 0.1 | 0.1 | [b] | [b] | [b] | [b] | [b] |
| 113 | Fall from ladder | 2.5 | 1.4 | 2.6 | 2.4 | 1.5 | 1.6 | 0.6 | 0.7 | 1.5 |
| 114 | Fall from piled or stacked mater | 2.5 | 0.1 | 0.2 | [b] | [b] | [b] | [b] | [b] | [b] |
| 115 | Fall from roof | 0.1 | [a] | 0.1 | [b] | 0.1 | [b] | [b] | [b] | 0.2 |
| 1150 | Fall from roof, unspecified | 0.3 | [a] | [a] | [b] | [a] | [b] | [b] | [b] | [b] |
| 1151 | Fall through existing roof opening | 0.1 | [b] | [b] | [b] | [b] | [b] | [b] | [b] | [b] |
| 1152 | Fall through roof surface | [a] | [b] | [a] | [b] | [b] | [b] | [b] | [b] | [b] |
| 1153 | Fall through skylight | [a] | [b] | [b] | [b] | [b] | [b] | [b] | [b] | [b] |
| 1154 | Fall from roof edge | 0.1 | [b] | [a] | [b] | [b] | [b] | [b] | [b] | [b] |
| 1159 | Fall from roof, n.e.c. | [a] | [b] | [b] | [b] | [b] | [b] | [b] | [b] | [b] |
| 116 | Fall from scaffold, staging | 0.4 | 0.2 | 0.1 | [b] | [b] | 0.2 | [b] | [b] | 0.2 |
| 117 | Fall from building girders or oth | [a] | [a] | [a] | [b] | [b] | [b] | [b] | [b] | [b] |
| 118 | Fall from nonmoving vehicle | 1.8 | 1.3 | 4.2 | 0.6 | 0.7 | 0.9 | 0.3 | 0.3 | 1.6 |
| 119 | Fall to lower level, n.e.c. | 1.4 | 1.1 | 1.2 | 0.9 | 0.8 | 1.1 | 1.3 | 1.1 | 0.9 |
| 12 | Jump to lower level | 0.6 | 0.7 | 0.7 | 0.1 | 0.3 | 0.3 | 0.1 | 0.3 | 0.5 |
| 120 | Jump to lower level, unspecifiec | [a] | [a] | 0.1 | [b] | [b] | [b] | [b] | [b] | [b] |
| 121 | Jump from scaffold, platform, lo | 0.1 | 0.1 | 0.1 | [b] | [b] | [b] | [b] | [b] | [b] |
| 122 | Jump from structure, structural | 0.1 | 0.1 | [a] | [b] | [b] | [b] | [a] | 0.1 | [b] |
| 123 | Jump from nonmoving vehicle | 0.2 | 0.3 | 0.3 | [b] | 0.1 | 0.2 | [b] | 0.1 | 0.3 |
| 129 | Jump to lower level, n.e.c. | 0.2 | 0.1 | 0.2 | [b] | 0.2 | [b] | [b] | 0.1 | [b] |
| 13 | Fall on same level | 19.9 | 14.4 | 22.5 | 13.4 | 8.6 | 13.4 | 27.9 | 31.7 | 14.6 |
| 130 | Fall on same level, unspecified | 0.4 | 0.3 | 0.5 | 0.1 | 0.2 | 0.4 | 0.4 | 0.4 | [b] |
| 131 | Fall to floor, walkway, or other s | 17.0 | 11.6 | 18.8 | 11.9 | 7.6 | 11.7 | 25.6 | 28.5 | 13.0 |
| 132 | Fall onto or against objects | 2.3 | 2.3 | 2.9 | 1.4 | 0.7 | 1.2 | 1.8 | 2.4 | 1.4 |
| 139 | Fall on same level, n.e.c. | 0.2 | 0.1 | 0.2 | [b] | 0.1 | 0.1 | 0.1 | 0.4 | 0.2 |
| 19 | Fall, n.e.c. | 0.1 | 0.1 | 0.1 | [b] | 0.1 | [b] | 0.1 | 0.1 | [b] |
|  | Alf |  |  |  |  |  |  |  |  |  |
| 1 | All falls | 30.3 | 21.4 | 35.3 | 19.7 | 15.1 | 20.5 | 33.8 | 37.3 | 22.5 |

Source: Bureau of Labor Statistics. Survey of Occupational Injuries and Illnesses: Case and Demographic Information. 2003
[a] Less than 1.0 cases per 10,000 workers
[b] Data not available

Among falls accidents addressed by the OSHA draft standard, the annual risk of a fall to a lower level ranges from 5.1 per 10,000 workers for the Leisure and Hospitality sector to
11.6 per 10,000 for the Trade, Transportation, and Utility sector. Among specific types of falls within this category, falls from ladders represent 6.5 percent of all falls in manufacturing as reflected in an injury rate of 1.4 cases per 10,000 workers. Among other sectors, the injury rate from falls from ladders ranges from 0.6 per 10,000 workers in the Education and Health Services sector to 2.6 per 10,000 in the Trade, Transportation, and Utility sector. In several sectors, falls down stairs or steps represent a major share of injuries from falls to a lower level. This type of fall is not likely to be prevented by the OSHA standard. Falls from floor openings, loading docks, roofs, and scaffolding that are directly addressed by the draft standards make up much smaller shares of nonfatal fall accidents.

### 4.2 FATALITIES AND INJURIES PREVENTABLE BY THE DRAFT SUBPART D AND I STANDARDS

### 4.2.1 Fatalities Prevented

The requirements contained in OSHA's draft Subpart D and I standards concern safety measures designed to prevent accidents such as falls from ladders, scaffolds, unguarded floor openings, unprotected platform edges, and so forth. Falls from these types of accidents are classified as "falls to lower level" as opposed to "falls on the same level." The latter type of accident might be the result of slips and trips from floor obstructions or wet or slippery working surface conditions. Table 4-5 shows the estimated number of annual fatalities from falls in General Industry. The base number, 300 fatalities per year, is the average of the number of falls in 2003 and 2004 as shown in Table 4-1. ERG allocated this total among the different fall categories based on overall fatal fall accident experience from 1992 to 2002 as derived from the BLS Census of Occupational Fatalities and summarized in Table 4-2. On this basis, an estimated 213 fatalities per year result from falls to lower level, while the remaining 87 fatalities result from falls on the same level or other types of falls.

For each category of fall, ERG judged the extent to which the draft Subpart D and I standards would be effective in preventing that type of accident. Because the existing standard has been in place for over 30 years and since the inspection results show that compliance with most paragraphs is quite high (see Table 3-1), ERG used the existing level of fatalities as the base against which to judge the preventability of the draft standards. Furthermore, a comparison of the draft standards to the existing standards shows that the major changes and additions concern requirements for training and inspections, rather than requirements for additional or more stringent engineering or work practice controls (see Section Three).

Studies have shown that well-designed training programs are an effective means to improve workplace safety. A NIOSH review of the literature concerning the benefits of trainingrelated workplace interventions reported that the findings of such studies were nearly unanimous in showing that improved and expanded training increases hazard awareness and promotes the adoption of safe work practices. While the training literature documents training effectiveness in increasing qualitative measures of workplace safety, the quantitative relationship between increased training and reduced accident rates remains uncertain (Cohen and Colligan, 1988). For this reason, ERG judged the incremental benefits from the draft standards would be modest.

Table 4-5 shows ERG's preventability judgments for each type of fall. Since much of the Subpart D standard focuses on ladder safety, ERG estimated the highest preventability impact of 15 percent for accidents involving falls from ladders. For other types of accidents directly addressed by the standards (e.g., falls from floor or dock), ERG estimated a moderately high preventability impact of 10 percent. For types of fall accidents where the standards are only partially relevant (e.g., falls down stairs or steps), ERG estimated a relatively low impact
( 5 percent). Several classes of falls are not specifically defined, and for these, ERG estimated a very low level of preventability ( 2.5 percent). Based on the assumptions, ERG estimated that the draft standard might prevent 15 fall fatalities a year or 5.0 percent of the yearly total fatal falls in General Industry.

### 4.2.2 Injuries Prevented

ERG used the same methodology to estimate the number of serious fall injuries that might be prevented by the draft standards. Table 4-6 shows the distribution of lost-workday fall injuries by type for General Industry. This distribution is based on 1992 through 2001 data for fall injuries involving days away from work, as collected by BLS. These data show that 26.6 percent of nonfatal fall-related injuries are due to falls to a lower level, while 69.7 percent are the result of falls to the same level. ERG estimated the annual number of nonfatal fall injuries by applying BLS overall fall injury rates (see Table 4-4) to the total employment levels in General Industry sectors (see Table 1-1). These calculations resulted in an estimated 299,522 lostworkday fall injuries per year. Using the same preventability estimates as were applied to fatal accidents, ERG estimated that 4,877 serious fall injuries might be prevented annually by compliance with the draft Subpart D and I standards.

Table 4-5
Fatalities Potentially Prevented by the Subparts D and I Draft Standards

| Falls by | Type | Distribution of Fatal Falls by Type |  |  | Estimated Annual <br> Number of Fatal <br> Falls by Type [a] |  |  | Incremental Preventability of Draft Standard |  | Annual Fatalities Potentially Prevented by Draft Standard |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All Falls |  | 100.0\% |  |  | 300 |  |  |  |  |  |
| Fall | to lower level |  | 71.1\% |  |  | 213 |  |  |  |  |
|  | Fall down stairs or steps |  |  | 3.0\% |  |  | 9 | Low | 5.0\% | 0.5 |
|  | Fall from floor, dock, or ground level |  |  | 3.6\% |  |  | 11 | High | 10.0\% | 1.1 |
|  | Fall from ladder |  |  | 13.2\% |  |  | 40 | High | 15.0\% | 6.0 |
|  | Fall from piled or stacked material |  |  | 0.1\% |  |  | 0 | High | 10.0\% | 0.0 |
|  | Fall from roof |  |  | 6.3\% |  |  | 19 | High | 10.0\% | 1.9 |
|  | Fall from scaffold, staging |  |  | 6.1\% |  |  | 18 | High | 10.0\% | 1.8 |
|  | Fall from building girders or other structural steel |  |  | 0.6\% |  |  | 2 | High | 10.0\% | 0.2 |
|  | Fall from nonmoving vehicle |  |  | 11.2\% |  |  | 34 | No | 0.0\% | 0.0 |
|  | Fall to lower level, n.e.c. |  |  | 16.4\% |  |  | 49 | Uncertain | 2.5\% | 1.2 |
|  | Fall to lower level, unspecified |  |  | 10.4\% |  |  | 31 | Uncertain | 2.5\% | 0.8 |
|  | s on same level |  | 16.1\% |  |  | 48 |  | Very low | 0.0\% | 0.0 |
|  | from ship, boat, n.e.c. |  | 9.8\% |  |  | 29 |  | Low | 5.0\% | 1.5 |
| Oth | er falls |  | 3.0\% |  |  | 9 |  | Very low | 0.0\% | 0.0 |
|  |  |  |  |  |  |  |  |  |  |  |
| Tot |  |  | 100.0\% | 71.1\% |  | 300 | 213 |  |  | 15 |
|  |  |  |  |  |  |  |  |  |  |  |

[a] Source: BLS, Census of Fatal Occupational Injuries, 1992-2004.

Table 4-6
Nonfatal Lost-Workday Injuries Potentially Prevented by the Subparts D and I Draft Standards

| Falls by | Type | Distribution of Nonfatal Falls by Type |  |  | Estimated Annual Number of Nonfatal Falls by Type [a] |  |  | Incremental <br> Preventability of Draft Standard |  | Annual Nonfatal Injuries Potentially Prevented by Draft Standard |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All Falls |  | 100.0\% |  |  | 299,522 |  |  |  |  |  |
| Fall to lower level |  |  | 26.6\% |  |  | 79,712 |  |  |  |  |
|  | Fall down stairs or steps |  |  | 8.0\% |  |  | 24,010 | Low | 5.0\% | 1,201 |
|  | Fall from floor, dock, or ground level |  |  | 1.6\% |  |  | 4,917 | High | 10.0\% | 492 |
|  | Fall from ladder |  |  | 5.4\% |  |  | 16,269 | High | 15.0\% | 2,440 |
|  | Fall from piled or stacked material |  |  | 0.3\% |  |  | 1,035 | High | 10.0\% | 103 |
|  | Fall from roof |  |  | 0.4\% |  |  | 1,066 | High | 10.0\% | 107 |
|  | Fall from scaffold, staging |  |  | 0.5\% |  |  | 1,474 | High | 10.0\% | 147 |
|  | Fall from building girders or other structural steel |  |  | 0.1\% |  |  | 223 | High | 10.0\% | 22 |
|  | Fall from nonmoving vehicle |  |  | 5.4\% |  |  | 16,065 | No | 0.0\% | 0 |
|  | Fall to lower level, n.e.c. |  |  | 4.4\% |  |  | 13,319 | Uncertain | 2.5\% | 333 |
|  | Fall to lower level, unspecified |  |  | 0.4\% |  |  | 1,215 | Uncertain | 2.5\% | 30 |
|  | s on same level |  | 69.7\% |  |  | 208,668 |  | Very low | 0.0\% | 0 |
|  | from ship, boat, n.e.c. |  | 0.011\% |  |  | 33 |  | Low | 5.0\% | 2 |
|  | er falls |  | 3.7\% |  |  | 11,110 |  | Very low | 0.0\% | 0 |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  | 100.0\% | 26.6\% |  | 299,522 | 79,593 |  |  | 4,877 |
|  |  |  |  |  |  |  |  |  |  |  |

[a] Source: Bureau of Labor Statistics. Survey of Occupational Injuries and IIInesses: Case and Demographic Information. 1992-2004.

### 4.3 REFERENCES

Cohen, Alexander and Michael Colligan. 1998. Assessing Occupational Safety and Health Training: A Literature Review. DDHS (NIOSH) Publication 98-145. June.

## SECTION FIVE

## ECONOMIC IMPACTS

ERG examined the potential impacts of the draft rule two ways-as a percentage of revenues and as a percentage of profits. The estimated average receipts and profits by establishment and industry are presented in the Table 2-1. ERG estimated 2003 receipts based on 2002 receipts and payroll data from U.S. Census Bureau, Statistics of U.S. Businesses, 2002 and payroll data from U.S. Census Bureau, Statistics of U.S. Businesses, 2003. Receipts are not reported for 2003, but were estimated assuming that the ratio of receipts to payroll remained unchanged between 2002 and 2003. ERG estimated profits from ratios of net income to total receipts as reported for 2003 by the U.S. Internal Revenue Service, Corporation Source Book. Profit data were not available at disaggregated levels for all industries; therefore profit rates at more highly aggregated levels were used for such industries.

### 5.1 ECONOMIC IMPACTS - ALL ESTABLISHMENTS

Table 5-1 summarizes the impact findings for all General Industry establishments covered by the draft rule. The first two columns of numbers present the minimum and maximum average cost per establishment by industry sector. The average cost per establishment for all sectors ranges from $\$ 1$ to $\$ 443$. The four industries with the highest average cost per establishment are all in manufacturing: services to buildings and dwellings (NAICS 5617, \$443)), motor vehicle manufacturing (NAICS 3361, \$385), water, sewage, and other systems (NAICS 2213, \$379), and pulp, paper, and paperboard mills (NAICS 3221, \$310).

The second pair of numbers lists costs as a percentage of revenue. Costs as a percentage of revenues do not exceed eight hundredths of one percent (i.e., 0.08 percent) for any industry examined. The industry with the highest percentage of costs to revenues is services to buildings and dwellings (NAICS 5617). This industry bears the entire costs of 10 year safety certifications of anchorages for window washing (§1910.27(b)(20)(iv)).

The rightmost pair of numbers lists costs as a percentage of profits. Services to buildings and dwellings (NAICS 5617) also has the highest cost as a percentage of profits ( 2.3 percent). All other industries show lower impacts.

Table 5-2 shows the detailed economic impact estimates presented for all 4-digit NAICS industries covered by the draft Subpart D and I standards.

Table 5-1. Summary of Cost Impacts for Draft Subpart D \& I Standards

| NAICS | Sector Title | Average Cost per Establishment |  | Average Cost to Revenues |  | Average Cost to Profits |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Minimum | Maximum | Minimum | Maximum | Minimum | Maximum |
| 11 | Agriculture, Forestry, Fishing, and Hunting | \$4 | \$21 | 0.00\% | 0.00\% | 0.01\% | 0.06\% |
| 21 | Mining* | \$67 | \$67 | 0.00\% | 0.00\% | 0.00\% | 0.00\% |
| 22 | Utilities | \$107 | \$379 | 0.00\% | 0.03\% | 0.02\% | 0.52\% |
| 31-33 | Manufacturing | \$8 | \$385 | 0.00\% | 0.00\% | 0.00\% | 0.05\% |
| 42 | Wholesale Trade | \$8 | \$42 | 0.00\% | 0.00\% | 0.00\% | 0.02\% |
| 44-45 | Retail Trade | \$3 | \$62 | 0.00\% | 0.00\% | 0.00\% | 0.12\% |
| 48-49 | Transportation | \$3 | \$107 | 0.00\% | 0.00\% | 0.00\% | 0.08\% |
| 51 | Information | \$3 | \$283 | 0.00\% | 0.00\% | 0.00\% | 0.07\% |
| 52 | Finance and Insurance | \$1 | \$17 | 0.00\% | 0.00\% | 0.00\% | 0.01\% |
| 53 | Real Estate | \$4 | \$12 | 0.00\% | 0.00\% | 0.00\% | 0.03\% |
| 54 | Professional, Scientific, and Technical Services | \$4 | \$237 | 0.00\% | 0.01\% | 0.01\% | 0.28\% |
| 55 | Management | \$32 | \$32 | 0.00\% | 0.00\% | 0.00\% | 0.00\% |
| 56 | Administrative and Support, Waste Management and Remediation Services | \$7 | \$443 | 0.00\% | 0.09\% | 0.01\% | 2.29\% |
| 61 | Educational Services | \$2 | \$15 | 0.00\% | 0.00\% | 0.00\% | 0.01\% |
| 62 | Health Care | \$2 | \$57 | 0.00\% | 0.00\% | 0.00\% | 0.01\% |
| 71 | Arts, Entertainment, and Recreation | \$2 | \$8 | 0.00\% | 0.00\% | 0.00\% | 0.01\% |
| 72 | Accommodation and Food Services | \$2 | \$13 | 0.00\% | 0.00\% | 0.01\% | 0.03\% |
| 81 | Other Services | \$2 | \$26 | 0.00\% | 0.00\% | 0.01\% | 0.09\% |

[^13]| Table 5-2. |  | Economic Impacts by 4-Digit NAICS Industry |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | Average Receipts per Estab. [a] | Profit Rate <br> [b] |  | Estimated <br> Profits per <br> Estab. | Estimated <br> Cost of Draft Rule | Average Cost per Estab. | Average Cost to Revenues | Average Cost to Profits |
| 1131 | Timber Tract Operations | \$2,496,758 | 4.78\% | * | \$119,370 | \$11,240 | \$18.10 | 0.00\% | 0.02\% |
| 1132 | Forest Nurseries and Gathering of Forest Products | \$947,861 | 4.78\% | * | \$45,317 | \$6,457 | \$20.43 | 0.00\% | 0.05\% |
| 1133 | Logging | \$890,806 | 4.78\% | * | \$42,590 | \$128,585 | \$11.71 | 0.00\% | 0.03\% |
| 1141 | Fishing | \$821,789 | 5.64\% | * | \$46,362 | \$7,416 | \$3.63 | 0.00\% | 0.01\% |
| 1142 | Hunting and Trapping | \$763,689 | 5.64\% | * | \$43,084 | \$1,569 | \$3.63 | 0.00\% | 0.01\% |
| 1153 | Support Activities for Forestry | \$800,722 | 4.78\% | * | \$38,283 | \$37,739 | \$21.42 | 0.00\% | 0.06\% |
| 2111 | Oil and Gas Extraction | \$20,650,119 | 13.19\% |  | \$2,723,335 | \$505,066 | \$67.41 | 0.00\% | 0.00\% |
| 2211 | Electric Power Generation, Transmission and Distribution | \$34,499,569 | 2.49\% |  | \$860,212 | \$3,010,356 | \$301.46 | 0.00\% | 0.04\% |
| 2212 | Natural Gas Distribution | \$26,038,235 | 2.23\% |  | \$580,015 | \$280,841 | \$106.95 | 0.00\% | 0.02\% |
| 2213 | Water, Sewage and Other Systems | \$1,453,179 | 5.00\% |  | \$72,689 | \$2,201,340 | \$379.48 | 0.03\% | 0.52\% |
| 3111 | Animal Food Manufacturing | \$16,682,324 | 2.41\% |  | \$402,204 | \$29,953 | \$16.59 | 0.00\% | 0.00\% |
| 3112 | Grain and Oilseed Milling | \$57,316,087 | 4.99\% | * | \$2,862,753 | \$28,243 | \$34.15 | 0.00\% | 0.00\% |
| 3113 | Sugar and Confectionery Product Manufacturing | \$13,255,191 | 6.80\% |  | \$901,105 | \$37,911 | \$20.29 | 0.00\% | 0.00\% |
| 3114 | Fruit and Vegetable Preserving and Specialty Food Manufacturing | \$31,705,242 | 5.19\% |  | \$1,646,717 | \$62,697 | \$35.20 | 0.00\% | 0.00\% |
| 3115 | Dairy Product Manufacturing | \$41,739,661 | 2.25\% |  | \$941,000 | \$58,368 | \$34.72 | 0.00\% | 0.00\% |
| 3116 | Animal Slaughtering and Processing | \$31,737,287 | 2.52\% |  | \$800,699 | \$145,480 | \$36.33 | 0.00\% | 0.01\% |
| 3117 | Seafood Product Preparation and Packaging | \$12,481,880 | 4.99\% | * | \$623,429 | \$14,822 | \$19.40 | 0.00\% | 0.00\% |
| 3118 | Bakeries and Tortilla Manufacturing | \$4,580,337 | 11.05\% |  | \$506,163 | \$165,217 | \$14.35 | 0.00\% | 0.00\% |
| 3119 | Other Food Manufacturing | \$19,857,565 | 4.20\% |  | \$833,421 | \$72,024 | \$23.77 | 0.00\% | 0.00\% |
| 3121 | Beverage Manufacturing | \$22,127,452 | 10.23\% | * | \$2,263,669 | \$70,130 | \$22.75 | 0.00\% | 0.00\% |
| 3122 | Tobacco Manufacturing | \$299,723,117 | 11.27\% |  | \$33,777,058 | \$13,174 | \$101.33 | 0.00\% | 0.00\% |
| 3131 | Fiber, Yarn, and Thread Mills | \$17,086,515 | 5.99\% | * | \$1,022,735 | \$22,353 | \$39.28 | 0.00\% | 0.00\% |
| 3132 | Fabric Mills | \$12,415,874 | 5.99\% | * | \$743,168 | \$50,451 | \$30.50 | 0.00\% | 0.00\% |
| 3133 | Textile and Fabric Finishing and Fabric Coating Mills | \$7,148,330 | 5.99\% | * | \$427,872 | \$25,331 | \$15.67 | 0.00\% | 0.00\% |
| 3141 | Textile Furnishings Mills | \$8,360,352 | 12.75\% | * | \$1,065,919 | \$43,320 | \$14.93 | 0.00\% | 0.00\% |
| 3149 | Other Textile Product Mills | \$2,308,627 | 12.75\% | * | \$294,343 | \$44,664 | \$10.18 | 0.00\% | 0.00\% |
| 3151 | Apparel Knitting Mills | \$6,685,606 | 3.79\% |  | \$253,393 | \$14,226 | \$18.10 | 0.00\% | 0.01\% |
| 3152 | Cut and Sew Apparel Manufacturing | \$2,989,692 | 5.13\% |  | \$153,251 | \$87,609 | \$7.72 | 0.00\% | 0.01\% |


| Economic Impacts by 4-Digit NAICS Industry |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | Average <br> Receipts per <br> Estab. [a] | Profit Rate <br> [b] |  | Estimated Profits per Estab. | Estimated Cost of Draft Rule | Average Cost per Estab. | Average Cost to Revenues | Average Cost to Profits |
| 3159 | Apparel Accessories and Other Apparel Manufacturing | \$2,433,340 | 4.40\% |  | \$107,093 | \$11,150 | \$8.94 | 0.00\% | 0.01\% |
| 3161 | Leather and Hide Tanning and Finishing | \$7,648,781 | 5.85\% | * | \$447,361 | \$3,671 | \$14.06 | 0.00\% | 0.00\% |
| 3162 | Footwear Manufacturing | \$8,239,610 | 5.85\% | * | \$481,917 | \$5,674 | \$16.54 | 0.00\% | 0.00\% |
| 3169 | Other Leather and Allied Product Manufacturing | \$2,280,340 | 5.85\% | * | \$133,372 | \$7,654 | \$8.36 | 0.00\% | 0.01\% |
| 3211 | Sawmills and Wood Preservation | \$6,100,709 | 3.52\% | * | \$214,707 | \$62,995 | \$14.90 | 0.00\% | 0.01\% |
| 3212 | Veneer, Plywood, and Engineered Wood Product Manufacturing | \$10,783,434 | 3.52\% | * | \$379,510 | \$48,435 | \$25.41 | 0.00\% | 0.01\% |
| 3219 | Other Wood Product Manufacturing | \$3,941,816 | 3.52\% | * | \$138,727 | \$156,872 | \$14.70 | 0.00\% | 0.01\% |
| 3221 | Pulp, Paper, and Paperboard Mills | \$109,670,516 | 0.79\% |  | \$862,628 | \$197,032 | \$310.29 | 0.00\% | 0.04\% |
| 3222 | Converted Paper Product Manufacturing | \$17,413,320 | 5.03\% |  | \$876,129 | \$323,964 | \$67.20 | 0.00\% | 0.01\% |
| 3231 | Printing and Related Support Activities | \$2,581,535 | 4.02\% | * | \$103,671 | \$449,932 | \$12.49 | 0.00\% | 0.01\% |
| 3241 | Petroleum and Coal Products Manufacturing | \$94,667,522 | 6.74\% | * | \$6,377,590 | \$336,286 | \$146.28 | 0.00\% | 0.00\% |
| 3251 | Basic Chemical Manufacturing | \$45,814,285 | 4.96\% |  | \$2,273,920 | \$429,619 | \$182.58 | 0.00\% | 0.01\% |
| 3252 | Resin, Synthetic Rubber, and Artificial Synthetic Fibers and Filaments Manufacturing | \$61,595,034 | 3.50\% |  | \$2,157,347 | \$196,142 | \$185.21 | 0.00\% | 0.01\% |
| 3253 | Pesticide, Fertilizer, and Other Agricultural Chemical Manufacturing | \$20,288,489 | 9.81\% | * | \$1,989,587 | \$85,302 | \$93.23 | 0.00\% | 0.01\% |
| 3254 | Pharmaceutical and Medicine Manufacturing | \$86,131,442 | 13.83\% |  | \$11,907,751 | \$198,357 | \$108.69 | 0.00\% | 0.00\% |
| 3255 | Paint, Coating, and Adhesive Manufacturing | \$14,733,327 | 5.16\% |  | \$760,719 | \$62,137 | \$31.65 | 0.00\% | 0.00\% |
| 3256 | Soap, Cleaning Compound, and Toilet Preparation Manufacturing | \$28,892,804 | 9.92\% |  | \$2,865,250 | \$117,966 | \$51.13 | 0.00\% | 0.00\% |
| 3259 | Other Chemical Product and Preparation Manufacturing | \$15,161,960 | 2.92\% |  | \$442,655 | \$142,958 | \$50.60 | 0.00\% | 0.01\% |
| 3261 | Plastics Product Manufacturing | \$10,804,860 | 3.46\% |  | \$373,496 | \$274,812 | \$21.72 | 0.00\% | 0.01\% |
| 3262 | Rubber Product Manufacturing | \$14,021,586 | 1.96\% |  | \$275,383 | \$71,144 | \$30.06 | 0.00\% | 0.01\% |
| 3271 | Clay Product and Refractory Manufacturing | \$5,238,061 | 2.64\% |  | \$138,314 | \$63,843 | \$40.59 | 0.00\% | 0.03\% |
| 3272 | Glass and Glass Product Manufacturing | \$9,966,037 | 2.84\% |  | \$282,796 | \$122,958 | \$56.87 | 0.00\% | 0.02\% |
| 3273 | Cement and Concrete Product Manufacturing | \$4,810,726 | 4.46\% |  | \$214,436 | \$295,196 | \$31.43 | 0.00\% | 0.02\% |
| 3274 | Lime and Gypsum Product Manufacturing | \$14,966,203 | 3.75\% | * | \$560,814 | \$21,089 | \$56.54 | 0.00\% | 0.01\% |
| 3279 | Other Nonmetallic Mineral Product Manufacturing | \$5,130,470 | 3.75\% | * | \$192,249 | \$93,458 | \$31.71 | 0.00\% | 0.02\% |
| 3311 | Iron and Steel Mills and Ferroalloy Manufacturing | \$55,754,468 | 1.13\% |  | \$631,987 | \$179,990 | \$205.47 | 0.00\% | 0.03\% |
| 3312 | Steel Product Manufacturing from Purchased Steel | \$17,219,005 | 2.11\% | * | \$364,108 | \$64,524 | \$77.93 | 0.00\% | 0.02\% |


| Economic Impacts by 4-Digit NAICS Industry |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | Average <br> Receipts per <br> Estab. [a] | Profit Rate <br> [b] |  | Estimated <br> Profits per Estab. | Estimated Cost of Draft Rule | Average Cost per Estab. | Average <br> Cost to Revenues | Average <br> Cost to <br> Profits |
| 3313 | Alumina and Aluminum Production and Processing | \$43,845,031 | 3.83\% |  | \$1,681,183 | \$78,246 | \$133.75 | 0.00\% | 0.01\% |
| 3314 | Nonferrous Metal (except Aluminum) Production and Processing | \$21,080,740 | 2.11\% | * | \$445,767 | \$80,178 | \$80.10 | 0.00\% | 0.02\% |
| 3315 | Foundries | \$10,407,943 | 1.80\% |  | \$187,312 | \$92,857 | \$38.13 | 0.00\% | 0.02\% |
| 3321 | Forging and Stamping | \$7,489,403 | 3.79\% |  | \$283,600 | \$72,407 | \$25.99 | 0.00\% | 0.01\% |
| 3322 | Cutlery and Handtool Manufacturing | \$6,578,548 | 3.58\% |  | \$235,683 | \$34,033 | \$22.14 | 0.00\% | 0.01\% |
| 3323 | Architectural and Structural Metals Manufacturing | \$4,477,263 | 3.21\% |  | \$143,558 | \$249,151 | \$18.90 | 0.00\% | 0.01\% |
| 3324 | Boiler, Tank, and Shipping Container Manufacturing | \$14,523,348 | 2.20\% |  | \$320,189 | \$53,026 | \$33.50 | 0.00\% | 0.01\% |
| 3325 | Hardware Manufacturing | \$12,155,962 | 4.41\% | * | \$535,973 | \$25,659 | \$29.98 | 0.00\% | 0.01\% |
| 3326 | Spring and Wire Product Manufacturing | \$4,989,711 | 4.41\% | * | \$220,003 | \$33,738 | \$19.27 | 0.00\% | 0.01\% |
| 3327 | Machine Shops; Turned Product; and Screw, Nut, and Bolt Manufacturing | \$1,640,338 | 4.41\% | * | \$72,325 | \$327,083 | \$13.00 | 0.00\% | 0.02\% |
| 3328 | Coating, Engraving, Heat Treating, and Allied Activities | \$2,998,895 | 2.61\% |  | \$78,388 | \$91,181 | \$14.77 | 0.00\% | 0.02\% |
| 3329 | Other Fabricated Metal Product Manufacturing | \$7,703,453 | 5.42\% |  | \$417,166 | \$155,547 | \$24.35 | 0.00\% | 0.01\% |
| 3331 | Agriculture, Construction, and Mining Machinery Manufacturing | \$16,376,990 | 2.29\% |  | \$375,024 | \$98,128 | \$33.98 | 0.00\% | 0.01\% |
| 3332 | Industrial Machinery Manufacturing | \$6,780,229 | 3.43\% |  | \$232,503 | \$101,242 | \$24.13 | 0.00\% | 0.01\% |
| 3333 | Commercial and Service Industry Machinery Manufacturing | \$8,742,101 | 2.58\% |  | \$225,274 | \$61,477 | \$26.08 | 0.00\% | 0.01\% |
| 3334 | Ventilation, Heating, Air-Conditioning, and Commercial Refrigeration Equipment Manufacturing | \$18,499,091 | 3.90\% |  | \$720,658 | \$76,907 | \$42.85 | 0.00\% | 0.01\% |
| 3335 | Metalworking Machinery Manufacturing | \$2,717,628 | 3.49\% |  | \$94,933 | \$153,957 | \$17.54 | 0.00\% | 0.02\% |
| 3336 | Engine, Turbine, and Power Transmission Equipment Manufacturing | \$37,425,382 | 1.76\% |  | \$657,755 | \$51,170 | \$54.55 | 0.00\% | 0.01\% |
| 3339 | Other General Purpose Machinery Manufacturing | \$8,756,429 | 2.91\% |  | \$255,040 | \$176,869 | \$27.18 | 0.00\% | 0.01\% |
| 3341 | Computer and Peripheral Equipment Manufacturing | \$50,215,782 | 7.96\% |  | \$3,997,442 | \$75,484 | \$48.33 | 0.00\% | 0.00\% |
| 3342 | Communications Equipment Manufacturing | \$29,578,136 | 2.01\% |  | \$593,803 | \$76,563 | \$38.59 | 0.00\% | 0.01\% |
| 3343 | Audio and Video Equipment Manufacturing | \$15,252,247 | 4.10\% |  | \$625,410 | \$12,244 | \$21.56 | 0.00\% | 0.00\% |


| Economic Impacts by 4-Digit NAICS Industry |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | Average <br> Receipts per <br> Estab. [a] | Profit Rate <br> [b] |  | Estimated <br> Profits per <br> Estab. | Estimated Cost of Draft Rule | Average Cost per Estab. | Average Cost to Revenues | Average <br> Cost to <br> Profits |
| 3344 | Semiconductor and Other Electronic Component Manufacturing | \$19,539,188 | 2.67\% |  | \$522,415 | \$177,015 | \$34.09 | 0.00\% | 0.01\% |
| 3345 | Navigational, Measuring, Electromedical, and Control Instruments Manufacturing | \$18,348,073 | 3.70\% |  | \$678,688 | \$194,582 | \$37.30 | 0.00\% | 0.01\% |
| 3346 | Manufacturing and Reproducing Magnetic and Optical Media | \$8,715,798 | 4.89\% | * | \$425,768 | \$18,565 | \$20.58 | 0.00\% | 0.01\% |
| 3351 | Electric Lighting Equipment Manufacturing | \$9,642,854 | 3.45\% |  | \$332,971 | \$30,207 | \$24.48 | 0.00\% | 0.01\% |
| 3352 | Household Appliance Manufacturing | \$67,122,650 | 3.71\% |  | \$2,492,483 | \$33,682 | \$93.56 | 0.00\% | 0.00\% |
| 3353 | Electrical Equipment Manufacturing | \$12,024,704 | 4.93\% |  | \$592,707 | \$73,894 | \$29.70 | 0.00\% | 0.01\% |
| 3359 | Other Electrical Equipment and Component Manufacturing | \$15,705,621 | 3.79\% |  | \$594,931 | \$78,068 | \$33.93 | 0.00\% | 0.01\% |
| 3361 | Motor Vehicle Manufacturing | \$650,221,788 | 1.18\% |  | \$7,674,967 | \$141,127 | \$384.54 | 0.00\% | 0.01\% |
| 3362 | Motor Vehicle Body and Trailer Manufacturing | \$12,486,347 | 1.48\% | * | \$184,611 | \$68,222 | \$31.85 | 0.00\% | 0.02\% |
| 3363 | Motor Vehicle Parts Manufacturing | \$37,958,610 | 1.48\% | * | \$561,218 | \$371,819 | \$65.80 | 0.00\% | 0.01\% |
| 3364 | Aerospace Product and Parts Manufacturing | \$75,375,059 | 1.48\% |  | \$1,116,475 | \$207,726 | \$131.14 | 0.00\% | 0.01\% |
| 3365 | Railroad Rolling Stock Manufacturing | \$39,044,105 | 1.48\% | * | \$577,268 | \$14,186 | \$73.12 | 0.00\% | 0.01\% |
| 3366 | Ship and Boat Building | \$12,161,016 | 4.69\% |  | \$570,694 | \$449,047 | \$258.22 | 0.00\% | 0.05\% |
| 3369 | Other Transportation Equipment Manufacturing | \$17,158,630 | 7.24\% |  | \$1,241,923 | \$23,062 | \$27.92 | 0.00\% | 0.00\% |
| 3371 | Household and Institutional Furniture and Kitchen Cabinet Manufacturing | \$2,649,074 | 3.80\% | * | \$100,685 | \$188,375 | \$11.47 | 0.00\% | 0.01\% |
| 3372 | Office Furniture (including Fixtures) Manufacturing | \$5,214,474 | 3.80\% | * | \$198,189 | \$69,624 | \$16.49 | 0.00\% | 0.01\% |
| 3379 | Other Furniture Related Product Manufacturing | \$7,544,625 | 3.80\% | * | \$286,753 | \$17,715 | \$16.49 | 0.00\% | 0.01\% |
| 3391 | Medical Equipment and Supplies Manufacturing | \$5,282,990 | 7.70\% |  | \$406,930 | \$186,141 | \$15.65 | 0.00\% | 0.00\% |
| 3399 | Other Miscellaneous Manufacturing | \$3,318,985 | 5.32\% |  | \$176,602 | \$281,294 | \$14.41 | 0.00\% | 0.01\% |
| 4231 | Motor Vehicle and Motor Vehicle Parts and Supplies Merchant Wholesalers | \$26,108,877 | 2.45\% |  | \$638,529 | \$744,627 | \$28.67 | 0.00\% | 0.00\% |
| 4232 | Furniture and Home Furnishing Merchant Wholesalers | \$5,844,281 | 2.44\% | * | \$142,747 | \$226,005 | \$16.42 | 0.00\% | 0.01\% |
| 4233 | Lumber and Other Construction Materials Merchant Wholesalers | \$8,198,647 | 2.89\% |  | \$236,586 | \$463,890 | \$25.81 | 0.00\% | 0.01\% |
| 4234 | Professional and Commercial Equipment and Supplies Merchant Wholesalers | \$11,063,577 | 2.26\% |  | \$250,391 | \$1,524,053 | \$41.88 | 0.00\% | 0.02\% |


| Table 5-2. $\quad$ Economic I |  |  | mpacts by 4-Digit NAICS Industry |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | Average Receipts per Estab. [a] | Profit Rate <br> [b] |  | Estimated Profits per Estab. | Estimated Cost of Draft Rule | Average Cost per Estab. | Average Cost to Revenues | Average <br> Cost to <br> Profits |
| 4235 | Metal and Mineral (except Petroleum) Merchant Wholesalers | \$10,690,919 | 1.06\% |  | \$113,475 | \$200,298 | \$18.67 | 0.00\% | 0.02\% |
| 4236 | Electrical and Electronic Goods Merchant Wholesalers | \$10,940,740 | 1.73\% |  | \$188,974 | \$975,338 | \$31.07 | 0.00\% | 0.02\% |
| 4237 | Hardware, and Plumbing and Heating Equipment and Supplies Merchant Wholesalers | \$5,207,975 | 2.32\% |  | \$121,032 | \$476,257 | \$25.04 | 0.00\% | 0.02\% |
| 4238 | Machinery, Equipment, and Supplies Merchant Wholesalers | \$4,839,790 | 3.02\% |  | \$146,331 | \$1,744,365 | \$28.03 | 0.00\% | 0.02\% |
| 4239 | Miscellaneous Durable Goods Merchant Wholesalers | \$4,695,800 | 3.30\% |  | \$154,836 | \$661,699 | \$18.10 | 0.00\% | 0.01\% |
| 4241 | Paper and Paper Product Merchant Wholesalers | \$9,986,773 | 1.84\% |  | \$184,053 | \$194,071 | \$15.09 | 0.00\% | 0.01\% |
| 4242 | Drugs and Druggists' Sundries Merchant Wholesalers | \$61,946,658 | 4.31\% |  | \$2,667,458 | \$122,715 | \$16.00 | 0.00\% | 0.00\% |
| 4243 | Apparel, Piece Goods, and Notions Merchant Wholesalers | \$6,919,579 | 4.54\% |  | \$314,186 | \$138,278 | \$7.99 | 0.00\% | 0.00\% |
| 4244 | Grocery and Related Product Wholesalers | \$16,664,598 | 1.50\% |  | \$250,800 | \$865,916 | \$24.57 | 0.00\% | 0.01\% |
| 4245 | Farm Product Raw Material Merchant Wholesalers | \$15,264,823 | 2.76\% |  | \$421,948 | \$86,364 | \$11.90 | 0.00\% | 0.00\% |
| 4246 | Chemical and Allied Products Merchant Wholesalers | \$8,511,944 | 3.25\% |  | \$276,768 | \$305,491 | \$23.35 | 0.00\% | 0.01\% |
| 4247 | Petroleum and Petroleum Products Merchant Wholesalers | \$36,860,076 | 1.36\% |  | \$501,363 | \$217,865 | \$28.29 | 0.00\% | 0.01\% |
| 4248 | Beer, Wine, and Distilled Alcoholic Beverage Merchant Wholesalers | \$21,445,970 | 3.94\% |  | \$844,652 | \$108,779 | \$25.24 | 0.00\% | 0.00\% |
| 4249 | Miscellaneous Nondurable Goods Merchant Wholesalers | \$7,126,742 | 3.85\% |  | \$274,510 | \$391,579 | \$11.72 | 0.00\% | 0.00\% |
| 4251 | Wholesale Electronic Markets and Agents and Brokers | \$4,830,415 | 9.78\% | * | \$472,251 | \$630,873 | \$15.91 | 0.00\% | 0.00\% |
| 4411 | Automobile Dealers | \$13,539,166 | 1.11\% |  | \$150,669 | \$3,052,335 | \$58.39 | 0.00\% | 0.04\% |
| 4412 | Other Motor Vehicle Dealers | \$3,232,426 | 2.72\% | ** | \$87,802 | \$353,603 | \$21.80 | 0.00\% | 0.03\% |
| 4413 | Automotive Parts, Accessories, and Tire Stores | \$1,216,186 | 1.37\% | * | \$16,631 | \$1,204,528 | \$20.59 | 0.00\% | 0.12\% |
| 4421 | Furniture Stores | \$1,851,370 | 3.57\% | * | \$66,079 | \$341,544 | \$12.06 | 0.00\% | 0.02\% |
| 4422 | Home Furnishings Stores | \$1,186,588 | 3.57\% | * | \$42,352 | \$591,805 | \$15.96 | 0.00\% | 0.04\% |
| 4431 | Electronics and Appliance Stores | \$1,721,782 | 2.90\% | * | \$49,972 | \$899,907 | \$18.85 | 0.00\% | 0.04\% |


| Table 5-2. |  | Economic Impacts by 4-Digit NAICS Industry |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | Average Receipts per Estab. [a] | Profit Rate <br> [b] |  | Estimated <br> Profits per Estab. | Estimated <br> Cost of Draft Rule | Average Cost per Estab. | Average Cost to Revenues | Average <br> Cost to Profits |
| 4441 | Building Material and Supplies Dealers | \$3,393,820 | 5.18\% | * | \$175,814 | \$1,323,725 | \$19.79 | 0.00\% | 0.01\% |
| 4442 | Lawn and Garden Equipment and Supplies Stores | \$1,626,684 | 2.44\% | ** | \$39,735 | \$267,185 | \$12.81 | 0.00\% | 0.03\% |
| 4451 | Grocery Stores | \$4,392,255 | 1.53\% | * | \$67,061 | \$670,419 | \$6.91 | 0.00\% | 0.01\% |
| 4452 | Specialty Food Stores | \$537,443 | 1.55\% | * | \$8,348 | \$209,523 | \$7.91 | 0.00\% | 0.10\% |
| 4453 | Beer, Wine, and Liquor Stores | \$1,001,136 | 2.23\% | * | \$22,334 | \$151,016 | \$5.18 | 0.00\% | 0.02\% |
| 4461 | Health and Personal Care Stores | \$2,189,986 | 2.78\% | * | \$60,961 | \$606,316 | \$7.35 | 0.00\% | 0.01\% |
| 4471 | Gasoline Stations | \$2,114,287 | 1.10\% | * | \$23,313 | \$1,467,085 | \$12.28 | 0.00\% | 0.05\% |
| 4481 | Clothing Stores | \$1,394,175 | 5.09\% | * | \$70,902 | \$621,842 | \$6.87 | 0.00\% | 0.01\% |
| 4482 | Shoe Stores | \$855,759 | 5.09\% | * | \$43,520 | \$175,073 | \$6.40 | 0.00\% | 0.02\% |
| 4483 | Jewelry, Luggage, and Leather Goods Stores | \$865,222 | 5.09\% | * | \$44,001 | \$305,718 | \$10.13 | 0.00\% | 0.02\% |
| 4511 | Sporting Goods, Hobby, and Musical Instrument Stores | \$1,200,786 | 2.52\% | * | \$30,253 | \$633,614 | \$14.87 | 0.00\% | 0.05\% |
| 4512 | Book, Periodical, and Music Stores | \$1,148,857 | 2.52\% | * | \$28,945 | \$114,811 | \$5.97 | 0.00\% | 0.02\% |
| 4521 | Department Stores | \$23,612,261 | 4.30\% | * | \$1,016,106 | \$584,315 | \$62.39 | 0.00\% | 0.01\% |
| 4529 | Other General Merchandise Stores | \$7,582,979 | 4.30\% | * | \$326,318 | \$1,004,338 | \$30.82 | 0.00\% | 0.01\% |
| 4531 | Florists | \$306,091 | 3.21\% | * | \$9,824 | \$65,088 | \$2.96 | 0.00\% | 0.03\% |
| 4532 | Office Supplies, Stationery, and Gift Stores | \$878,782 | 3.21\% | * | \$28,205 | \$600,157 | \$13.92 | 0.00\% | 0.05\% |
| 4533 | Used Merchandise Stores | \$469,679 | 3.21\% | * | \$15,074 | \$140,811 | \$7.88 | 0.00\% | 0.05\% |
| 4539 | Other Miscellaneous Store Retailers | \$904,973 | 3.21\% | * | \$29,045 | \$511,885 | \$11.47 | 0.00\% | 0.04\% |
| 4541 | Electronic Shopping and Mail-Order Houses | \$7,249,457 | 3.96\% | * | \$287,398 | \$189,622 | \$11.82 | 0.00\% | 0.00\% |
| 4542 | Vending Machine Operators | \$1,268,344 | 3.96\% | * | \$50,282 | \$129,902 | \$23.14 | 0.00\% | 0.05\% |
| 4543 | Direct Selling Establishments | \$1,534,903 | 3.96\% | * | \$60,850 | \$570,315 | \$17.59 | 0.00\% | 0.03\% |
| 4811 | Scheduled Air Transportation | \$28,544,873 | 1.85\% | * | \$528,522 | \$338,828 | \$106.92 | 0.00\% | 0.02\% |
| 4812 | Nonscheduled Air Transportation | \$3,957,128 | 1.85\% | * | \$73,268 | \$67,806 | \$29.37 | 0.00\% | 0.04\% |
| 4831 | Deep Sea, Coastal, and Great Lakes Water Transportation | \$15,182,761 | 4.17\% | * | \$632,658 | \$39,417 | \$30.09 | 0.00\% | 0.01\% |
| 4832 | Inland Water Transportation | \$6,186,471 | 4.17\% | * | \$257,787 | \$14,591 | \$23.53 | 0.00\% | 0.01\% |
| 4841 | General Freight Trucking | \$2,036,687 | 2.33\% | * | \$47,428 | \$868,682 | \$14.42 | 0.00\% | 0.03\% |
| 4842 | Specialized Freight Trucking | \$1,090,183 | 2.33\% | * | \$25,387 | \$503,423 | \$9.80 | 0.00\% | 0.04\% |
| 4851 | Urban Transit Systems | \$2,489,476 | 1.80\% | * | \$44,903 | \$24,352 | \$25.08 | 0.00\% | 0.06\% |
| 4852 | Interurban and Rural Bus Transportation | \$2,290,488 | 1.80\% | * | \$41,314 | \$9,271 | \$19.08 | 0.00\% | 0.05\% |
| 4853 | Taxi and Limousine Service | \$606,313 | 1.80\% | * | \$10,936 | \$62,720 | \$9.01 | 0.00\% | 0.08\% |
| 4854 | School and Employee Bus Transportation | \$1,458,523 | 1.80\% | * | \$26,308 | \$75,623 | \$16.94 | 0.00\% | 0.06\% |


| Table 5-2. $\quad$ Econom |  |  | acts by | Dig | NAICS Indu |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | Average <br> Receipts per <br> Estab. [a] | Profit <br> Rate <br> [b] |  | Estimated Profits per Estab. | Estimated <br> Cost of Draft Rule | Average <br> Cost <br> per <br> Estab. | Average Cost to Revenues | Average Cost to Profits |
| 4855 | Charter Bus Industry | \$1,407,984 | 1.80\% | * | \$25,396 | \$14,414 | \$11.57 | 0.00\% | 0.05\% |
| 4859 | Other Transit and Ground Passenger Transportation | \$878,018 | 1.80\% | * | \$15,837 | \$28,593 | \$9.14 | 0.00\% | 0.06\% |
| 4861 | Pipeline Transportation of Crude Oil | \$14,657,772 | 14.74\% | * | \$2,160,627 | \$16,966 | \$55.26 | 0.00\% | 0.00\% |
| 4862 | Pipeline Transportation of Natural Gas | \$12,088,545 | 14.74\% | * | \$1,781,911 | \$71,448 | \$37.37 | 0.00\% | 0.00\% |
| 4869 | Other Pipeline Transportation | \$9,380,405 | 14.74\% | * | \$1,382,718 | \$18,236 | \$35.48 | 0.00\% | 0.00\% |
| 4871 | Scenic and Sightseeing Transportation, Land | \$1,078,675 | 4.01\% | * | \$43,253 | \$2,248 | \$3.66 | 0.00\% | 0.01\% |
| 4872 | Scenic and Sightseeing Transportation, Water | \$576,460 | 4.01\% | * | \$23,115 | \$6,015 | \$3.45 | 0.00\% | 0.02\% |
| 4879 | Scenic and Sightseeing Transportation, Other | \$1,596,488 | 4.01\% | * | \$64,017 | \$830 | \$4.82 | 0.00\% | 0.01\% |
| 4881 | Support Activities for Air Transportation | \$3,071,107 | 2.77\% | ** | \$84,930 | \$172,020 | \$34.05 | 0.00\% | 0.04\% |
| 4882 | Support Activities for Rail Transportation | \$2,953,469 | 2.77\% | ** | \$81,677 | \$28,867 | \$31.93 | 0.00\% | 0.04\% |
| 4883 | Support Activities for Water Transportation | \$4,503,853 | 2.77\% | ** | \$124,552 | \$171,543 | \$72.90 | 0.00\% | 0.06\% |
| 4884 | Support Activities for Road Transportation | \$561,027 | 2.77\% | ** | \$15,515 | \$90,529 | \$10.94 | 0.00\% | 0.07\% |
| 4885 | Freight Transportation Arrangement | \$1,836,732 | 2.77\% | ** | \$50,794 | \$142,878 | \$8.67 | 0.00\% | 0.02\% |
| 4889 | Other Support Activities for Transportation | \$1,686,289 | 2.77\% | ** | \$46,633 | \$18,098 | \$12.80 | 0.00\% | 0.03\% |
| 4921 | Couriers | \$6,169,090 | 2.76\% | ** | \$170,603 | \$273,646 | \$30.10 | 0.00\% | 0.02\% |
| 4922 | Local Messengers and Local Delivery | \$638,977 | 2.76\% | ** | \$17,671 | \$34,477 | \$6.80 | 0.00\% | 0.04\% |
| 4931 | Warehousing and Storage | \$5,487,557 | 3.68\% | * | \$201,801 | \$302,130 | \$24.14 | 0.00\% | 0.01\% |
| 5111 | Newspaper, Periodical, Book, and Directory Publishers | \$5,992,410 | 11.49\% | * | \$688,247 | \$208,847 | \$9.42 | 0.00\% | 0.00\% |
| 5112 | Software Publishers | \$12,472,447 | 16.84\% | * | \$2,099,867 | \$133,250 | \$14.55 | 0.00\% | 0.00\% |
| 5121 | Motion Picture and Video Industries | \$3,628,012 | 7.07\% | ** | \$256,640 | \$89,775 | \$4.75 | 0.00\% | 0.00\% |
| 5122 | Sound Recording Industries | \$3,982,417 | 3.60\% | ** | \$143,168 | \$35,282 | \$10.71 | 0.00\% | 0.01\% |
| 5151 | Radio and Television Broadcasting | \$5,627,132 | 4.55\% | * | \$255,885 | \$167,905 | \$17.33 | 0.00\% | 0.01\% |
| 5152 | Cable and Other Subscription Programming | \$28,624,449 | 4.55\% | * | \$1,301,652 | \$193,534 | \$282.95 | 0.00\% | 0.02\% |
| 5161 | Internet Publishing and Broadcasting | \$3,930,772 | 5.20\% | * | \$204,205 | \$10,266 | \$5.04 | 0.00\% | 0.00\% |
| 5171 | Wired Telecommunications Carriers | \$10,194,916 | 3.30\% | * | \$336,872 | \$6,291,597 | \$227.90 | 0.00\% | 0.07\% |
| 5172 | Wireless Telecommunications Carriers (except Satellite) | \$5,672,533 | 3.30\% | * | \$187,438 | \$1,273,372 | \$97.80 | 0.00\% | 0.05\% |
| 5173 | Telecommunications Resellers | \$3,331,562 | 3.30\% | * | \$110,085 | \$19,679 | \$7.22 | 0.00\% | 0.01\% |
| 5174 | Satellite Telecommunications | \$6,976,236 | 3.30\% | * | \$230,516 | \$117,830 | \$168.81 | 0.00\% | 0.07\% |
| 5175 | Cable and Other Program Distribution | \$10,123,988 | 3.30\% | * | \$334,528 | \$202,722 | \$37.66 | 0.00\% | 0.01\% |
| 5179 | Other Telecommunications | \$3,865,274 | 3.30\% | * | \$127,721 | \$6,236 | \$8.81 | 0.00\% | 0.01\% |


| Economic Impacts by 4-Digit NAICS Industry |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | Average Receipts per Estab. [a] | Profit Rate <br> [b] |  | Estimated Profits per Estab. | Estimated <br> Cost of Draft Rule | Average <br> Cost <br> per <br> Estab. | Average <br> Cost to <br> Revenues | Average <br> Cost to <br> Profits |
| 5181 | Internet Service Providers and Web Search Portals | \$2,749,228 | 3.76\% | * | \$103,239 | \$27,914 | \$5.20 | 0.00\% | 0.01\% |
| 5182 | Data Processing, Hosting, and Related Services | \$4,669,902 | 3.76\% | * | \$175,364 | \$66,048 | \$4.63 | 0.00\% | 0.00\% |
| 5191 | Other Information Services | \$1,499,277 | 9.07\% | * | \$136,035 | \$14,386 | \$3.35 | 0.00\% | 0.00\% |
| 5211 | Monetary Authorities - Central Bank | \$431,584,554 | 18.99\% | * | \$81,972,785 | \$1,040 | \$16.51 | 0.00\% | 0.00\% |
| 5221 | Depository Credit Intermediation | \$5,581,686 | 13.14\% | * | \$733,401 | \$143,235 | \$1.25 | 0.00\% | 0.00\% |
| 5222 | Nondepository Credit Intermediation | \$8,587,475 | 13.14\% | * | \$1,128,344 | \$93,738 | \$1.78 | 0.00\% | 0.00\% |
| 5223 | Activities Related to Credit Intermediation | \$2,509,135 | 9.18\% | ** | \$230,248 | \$59,579 | \$1.69 | 0.00\% | 0.00\% |
| 5231 | Securities and Commodity Contracts Intermediation and Brokerage | \$4,952,719 | 10.68\% | * | \$528,852 | \$89,966 | \$1.98 | 0.00\% | 0.00\% |
| 5232 | Securities and Commodity Exchanges | \$48,750,362 | 10.68\% | * | \$5,205,568 | \$318 | \$4.24 | 0.00\% | 0.00\% |
| 5239 | Other Financial Investment Activities | \$2,813,012 | 17.55\% | * | \$493,682 | \$67,998 | \$1.72 | 0.00\% | 0.00\% |
| 5241 | Insurance Carriers | \$41,425,001 | 5.37\% | * | \$2,225,853 | \$290,411 | \$9.32 | 0.00\% | 0.00\% |
| 5242 | Agencies, Brokerages, and Other Insurance Related Activities | \$1,020,352 | 5.37\% | * | \$54,826 | \$347,945 | \$2.50 | 0.00\% | 0.01\% |
| 5259 | Other Investment Pools and Funds | \$7,535,878 | 60.77\% | * | \$4,579,723 | \$17,133 | \$5.19 | 0.00\% | 0.00\% |
| 5311 | Lessors of Real Estate | \$955,618 | 12.63\% | * | \$120,658 | \$512,459 | \$4.49 | 0.00\% | 0.00\% |
| 5312 | Offices of Real Estate Agents and Brokers | \$918,205 | 9.59\% | * | \$88,048 | \$343,500 | \$4.15 | 0.00\% | 0.01\% |
| 5313 | Activities Related to Real Estate | \$936,574 | 13.77\% | * | \$128,981 | \$425,940 | \$6.01 | 0.00\% | 0.01\% |
| 5321 | Automotive Equipment Rental and Leasing | \$3,127,043 | 1.15\% | ** | \$35,909 | \$112,066 | \$9.90 | 0.00\% | 0.03\% |
| 5322 | Consumer Goods Rental | \$669,273 | 3.07\% | * | \$20,578 | \$156,770 | \$4.69 | 0.00\% | 0.02\% |
| 5323 | General Rental Centers | \$750,013 | 3.13\% | * | \$23,456 | \$30,221 | \$5.65 | 0.00\% | 0.02\% |
| 5324 | Commercial and Industrial Machinery and Equipment Rental and Leasing | \$2,707,038 | 5.36\% | ** | \$145,126 | \$151,097 | \$11.53 | 0.00\% | 0.01\% |
| 5331 | Lessors of Nonfinancial Intangible Assets (except Copyrighted Works) | \$8,728,635 | 25.70\% | * | \$2,242,937 | \$14,354 | \$5.97 | 0.00\% | 0.00\% |
| 5411 | Legal Services | \$1,056,719 | 8.52\% | ** | \$89,996 | \$708,821 | \$3.90 | 0.00\% | 0.00\% |
| 5412 | Accounting, Tax Preparation, Bookkeeping, and Payroll Services | \$844,075 | 8.61\% | ** | \$72,633 | \$822,266 | \$7.21 | 0.00\% | 0.01\% |
| 5413 | Architectural, Engineering, and Related Services | \$1,650,721 | 4.45\% | ** | \$73,515 | \$1,270,878 | \$11.97 | 0.00\% | 0.02\% |
| 5414 | Specialized Design Services | \$559,814 | 6.23\% | ** | \$34,889 | \$161,725 | \$5.32 | 0.00\% | 0.02\% |
| 5415 | Computer Systems Design and Related Services | \$1,746,057 | 5.48\% | ** | \$95,642 | \$1,143,924 | \$11.27 | 0.00\% | 0.01\% |
| 5416 | Management, Scientific, and Technical Consulting Services | \$1,063,231 | 6.87\% | ** | \$73,056 | \$864,229 | \$7.04 | 0.00\% | 0.01\% |


| Economic Impacts by 4-Digit NAICS Industry |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | Average <br> Receipts per <br> Estab. [a] | Profit Rate <br> [b] |  | Estimated Profits per Estab. | Estimated Cost of Draft Rule | Average Cost per Estab. | Average <br> Cost to Revenues | Average Cost to Profits |
| 5417 | Scientific Research and Development Services | \$7,396,095 | 6.56\% | * | \$485,283 | \$484,817 | \$31.59 | 0.00\% | 0.01\% |
| 5418 | Advertising and Related Services | \$1,667,848 | 5.01\% | ** | \$83,587 | \$8,893,407 | \$237.39 | 0.01\% | 0.28\% |
| 5419 | Other Professional, Scientific, and Technical Services | \$692,060 | 6.70\% | ** | \$46,373 | \$313,420 | \$4.38 | 0.00\% | 0.01\% |
| 5511 | Management of Companies and Enterprises | \$6,843,965 | 14.89\% | ** | \$1,018,976 | \$1,522,058 | \$32.09 | 0.00\% | 0.00\% |
| 5611 | Office Administrative Services | \$2,018,651 | 3.86\% | * | \$77,963 | \$261,229 | \$10.69 | 0.00\% | 0.01\% |
| 5612 | Facilities Support Services | \$4,031,531 | 3.86\% | * | \$155,702 | \$125,481 | \$36.29 | 0.00\% | 0.02\% |
| 5613 | Employment Services | \$3,218,627 | 1.86\% | ** | \$59,871 | \$1,643,694 | \$40.56 | 0.00\% | 0.07\% |
| 5614 | Business Support Services | \$1,509,909 | 3.86\% | * | \$58,314 | \$366,633 | \$10.58 | 0.00\% | 0.02\% |
| 5615 | Travel Arrangement and Reservation Services | \$1,120,944 | 2.15\% | ** | \$24,089 | \$180,627 | \$7.03 | 0.00\% | 0.03\% |
| 5616 | Investigation and Security Services | \$1,380,213 | 3.86\% | * | \$53,305 | \$467,453 | \$20.39 | 0.00\% | 0.04\% |
| 5617 | Services to Buildings and Dwellings | \$501,508 | 3.86\% | * | \$19,369 | \$69,869,233 | \$442.96 | 0.09\% | 2.29\% |
| 5619 | Other Support Services | \$1,539,867 | 5.48\% | * | \$84,323 | \$222,234 | \$10.64 | 0.00\% | 0.01\% |
| 5621 | Waste Collection | \$3,465,693 | 3.16\% | * | \$109,385 | \$127,908 | \$15.17 | 0.00\% | 0.01\% |
| 5622 | Waste Treatment and Disposal | \$5,469,973 | 3.16\% | * | \$172,645 | \$62,740 | \$24.56 | 0.00\% | 0.01\% |
| 5629 | Remediation and Other Waste Management Services | \$1,637,360 | 3.16\% | * | \$51,679 | \$191,823 | \$25.89 | 0.00\% | 0.05\% |
| 6111 | Elementary and Secondary Schools | \$2,098,476 | 7.67\% | ** | \$160,912 | \$50,032 | \$2.40 | 0.00\% | 0.00\% |
| 6112 | Junior Colleges | \$4,451,351 | 7.67\% | ** | \$341,331 | \$3,453 | \$3.80 | 0.00\% | 0.00\% |
| 6113 | Colleges, Universities, and Professional Schools | \$31,909,771 | 7.67\% | ** | \$2,446,851 | \$51,330 | \$15.10 | 0.00\% | 0.00\% |
| 6114 | Business Schools and Computer and Management Training | \$975,383 | 7.67\% | ** | \$74,793 | \$12,116 | \$1.58 | 0.00\% | 0.00\% |
| 6115 | Technical and Trade Schools | \$1,123,833 | 7.67\% | ** | \$86,176 | \$19,431 | \$2.64 | 0.00\% | 0.00\% |
| 6116 | Other Schools and Instruction | \$349,414 | 7.67\% | ** | \$26,793 | \$58,267 | \$1.89 | 0.00\% | 0.01\% |
| 6117 | Educational Support Services | \$1,049,000 | 7.67\% | ** | \$80,438 | \$9,954 | \$1.85 | 0.00\% | 0.00\% |
| 6211 | Offices of Physicians | \$1,283,735 | 4.39\% | * | \$56,361 | \$559,436 | \$2.70 | 0.00\% | 0.01\% |
| 6212 | Offices of Dentists | \$626,807 | 6.73\% | * | \$42,184 | \$326,940 | \$2.74 | 0.00\% | 0.01\% |
| 6213 | Offices of Other Health Practitioners | \$384,151 | 8.92\% | * | \$34,248 | \$272,987 | \$2.53 | 0.00\% | 0.01\% |
| 6214 | Outpatient Care Centers | \$2,658,995 | 5.58\% | * | \$148,341 | \$96,214 | \$3.77 | 0.00\% | 0.00\% |
| 6215 | Medical and Diagnostic Laboratories | \$2,844,964 | 5.45\% | * | \$155,183 | \$42,283 | \$3.88 | 0.00\% | 0.00\% |
| 6216 | Home Health Care Services | \$1,925,647 | 5.45\% | * | \$105,038 | \$51,662 | \$2.78 | 0.00\% | 0.00\% |
| 6219 | Other Ambulatory Health Care Services | \$2,386,335 | 5.45\% | * | \$130,167 | \$42,213 | \$4.79 | 0.00\% | 0.00\% |
| 6221 | General Medical and Surgical Hospitals | \$89,847,925 | 5.08\% | ** | \$4,561,931 | \$313,799 | \$57.01 | 0.00\% | 0.00\% |


| Table 5-2. |  | Economic Impacts by 4-Digit NAICS Industry |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | Average Receipts per Estab. [a] | Profit Rate <br> [b] |  | Estimated Profits per Estab. | Estimated <br> Cost of Draft Rule | Average <br> Cost <br> per <br> Estab. | Average <br> Cost to <br> Revenues | Average <br> Cost to <br> Profits |
| 6222 | Psychiatric and Substance Abuse Hospitals | \$21,992,662 | 5.08\% | ** | \$1,116,653 | \$16,622 | \$25.34 | 0.00\% | 0.00\% |
| 6223 | Specialty (except Psychiatric and Substance Abuse) Hospitals | \$24,380,324 | 5.08\% | ** | \$1,237,884 | \$14,937 | \$20.55 | 0.00\% | 0.00\% |
| 6231 | Nursing Care Facilities | \$4,541,125 | 5.08\% | ** | \$230,571 | \$129,705 | \$7.72 | 0.00\% | 0.00\% |
| 6232 | Residential Mental Retardation, Mental Health and Substance Abuse Facilities | \$720,038 | 5.08\% | ** | \$36,559 | \$103,015 | \$3.65 | 0.00\% | 0.01\% |
| 6233 | Community Care Facilities for the Elderly | \$1,487,828 | 5.08\% | ** | \$75,543 | \$72,776 | \$4.07 | 0.00\% | 0.01\% |
| 6239 | Other Residential Care Facilities | \$1,216,580 | 5.08\% | ** | \$61,771 | \$26,478 | \$4.26 | 0.00\% | 0.01\% |
| 6241 | Individual and Family Services | \$948,221 | 5.08\% | ** | \$48,145 | \$135,679 | \$2.70 | 0.00\% | 0.01\% |
| 6242 | Community Food and Housing, and Emergency and Other Relief Services | \$1,020,679 | 5.08\% | ** | \$51,824 | \$32,494 | \$2.62 | 0.00\% | 0.01\% |
| 6243 | Vocational Rehabilitation Services | \$1,401,346 | 5.08\% | ** | \$71,152 | \$32,091 | \$3.86 | 0.00\% | 0.01\% |
| 6244 | Child Day Care Services | \$326,601 | 5.08\% | ** | \$16,583 | \$157,921 | \$2.23 | 0.00\% | 0.01\% |
| 7111 | Performing Arts Companies | \$1,176,578 | 9.26\% | * | \$108,971 | \$25,190 | \$2.76 | 0.00\% | 0.00\% |
| 7112 | Spectator Sports | \$5,265,131 | 9.26\% | * | \$487,640 | \$25,621 | \$6.00 | 0.00\% | 0.00\% |
| 7113 | Promoters of Performing Arts, Sports, and Similar Events | \$2,026,602 | 9.26\% | * | \$187,697 | \$44,108 | \$8.20 | 0.00\% | 0.00\% |
| 7114 | Agents and Managers for Artists, Athletes, Entertainers, and Other Public Figures | \$1,051,334 | 9.26\% | * | \$97,371 | \$5,611 | \$1.66 | 0.00\% | 0.00\% |
| 7115 | Independent Artists, Writers, and Performers | \$593,031 | 9.26\% | * | \$54,925 | \$40,045 | \$2.36 | 0.00\% | 0.00\% |
| 7121 | Museums, Historical Sites, and Similar Institutions | \$1,321,144 | 6.95\% | ** | \$91,767 | \$20,833 | \$3.09 | 0.00\% | 0.00\% |
| 7131 | Amusement Parks and Arcades | \$3,526,421 | 5.36\% | * | \$188,878 | \$19,351 | \$6.43 | 0.00\% | 0.00\% |
| 7132 | Gambling Industries | \$9,357,109 | 5.36\% | * | \$501,174 | \$11,710 | \$5.34 | 0.00\% | 0.00\% |
| 7139 | Other Amusement and Recreation Industries | \$770,650 | 5.36\% | * | \$41,277 | \$200,325 | \$3.18 | 0.00\% | 0.01\% |
| 7211 | Traveler Accommodation | \$2,492,631 | 2.95\% | * | \$73,554 | \$687,544 | \$13.36 | 0.00\% | 0.02\% |
| 7212 | RV (Recreational Vehicle) Parks and Recreational Camps | \$492,731 | 2.95\% | * | \$14,540 | \$30,438 | \$4.22 | 0.00\% | 0.03\% |
| 7213 | Rooming and Boarding Houses | \$452,841 | 2.95\% | * | \$13,363 | \$8,698 | \$3.37 | 0.00\% | 0.03\% |
| 7221 | Full-Service Restaurants | \$770,100 | 4.15\% | * | \$31,952 | \$567,765 | \$2.83 | 0.00\% | 0.01\% |
| 7222 | Limited-Service Eating Places | \$604,955 | 4.15\% | * | \$25,100 | \$625,096 | \$2.67 | 0.00\% | 0.01\% |
| 7223 | Special Food Services | \$949,660 | 4.15\% | * | \$39,402 | \$274,419 | \$8.77 | 0.00\% | 0.02\% |
| 7224 | Drinking Places (Alcoholic Beverages) | \$325,107 | 4.15\% | * | \$13,489 | \$98,931 | \$2.06 | 0.00\% | 0.02\% |
| 8111 | Automotive Repair and Maintenance | \$480,501 | 3.67\% | * | \$17,616 | \$2,608,034 | \$15.76 | 0.00\% | 0.09\% |


| Economic Impacts by 4-Digit NAICS Industry |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | Average <br> Receipts per <br> Estab. [a] | Profit Rate <br> [b] |  | Estimated <br> Profits per Estab. | Estimated <br> Cost of Draft Rule | Average <br> Cost per Estab. | Average Cost to Revenues | Average Cost to Profits |
| 8112 | Electronic and Precision Equipment Repair and Maintenance | \$1,236,087 | 5.14\% | * | \$63,522 | \$364,478 | \$26.30 | 0.00\% | 0.04\% |
| 8113 | Commercial and Industrial Machinery and Equipment (except Automotive and Electronic) Repair and Maintenance | \$873,035 | 4.15\% | * | \$36,272 | \$469,854 | \$19.50 | 0.00\% | 0.05\% |
| 8114 | Personal and Household Goods Repair and Maintenance | \$354,501 | 4.15\% | * | \$14,729 | \$269,422 | \$10.69 | 0.00\% | 0.07\% |
| 8121 | Personal Care Services | \$212,914 | 5.71\% | * | \$12,155 | \$224,827 | \$2.22 | 0.00\% | 0.02\% |
| 8122 | Death Care Services | \$647,276 | 5.71\% | * | \$36,951 | \$136,904 | \$6.19 | 0.00\% | 0.02\% |
| 8123 | Dry-cleaning and Laundry Services | \$496,977 | 5.71\% | * | \$28,371 | \$271,626 | \$6.54 | 0.00\% | 0.02\% |
| 8129 | Other Personal Services | \$435,365 | 5.71\% | * | \$24,854 | \$221,177 | \$5.58 | 0.00\% | 0.02\% |
| 8131 | Religious Organizations | \$493,372 | 2.22\% | * | \$10,963 | \$942,621 | \$5.41 | 0.00\% | 0.05\% |
| 8132 | Grantmaking and Giving Services | \$3,155,319 | 2.22\% | * | \$70,113 | \$72,493 | \$4.90 | 0.00\% | 0.01\% |
| 8133 | Social Advocacy Organizations | \$976,434 | 2.22\% | * | \$21,697 | \$57,281 | \$4.79 | 0.00\% | 0.02\% |
| 8134 | Civic and Social Organizations | \$503,959 | 2.22\% | * | \$11,198 | \$163,403 | \$5.09 | 0.00\% | 0.05\% |
| 8139 | Business, Professional, Labor, Political, and Similar Organizations | \$943,985 | 2.22\% | * | \$20,976 | \$353,968 | \$5.39 | 0.00\% | 0.03\% |

[a] Estimated based on 2002 receipts and payroll data from US Census Bureau, Statistics of U.S. Businesses, 2002 and payroll data from US Census Bureau, Statistics of U.S. Businesses, 2003. Receipts are not reported for 2003, but were estimated assuming the ratio of receipts to payroll remained unchanged between 2002 and 2003.
[b] Estimated from ratios of net income to total receipts as reported for 2003 by the US Internal Revenue Service, Corporation Source Book, 2003.
$\ll$ http://www.irs.gov/ taxstats/bustaxstats/article/0,,id=149687,00.html>> Data not available at disaggregated levels for all industries and profit rates at more highly aggregated levels are used for such industries.

* Profit rate imputed from corresponding 3-digit NAICS industry.
** Profit rate imputed from corresponding 2-digit NAICS industry.


### 5.2 SMALL ENTITY IMPACTS

ERG also estimated compliance costs and economic impacts for small entities affected by the draft rule. Tables 2-2 and 2-3 presented above show, respectively, the profiles for General Industry entities classified as small according to (1) Small Business Administration (SBA) criteria and (2) for entities with fewer than 20 employees. ERG assigned costs to small entities by first determining the per employee compliance costs for those cost items that are a function of the number of affected employees at a facility, and the per establishment cost for those items that do not vary with establishment size. ERG then calculated, by industry, the average number of employees for each of the two classes of small entities, multiplied these averages by per employee compliance cost, and then added the establishment-based cost to determine the average compliance cost for each type of small entity. These statistics multiplied by the numbers of small entities produced the total compliance costs in each industry incurred by small entities.

Table 5-3 shows the resultant annualized compliance costs by industry sector for SBAdefined small entities, while Table 5-4 shows the costs for entities with fewer than 20 employees. Compliance costs for SBA-defined small entities totaled $\$ 124.7$ million, compared to $\$ 159.2$ million for all establishments. Compliance costs for the smallest entities totaled $\$ 95.4$ million.

ERG calculated the economic impacts of these costs by comparing average compliance costs with average receipts and profits. These calculations are shown in Tables 5-5 and 5-6. Among SBA-defined small entities, impacts of project compliance costs on profits were less than five percent for all industries, and these impacts were larger than 1.0 percent for only two industries: NAICS 2213, Water, Sewage and Other Systems (4.7 percent); and NAICS 5617, Services to Buildings and Dwellings ( 3.4 percent). For entities with fewer than 20 employees, compliance costs as a percent of profits were also less than five percent for all industries, and these impacts were larger than one percent for only one industry: NAICS 5617, Services to Buildings and Dwellings.

Table 5-3. Compliance Costs by 2-Digit NAICS: SBA Small Entities

| Industry Sector | Annualized Compliance Costs |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | §1910.22 | §1910.23 | §1910.24 | §1910.27 | §1910.28 | §1910.29 | §1910.30 | §1910.140 |  |
|  | General <br> Requirements | Ladders | Step Bolts and <br> Manhole Steps | Scaffolds | Duty To Have Fall Protection | Fall Protection Systems Criteria and Practices | Training <br> Program | Fall <br> Protection (including Hazard Assessment) | Total |
| Agriculture, Forestry, Fishing, and Hunting | \$49,637 | \$8,749 | \$0 | \$0 | \$0 | \$0 | \$70,291 | \$44,388 | \$173,065 |
| Mining | \$27,715 | \$9,384 | \$0 | \$0 | \$0 | \$0 | \$175,872 | \$78,113 | \$291,085 |
| Utilities | \$42,289 | \$1,979 | \$2,556,773 | \$0 | \$0 | \$0 | \$21,900 | \$94,634 | \$2,717,576 |
| Manufacturing | \$1,184,552 | \$336,868 | \$0 | \$0 | \$0 | \$0 | \$2,809,545 | \$1,943,753 | \$6,274,719 |
| Wholesale Trade | \$1,883,462 | \$317,595 | \$0 | \$0 | \$0 | \$0 | \$2,556,330 | \$1,348,244 | \$6,105,631 |
| Retail Trade | \$2,657,210 | \$675,487 | \$0 | \$0 | \$0 | \$0 | \$2,904,290 | \$2,563,800 | \$8,800,787 |
| Transportation | \$572,850 | \$112,803 | \$0 | \$0 | \$0 | \$0 | \$812,755 | \$946,277 | \$2,444,685 |
| Information | \$520,453 | \$534,959 | \$38,078 | \$0 | \$0 | \$0 | \$6,193,037 | \$1,171,885 | \$8,458,412 |
| Finance and Insurance | \$380,516 | \$61,265 | \$0 | \$0 | \$0 | \$0 | \$13,937 | \$168,723 | \$624,441 |
| Real Estate | \$293,272 | \$254,993 | \$0 | \$0 | \$0 | \$0 | \$355,120 | \$338,692 | \$1,242,077 |
| Professional, Scientific, and Technical Services | \$1,565,905 | \$371,413 | \$0 | \$0 | \$76,868 | \$5,196,726 | \$1,335,805 | \$886,175 | \$9,432,891 |
| Management | \$43,914 | \$4,871 | \$0 | \$0 | \$0 | \$0 | \$32,686 | \$51,093 | \$132,563 |
| Administrative and Support, Waste Management and Remediation Services | \$493,044 | \$206,633 | \$0 | \$67,845,832 | \$0 | \$0 | \$881,809 | \$341,267 | \$69,768,586 |
| Educational Services | \$102,736 | \$27,769 | \$0 | \$0 | \$0 | \$0 | \$4,310 | \$0 | \$134,815 |
| Health Care | \$964,362 | \$206,570 | \$0 | \$0 | \$0 | \$0 | \$90,717 | \$493,470 | \$1,755,119 |
| Arts, Entertainment, and Recreation | \$172,720 | \$69,694 | \$24,752 | \$0 | \$0 | \$0 | \$24,580 | \$0 | \$291,747 |
| Accommodation and Food Services | \$647,752 | \$131,522 | \$0 | \$0 | \$0 | \$0 | \$285,319 | \$429,970 | \$1,494,563 |
| Other Services | \$1,040,664 | \$882,666 | \$0 | \$0 | \$0 | \$0 | \$1,917,755 | \$672,408 | \$4,513,493 |
| Total | \$12,643,052 | \$4,215,221 | \$2,619,604 | \$67,845,832 | \$76,868 | \$5,196,726 | \$20,486,061 | \$11,572,891 | \$124,656,255 |

Table 5-4. Compliance Costs by 2-Digit NAICS: Entities with Fewer than 20 Employees

| Industry Sector | Annualized Compliance Costs |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | §1910.22 | §1910.23 | §1910.24 | §1910.27 | §1910.28 | §1910.29 | §1910.30 | §1910.140 |  |
|  | General <br> Requirements | Ladders | Step Bolts and Manhole Steps | Scaffolds | Duty To Have Fall Protection | Fall Protection Systems Criteria and Practices | Training Program | Fall Protection (including Hazard Assessment) | Total |
| Agriculture, Forestry, Fishing, and Hunting | \$47,184 | \$5,987 | \$0 | \$0 | \$0 | \$0 | \$44,280 | \$38,796 | \$136,246 |
| Mining | \$25,797 | \$4,065 | \$0 | \$0 | \$0 | \$0 | \$76,175 | \$51,277 | \$157,314 |
| Utilities | \$24,222 | \$1,021 | \$521,092 | \$0 | \$0 | \$0 | \$12,528 | \$92,588 | \$651,451 |
| Manufacturing | \$865,371 | \$52,057 | \$0 | \$0 | \$0 | \$0 | \$372,987 | \$1,021,961 | \$2,312,376 |
| Wholesale Trade | \$1,658,145 | \$154,983 | \$0 | \$0 | \$0 | \$0 | \$1,237,232 | \$975,996 | \$4,026,356 |
| Retail Trade | \$2,487,394 | \$481,604 | \$0 | \$0 | \$0 | \$0 | \$1,999,511 | \$2,318,192 | \$7,286,701 |
| Transportation | \$504,005 | \$33,786 | \$0 | \$0 | \$0 | \$0 | \$168,590 | \$712,628 | \$1,419,008 |
| Information | \$437,178 | \$16,657 | \$32,262 | \$0 | \$0 | \$0 | \$133,688 | \$166,848 | \$786,632 |
| Finance and Insurance | \$345,660 | \$52,855 | \$0 | \$0 | \$0 | \$0 | \$10,628 | \$160,747 | \$569,889 |
| Real Estate | \$279,987 | \$169,248 | \$0 | \$0 | \$0 | \$0 | \$229,256 | \$305,963 | \$984,454 |
| Professional, Scientific, and Technical Services | \$1,474,495 | \$207,743 | \$0 | \$0 | \$70,654 | \$2,297,216 | \$676,826 | \$739,075 | \$5,466,010 |
| Management | \$23,576 | \$953 | \$0 | \$0 | \$0 | \$0 | \$6,393 | \$25,722 | \$56,644 |
| Administrative and Support, Waste Management and Remediation Services | \$439,428 | \$90,534 | \$0 | \$63,670,808 | \$0 | \$0 | \$424,795 | \$262,279 | \$64,887,844 |
| Educational Services | \$81,390 | \$11,049 | \$0 | \$0 | \$0 | \$0 | \$1,144 | \$0 | \$93,583 |
| Health Care | \$855,954 | \$132,768 | \$0 | \$0 | \$0 | \$0 | \$20,334 | \$412,617 | \$1,421,674 |
| Arts, Entertainment, and Recreation | \$151,873 | \$27,707 | \$24,752 | \$0 | \$0 | \$0 | \$8,810 | \$0 | \$213,143 |
| Accommodation and Food Services | \$526,013 | \$50,810 | \$0 | \$0 | \$0 | \$0 | \$110,613 | \$333,671 | \$1,021,107 |
| Other Services | \$1,021,428 | \$694,388 | \$0 | \$0 | \$0 | \$0 | \$1,559,393 | \$623,185 | \$3,898,394 |
|  |  |  |  |  |  |  |  |  |  |
| Total | \$11,249,100 | \$2,188,215 | \$578,106 | \$63,670,808 | \$70,654 | \$2,297,216 | \$7,093,182 | \$8,241,544 | \$95,388,825 |


| Table 5-5. Economic Impacts by 4-Digit NAICS: Small Business Entities |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | SBA <br> Employment Size Criterion [a] | $\begin{aligned} & \text { Estimated } \\ & \text { Receipts, } \\ & 2003 \\ & (\$ 1,000)[b] \end{aligned}$ | Entities [c] | Average Receipts per Entity | Profit Ra <br> [d] |  | Estimated <br> Profits per Entity | Estimated Cost of Draft Rule | Average Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
| 1131 | Timber Tract Operations | 500 | \$627,439 | 549 | \$1,142,876 | 4.78\% | * | \$54,641 | \$7,467 | \$13.60 | 0.001\% | 0.025\% |
| 1132 | Forest Nurseries and Gathering of Forest Products | 500 | \$178,844 | 252 | \$709,698 | 4.78\% | * | \$33,931 | \$5,489 | \$21.78 | 0.003\% | 0.064\% |
| 1133 | Logging | 500 | \$8,655,980 | 10,876 | \$795,879 | 4.78\% | * | \$38,051 | \$124,909 | \$11.48 | 0.001\% | 0.030\% |
| 1141 | Fishing | 20 | \$762,535 | 1,961 | \$388,850 | 5.64\% | * | \$21,937 | \$7,171 | \$3.66 | 0.001\% | 0.017\% |
| 1142 | Hunting and Trapping | 20 | \$93,002 | 408 | \$227,947 | 5.64\% | * | \$12,860 | \$1,482 | \$3.63 | 0.002\% | 0.028\% |
| 1153 | Support Activities for Forestry | 100 | \$972,827 | 1,676 | \$580,446 | 4.78\% | * | \$27,751 | \$28,037 | \$16.73 | 0.003\% | 0.060\% |
| 2111 | Oil and Gas Extraction | 500 | \$27,059,671 | 6,183 | \$4,376,463 | 13.19\% |  | \$577,167 | \$293,507 | \$47.47 | 0.001\% | 0.008\% |
| 2211 | Electric Power Generation, Transmission and Distribution | 20 | \$3,927,035 | 680 | \$5,775,052 | 2.49\% |  | \$143,995 | \$600,628 | \$883.28 | 0.015\% | 0.613\% |
| 2212 | Natural Gas Distribution | 20 | \$2,862,805 | 411 | \$6,965,463 | 2.23\% |  | \$155,159 | \$34,103 | \$82.98 | 0.001\% | 0.053\% |
| 2213 | Water, Sewage and Other Systems | 100 | \$895,092 | 4,855 | \$184,365 | 5.00\% |  | \$9,222 | \$2,090,087 | \$430.50 | 0.234\% | 4.668\% |
| 3111 | Animal Food Manufacturing | 500 | \$10,401,881 | 1,171 | \$8,882,904 | 2.41\% |  | \$214,163 | \$22,132 | \$18.90 | 0.000\% | 0.009\% |
| 3112 | Grain and Oilseed Milling | 500 | \$7,806,852 | 449 | \$17,387,198 | 4.99\% | * | \$868,434 | \$13,227 | \$29.46 | 0.000\% | 0.003\% |
| 3113 | Sugar and Confectionery Product Manufacturing | 500 | \$6,223,142 | 1,669 | \$3,728,665 | 6.80\% |  | \$253,479 | \$23,670 | \$14.18 | 0.000\% | 0.006\% |
| 3114 | Fruit and Vegetable Preserving and Specialty Food Manufacturing | 500 | \$12,555,462 | 1,256 | \$9,996,387 | 5.19\% |  | \$519,195 | \$28,118 | \$22.39 | 0.000\% | 0.004\% |
| 3115 | Dairy Product Manufacturing | 500 | \$14,788,684 | 1,071 | \$13,808,295 | 2.25\% |  | \$311,301 | \$26,968 | \$25.18 | 0.000\% | 0.008\% |
| 3116 | Animal Slaughtering and Processing | 500 | \$22,663,661 | 3,247 | \$6,979,877 | 2.52\% |  | \$176,095 | \$48,788 | \$15.03 | 0.000\% | 0.009\% |
| 3117 | Seafood Product Preparation and Packaging | 500 | \$4,717,932 | 638 | \$7,394,878 | 4.99\% | * | \$369,350 | \$10,805 | \$16.94 | 0.000\% | 0.005\% |
| 3118 | Bakeries and Tortilla | 500 | \$13,328,280 | 10,402 | \$1,281,319 | 11.05\% |  | \$141,596 | \$119,589 | \$11.50 | 0.001\% | 0.008\% |


| Table 5-5. Economic Impacts by 4-Digit NAICS: Small Business Entities |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | SBA <br> Employ- <br> ment Size <br> Criterion <br> [a] | $\begin{array}{\|l} \text { Estimated } \\ \text { Receipts, } \\ 2003 \\ (\$ 1,000)[b] \end{array}$ | Entities [c] | Average Receipts per Entity | Profit Ra <br> [d] |  | Estimated <br> Profits per Entity | Estimated Cost of Draft Rule | Average Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
|  | Manufacturing |  |  |  |  |  |  |  |  |  |  |  |
| 3119 | Other Food Manufacturing | 500 | \$18,050,536 | 2,482 | \$7,272,577 | 4.20\% |  | \$305,230 | \$47,400 | \$19.10 | 0.000\% | 0.006\% |
| 3121 | Beverage Manufacturing | 500 | \$12,119,165 | 2,500 | \$4,847,666 | 10.23\% | * | \$495,923 | \$40,853 | \$16.34 | 0.000\% | 0.003\% |
| 3122 | Tobacco Manufacturing | 500 | \$1,076,280 | 89 | \$12,093,036 | 11.27\% |  | \$1,362,815 | \$2,212 | \$24.85 | 0.000\% | 0.002\% |
| 3131 | Fiber, Yarn, and Thread Mills | 500 | \$1,873,956 | 339 | \$5,527,895 | 5.99\% | * | \$330,879 | \$8,249 | \$24.33 | 0.000\% | 0.007\% |
| 3132 | Fabric Mills | 500 | \$5,666,032 | 1,301 | \$4,355,136 | 5.99\% | * | \$260,682 | \$23,750 | \$18.26 | 0.000\% | 0.007\% |
| 3133 | Textile and Fabric Finishing and Fabric Coating Mills | 500 | \$5,764,043 | 1,447 | \$3,983,444 | 5.99\% | * | \$238,434 | \$18,455 | \$12.75 | 0.000\% | 0.005\% |
| 3141 | Textile Furnishings Mills | 500 | \$5,353,994 | 2,644 | \$2,024,960 | 12.75\% | * | \$258,176 | \$26,893 | \$10.17 | 0.001\% | 0.004\% |
| 3149 | Other Textile Product Mills | 500 | \$6,209,208 | 4,182 | \$1,484,746 | 12.75\% | * | \$189,301 | \$39,876 | \$9.54 | 0.001\% | 0.005\% |
| 3151 | Apparel Knitting Mills | 500 | \$2,507,528 | 702 | \$3,571,977 | 3.79\% |  | \$135,382 | \$9,846 | \$14.03 | 0.000\% | 0.010\% |
| 3152 | Cut and Sew Apparel Manufacturing | 500 | \$20,163,519 | 11,002 | \$1,832,714 | 5.13\% |  | \$93,944 | \$81,374 | \$7.40 | 0.000\% | 0.008\% |
| 3159 | Apparel Accessories and Other Apparel Manufacturing | 500 | \$2,013,665 | 1,187 | \$1,696,432 | 4.40\% |  | \$74,661 | \$9,892 | \$8.33 | 0.000\% | 0.011\% |
| 3161 | Leather and Hide Tanning and Finishing | 500 | \$873,238 | 239 | \$3,653,714 | 5.85\% | * | \$213,698 | \$2,668 | \$11.16 | 0.000\% | 0.005\% |
| 3162 | Footwear Manufacturing | 500 | \$660,048 | 296 | \$2,229,891 | 5.85\% | * | \$130,421 | \$3,239 | \$10.94 | 0.000\% | 0.008\% |
| 3169 | Other Leather and Allied Product Manufacturing | 500 | \$1,645,568 | 887 | \$1,855,206 | 5.85\% | * | \$108,507 | \$7,120 | \$8.03 | 0.000\% | 0.007\% |
| 3211 | Sawmills and Wood Preservation | 500 | \$15,776,854 | 3,712 | \$4,250,230 | 3.52\% | * | \$149,582 | \$53,286 | \$14.36 | 0.000\% | 0.010\% |
| 3212 | Veneer, Plywood, and Engineered Wood Product Manufacturing | 500 | \$7,768,361 | 1,427 | \$5,443,841 | 3.52\% | * | \$191,589 | \$31,249 | \$21.90 | 0.000\% | 0.011\% |
| 3219 | Other Wood Product Manufacturing | 500 | \$23,126,979 | 9,656 | \$2,395,089 | 3.52\% | * | \$84,292 | \$122,393 | \$12.68 | 0.001\% | 0.015\% |
| 3221 | Pulp, Paper, and Paperboard Mills | 750 | \$69,640,777 | 305 | \$228,330,418 | 0.79\% |  | \$1,795,964 | \$197,032 | \$646.01 | 0.000\% | 0.036\% |
| 3222 | Converted Paper Product Manufacturing | 750 | \$83,949,614 | 3,213 | \$26,128,109 | 5.03\% |  | \$1,314,602 | \$323,964 | \$100.83 | 0.000\% | 0.008\% |


| Table 5-5. Economic Impacts by 4-Digit NAICS: Small Business Entities |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | SBA <br> Employment Size Criterion [a] | Estimated Receipts, 2003 $(\$ 1,000)[b]$ | Entities [c] | Average Receipts per Entity | Profit Ra <br> [d] |  | Estimated <br> Profits per Entity | Estimated Cost of Draft Rule | Average Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
| 3231 | Printing and Related Support Activities | 500 | \$53,813,193 | 34,017 | \$1,581,950 | 4.02\% | * | \$63,529 | \$391,201 | \$11.50 | 0.001\% | 0.018\% |
| 3241 | Petroleum and Coal Products Manufacturing | 500 | \$14,935,464 | 1,002 | \$14,905,653 | 6.74\% | * | \$1,004,168 | \$99,191 | \$98.99 | 0.001\% | 0.010\% |
| 3251 | Basic Chemical Manufacturing | 500 | \$14,830,466 | 1,021 | \$14,525,432 | 4.96\% |  | \$720,947 | \$109,646 | \$107.39 | 0.001\% | 0.015\% |
| 3252 | Resin, Synthetic Rubber, and Artificial Synthetic Fibers and Filaments Manufacturing | 500 | \$11,017,065 | 613 | \$17,972,373 | 3.50\% |  | \$629,477 | \$52,764 | \$86.08 | 0.000\% | 0.014\% |
| 3253 | Pesticide, Fertilizer, and Other Agricultural Chemical Manufacturing | 500 | \$4,188,645 | 616 | \$6,799,748 | 9.81\% | * | \$666,816 | \$37,456 | \$60.81 | 0.001\% | 0.009\% |
| 3254 | Pharmaceutical and Medicine Manufacturing | 500 | \$13,861,994 | 1,279 | \$10,838,150 | 13.83\% |  | \$1,498,384 | \$50,528 | \$39.51 | 0.000\% | 0.003\% |
| 3255 | Paint, Coating, and Adhesive Manufacturing | 500 | \$8,418,373 | 1,457 | \$5,777,881 | 5.16\% |  | \$298,326 | \$37,330 | \$25.62 | 0.000\% | 0.009\% |
| 3256 | Soap, Cleaning Compound, and Toilet Preparation Manufacturing | 500 | \$13,254,933 | 1,957 | \$6,773,088 | 9.92\% |  | \$671,676 | \$62,474 | \$31.92 | 0.000\% | 0.005\% |
| 3259 | Other Chemical Product and Preparation Manufacturing | 500 | \$11,956,604 | 2,021 | \$5,916,182 | 2.92\% |  | \$172,723 | \$71,133 | \$35.20 | 0.001\% | 0.020\% |
| 3261 | Plastics Product Manufacturing | 500 | \$50,276,834 | 9,490 | \$5,297,875 | 3.46\% |  | \$183,134 | \$179,229 | \$18.89 | 0.000\% | 0.010\% |
| 3262 | Rubber Product Manufacturing | 500 | \$7,529,921 | 1,716 | \$4,388,066 | 1.96\% |  | \$86,181 | \$33,946 | \$19.78 | 0.000\% | 0.023\% |
| 3271 | Clay Product and Refractory Manufacturing | 500 | \$3,236,937 | 1,295 | \$2,499,565 | 2.64\% |  | \$66,003 | \$35,477 | \$27.40 | 0.001\% | 0.042\% |
| 3272 | Glass and Glass Product Manufacturing | 500 | \$3,733,898 | 1,764 | \$2,116,722 | 2.84\% |  | \$60,064 | \$46,219 | \$26.20 | 0.001\% | 0.044\% |
| 3273 | Cement and Concrete Product Manufacturing | 500 | \$23,428,985 | 5,160 | \$4,540,501 | 4.46\% |  | \$202,391 | \$214,953 | \$41.66 | 0.001\% | 0.021\% |
| 3274 | Lime and Gypsum Product Manufacturing | 500 | \$889,984 | 234 | \$3,803,349 | 3.75\% | * | \$142,519 | \$7,616 | \$32.55 | 0.001\% | 0.023\% |
| 3279 | Other Nonmetallic Mineral Product Manufacturing | 500 | \$6,263,750 | 2,427 | \$2,580,861 | 3.75\% | * | \$96,710 | \$62,783 | \$25.87 | 0.001\% | 0.027\% |


| Table 5-5. Economic Impacts by 4-Digit NAICS: Small Business Entities |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | SBA <br> Employment Size Criterion [a] | $\begin{array}{\|l} \text { Estimated } \\ \text { Receipts, } \\ 2003 \\ (\$ 1,000)[b] \end{array}$ | Entities [c] | Average Receipts per Entity | Profit Ra <br> [d] |  | Estimated <br> Profits per Entity | Estimated Cost of Draft Rule | Average <br> Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
| 3311 | Iron and Steel Mills and Ferroalloy Manufacturing | 750 | \$48,840,914 | 757 | \$64,519,041 | 1.13\% |  | \$731,335 | \$179,990 | \$237.77 | 0.000\% | 0.033\% |
| 3312 | Steel Product Manufacturing from Purchased Steel | 1000 | \$14,257,336 | 673 | \$21,184,749 | 2.11\% | * | \$447,967 | \$64,524 | \$95.88 | 0.000\% | 0.021\% |
| 3313 | Alumina and Aluminum Production and Processing | 750 | \$25,649,343 | 441 | \$58,161,776 | 3.83\% |  | \$2,230,141 | \$78,246 | \$177.43 | 0.000\% | 0.008\% |
| 3314 | Nonferrous Metal (except Aluminum) Production and Processing | 750 | \$21,101,820 | 792 | \$26,643,712 | 2.11\% | * | \$563,400 | \$80,178 | \$101.24 | 0.000\% | 0.018\% |
| 3315 | Foundries | 500 | \$9,746,681 | 2,017 | \$4,832,266 | 1.80\% |  | \$86,966 | \$53,449 | \$26.50 | 0.001\% | 0.030\% |
| 3321 | Forging and Stamping | 500 | \$12,349,546 | 2,380 | \$5,188,885 | 3.79\% |  | \$196,486 | \$54,503 | \$22.90 | 0.000\% | 0.012\% |
| 3322 | Cutlery and Handtool Manufacturing | 500 | \$4,376,384 | 1,338 | \$3,270,840 | 3.58\% |  | \$117,181 | \$22,700 | \$16.97 | 0.001\% | 0.014\% |
| 3323 | Architectural and Structural Metals Manufacturing | 500 | \$35,518,402 | 11,997 | \$2,960,607 | 3.21\% |  | \$94,928 | \$199,586 | \$16.64 | 0.001\% | 0.018\% |
| 3324 | Boiler, Tank, and Shipping Container Manufacturing | 500 | \$6,124,956 | 1,196 | \$5,121,201 | 2.20\% |  | \$112,904 | \$31,175 | \$26.07 | 0.001\% | 0.023\% |
| 3325 | Hardware Manufacturing | 500 | \$2,978,677 | 711 | \$4,189,419 | 4.41\% | * | \$184,717 | \$13,362 | \$18.79 | 0.000\% | 0.010\% |
| 3326 | Spring and Wire Product Manufacturing | 500 | \$5,353,423 | 1,518 | \$3,526,629 | 4.41\% | * | \$155,494 | \$27,453 | \$18.08 | 0.001\% | 0.012\% |
| 3327 | Machine Shops; Turned Product; and Screw, Nut, and Bolt Manufacturing | 500 | \$34,337,009 | 24,524 | \$1,400,139 | 4.41\% | * | \$61,734 | \$311,022 | \$12.68 | 0.001\% | 0.021\% |
| 3328 | Coating, Engraving, Heat Treating, and Allied Activities | 500 | \$12,243,115 | 5,514 | \$2,220,369 | 2.61\% |  | \$58,038 | \$81,783 | \$14.83 | 0.001\% | 0.026\% |
| 3329 | Other Fabricated Metal Product Manufacturing | 500 | \$17,939,791 | 5,578 | \$3,216,169 | 5.42\% |  | \$174,165 | \$98,189 | \$17.60 | 0.001\% | 0.010\% |
| 3331 | Agriculture, Construction, and Mining Machinery Manufacturing | 500 | \$11,024,491 | 2,465 | \$4,472,410 | 2.29\% |  | \$102,416 | \$51,504 | \$20.89 | 0.000\% | 0.020\% |
| 3332 | Industrial Machinery | 500 | \$14,752,862 | 3,808 | \$3,874,176 | 3.43\% |  | \$132,851 | \$74,649 | \$19.60 | 0.001\% | 0.015\% |


| Table 5-5. Economic Impacts by 4-Digit NAICS: Small Business Entities |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | SBA <br> Employment Size Criterion [a] | $\begin{aligned} & \text { Estimated } \\ & \text { Receipts, } \\ & 2003 \\ & (\$ 1,000)[b] \end{aligned}$ | $\begin{gathered} \text { Entities } \\ {[c]} \\ \hline \end{gathered}$ | Average Receipts per Entity | Profit Ra <br> [d] |  | Estimated Profits per Entity | Estimated Cost of Draft Rule | Average <br> Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
|  | Manufacturing |  |  |  |  |  |  |  |  |  |  |  |
| 3333 | Commercial and Service Industry Machinery Manufacturing | 500 | \$8,976,198 | 2,053 | \$4,372,235 | 2.58\% |  | \$112,667 | \$39,376 | \$19.18 | 0.000\% | 0.017\% |
| 3334 | Ventilation, Heating, AirConditioning, and Commercial Refrigeration Equipment Manufacturing | 500 | \$7,395,561 | 1,371 | \$5,394,282 | 3.90\% |  | \$210,142 | \$32,384 | \$23.62 | 0.000\% | 0.011\% |
| 3335 | Metalworking Machinery Manufacturing | 500 | \$17,820,887 | 8,280 | \$2,152,281 | 3.49\% |  | \$75,184 | \$137,487 | \$16.60 | 0.001\% | 0.022\% |
| 3336 | Engine, Turbine, and Power Transmission Equipment Manufacturing | 500 | \$4,039,286 | 697 | \$5,795,246 | 1.76\% |  | \$101,852 | \$18,924 | \$27.15 | 0.000\% | 0.027\% |
| 3339 | Other General Purpose Machinery Manufacturing | 500 | \$21,349,036 | 5,517 | \$3,869,682 | 2.91\% |  | \$112,708 | \$111,104 | \$20.14 | 0.001\% | 0.018\% |
| 3341 | Computer and Peripheral Equipment Manufacturing | 1000 | \$78,437,051 | 1,472 | \$53,286,040 | 7.96\% |  | \$4,241,850 | \$75,484 | \$51.28 | 0.000\% | 0.001\% |
| 3342 | Communications Equipment Manufacturing | 750 | \$58,683,023 | 1,735 | \$33,823,068 | 2.01\% |  | \$679,023 | \$76,563 | \$44.13 | 0.000\% | 0.006\% |
| 3343 | Audio and Video Equipment Manufacturing | 750 | \$8,663,276 | 545 | \$15,895,919 | 4.10\% |  | \$651,804 | \$12,244 | \$22.47 | 0.000\% | 0.003\% |
| 3344 | Semiconductor and Other Electronic Component Manufacturing | 500 | \$20,719,452 | 4,318 | \$4,798,391 | 2.67\% |  | \$128,294 | \$92,052 | \$21.32 | 0.000\% | 0.017\% |
| 3345 | Navigational, Measuring, Electromedical, and Control Instruments Manufacturing | 500 | \$18,680,005 | 4,256 | \$4,389,099 | 3.70\% |  | \$162,351 | \$84,682 | \$19.90 | 0.000\% | 0.012\% |
| 3346 | Manufacturing and Reproducing Magnetic and Optical Media | 500 | \$2,335,778 | 818 | \$2,855,474 | 4.89\% | * | \$139,490 | \$11,456 | \$14.01 | 0.000\% | 0.010\% |
| 3351 | Electric Lighting Equipment Manufacturing | 500 | \$4,592,269 | 1,085 | \$4,232,506 | 3.45\% |  | \$146,150 | \$19,395 | \$17.88 | 0.000\% | 0.012\% |
| 3352 | Household Appliance | 500 | \$2,306,986 | 249 | \$9,265,006 | 3.71\% |  | \$344,040 | \$5,454 | \$21.90 | 0.000\% | 0.006\% |


| Table 5-5. Economic Impacts by 4-Digit NAICS: Small Business Entities |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | SBA <br> Employment Size Criterion [a] | $\begin{aligned} & \text { Estimated } \\ & \text { Receipts, } \\ & 2003 \\ & (\$ 1,000)[b] \end{aligned}$ | Entities [c] | Average Receipts per Entity | Profit Ra <br> [d] |  | Estimated <br> Profits per Entity | Estimated Cost of Draft Rule | Average <br> Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
|  | Manufacturing |  |  |  |  |  |  |  |  |  |  |  |
| 3353 | Electrical Equipment Manufacturing | 500 | \$7,760,941 | 1,989 | \$3,901,931 | 4.93\% |  | \$192,329 | \$38,547 | \$19.38 | 0.000\% | 0.010\% |
| 3359 | Other Electrical Equipment and Component Manufacturing | 500 | \$9,810,237 | 1,786 | \$5,492,854 | 3.79\% |  | \$208,070 | \$40,417 | \$22.63 | 0.000\% | 0.011\% |
| 3361 | Motor Vehicle Manufacturing | 1000 | \$238,631,39 | 300 | \$795,437,988 | 1.18\% |  | \$9,389,043 | \$141,127 | \$470.42 | 0.000\% | 0.005\% |
| 3362 | Motor Vehicle Body and Trailer Manufacturing | 500 | \$9,229,921 | 1,828 | \$5,049,191 | 1.48\% | * | \$74,652 | \$38,339 | \$20.97 | 0.000\% | 0.028\% |
| 3363 | Motor Vehicle Parts Manufacturing | 500 | \$28,830,974 | 4,161 | \$6,928,857 | 1.48\% | * | \$102,443 | \$124,222 | \$29.85 | 0.000\% | 0.029\% |
| 3364 | Aerospace Product and Parts Manufacturing | 1000 | $\begin{array}{r} \$ 119,394,09 \\ 3 \end{array}$ | 1,243 | \$96,053,172 | 1.48\% |  | \$1,422,765 | \$207,726 | \$167.12 | 0.000\% | 0.012\% |
| 3365 | Railroad Rolling Stock Manufacturing | 1000 | \$7,574,556 | 142 | \$53,341,947 | 1.48\% | * | \$788,661 | \$14,186 | \$99.90 | 0.000\% | 0.013\% |
| 3366 | Ship and Boat Building | 500 | \$6,652,986 | 1,573 | \$4,229,489 | 4.69\% |  | \$198,482 | \$160,308 | \$101.91 | 0.002\% | 0.051\% |
| 3369 | Other Transportation Equipment Manufacturing | 500 | \$2,544,817 | 751 | \$3,388,571 | 7.24\% |  | \$245,261 | \$12,462 | \$16.59 | 0.000\% | 0.007\% |
| 3371 | Household and Institutional Furniture and Kitchen Cabinet Manufacturing | 500 | \$21,638,588 | 15,731 | \$1,375,538 | 3.80\% | * | \$52,281 | \$151,397 | \$9.62 | 0.001\% | 0.018\% |
| 3372 | Office Furniture (including Fixtures) Manufacturing | 500 | \$11,314,087 | 3,938 | \$2,873,054 | 3.80\% | * | \$109,198 | \$54,868 | \$13.93 | 0.000\% | 0.013\% |
| 3379 | Other Furniture Related Product Manufacturing | 500 | \$3,908,605 | 925 | \$4,225,519 | 3.80\% | * | \$160,602 | \$13,436 | \$14.53 | 0.000\% | 0.009\% |
| 3391 | Medical Equipment and Supplies Manufacturing | 500 | \$19,679,106 | 10,998 | \$1,789,335 | 7.70\% |  | \$137,826 | \$137,153 | \$12.47 | 0.001\% | 0.009\% |
| 3399 | Other Miscellaneous Manufacturing | 500 | \$39,644,981 | 18,772 | \$2,111,921 | 5.32\% |  | \$112,375 | \$236,646 | \$12.61 | 0.001\% | 0.011\% |
| 4231 | Motor Vehicle and Motor Vehicle Parts and Supplies | 100 | \$69,928,928 | 18,668 | \$3,745,925 | 2.45\% |  | \$91,612 | \$435,426 | \$23.32 | 0.001\% | 0.025\% |


| Table 5-5. Economic Impacts by 4-Digit NAICS: Small Business Entities |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | SBA <br> Employment Size Criterion [a] | $\begin{aligned} & \text { Estimated } \\ & \text { Receipts, } \\ & 2003 \\ & (\$ 1,000)[b] \end{aligned}$ | Entities <br> [c] | Average Receipts per Entity | Profit R <br> [d] |  | Estimated <br> Profits per Entity | Estimated Cost of Draft Rule | Average Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
|  | Merchant Wholesalers |  |  |  |  |  |  |  |  |  |  |  |
| 4232 | Furniture and Home Furnishing Merchant Wholesalers | 100 | \$40,274,798 | 11,781 | \$3,418,623 | 2.44\% | * | \$83,500 | \$165,726 | \$14.07 | 0.000\% | 0.017\% |
| 4233 | Lumber and Other Construction Materials Merchant Wholesalers | 100 | \$56,728,711 | 11,955 | \$4,745,187 | 2.89\% |  | \$136,931 | \$285,683 | \$23.90 | 0.001\% | 0.017\% |
| 4234 | Professional and Commercial Equipment and Supplies Merchant Wholesalers | 100 | \$81,839,410 | 27,600 | \$2,965,196 | 2.26\% |  | \$67,108 | \$682,515 | \$24.73 | 0.001\% | 0.037\% |
| 4235 | Metal and Mineral (except Petroleum) Merchant Wholesalers | 100 | \$42,922,558 | 7,458 | \$5,755,237 | 1.06\% |  | \$61,087 | \$134,189 | \$17.99 | 0.000\% | 0.029\% |
| 4236 | Electrical and Electronic Goods Merchant Wholesalers | 100 | $\begin{array}{\|r\|} \hline \$ 101,955,42 \\ 2 \end{array}$ | 20,678 | \$4,930,623 | 1.73\% |  | \$85,164 | \$520,094 | \$25.15 | 0.001\% | 0.030\% |
| 4237 | Hardware, and Plumbing and Heating Equipment and Supplies Merchant Wholesalers | 100 | \$48,641,303 | 11,390 | \$4,270,527 | 2.32\% |  | \$99,246 | \$315,189 | \$27.67 | 0.001\% | 0.028\% |
| 4238 | Machinery, Equipment, and Supplies Merchant Wholesalers | 100 | $\begin{array}{r} \$ 139,067,37 \\ 8 \end{array}$ | 45,371 | \$3,065,116 | 3.02\% |  | \$92,674 | \$1,201,142 | \$26.47 | 0.001\% | 0.029\% |
| 4239 | Miscellaneous Durable Goods Merchant Wholesalers | 100 | \$89,056,657 | 32,932 | \$2,704,259 | 3.30\% |  | \$89,168 | \$496,345 | \$15.07 | 0.001\% | 0.017\% |
| 4241 | Paper and Paper Product Merchant Wholesalers | 100 | \$34,811,426 | 9,978 | \$3,488,818 | 1.84\% |  | \$64,298 | \$127,748 | \$12.80 | 0.000\% | 0.020\% |
| 4242 | Drugs and Druggists' Sundries Merchant Wholesalers | 100 | \$26,676,112 | 5,907 | \$4,516,017 | 4.31\% |  | \$194,462 | \$67,594 | \$11.44 | 0.000\% | 0.006\% |
| 4243 | Apparel, Piece Goods, and Notions Merchant Wholesalers | 100 | \$57,599,231 | 15,559 | \$3,701,988 | 4.54\% |  | \$168,090 | \$127,277 | \$8.18 | 0.000\% | 0.005\% |
| 4244 | Grocery and Related Product Wholesalers | 100 | $\begin{array}{\|r\|} \hline \$ 161,028,66 \\ 3 \end{array}$ | 28,149 | \$5,720,582 | 1.50\% |  | \$86,094 | \$448,177 | \$15.92 | 0.000\% | 0.018\% |
| 4245 | Farm Product Raw Material Merchant Wholesalers | 100 | \$48,514,091 | 4,464 | \$10,867,852 | 2.76\% |  | \$300,407 | \$69,092 | \$15.48 | 0.000\% | 0.005\% |
| 4246 | Chemical and Allied Products | 100 | \$34,188,696 | 8,916 | \$3,834,533 | 3.25\% |  | \$124,681 | \$192,557 | \$21.60 | 0.001\% | 0.017\% |


| Table 5-5. Economic Impacts by 4-Digit NAICS: Small Business Entities |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | SBA <br> Employment Size Criterion [a] | Estimated <br> Receipts, <br> 2003 <br> $(\$ 1,000)[b]$ | Entities [c] | Average Receipts per Entity | Profit R <br> [d] |  | Estimated <br> Profits per Entity | Estimated Cost of Draft Rule | Average <br> Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
|  | Merchant Wholesalers |  |  |  |  |  |  |  |  |  |  |  |
| 4247 | Petroleum and Petroleum Products Merchant Wholesalers | 100 | \$79,314,045 | 5,008 | \$15,837,469 | 1.36\% |  | \$215,418 | \$133,688 | \$26.69 | 0.000\% | 0.012\% |
| 4248 | Beer, Wine, and Distilled Alcoholic Beverage Merchant Wholesalers | 100 | \$23,393,654 | 3,079 | \$7,597,809 | 3.94\% |  | \$299,241 | \$51,869 | \$16.85 | 0.000\% | 0.006\% |
| 4249 | Miscellaneous Nondurable Goods Merchant Wholesalers | 100 | \$71,867,946 | 26,619 | \$2,699,874 | 3.85\% |  | \$103,994 | \$285,529 | \$10.73 | 0.000\% | 0.010\% |
| 4251 | Wholesale Electronic Markets and Agents and Brokers | 100 | \$92,888,180 | 37,588 | \$2,471,219 | 9.78\% | * | \$241,601 | \$476,755 | \$12.68 | 0.001\% | 0.005\% |
| 4411 | Automobile Dealers | 20 | \$70,742,672 | 33,011 | \$2,143,003 | 1.11\% |  | \$23,848 | \$518,538 | \$15.71 | 0.001\% | 0.066\% |
| 4412 | Other Motor Vehicle Dealers | 100 | \$42,166,660 | 14,790 | \$2,851,025 | 2.72\% | ** | \$77,442 | \$308,224 | \$20.84 | 0.001\% | 0.027\% |
| 4413 | Automotive Parts, Accessories, and Tire Stores | 100 | \$32,845,228 | 34,382 | \$955,303 | 1.37\% | * | \$13,063 | \$750,678 | \$21.83 | 0.002\% | 0.167\% |
| 4421 | Furniture Stores | 100 | \$26,643,000 | 20,426 | \$1,304,367 | 3.57\% | * | \$46,556 | \$252,785 | \$12.38 | 0.001\% | 0.027\% |
| 4422 | Home Furnishings Stores | 100 | \$24,067,297 | 27,754 | \$867,165 | 3.57\% | * | \$30,951 | \$390,396 | \$14.07 | 0.002\% | 0.045\% |
| 4431 | Electronics and Appliance Stores | 20 | \$17,780,752 | 29,377 | \$605,261 | 2.90\% | * | \$17,567 | \$423,143 | \$14.40 | 0.002\% | 0.082\% |
| 4441 | Building Material and Supplies Dealers | 100 | \$81,194,686 | 46,537 | \$1,744,734 | 5.18\% | * | \$90,384 | \$743,628 | \$15.98 | 0.001\% | 0.018\% |
| 4442 | Lawn and Garden Equipment and Supplies Stores | 100 | \$22,811,162 | 17,363 | \$1,313,780 | 2.44\% | ** | \$32,092 | \$218,906 | \$12.61 | 0.001\% | 0.039\% |
| 4451 | Grocery Stores | 100 | \$74,549,775 | 67,757 | \$1,100,252 | 1.53\% | * | \$16,799 | \$499,283 | \$7.37 | 0.001\% | 0.044\% |
| 4452 | Specialty Food Stores | 100 | \$11,727,478 | 21,328 | \$549,863 | 1.55\% | * | \$8,541 | \$185,445 | \$8.69 | 0.002\% | 0.102\% |
| 4453 | Beer, Wine, and Liquor Stores | 100 | \$23,288,378 | 25,715 | \$905,634 | 2.23\% | * | \$20,203 | \$148,382 | \$5.77 | 0.001\% | 0.029\% |
| 4461 | Health and Personal Care Stores | 100 | \$61,918,427 | 42,459 | \$1,458,311 | 2.78\% | * | \$40,594 | \$478,378 | \$11.27 | 0.001\% | 0.028\% |
| 4471 | Gasoline Stations | 100 | $\begin{array}{r} \$ 116,910,60 \\ 2 \end{array}$ | 65,785 | \$1,777,162 | 1.10\% | * | \$19,596 | \$1,025,380 | \$15.59 | 0.001\% | 0.080\% |
| 4481 | Clothing Stores | 100 | \$22,113,740 | 39,378 | \$561,576 | 5.09\% | * | \$28,559 | \$535,970 | \$13.61 | 0.002\% | 0.048\% |
| 4482 | Shoe Stores | 100 | \$5,139,559 | 6,618 | \$776,603 | 5.09\% | * | \$39,495 | \$170,653 | \$25.79 | 0.003\% | 0.065\% |
| 4483 | Jewelry, Luggage, and Leather | 100 | \$14,071,431 | 20,017 | \$702,974 | 5.09\% | * | \$35,750 | \$243,593 | \$12.17 | 0.002\% | 0.034\% |


| Table 5-5. Economic Impacts by 4-Digit NAICS: Small Business Entities |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | SBA <br> Employment Size Criterion [a] | $\begin{aligned} & \text { Estimated } \\ & \text { Receipts, } \\ & 2003 \\ & (\$ 1,000)[b] \end{aligned}$ | Entities [c] | Average Receipts per Entity | Profit Ra <br> [d] |  | Estimated <br> Profits per Entity | Estimated Cost of Draft Rule | Average <br> Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
|  | Goods Stores |  |  |  |  |  |  |  |  |  |  |  |
| 4511 | Sporting Goods, Hobby, and Musical Instrument Stores | 100 | \$21,052,518 | 31,401 | \$670,441 | 2.52\% | * | \$16,891 | \$385,087 | \$12.26 | 0.002\% | 0.073\% |
| 4512 | Book, Periodical, and Music Stores | 100 | \$5,547,897 | 10,061 | \$551,426 | 2.52\% | * | \$13,893 | \$102,803 | \$10.22 | 0.002\% | 0.074\% |
| 4521 | Department Stores | 100 | \$378,427 | 367 | \$1,031,135 | 4.30\% | * | \$44,373 | \$36,068 | \$98.28 | 0.010\% | 0.221\% |
| 4529 | Other General Merchandise Stores | 100 | \$6,363,552 | 9,552 | \$666,201 | 4.30\% | * | \$28,669 | \$154,777 | \$16.20 | 0.002\% | 0.057\% |
| 4531 | Florists | 100 | \$6,165,243 | 21,089 | \$292,344 | 3.21\% | * | \$9,383 | \$64,761 | \$3.07 | 0.001\% | 0.033\% |
| 4532 | Office Supplies, Stationery, and Gift Stores | 500 | \$16,819,492 | 31,458 | \$534,665 | 3.21\% | * | \$17,160 | \$450,332 | \$14.32 | 0.003\% | 0.083\% |
| 4533 | Used Merchandise Stores | 100 | \$5,224,055 | 13,281 | \$393,348 | 3.21\% | * | \$12,625 | \$95,007 | \$7.15 | 0.002\% | 0.057\% |
| 4539 | Other Miscellaneous Store Retailers | 100 | \$28,753,347 | 35,549 | \$808,837 | 3.21\% | * | \$25,960 | \$415,968 | \$11.70 | 0.001\% | 0.045\% |
| 4541 | Electronic Shopping and MailOrder Houses | 100 | \$21,885,200 | 14,544 | \$1,504,758 | 3.96\% | * | \$59,655 | \$109,994 | \$7.56 | 0.001\% | 0.013\% |
| 4542 | Vending Machine Operators | 100 | \$3,654,885 | 4,887 | \$747,879 | 3.96\% | * | \$29,649 | \$72,864 | \$14.91 | 0.002\% | 0.050\% |
| 4543 | Direct Selling Establishments | 20 | \$18,544,166 | 23,770 | \$780,150 | 3.96\% | * | \$30,928 | \$308,287 | \$12.97 | 0.002\% | 0.042\% |
| 4811 | Scheduled Air Transportation | 1500 | \$90,458,704 | 638 | \$141,784,802 | 1.85\% | * | \$2,625,215 | \$338,828 | \$531.08 | 0.000\% | 0.020\% |
| 4812 | Nonscheduled Air Transportation | 1500 | \$9,137,008 | 2,155 | \$4,239,911 | 1.85\% | * | \$78,504 | \$67,806 | \$31.46 | 0.001\% | 0.040\% |
| 4831 | Deep Sea, Coastal, and Great Lakes Water Transportation | 20 | \$1,019,668 | 645 | \$1,580,880 | 4.17\% | * | \$65,874 | \$11,664 | \$18.08 | 0.001\% | 0.027\% |
| 4832 | Inland Water Transportation | 500 | \$1,622,825 | 537 | \$3,022,021 | 4.17\% | * | \$125,926 | \$9,628 | \$17.93 | 0.001\% | 0.014\% |
| 4841 | General Freight Trucking | 500 | \$55,275,205 | 50,289 | \$1,099,151 | 2.33\% | * | \$25,596 | \$622,702 | \$12.38 | 0.001\% | 0.048\% |
| 4842 | Specialized Freight Trucking | 500 | \$41,688,216 | 47,778 | \$872,540 | 2.33\% | * | \$20,319 | \$466,400 | \$9.76 | 0.001\% | 0.048\% |
| 4851 | Urban Transit Systems | 100 | \$406,540 | 609 | \$667,554 | 1.80\% | * | \$12,041 | \$10,141 | \$16.65 | 0.002\% | 0.138\% |
| 4852 | Interurban and Rural Bus Transportation | 100 | \$147,334 | 201 | \$733,003 | 1.80\% | * | \$13,221 | \$4,307 | \$21.43 | 0.003\% | 0.162\% |
| 4853 | Taxi and Limousine Service | 500 | \$3,593,462 | 6,813 | \$527,442 | 1.80\% | * | \$9,514 | \$60,155 | \$8.83 | 0.002\% | 0.093\% |


| Table 5-5. Economic Impacts by 4-Digit NAICS: Small Business Entities |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | SBA <br> Employ- <br> ment Size <br> Criterion <br> $[a]$ | Estimated Receipts, 2003 $(\$ 1,000)[b]$ | Entities [c] | Average Receipts per Entity | Profit Ra <br> [d] |  | Estimated <br> Profits per Entity | Estimated Cost of Draft Rule | Average Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
| 4854 | School and Employee Bus Transportation | 100 | \$1,462,900 | 2,936 | \$498,263 | 1.80\% | * | \$8,987 | \$41,269 | \$14.06 | 0.003\% | 0.156\% |
| 4855 | Charter Bus Industry | 500 | \$1,417,916 | 1,133 | \$1,251,470 | 1.80\% | * | \$22,573 | \$13,013 | \$11.49 | 0.001\% | 0.051\% |
| 4859 | Other Transit and Ground Passenger Transportation | 500 | \$2,212,447 | 2,827 | \$782,613 | 1.80\% | * | \$14,116 | \$26,229 | \$9.28 | 0.001\% | 0.066\% |
| 4861 | Pipeline Transportation of Crude Oil | 1500 | \$4,499,936 | 62 | \$72,579,611 | 14.74\% | * | \$10,698,590 | \$16,966 | \$273.65 | 0.000\% | 0.003\% |
| 4862 | Pipeline Transportation of Natural Gas | 500 | \$2,416,012 | 110 | \$21,963,747 | 14.74\% | * | \$3,237,564 | \$24,580 | \$223.45 | 0.001\% | 0.007\% |
| 4869 | Other Pipeline Transportation | 500 | \$434,780 | 28 | \$15,527,855 | 14.74\% | * | \$2,288,882 | \$5,684 | \$202.99 | 0.001\% | 0.009\% |
| 4871 | Scenic and Sightseeing Transportation, Land | 500 | NA | 542 | NA | 4.01\% | * | NA | \$2,121 | \$3.91 | NA | NA |
| 4872 | Scenic and Sightseeing Transportation, Water | 500 | \$882,508 | 1,705 | \$517,600 | 4.01\% | * | \$20,755 | \$5,947 | \$3.49 | 0.001\% | 0.017\% |
| 4879 | Scenic and Sightseeing Transportation, Other | 100 | \$197,202 | 163 | \$1,209,831 | 4.01\% | * | \$48,512 | \$757 | \$4.64 | 0.000\% | 0.010\% |
| 4881 | Support Activities for Air Transportation | 100 | \$3,783,844 | 3,452 | \$1,096,131 | 2.77\% | ** | \$30,313 | \$68,653 | \$19.89 | 0.002\% | 0.066\% |
| 4882 | Support Activities for Rail Transportation | 100 | \$621,695 | 405 | \$1,535,050 | 2.77\% | ** | \$42,451 | \$10,983 | \$27.12 | 0.002\% | 0.064\% |
| 4883 | Support Activities for Water Transportation | 100 | \$2,402,370 | 1,686 | \$1,424,893 | 2.77\% | ** | \$39,405 | \$46,816 | \$27.77 | 0.002\% | 0.070\% |
| 4884 | Support Activities for Road Transportation | 100 | \$3,726,597 | 7,821 | \$476,486 | 2.77\% | ** | \$13,177 | \$82,035 | \$10.49 | 0.002\% | 0.080\% |
| 4885 | Freight Transportation Arrangement | 100 | \$13,536,312 | 11,886 | \$1,138,845 | 2.77\% | ** | \$31,494 | \$130,060 | \$10.94 | 0.001\% | 0.035\% |
| 4889 | Other Support Activities for Transportation | 100 | \$1,036,227 | 1,235 | \$839,050 | 2.77\% | ** | \$23,203 | \$11,964 | \$9.69 | 0.001\% | 0.042\% |
| 4921 | Couriers | 1500 | \$56,077,027 | 3,309 | \$16,946,820 | 2.77\% | ** | NA | \$273,646 | \$82.70 | 0.000\% | NA |
| 4922 | Local Messengers and Local Delivery | 500 | \$2,656,414 | 4,644 | \$572,010 | 2.77\% | ** | NA | \$33,725 | \$7.26 | 0.001\% | NA |


| Table 5-5. Economic Impacts by 4-Digit NAICS: Small Business Entities |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | SBA <br> Employment Size Criterion [a] | $\begin{aligned} & \text { Estimated } \\ & \text { Receipts, } \\ & 2003 \\ & (\$ 1,000)[b] \end{aligned}$ | Entities [c] | Average Receipts per Entity | Profit R <br> [d] |  | Estimated <br> Profits per Entity | Estimated Cost of Draft Rule | Average Cost per Entity | Average Cost to Revenues | Average <br> Cost to <br> Profits |
| 4931 | Warehousing and Storage | 100 | \$7,126,170 | 5,055 | \$1,409,727 | 3.68\% | * | \$51,842 | \$99,744 | \$19.73 | 0.001\% | 0.038\% |
| 5111 | Newspaper, Periodical, Book, and Directory Publishers | 500 | \$31,390,650 | 16,277 | \$1,928,528 | 11.49\% | * | \$221,498 | \$150,179 | \$9.23 | 0.000\% | 0.004\% |
| 5112 | Software Publishers | 500 | \$22,505,520 | 6,475 | \$3,475,756 | 16.84\% | * | \$585,180 | \$74,535 | \$11.51 | 0.000\% | 0.002\% |
| 5121 | Motion Picture and Video Industries | 500 | \$19,524,425 | 15,259 | \$1,279,535 | 7.07\% | ** | \$90,512 | \$87,679 | \$5.75 | 0.000\% | 0.006\% |
| 5122 | Sound Recording Industries | 100 | \$2,272,244 | 2,979 | \$762,754 | 3.60\% | * | \$27,421 | \$28,108 | \$9.44 | 0.001\% | 0.034\% |
| 5151 | Radio and Television Broadcasting | 20 | \$1,875,318 | 3,862 | \$485,582 | 4.55\% | * | \$22,081 | \$64,110 | \$16.60 | 0.003\% | 0.075\% |
| 5152 | Cable and Other Subscription Programming | 500 | \$3,540,533 | 368 | \$9,621,013 | 4.55\% | * | \$437,500 | \$49,337 | \$134.07 | 0.001\% | 0.031\% |
| 5161 | Internet Publishing and Broadcasting | 500 | \$3,889,204 | 1,779 | \$2,186,174 | 5.20\% | * | \$113,573 | \$10,223 | \$5.75 | 0.000\% | 0.005\% |
| 5171 | Wired Telecommunications Carriers | 1500 | $\begin{array}{\|r\|} \hline \$ 281,451,04 \\ 5 \\ \hline \end{array}$ | 3,058 | \$92,037,621 | 3.30\% | * | \$3,041,207 | \$6,291,597 | \$2,057.42 | 0.002\% | 0.068\% |
| 5172 | Wireless Telecommunications Carriers (except Satellite) | 1500 | \$73,856,384 | 3,234 | \$22,837,472 | 3.30\% | * | \$754,621 | \$1,273,372 | \$393.75 | 0.002\% | 0.052\% |
| 5173 | Telecommunications Resellers | 1500 | \$9,081,840 | 2,442 | \$3,719,017 | 3.30\% | * | \$122,888 | \$19,679 | \$8.06 | 0.000\% | 0.007\% |
| 5174 | Satellite Telecommunications | 1000 | \$4,869,413 | 521 | \$9,346,282 | 3.30\% | * | \$308,830 | \$117,830 | \$226.16 | 0.002\% | 0.073\% |
| 5175 | Cable and Other Program Distribution | 1000 | \$54,497,430 | 1,404 | \$38,815,833 | 3.30\% | * | \$1,282,595 | \$202,722 | \$144.39 | 0.000\% | 0.011\% |
| 5179 | Other Telecommunications | 1000 | \$2,736,614 | 496 | \$5,517,367 | 3.30\% | * | \$182,311 | \$6,236 | \$12.57 | 0.000\% | 0.007\% |
| 5181 | Internet Service Providers and Web Search Portals | 1000 | \$14,749,609 | 4,771 | \$3,091,513 | 3.76\% | * | \$116,092 | \$27,914 | \$5.85 | 0.000\% | 0.005\% |
| 5182 | Data Processing, Hosting, and Related Services | 1000 | \$66,676,867 | 8,072 | \$8,260,266 | 3.76\% | * | \$310,189 | \$66,048 | \$8.18 | 0.000\% | 0.003\% |
| 5191 | Other Information Services | 1000 | \$6,430,397 | 3,675 | \$1,749,768 | 9.07\% | * | \$158,763 | \$14,386 | \$3.91 | 0.000\% | 0.002\% |
| 5211 | Monetary Authorities - Central Bank | 1000 | \$27,189,827 | 24 | \$1,132,909,455 | 18.99\% | * | \$215,178,561 | \$1,040 | \$43.35 | 0.000\% | 0.000\% |
| 5221 | Depository Credit Intermediation | 20 | \$11,362,795 | 8,941 | \$1,270,864 | 13.14\% | * | \$166,984 | \$72,270 | \$8.08 | 0.001\% | 0.005\% |


| Table 5-5. Economic Impacts by 4-Digit NAICS: Small Business Entities |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | SBA <br> Employment Size Criterion [a] | $\begin{array}{\|l} \text { Estimated } \\ \text { Receipts, } \\ 2003 \\ (\$ 1,000)[b] \end{array}$ | Entities [c] | Average Receipts per Entity | Profit Ra <br> [d] |  | Estimated <br> Profits per Entity | Estimated Cost of Draft Rule | Average Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
| 5222 | Nondepository Credit Intermediation | 100 | \$26,401,044 | 20,441 | \$1,291,573 | 13.14\% | * | \$169,705 | \$86,458 | \$4.23 | 0.000\% | 0.002\% |
| 5223 | Activities Related to Credit Intermediation | 20 | \$13,394,691 | 22,444 | \$596,805 | 9.18\% | ** | \$54,765 | \$52,831 | \$2.35 | 0.000\% | 0.004\% |
| 5231 | Securities and Commodity Contracts Intermediation and Brokerage | 100 | \$19,679,634 | 13,179 | \$1,493,257 | 10.68\% | * | \$159,450 | \$85,268 | \$6.47 | 0.000\% | 0.004\% |
| 5232 | Securities and Commodity Exchanges | 100 | \$18,953 | 50 | \$379,062 | 10.68\% | * | \$40,476 | \$154 | \$3.09 | 0.001\% | 0.008\% |
| 5239 | Other Financial Investment Activities | 100 | \$36,764,634 | 34,757 | \$1,057,762 | 17.55\% | * | \$185,637 | \$64,840 | \$1.87 | 0.000\% | 0.001\% |
| 5241 | Insurance Carriers | 100 | \$16,999,907 | 5,366 | \$3,168,078 | 5.37\% | * | \$170,228 | \$102,319 | \$19.07 | 0.001\% | 0.011\% |
| 5242 | Agencies, Brokerages, and Other Insurance Related Activities | 20 | \$45,060,735 | 120,559 | \$373,765 | 5.37\% | * | \$20,083 | \$317,882 | \$2.64 | 0.001\% | 0.013\% |
| 5259 | Other Investment Pools and Funds | 20 | \$4,626,100 | 1,962 | \$2,357,849 | 60.77\% | * | \$1,432,918 | NA | NA | NA | NA |
| 5311 | Lessors of Real Estate | 100 | \$73,849,520 | 96,438 | \$765,772 | 12.63\% | * | \$96,688 | \$421,364 | \$4.37 | 0.001\% | 0.005\% |
| 5312 | Offices of Real Estate Agents and Brokers | 100 | \$50,284,269 | 74,966 | \$670,761 | 9.59\% | * | \$64,320 | \$309,591 | \$4.13 | 0.001\% | 0.006\% |
| 5313 | Activities Related to Real Estate | 100 | \$34,985,991 | 63,523 | \$550,761 | 13.77\% | * | \$75,848 | \$299,693 | \$4.72 | 0.001\% | 0.006\% |
| 5321 | Automotive Equipment Rental and Leasing | 500 | \$7,861,774 | 4,720 | \$1,665,630 | 1.15\% | ** | \$19,127 | \$52,386 | \$11.10 | 0.001\% | 0.058\% |
| 5322 | Consumer Goods Rental | 100 | \$6,951,206 | 14,006 | \$496,302 | 3.07\% | * | \$15,260 | \$111,154 | \$7.94 | 0.002\% | 0.052\% |
| 5323 | General Rental Centers | 100 | \$2,226,277 | 3,590 | \$620,133 | 3.13\% | * | \$19,394 | \$24,287 | \$6.77 | 0.001\% | 0.035\% |
| 5324 | Commercial and Industrial Machinery and Equipment Rental and Leasing | 100 | \$11,272,029 | 7,981 | \$1,412,358 | 5.36\% | ** | \$75,717 | \$78,292 | \$9.81 | 0.001\% | 0.013\% |
| 5331 | Lessors of Nonfinancial Intangible Assets (except Copyrighted Works) | 100 | \$4,741,069 | 2,031 | \$2,334,352 | 25.70\% | * | \$599,842 | \$9,353 | \$4.60 | 0.000\% | 0.001\% |
| 5411 | Legal Services | 100 | \$113,403,88 | 172,066 | \$659,072 | 8.52\% | ** | \$56,130 | \$694,168 | \$4.03 | 0.001\% | 0.007\% |




| Table 5-5. Economic Impacts by 4-Digit NAICS: Small Business Entities |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | SBA <br> Employment Size Criterion [a] | $\begin{aligned} & \text { Estimated } \\ & \text { Receipts, } \\ & 2003 \\ & (\$ 1,000)[b] \end{aligned}$ | Entities [c] | Average Receipts per Entity | Profit Ra <br> [d] |  | Estimated <br> Profits per Entity | Estimated Cost of Draft Rule | Average <br> Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
| 5622 | Waste Treatment and Disposal | 100 | \$2,043,615 | 1,461 | \$1,398,778 | 3.16\% | * | \$44,149 | \$20,611 | \$14.11 | 0.001\% | 0.032\% |
| 5629 | Remediation and Other Waste Management Services | 100 | \$6,347,147 | 6,524 | \$972,892 | 3.16\% | * | \$30,707 | \$119,985 | \$18.39 | 0.002\% | 0.060\% |
| 6111 | Elementary and Secondary Schools | 100 | \$20,572,975 | 16,646 | \$1,235,911 | 7.67\% | ** | \$94,770 | \$40,879 | \$2.46 | 0.000\% | 0.003\% |
| 6112 | Junior Colleges | 500 | \$1,913,953 | 534 | \$3,584,181 | 7.67\% | ** | \$274,836 | \$2,317 | \$4.34 | 0.000\% | 0.002\% |
| 6113 | Colleges, Universities, and Professional Schools | 100 | \$2,608,762 | 1,357 | \$1,922,448 | 7.67\% | ** | \$147,414 | \$4,447 | \$3.28 | 0.000\% | 0.002\% |
| 6114 | Business Schools and Computer and Management Training | 100 | \$4,579,827 | 6,914 | \$662,399 | 7.67\% | ** | \$50,793 | \$11,622 | \$1.68 | 0.000\% | 0.003\% |
| 6115 | Technical and Trade Schools | 500 | \$5,530,506 | 6,250 | \$884,881 | 7.67\% | ** | \$67,853 | \$18,329 | \$2.93 | 0.000\% | 0.004\% |
| 6116 | Other Schools and Instruction | 100 | \$8,630,040 | 28,614 | \$301,602 | 7.67\% | ** | \$23,127 | \$57,324 | \$2.00 | 0.001\% | 0.009\% |
| 6117 | Educational Support Services | 100 | \$2,860,541 | 4,814 | \$594,213 | 7.67\% | ** | \$45,564 | \$9,570 | \$1.99 | 0.000\% | 0.004\% |
| 6211 | Offices of Physicians | 100 | $\begin{array}{\|r} \hline \$ 179,569,63 \\ 9 \end{array}$ | 181,818 | \$987,634 | 4.39\% | * | \$43,361 | \$547,874 | \$3.01 | 0.000\% | 0.007\% |
| 6212 | Offices of Dentists | 100 | \$71,562,894 | 114,618 | \$624,360 | 6.73\% | * | \$42,019 | \$254,868 | \$2.22 | 0.000\% | 0.005\% |
| 6213 | Offices of Other Health Practitioners | 100 | \$34,482,319 | 99,082 | \$348,018 | 8.92\% | * | \$31,026 | \$269,997 | \$2.72 | 0.001\% | 0.009\% |
| 6214 | Outpatient Care Centers | 500 | \$27,906,838 | 12,286 | \$2,271,434 | 5.58\% | * | \$126,720 | \$81,564 | \$6.64 | 0.000\% | 0.005\% |
| 6215 | Medical and Diagnostic Laboratories | 500 | \$16,028,449 | 6,974 | \$2,298,315 | 5.45\% | * | \$125,365 | \$38,788 | \$5.56 | 0.000\% | 0.004\% |
| 6216 | Home Health Care Services | 20 | \$2,508,304 | 8,000 | \$313,538 | 5.45\% | * | \$17,102 | \$28,708 | \$3.59 | 0.001\% | 0.021\% |
| 6219 | Other Ambulatory Health Care Services | 100 | \$5,284,836 | 5,266 | \$1,003,577 | 5.45\% | * | \$54,742 | \$30,952 | \$5.88 | 0.001\% | 0.011\% |
| 6221 | General Medical and Surgical Hospitals | 20 | \$435,561 | 151 | \$2,884,513 | 5.08\% | ** | \$146,458 | \$956 | \$6.33 | 0.000\% | 0.004\% |
| 6222 | Psychiatric and Substance Abuse Hospitals | 20 | \$103,678 | 48 | \$2,159,950 | 5.08\% | ** | \$109,669 | \$210 | \$4.37 | 0.000\% | 0.004\% |
| 6223 | Specialty (except Psychiatric and Substance Abuse) Hospitals | 20 | \$140,371 | 130 | \$1,079,779 | 5.08\% | ** | \$54,825 | \$826 | \$6.35 | 0.001\% | 0.012\% |


| Table 5-5. Economic Impacts by 4-Digit NAICS: Small Business Entities |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | SBA <br> Employment Size Criterion [a] | $\begin{aligned} & \text { Estimated } \\ & \text { Receipts, } \\ & 2003 \\ & (\$ 1,000)[b] \end{aligned}$ | Entities [c] | Average Receipts per Entity | Profit R <br> [d] |  | Estimated <br> Profits per Entity | Estimated Cost of Draft Rule | Average <br> Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
| 6231 | Nursing Care Facilities | 500 | \$34,015,258 | 8,321 | \$4,087,881 | 5.08\% | ** | \$207,558 | \$79,524 | \$9.56 | 0.000\% | 0.005\% |
| 6232 | Residential Mental Retardation, Mental Health and Substance Abuse Facilities | 100 | \$4,602,181 | 6,072 | \$757,935 | 5.08\% | ** | \$38,483 | \$64,107 | \$10.56 | 0.001\% | 0.027\% |
| 6233 | Community Care Facilities for the Elderly | 100 | \$7,004,075 | 12,194 | \$574,387 | 5.08\% | ** | \$29,164 | \$45,476 | \$3.73 | 0.001\% | 0.013\% |
| 6239 | Other Residential Care Facilities | 100 | \$2,229,723 | 2,859 | \$779,896 | 5.08\% | ** | \$39,598 | \$16,688 | \$5.84 | 0.001\% | 0.015\% |
| 6241 | Individual and Family Services | 100 | \$19,770,257 | 33,309 | \$593,541 | 5.08\% | ** | \$30,136 | \$110,547 | \$3.32 | 0.001\% | 0.011\% |
| 6242 | Community Food and Housing, and Emergency and Other Relief Services | 100 | \$8,476,028 | 8,457 | \$1,002,250 | 5.08\% | ** | \$50,888 | \$27,436 | \$3.24 | 0.000\% | 0.006\% |
| 6243 | Vocational Rehabilitation Services | 100 | \$3,392,390 | 3,782 | \$896,983 | 5.08\% | ** | \$45,543 | \$16,117 | \$4.26 | 0.000\% | 0.009\% |
| 6244 | Child Day Care Services | 100 | \$14,346,316 | 56,076 | \$255,837 | 5.08\% | ** | \$12,990 | \$152,755 | \$2.72 | 0.001\% | 0.021\% |
| 7111 | Performing Arts Companies | 500 | \$9,191,659 | 8,936 | \$1,028,610 | 9.26\% | * | \$95,267 | \$24,040 | \$2.69 | 0.000\% | 0.003\% |
| 7112 | Spectator Sports | 100 | \$4,143,095 | 3,858 | \$1,073,897 | 9.26\% | * | \$99,461 | \$14,087 | \$3.65 | 0.000\% | 0.004\% |
| 7113 | Promoters of Performing Arts, Sports, and Similar Events | 20 | \$2,931,291 | 4,565 | \$642,123 | 9.26\% | * | \$59,471 | \$34,067 | \$7.46 | 0.001\% | 0.013\% |
| 7114 | Agents and Managers for Artists, Athletes, Entertainers, and Other Public Figures | 500 | \$2,988,381 | 3,305 | \$904,200 | 9.26\% | * | \$83,744 | \$5,594 | \$1.69 | 0.000\% | 0.002\% |
| 7115 | Independent Artists, Writers, and Performers | 500 | \$10,011,270 | 16,928 | \$591,403 | 9.26\% | * | \$54,774 | \$40,017 | \$2.36 | 0.000\% | 0.004\% |
| 7121 | Museums, Historical Sites, and Similar Institutions | 100 | \$3,871,001 | 6,017 | \$643,344 | 6.95\% | ** | \$44,687 | \$15,989 | \$2.66 | 0.000\% | 0.006\% |
| 7131 | Amusement Parks and Arcades | 100 | \$1,324,793 | 2,229 | \$594,344 | 5.36\% | * | \$31,834 | \$8,091 | \$3.63 | 0.001\% | 0.011\% |
| 7132 | Gambling Industries | 500 | \$7,236,770 | 1,683 | \$4,299,923 | 5.36\% | * | \$230,307 | \$6,067 | \$3.60 | 0.000\% | 0.002\% |
| 7139 | Other Amusement and Recreation Industries | 100 | \$30,364,801 | 56,071 | \$541,542 | 5.36\% | * | \$29,005 | \$163,007 | \$2.91 | 0.001\% | 0.010\% |
| 7211 | Traveler Accommodation | 100 | \$26,579,482 | 39,483 | \$673,188 | 2.95\% | * | \$19,865 | \$252,109 | \$6.39 | 0.001\% | 0.032\% |


| Table 5-5. Economic Impacts by 4-Digit NAICS: Small Business Entities |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | SBA <br> Employment Size Criterion [a] | $\begin{array}{\|l} \text { Estimated } \\ \text { Receipts, } \\ 2003 \\ (\$ 1,000)[b] \end{array}$ | Entities [c] | Average Receipts per Entity | Profit Ra <br> [d] |  | Estimated <br> Profits per Entity | Estimated Cost of Draft Rule | Average Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
| 7212 | RV (Recreational Vehicle) Parks and Recreational Camps | 100 | \$3,056,395 | 6,564 | \$465,630 | 2.95\% | * | \$13,740 | \$26,677 | \$4.06 | 0.001\% | 0.030\% |
| 7213 | Rooming and Boarding Houses | 100 | \$1,100,825 | 2,476 | \$444,598 | 2.95\% | * | \$13,119 | \$8,046 | \$3.25 | 0.001\% | 0.025\% |
| 7221 | Full-Service Restaurants | 500 | $\begin{array}{\|r} \hline \$ 103,315,12 \\ 8 \end{array}$ | 173,188 | \$596,549 | 4.15\% | * | \$24,751 | \$530,176 | \$3.06 | 0.001\% | 0.012\% |
| 7222 | Limited-Service Eating Places | 100 | \$60,864,143 | 149,306 | \$407,647 | 4.15\% | * | \$16,913 | \$537,081 | \$3.60 | 0.001\% | 0.021\% |
| 7223 | Special Food Services | 100 | \$5,865,388 | 13,110 | \$447,398 | 4.15\% | * | \$18,563 | \$131,405 | \$10.02 | 0.002\% | 0.054\% |
| 7224 | Drinking Places (Alcoholic Beverages) | 100 | \$14,201,812 | 47,305 | \$300,218 | 4.15\% | * | \$12,456 | \$96,795 | \$2.05 | 0.001\% | 0.016\% |
| 8111 | Automotive Repair and Maintenance | 100 | \$68,380,457 | 151,661 | \$450,877 | 3.67\% | * | \$16,530 | \$2,278,534 | \$15.02 | 0.003\% | 0.091\% |
| 8112 | Electronic and Precision Equipment Repair and Maintenance | 20 | \$4,213,288 | 11,323 | \$372,100 | 5.14\% | * | \$19,122 | \$142,769 | \$12.61 | 0.003\% | 0.066\% |
| 8113 | Commercial and Industrial Machinery and Equipment (except Automotive and Electronic) Repair and Maintenance | 100 | \$13,932,753 | 22,467 | \$620,143 | 4.15\% | * | \$25,765 | \$357,462 | \$15.91 | 0.003\% | 0.062\% |
| 8114 | Personal and Household Goods Repair and Maintenance | 500 | \$6,568,939 | 24,002 | \$273,683 | 4.15\% | * | \$11,371 | \$219,427 | \$9.14 | 0.003\% | 0.080\% |
| 8121 | Personal Care Services | 100 | \$16,564,286 | 87,802 | \$188,655 | 5.71\% | * | \$10,770 | \$222,021 | \$2.53 | 0.001\% | 0.023\% |
| 8122 | Death Care Services | 20 | \$7,536,235 | 14,986 | \$502,885 | 5.71\% | * | \$28,708 | \$94,512 | \$6.31 | 0.001\% | 0.022\% |
| 8123 | Drycleaning and Laundry Services | 20 | \$6,711,399 | 32,496 | \$206,530 | 5.71\% | * | \$11,790 | \$155,917 | \$4.80 | 0.002\% | 0.041\% |
| 8129 | Other Personal Services | 20 | \$6,535,483 | 26,943 | \$242,567 | 5.71\% | * | \$13,847 | \$140,742 | \$5.22 | 0.002\% | 0.038\% |
| 8131 | Religious Organizations | 20 | \$34,213,454 | 156,574 | \$218,513 | 2.22\% | * | \$4,855 | \$607,873 | \$3.88 | 0.002\% | 0.080\% |
| 8132 | Grantmaking and Giving Services | 20 | \$18,515,506 | 11,353 | \$1,630,891 | 2.22\% | * | \$36,239 | \$44,498 | \$3.92 | 0.000\% | 0.011\% |
| 8133 | Social Advocacy Organizations | 20 | \$3,993,173 | 9,003 | \$443,538 | 2.22\% | * | \$9,856 | \$34,510 | \$3.83 | 0.001\% | 0.039\% |


| Table 5-5. Economic Impacts by 4-Digit NAICS: Small Business Entities |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | SBA <br> Employment Size Criterion [a] | $\begin{aligned} & \text { Estimated } \\ & \text { Receipts, } \\ & 2003 \\ & (\$ 1,000)[b] \end{aligned}$ | Entities [c] | Average Receipts per Entity | Profit Ra <br> [d] |  | Estimated Profits per Entity | Estimated Cost of Draft Rule | Average <br> Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
| 8134 | Civic and Social Organizations | 20 | \$7,378,615 | 26,658 | \$276,788 | 2.22\% | * | \$6,150 | \$96,234 | \$3.61 | 0.001\% | 0.059\% |
| 8139 | Business, Professional, Labor, Political, and Similar Organizations | 20 | \$25,082,876 | 58,608 | \$427,977 | 2.22\% | * | \$9,510 | \$235,083 | \$4.01 | 0.001\% | 0.042\% |

[a] SBA criteria specified in dollar terms converted to size-class definition based on average revenues of different size establishments. Most restrictive criterion for 6-digit NAICS applied to the 4-digit NAICS level.
[b] Estimated based on 2002 receipts and payroll data from US Census Bureau, Statistics of U.S. Businesses, 2002 and payroll data from US Census Bureau, Statistics of U.S.
Businesses, 2003. Receipts are not reported for 2003, but were estimated assuming the ratio of receipts to payroll remained unchanged between 2002 and 2003.
[c] US Census Bureau, Statistics of U.S. Businesses, 2003
[d] Estimated from ratios of net income to total receipts as reported for 2003 by the US Internal Revenue Service, Corporation Source Book, 2003. <<http://www.irs.gov/ taxstats/bustaxstats/article/0,,id=149687,00.html $\gg$ Data were not available at disaggregated levels for all industries, and profit rates at more highly aggregated levels are used for such industries.
NA: Data not available.

* Profit rate imputed from corresponding 3-digit NAICS industry.
** Profit rate imputed from corresponding 2-digit NAICS industry.

| Table 5-6. |  | Economic Impacts by 4-Digit NAICS: Entities with Fewer Than 20 Employees |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | $\begin{aligned} & \text { Estimated } \\ & \text { Receipts, } \\ & 2003 \\ & (\$ 1,000)[\mathbf{a}] \\ & \hline \end{aligned}$ | Entities [b] | Average Receipts per Entity | Profit Rate [c] | Estimated Profits per Entity | Estimated Cost of Draft Rule | Average <br> Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
| 1131 | Timber Tract Operations | \$452,061 | 520 | \$869,348 | 4.78\% * | \$41,564 | \$6,057 | \$11.65 | 0.001\% | 0.028\% |
| 1132 | Forest Nurseries and Gathering of Forest Products | \$125,798 | 231 | \$544,580 | 4.78\% | \$26,036 | \$3,543 | \$15.34 | 0.003\% | 0.059\% |
| 1133 | Logging | \$5,919,772 | 10,270 | \$576,414 | 4.78\% | \$27,558 | \$102,931 | \$10.02 | 0.002\% | 0.036\% |
| 1141 | Fishing | \$762,535 | 1,961 | \$388,850 | 5.64\% | \$21,937 | \$7,171 | \$3.66 | 0.001\% | 0.017\% |
| 1142 | Hunting and Trapping | \$93,002 | 408 | \$227,947 | 5.64\% * | \$12,860 | \$1,482 | \$3.63 | 0.002\% | 0.028\% |
| 1153 | Support Activities for Forestry | \$620,386 | 1,558 | \$398,194 | 4.78\% | \$19,038 | \$18,308 | \$11.75 | 0.003\% | 0.062\% |
| 2111 | Oil and Gas Extraction | \$7,826,754 | 5,755 | \$1,359,992 | 13.19\% | \$179,356 | \$160,900 | \$27.96 | 0.002\% | 0.016\% |
| 2211 | Electric Power Generation, Transmission and Distribution | \$3,927,035 | 680 | \$5,775,052 | 2.49\% | \$143,995 | \$600,628 | \$883.28 | 0.015\% | 0.613\% |
| 2212 | Natural Gas Distribution | \$2,862,805 | 411 | \$6,965,463 | 2.23\% | \$155,159 | \$34,103 | \$82.98 | 0.001\% | 0.053\% |
| 2213 | Water, Sewage and Other Systems | \$1,899,781 | 4,692 | \$404,898 | 5.00\% | \$20,253 | NA | NA | NA | NA |
| 3111 | Animal Food Manufacturing | \$1,954,155 | 822 | \$2,377,317 | 2.41\% | \$57,316 | \$12,165 | \$14.80 | 0.001\% | 0.026\% |
| 3112 | Grain and Oilseed Milling | \$736,938 | 274 | \$2,689,555 | 4.99\% | \$134,335 | \$5,272 | \$19.24 | 0.001\% | 0.014\% |
| 3113 | Sugar and Confectionery Product Manufacturing | \$840,313 | 1,303 | \$644,906 | 6.80\% | \$43,842 | \$13,013 | \$9.99 | 0.002\% | 0.023\% |
| 3114 | Fruit and Vegetable Preserving and Specialty Food Manufacturing | \$1,214,019 | 751 | \$1,616,537 | 5.19\% | \$83,960 | \$9,828 | \$13.09 | 0.001\% | 0.016\% |
| 3115 | Dairy Product Manufacturing | \$1,266,361 | 674 | \$1,878,874 | 2.25\% | \$42,358 | \$10,838 | \$16.08 | 0.001\% | 0.038\% |
| 3116 | Animal Slaughtering and Processing | \$3,009,403 | 2,380 | \$1,264,455 | 2.52\% | \$31,901 | \$23,616 | \$9.92 | 0.001\% | 0.031\% |
| 3117 | Seafood Product Preparation and Packaging | \$778,185 | 401 | \$1,940,610 | 4.99\% * | \$96,927 | \$4,044 | \$10.08 | 0.001\% | 0.010\% |
| 3118 | Bakeries and Tortilla Manufacturing | \$3,158,268 | 8,556 | \$369,129 | 11.05\% | \$40,792 | \$78,403 | \$9.16 | 0.002\% | 0.022\% |
| 3119 | Other Food Manufacturing | \$2,350,419 | 1,546 | \$1,520,323 | 4.20\% | \$63,808 | \$18,535 | \$11.99 | 0.001\% | 0.019\% |
| 3121 | Beverage Manufacturing | \$1,778,348 | 1,934 | \$919,518 | 10.23\% * | \$94,068 | \$22,944 | \$11.86 | 0.001\% | 0.013\% |
| 3122 | Tobacco Manufacturing | \$138,839 | 68 | \$2,041,746 | 11.27\% | \$230,093 | \$922 | \$13.56 | 0.001\% | 0.006\% |
| 3131 | Fiber, Yarn, and Thread Mills | \$183,974 | 218 | \$843,917 | 5.99\% * | \$50,514 | \$3,226 | \$14.80 | 0.002\% | 0.029\% |
| 3132 | Fabric Mills | \$702,708 | 848 | \$828,665 | 5.99\% * | \$49,601 | \$9,108 | \$10.74 | 0.001\% | 0.022\% |
| 3133 | Textile and Fabric Finishing and Fabric | \$1,219,446 | 1,066 | \$1,143,946 | 5.99\% * | \$68,472 | \$9,211 | \$8.64 | 0.001\% | 0.013\% |


| Table 5-6. |  | Economic Impacts by 4-Digit NAICS: Entities with Fewer Than 20 Employees |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | $\begin{aligned} & \text { Estimated } \\ & \text { Receipts, } \\ & 2003 \\ & (\$ 1,000)[a] \\ & \hline \end{aligned}$ | Entities [b] | Average Receipts per Entity | Profit Ra <br> [c] |  | Estimated Profits per Entity | Estimated Cost of Draft Rule | Average <br> Cost per <br> Entity | Average Cost to Revenues | Average Cost to Profits |
|  | Coating Mills |  |  |  |  |  |  |  |  |  |  |
| 3141 | Textile Furnishings Mills | \$1,578,773 | 2,250 | \$701,677 | 12.75\% | * | \$89,462 | \$17,753 | \$7.89 | 0.001\% | 0.009\% |
| 3149 | Other Textile Product Mills | \$1,634,082 | 3,423 | \$477,383 | 12.75\% | * | \$60,865 | \$25,453 | \$7.44 | 0.002\% | 0.012\% |
| 3151 | Apparel Knitting Mills | \$340,837 | 427 | \$798,214 | 3.79\% |  | \$30,253 | \$3,442 | \$8.06 | 0.001\% | 0.027\% |
| 3152 | Cut and Sew Apparel Manufacturing | \$4,243,757 | 8,707 | \$487,396 | 5.13\% |  | \$24,984 | \$54,004 | \$6.20 | 0.001\% | 0.025\% |
| 3159 | Apparel Accessories and Other Apparel Manufacturing | \$398,250 | 934 | \$426,392 | 4.40\% |  | \$18,766 | \$6,244 | \$6.69 | 0.002\% | 0.036\% |
| 3161 | Leather and Hide Tanning and Finishing | \$125,565 | 187 | \$671,471 | 5.85\% | * | \$39,273 | \$1,514 | \$8.09 | 0.001\% | 0.021\% |
| 3162 | Footwear Manufacturing | \$124,444 | 224 | \$555,555 | 5.85\% | * | \$32,493 | \$1,825 | \$8.15 | 0.001\% | 0.025\% |
| 3169 | Other Leather and Allied Product Manufacturing | \$367,027 | 710 | \$516,939 | 5.85\% | * | \$30,235 | \$4,750 | \$6.69 | 0.001\% | 0.022\% |
| 3211 | Sawmills and Wood Preservation | \$2,641,607 | 2,683 | \$984,572 | 3.52\% | * | \$34,651 | \$27,593 | \$10.28 | 0.001\% | 0.030\% |
| 3212 | Veneer, Plywood, and Engineered Wood Product Manufacturing | \$846,512 | 739 | \$1,145,483 | 3.52\% | * | \$40,314 | \$9,692 | \$13.11 | 0.001\% | 0.033\% |
| 3219 | Other Wood Product Manufacturing | \$5,145,648 | 7,184 | \$716,265 | 3.52\% | * | \$25,208 | \$64,379 | \$8.96 | 0.001\% | 0.036\% |
| 3221 | Pulp, Paper, and Paperboard Mills | \$196,402 | 87 | \$2,257,490 | 0.79\% |  | \$17,757 | \$3,477 | \$39.96 | 0.002\% | 0.225\% |
| 3222 | Converted Paper Product Manufacturing | \$2,220,134 | 1,485 | \$1,495,040 | 5.03\% |  | \$75,221 | \$32,782 | \$22.08 | 0.001\% | 0.029\% |
| 3231 | Printing and Related Support Activities | \$14,135,009 | 28,377 | \$498,115 | 4.02\% | * | \$20,004 | \$264,318 | \$9.31 | 0.002\% | 0.047\% |
| 3241 | Petroleum and Coal Products Manufacturing | \$1,891,483 | 635 | \$2,978,713 | 6.74\% | * | \$200,671 | \$29,570 | \$46.57 | 0.002\% | 0.023\% |
| 3251 | Basic Chemical Manufacturing | \$1,623,841 | 565 | \$2,874,055 | 4.96\% |  | \$142,649 | \$23,102 | \$40.89 | 0.001\% | 0.029\% |
| 3252 | Resin, Synthetic Rubber, and Artificial Synthetic Fibers and Filaments Manufacturing | \$1,365,173 | 324 | \$4,213,498 | 3.50\% |  | \$147,576 | \$10,030 | \$30.96 | 0.001\% | 0.021\% |
| 3253 | Pesticide, Fertilizer, and Other Agricultural Chemical Manufacturing | \$862,203 | 431 | \$2,000,472 | 9.81\% | * | \$196,176 | \$11,990 | \$27.82 | 0.001\% | 0.014\% |
| 3254 | Pharmaceutical and Medicine Manufacturing | \$1,570,857 | 794 | \$1,978,409 | 13.83\% |  | \$273,517 | \$14,305 | \$18.02 | 0.001\% | 0.007\% |
| 3255 | Paint, Coating, and Adhesive Manufacturing | \$1,577,166 | 1,030 | \$1,531,229 | 5.16\% |  | \$79,061 | \$16,344 | \$15.87 | 0.001\% | 0.020\% |


| Table 5-6. |  | Economic Impacts by 4-Digit NAICS: Entities with Fewer Than 20 Employees |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | $\begin{aligned} & \text { Estimated } \\ & \text { Receipts, } \\ & 2003 \\ & (\$ 1,000)[a] \\ & \hline \end{aligned}$ | Entities [b] | Average Receipts per Entity | Profit Rate [c] | Estimated Profits per Entity | Estimated Cost of Draft Rule | Average <br> Cost per <br> Entity | Average Cost to Revenues | Average Cost to Profits |
| 3256 | Soap, Cleaning Compound, and Toilet Preparation Manufacturing | \$2,921,291 | 1,406 | \$2,077,732 | 9.92\% | \$206,045 | \$21,234 | \$15.10 | 0.001\% | 0.007\% |
| 3259 | Other Chemical Product and Preparation Manufacturing | \$1,885,401 | 1,414 | \$1,333,381 | 2.92\% | \$38,928 | \$25,986 | \$18.38 | 0.001\% | 0.047\% |
| 3261 | Plastics Product Manufacturing | \$5,827,293 | 5,471 | \$1,065,124 | 3.46\% | \$36,819 | \$67,895 | \$12.41 | 0.001\% | 0.034\% |
| 3262 | Rubber Product Manufacturing | \$1,014,461 | 1,061 | \$956,137 | 1.96\% | \$18,778 | \$14,029 | \$13.22 | 0.001\% | 0.070\% |
| 3271 | Clay Product and Refractory Manufacturing | \$437,524 | 975 | \$448,743 | 2.64\% | \$11,849 | \$12,916 | \$13.25 | 0.003\% | 0.112\% |
| 3272 | Glass and Glass Product Manufacturing | \$755,413 | 1,416 | \$533,484 | 2.84\% | \$15,138 | \$20,287 | \$14.33 | 0.003\% | 0.095\% |
| 3273 | Cement and Concrete Product Manufacturing | \$3,920,960 | 3,318 | \$1,181,724 | 4.46\% | \$52,675 | \$79,787 | \$24.05 | 0.002\% | 0.046\% |
| 3274 | Lime and Gypsum Product Manufacturing | \$194,315 | 180 | \$1,079,526 | 3.75\% | \$40,452 | \$3,456 | \$19.20 | 0.002\% | 0.047\% |
| 3279 | Other Nonmetallic Mineral Product Manufacturing | \$1,552,332 | 1,817 | \$854,338 | 3.75\% | \$32,014 | \$28,160 | \$15.50 | 0.002\% | 0.048\% |
| 3311 | Iron and Steel Mills and Ferroalloy Manufacturing | \$1,849,160 | 493 | \$3,750,832 | 1.13\% | \$42,516 | \$8,998 | \$18.25 | 0.000\% | 0.043\% |
| 3312 | Steel Product Manufacturing from Purchased Steel | \$384,032 | 359 | \$1,069,728 | 2.11\% | \$22,620 | \$6,246 | \$17.40 | 0.002\% | 0.077\% |
| 3313 | Alumina and Aluminum Production and Processing | \$318,986 | 215 | \$1,483,657 | 3.83\% | \$56,889 | \$4,141 | \$19.26 | 0.001\% | 0.034\% |
| 3314 | Nonferrous Metal (except Aluminum) Production and Processing | \$591,390 | 459 | \$1,288,432 | 2.11\% | \$27,245 | \$8,567 | \$18.67 | 0.001\% | 0.069\% |
| 3315 | Foundries | \$895,651 | 1,123 | \$797,552 | 1.80\% | \$14,354 | \$14,818 | \$13.19 | 0.002\% | 0.092\% |
| 3321 | Forging and Stamping | \$1,405,948 | 1,324 | \$1,061,894 | 3.79\% | \$40,211 | \$17,118 | \$12.93 | 0.001\% | 0.032\% |
| 3322 | Cutlery and Handtool Manufacturing | \$671,255 | 958 | \$700,684 | 3.58\% | \$25,103 | \$10,744 | \$11.22 | 0.002\% | 0.045\% |
| 3323 | Architectural and Structural Metals Manufacturing | \$6,804,218 | 8,581 | \$792,940 | 3.21\% | \$25,425 | \$93,842 | \$10.94 | 0.001\% | 0.043\% |
| 3324 | Boiler, Tank, and Shipping Container Manufacturing | \$775,598 | 637 | \$1,217,580 | 2.20\% | \$26,843 | \$9,585 | \$15.05 | 0.001\% | 0.056\% |
| 3325 | Hardware Manufacturing | \$389,732 | 449 | \$868,001 | 4.41\% | \$38,271 | \$5,159 | \$11.49 | 0.001\% | 0.030\% |
| 3326 | Spring and Wire Product Manufacturing | \$819,438 | 1,003 | \$816,987 | 4.41\% | \$36,022 | \$11,000 | \$10.97 | 0.001\% | 0.030\% |


| Table 5-6. |  | Economic Impacts by 4-Digit NAICS: Entities with Fewer Than 20 Employees |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | Estimated Receipts, 2003 $(\$ 1,000)[a]$ | Entities [b] | Average Receipts per Entity | Profit Rate [c] | Estimated <br> Profits per Entity | Estimated Cost of Draft Rule | Average <br> Cost per <br> Entity | Average Cost to Revenues | Average Cost to Profits |
| 3327 | Machine Shops; Turned Product; and Screw, Nut, and Bolt Manufacturing | \$10,438,206 | 20,266 | \$515,060 | 4.41\% | \$22,710 | \$203,023 | \$10.02 | 0.002\% | 0.044\% |
| 3328 | Coating, Engraving, Heat Treating, and Allied Activities | \$2,262,880 | 3,943 | \$573,898 | 2.61\% | \$15,001 | \$41,516 | \$10.53 | 0.002\% | 0.070\% |
| 3329 | Other Fabricated Metal Product Manufacturing | \$2,951,676 | 3,872 | \$762,313 | 5.42\% | \$41,282 | \$43,885 | \$11.33 | 0.001\% | 0.027\% |
| 3331 | Agriculture, Construction, and Mining Machinery Manufacturing | \$1,801,322 | 1,629 | \$1,105,784 | 2.29\% | \$25,322 | \$20,243 | \$12.43 | 0.001\% | 0.049\% |
| 3332 | Industrial Machinery Manufacturing | \$2,441,658 | 2,597 | \$940,184 | 3.43\% | \$32,240 | \$31,422 | \$12.10 | 0.001\% | 0.038\% |
| 3333 | Commercial and Service Industry Machinery Manufacturing | \$1,340,812 | 1,404 | \$954,994 | 2.58\% | \$24,609 | \$16,292 | \$11.60 | 0.001\% | 0.047\% |
| 3334 | Ventilation, Heating, Air-Conditioning, and Commercial Refrigeration Equipment Manufacturing | \$886,606 | 815 | \$1,087,860 | 3.90\% | \$42,379 | \$10,627 | \$13.04 | 0.001\% | 0.031\% |
| 3335 | Metalworking Machinery Manufacturing | \$4,022,286 | 6,263 | \$642,230 | 3.49\% | \$22,435 | \$73,535 | \$11.74 | 0.002\% | 0.052\% |
| 3336 | Engine, Turbine, and Power Transmission Equipment Manufacturing | \$531,835 | 414 | \$1,284,626 | 1.76\% | \$22,577 | \$6,450 | \$15.58 | 0.001\% | 0.069\% |
| 3339 | Other General Purpose Machinery Manufacturing | \$3,744,368 | 3,731 | \$1,003,583 | 2.91\% | \$29,230 | \$48,195 | \$12.92 | 0.001\% | 0.044\% |
| 3341 | Computer and Peripheral Equipment Manufacturing | \$1,215,106 | 995 | \$1,221,212 | 7.96\% | \$97,215 | \$12,393 | \$12.46 | 0.001\% | 0.013\% |
| 3342 | Communications Equipment Manufacturing | \$1,078,818 | 947 | \$1,139,195 | 2.01\% | \$22,870 | \$12,784 | \$13.50 | 0.001\% | 0.059\% |
| 3343 | Audio and Video Equipment Manufacturing | \$369,437 | 391 | \$944,852 | 4.10\% | \$38,743 | \$3,844 | \$9.83 | 0.001\% | 0.025\% |
| 3344 | Semiconductor and Other Electronic Component Manufacturing | \$3,290,678 | 2,548 | \$1,291,475 | 2.67\% | \$34,530 | \$32,504 | \$12.76 | 0.001\% | 0.037\% |
| 3345 | Navigational, Measuring, Electromedical, and Control Instruments Manufacturing | \$3,250,939 | 2,965 | \$1,096,438 | 3.70\% | \$40,557 | \$39,440 | \$13.30 | 0.001\% | 0.033\% |
| 3346 | Manufacturing and Reproducing Magnetic and Optical Media | \$555,367 | 655 | \$847,888 | 4.89\% | \$41,419 | \$6,462 | \$9.87 | 0.001\% | 0.024\% |
| 3351 | Electric Lighting Equipment Manufacturing | \$686,289 | 725 | \$946,605 | 3.45\% | \$32,687 | \$7,774 | \$10.72 | 0.001\% | 0.033\% |
| 3352 | Household Appliance Manufacturing | \$279,213 | 163 | \$1,712,962 | 3.71\% | \$63,608 | \$2,015 | \$12.36 | 0.001\% | 0.019\% |


| Table 5-6. |  | Economic Impacts by 4-Digit NAICS: Entities with Fewer Than 20 Employees |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | Estimated Receipts, 2003 $(\$ 1,000)[a]$ | Entities [b] | Average Receipts per Entity | Profit Ra <br> [c] |  | Estimated <br> Profits per Entity | Estimated Cost of Draft Rule | Average Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
| 3353 | Electrical Equipment Manufacturing | \$1,399,706 | 1,366 | \$1,024,675 | 4.93\% |  | \$50,507 | \$17,163 | \$12.56 | 0.001\% | 0.025\% |
| 3359 | Other Electrical Equipment and Component Manufacturing | \$1,455,252 | 1,114 | \$1,306,330 | 3.79\% |  | \$49,484 | \$14,517 | \$13.03 | 0.001\% | 0.026\% |
| 3361 | Motor Vehicle Manufacturing | \$520,575 | 209 | \$2,490,791 | 1.18\% |  | \$29,400 | \$3,783 | \$18.10 | 0.001\% | 0.062\% |
| 3362 | Motor Vehicle Body and Trailer Manufacturing | \$1,237,275 | 1,138 | \$1,087,236 | 1.48\% | * | \$16,075 | \$13,236 | \$11.63 | 0.001\% | 0.072\% |
| 3363 | Motor Vehicle Parts Manufacturing | \$2,951,682 | 2,563 | \$1,151,651 | 1.48\% | * | \$17,027 | \$38,753 | \$15.12 | 0.001\% | 0.089\% |
| 3364 | Aerospace Product and Parts Manufacturing | \$724,706 | 725 | \$999,595 | 1.48\% |  | \$14,806 | \$12,977 | \$17.90 | 0.002\% | 0.121\% |
| 3365 | Railroad Rolling Stock Manufacturing | \$112,709 | 71 | \$1,587,447 | 1.48\% | * | \$23,470 | \$1,311 | \$18.47 | 0.001\% | 0.079\% |
| 3366 | Ship and Boat Building | \$912,166 | 1,150 | \$793,188 | 4.69\% |  | \$37,223 | \$29,836 | \$25.94 | 0.003\% | 0.070\% |
| 3369 | Other Transportation Equipment Manufacturing | \$490,156 | 586 | \$836,443 | 7.24\% |  | \$60,541 | \$6,120 | \$10.44 | 0.001\% | 0.017\% |
| 3371 | Household and Institutional Furniture and Kitchen Cabinet Manufacturing | \$5,939,163 | 13,500 | \$439,938 | 3.80\% | * | \$16,721 | \$103,018 | \$7.63 | 0.002\% | 0.046\% |
| 3372 | Office Furniture (including Fixtures) Manufacturing | \$1,942,786 | 2,601 | \$746,938 | 3.80\% | * | \$28,389 | \$24,622 | \$9.47 | 0.001\% | 0.033\% |
| 3379 | Other Furniture Related Product Manufacturing | \$500,747 | 618 | \$810,271 | 3.80\% | * | \$30,796 | \$6,102 | \$9.87 | 0.001\% | 0.032\% |
| 3391 | Medical Equipment and Supplies Manufacturing | \$4,408,892 | 9,374 | \$470,332 | 7.70\% |  | \$36,228 | \$92,306 | \$9.85 | 0.002\% | 0.027\% |
| 3399 | Other Miscellaneous Manufacturing | \$9,247,508 | 15,182 | \$609,110 | 5.32\% |  | \$32,411 | \$134,170 | \$8.84 | 0.001\% | 0.027\% |
| 4231 | Motor Vehicle and Motor Vehicle Parts and Supplies Merchant Wholesalers | \$32,516,807 | 16,101 | \$2,019,552 | 2.45\% |  | \$49,391 | \$264,776 | \$16.44 | 0.001\% | 0.033\% |
| 4232 | Furniture and Home Furnishing Merchant Wholesalers | \$22,625,243 | 10,346 | \$2,186,859 | 2.44\% | * | \$53,414 | \$109,991 | \$10.63 | 0.000\% | 0.020\% |
| 4233 | Lumber and Other Construction Materials Merchant Wholesalers | \$27,581,225 | 10,022 | \$2,752,068 | 2.89\% |  | \$79,416 | \$169,977 | \$16.96 | 0.001\% | 0.021\% |
| 4234 | Professional and Commercial Equipment and Supplies Merchant Wholesalers | \$39,772,111 | 24,260 | \$1,639,411 | 2.26\% |  | \$37,103 | \$437,780 | \$18.05 | 0.001\% | 0.049\% |
| 4235 | Metal and Mineral (except Petroleum) Merchant Wholesalers | \$23,393,923 | 6,294 | \$3,716,861 | 1.06\% |  | \$39,451 | \$88,097 | \$14.00 | 0.000\% | 0.035\% |


| Table 5-6. |  | Economic Impacts by 4-Digit NAICS: Entities with Fewer Than 20 Employees |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | $\begin{gathered} \text { Estimated } \\ \text { Receipts, } \\ 2003 \\ (\$ 1,000)[a] \end{gathered}$ | Entities [b] | Average Receipts per Entity | Profit Rate $[c]$ | Estimated <br> Profits per Entity | Estimated Cost of Draft Rule | Average <br> Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
| 4236 | Electrical and Electronic Goods Merchant Wholesalers | \$52,077,366 | 17,986 | \$2,895,439 | 1.73\% | \$50,011 | \$339,819 | \$18.89 | 0.001\% | 0.038\% |
| 4237 | Hardware, and Plumbing and Heating Equipment and Supplies Merchant Wholesalers | \$21,215,260 | 9,652 | \$2,198,017 | 2.32\% | \$51,081 | \$199,219 | \$20.64 | 0.001\% | 0.040\% |
| 4238 | Machinery, Equipment, and Supplies Merchant Wholesalers | \$70,754,048 | 39,360 | \$1,797,613 | 3.02\% | \$54,351 | \$750,693 | \$19.07 | 0.001\% | 0.035\% |
| 4239 | Miscellaneous Durable Goods Merchant Wholesalers | \$53,057,321 | 30,246 | \$1,754,193 | 3.30\% | \$57,841 | \$353,789 | \$11.70 | 0.001\% | 0.020\% |
| 4241 | Paper and Paper Product Merchant Wholesalers | \$17,700,416 | 8,727 | \$2,028,236 | 1.84\% | \$37,380 | \$95,426 | \$10.93 | 0.001\% | 0.029\% |
| 4242 | Drugs and Druggists' Sundries Merchant Wholesalers | \$12,350,614 | 5,223 | \$2,364,659 | 4.31\% | \$101,824 | \$54,491 | \$10.43 | 0.000\% | 0.010\% |
| 4243 | Apparel, Piece Goods, and Notions Merchant Wholesalers | \$28,556,955 | 14,029 | \$2,035,566 | 4.54\% | \$92,426 | \$110,973 | \$7.91 | 0.000\% | 0.009\% |
| 4244 | Grocery and Related Product Wholesalers | \$79,040,578 | 24,206 | \$3,265,330 | 1.50\% | \$49,143 | \$289,995 | \$11.98 | 0.000\% | 0.024\% |
| 4245 | Farm Product Raw Material Merchant Wholesalers | \$23,715,298 | 3,754 | \$6,317,341 | 2.76\% | \$174,623 | \$47,878 | \$12.75 | 0.000\% | 0.007\% |
| 4246 | Chemical and Allied Products Merchant Wholesalers | \$19,120,338 | 7,896 | \$2,421,522 | 3.25\% | \$78,737 | \$133,444 | \$16.90 | 0.001\% | 0.021\% |
| 4247 | Petroleum and Petroleum Products Merchant Wholesalers | \$26,229,734 | 3,873 | \$6,772,459 | 1.36\% | \$92,118 | \$73,500 | \$18.98 | 0.000\% | 0.021\% |
| 4248 | Beer, Wine, and Distilled Alcoholic Beverage Merchant Wholesalers | \$5,533,227 | 2,132 | \$2,595,322 | 3.94\% | \$102,217 | \$23,663 | \$11.10 | 0.000\% | 0.011\% |
| 4249 | Miscellaneous Nondurable Goods Merchant Wholesalers | \$38,664,994 | 24,025 | \$1,609,365 | 3.85\% | \$61,990 | \$222,912 | \$9.28 | 0.001\% | 0.015\% |
| 4251 | Wholesale Electronic Markets and Agents and Brokers | \$71,569,552 | 36,162 | \$1,979,137 | 9.78\% | \$193,492 | \$401,331 | \$11.10 | 0.001\% | 0.006\% |
| 4411 | Automobile Dealers | \$70,742,672 | 33,011 | \$2,143,003 | 1.11\% | \$23,848 | \$518,538 | \$15.71 | 0.001\% | 0.066\% |
| 4412 | Other Motor Vehicle Dealers | \$21,374,415 | 12,994 | \$1,644,945 | 2.72\%** | \$44,681 | \$186,087 | \$14.32 | 0.001\% | 0.032\% |
| 4413 | Automotive Parts, Accessories, and Tire | \$21,376,105 | 32,013 | \$667,732 | 1.37\% | \$9,131 | \$593,482 | \$18.54 | 0.003\% | 0.203\% |



|  |  | Table 5-6. $\mathrm{E}^{\text {Economic Impacts by 4-Digit NAICS: Entities with Fewer Than } 20 \text { Employees }}$ |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | $\begin{aligned} & \text { Estimated } \\ & \text { Receipts, } \\ & 2003 \\ & (\$ 1,000)[a] \end{aligned}$ | Entities [b] | Average Receipts per Entity | Profit Rate <br> [c] | Estimated Profits per Entity | Estimated Cost of Draft Rule | Average <br> Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
| 4811 | Scheduled Air Transportation | \$668,566 | 410 | \$1,630,648 | 1.85\% * | \$30,192 | \$30,105 | \$73.43 | 0.005\% | 0.243\% |
| 4812 | Nonscheduled Air Transportation | \$1,497,075 | 1,761 | \$850,128 | 1.85\% * | \$15,741 | \$26,376 | \$14.98 | 0.002\% | 0.095\% |
| 4831 | Deep Sea, Coastal, and Great Lakes Water Transportation | \$1,019,668 | 645 | \$1,580,880 | 4.17\% * | \$65,874 | \$11,664 | \$18.08 | 0.001\% | 0.027\% |
| 4832 | Inland Water Transportation | \$354,798 | 434 | \$817,507 | 4.17\% | \$34,065 | \$4,862 | \$11.20 | 0.001\% | 0.033\% |
| 4841 | General Freight Trucking | \$20,480,733 | 45,233 | \$452,783 | 2.33\% | \$10,544 | \$452,054 | \$9.99 | 0.002\% | 0.095\% |
| 4842 | Specialized Freight Trucking | \$19,584,474 | 43,742 | \$447,727 | 2.33\% | \$10,426 | \$359,720 | \$8.22 | 0.002\% | 0.079\% |
| 4851 | Urban Transit Systems | \$132,229 | 482 | \$274,333 | 1.80\% | \$4,948 | \$6,819 | \$14.15 | 0.005\% | 0.286\% |
| 4852 | Interurban and Rural Bus Transportation | \$63,672 | 164 | \$388,243 | 1.80\% | \$7,003 | \$3,189 | \$19.45 | 0.005\% | 0.278\% |
| 4853 | Taxi and Limousine Service | \$1,727,774 | 6,180 | \$279,575 | 1.80\% | \$5,043 | \$48,695 | \$7.88 | 0.003\% | 0.156\% |
| 4854 | School and Employee Bus Transportation | \$471,622 | 2,211 | \$213,307 | 1.80\% | \$3,847 | \$26,505 | \$11.99 | 0.006\% | 0.312\% |
| 4855 | Charter Bus Industry | \$341,050 | 769 | \$443,498 | 1.80\% | \$7,999 | \$6,272 | \$8.16 | 0.002\% | 0.102\% |
| 4859 | Other Transit and Ground Passenger Transportation | \$606,784 | 2,209 | \$274,687 | 1.80\% * | \$4,955 | \$15,598 | \$7.06 | 0.003\% | 0.143\% |
| 4861 | Pipeline Transportation of Crude Oil | \$104,769 | 23 | \$4,555,190 | 14.74\% * | \$671,457 | \$0 | NA | NA | NA |
| 4862 | Pipeline Transportation of Natural Gas | \$604,014 | 87 | \$6,942,692 | 14.74\% * | \$1,023,387 | \$17,843 | \$205.10 | 0.003\% | 0.020\% |
| 4869 | Other Pipeline Transportation | \$29,062 | 19 | \$1,529,567 | 14.74\% | \$225,466 | \$0 | NA | NA | NA |
| 4871 | Scenic and Sightseeing Transportation, Land | NA | 451 | NA | 4.01\% * | NA | \$1,645 | \$3.65 | NA | NA |
| 4872 | Scenic and Sightseeing Transportation, Water | \$477,500 | 1,585 | \$301,262 | 4.01\% * | \$12,080 | \$5,454 | \$3.44 | 0.001\% | 0.028\% |
| 4879 | Scenic and Sightseeing Transportation, Other | NA | 144 | NA | 4.01\% * | NA | \$601 | \$4.18 | NA | NA |
| 4881 | Support Activities for Air Transportation | \$1,968,978 | 3,037 | \$648,330 | 2.77\%** | \$17,929 | \$49,723 | \$16.37 | 0.003\% | 0.091\% |
| 4882 | Support Activities for Rail Transportation | \$274,748 | 323 | \$850,612 | 2.77\% ** | \$23,523 | \$6,884 | \$21.31 | 0.003\% | 0.091\% |
| 4883 | Support Activities for Water Transportation | \$904,475 | 1,408 | \$642,383 | 2.77\% ** | \$17,765 | \$24,533 | \$17.42 | 0.003\% | 0.098\% |
| 4884 | Support Activities for Road Transportation | \$2,539,532 | 7,259 | \$349,846 | 2.77\% ** | \$9,675 | \$66,930 | \$9.22 | 0.003\% | 0.095\% |
| 4885 | Freight Transportation Arrangement | \$8,469,552 | 10,897 | \$777,237 | 2.77\% ** | \$21,494 | \$116,132 | \$10.66 | 0.001\% | 0.050\% |
| 4889 | Other Support Activities for Transportation | \$673,747 | 1,125 | \$598,886 | 2.77\%** | \$16,562 | \$9,412 | \$8.37 | 0.001\% | 0.051\% |


| Table 5-6. |  | Economic Impacts by 4-Digit NAICS: Entities with Fewer Than 20 Employees |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | Estimated Receipts, 2003 $(\$ 1,000)[a]$ | Entities [b] | Average Receipts per Entity | Profit Ra <br> [c] |  | Estimated <br> Profits per Entity | Estimated Cost of Draft Rule | Average Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
| 4921 | Couriers | \$1,210,940 | 2,831 | \$427,743 | $\begin{array}{\|r\|} \hline 0.02765 \\ 4475082 \\ 3328 \\ \hline \end{array}$ |  | NA | \$97,803 | \$34.55 | 0.008\% | NA |
| 4922 | Local Messengers and Local Delivery | \$1,455,329 | 4,226 | \$344,375 | $\begin{array}{\|r\|} \hline 0.02765 \\ 4475082 \\ 3328 \\ \hline \end{array}$ |  | NA | \$29,365 | \$6.95 | 0.002\% | NA |
| 4931 | Warehousing and Storage | \$2,869,363 | 3,781 | \$758,890 | 3.68\% | * | \$27,908 | \$66,563 | \$17.60 | 0.002\% | 0.063\% |
| 5111 | Newspaper, Periodical, Book, and Directory Publishers | \$7,161,123 | 13,651 | \$524,586 | 11.49\% | * | \$60,250 | \$109,371 | \$8.01 | 0.002\% | 0.013\% |
| 5112 | Software Publishers | \$3,878,033 | 4,884 | \$794,028 | 16.84\% |  | \$133,683 | \$36,757 | \$7.53 | 0.001\% | 0.006\% |
| 5121 | Motion Picture and Video Industries | \$10,650,831 | 14,076 | \$756,666 | 7.07\%** |  | \$53,525 | \$80,306 | \$5.71 | 0.001\% | 0.011\% |
| 5122 | Sound Recording Industries | \$1,356,348 | 2,855 | \$475,078 | 3.60\%** |  | \$17,079 | \$25,172 | \$8.82 | 0.002\% | 0.052\% |
| 5151 | Radio and Television Broadcasting | \$1,875,318 | 3,862 | \$485,582 | 4.55\% | * | \$22,081 | \$64,110 | \$16.60 | 0.003\% | 0.075\% |
| 5152 | Cable and Other Subscription Programming | \$1,121,749 | 315 | \$3,561,108 | 4.55\% | * | \$161,936 | \$12,839 | \$40.76 | 0.001\% | 0.025\% |
| 5161 | Internet Publishing and Broadcasting | \$930,582 | 1,520 | \$612,225 | 5.20\% | * | \$31,805 | \$8,710 | \$5.73 | 0.001\% | 0.018\% |
| 5171 | Wired Telecommunications Carriers | \$2,743,167 | 2,297 | \$1,194,239 | 3.30\% | * | \$39,461 | \$238,734 | \$103.93 | 0.009\% | 0.263\% |
| 5172 | Wireless Telecommunications Carriers (except Satellite) | \$1,934,840 | 2,856 | \$677,465 | 3.30\% | * | \$22,386 | \$132,268 | \$46.31 | 0.007\% | 0.207\% |
| 5173 | Telecommunications Resellers | \$1,837,334 | 2,093 | \$877,847 | 3.30\% | * | \$29,007 | \$16,336 | \$7.80 | 0.001\% | 0.027\% |
| 5174 | Satellite Telecommunications | \$482,819 | 421 | \$1,146,838 | 3.30\% | * | \$37,895 | \$19,212 | \$45.63 | 0.004\% | 0.120\% |
| 5175 | Cable and Other Program Distribution | \$889,816 | 1,157 | \$769,072 | 3.30\% | * | \$25,413 | \$24,969 | \$21.58 | 0.003\% | 0.085\% |
| 5179 | Other Telecommunications | \$311,335 | 427 | \$729,121 | 3.30\% | * | \$24,092 | \$5,284 | \$12.38 | 0.002\% | 0.051\% |
| 5181 | Internet Service Providers and Web Search Portals | \$1,625,174 | 4,269 | \$380,692 | 3.76\% | * | \$14,296 | \$23,466 | \$5.50 | 0.001\% | 0.038\% |
| 5182 | Data Processing, Hosting, and Related Services | \$3,739,607 | 6,049 | \$618,219 | 3.76\% | * | \$23,215 | \$42,763 | \$7.07 | 0.001\% | 0.030\% |
| 5191 | Other Information Services | \$1,033,794 | 3,264 | \$316,726 | 9.07\% | * | \$28,738 | \$12,362 | \$3.79 | 0.001\% | 0.013\% |
| 5211 | Monetary Authorities - Central Bank | NA | 10 | NA | 18.99\% | * | NA | NA | NA | NA | NA |
| 5221 | Depository Credit Intermediation | \$11,362,795 | 8,941 | \$1,270,864 | 13.14\% | * | \$166,984 | \$72,270 | \$8.08 | 0.001\% | 0.005\% |
| 5222 | Nondepository Credit Intermediation | \$13,331,607 | 18,871 | \$706,460 | 13.14\% | * | \$92,825 | \$79,616 | \$4.22 | 0.001\% | 0.005\% |


| Table 5-6. |  | Economic Impacts by 4-Digit NAICS: Entities with Fewer Than 20 Employees |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | Estimated Receipts, 2003 $(\$ 1,000)[\mathrm{a}]$ | Entities [b] | Average Receipts per Entity | $\begin{array}{\|c\|} \hline \text { Profit Rate } \\ {[c]} \end{array}$ | Estimated <br> Profits per Entity | Estimated Cost of Draft Rule | Average <br> Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
| 5223 | Activities Related to Credit Intermediation | \$13,394,691 | 22,444 | \$596,805 | 9.18\% ** | \$54,765 | \$52,831 | \$2.35 | 0.000\% | 0.004\% |
| 5231 | Securities and Commodity Contracts Intermediation and Brokerage | \$9,504,015 | 12,434 | \$764,357 | 10.68\% * | \$81,618 | \$80,395 | \$6.47 | 0.001\% | 0.008\% |
| 5232 | Securities and Commodity Exchanges | \$20,592 | 46 | \$447,659 | 10.68\% | \$47,801 | NA | NA | NA | NA |
| 5239 | Other Financial Investment Activities | \$22,286,541 | 33,353 | \$668,202 | 17.55\% | \$117,269 | \$61,996 | \$1.86 | 0.000\% | 0.002\% |
| 5241 | Insurance Carriers | \$6,660,757 | 4,689 | \$1,420,507 | 5.37\% * | \$76,327 | \$0 | \$0.00 | 0.000\% | 0.000\% |
| 5242 | Agencies, Brokerages, and Other Insurance Related Activities | \$45,060,735 | 120,559 | \$373,765 | 5.37\% | \$20,083 | \$317,882 | \$2.64 | 0.001\% | 0.013\% |
| 5259 | Other Investment Pools and Funds | \$4,626,100 | 1,962 | \$2,357,849 | 60.77\% | \$1,432,918 | NA | NA | NA | NA |
| 5311 | Lessors of Real Estate | \$57,328,357 | 93,353 | \$614,103 | 12.63\% | \$77,538 | \$358,093 | \$3.84 | 0.001\% | 0.005\% |
| 5312 | Offices of Real Estate Agents and Brokers | \$39,197,266 | 73,462 | \$533,572 | 9.59\% | \$51,165 | \$286,263 | \$3.90 | 0.001\% | 0.008\% |
| 5313 | Activities Related to Real Estate | \$23,186,226 | 59,698 | \$388,392 | 13.77\% | \$53,488 | \$219,510 | \$3.68 | 0.001\% | 0.007\% |
| 5321 | Automotive Equipment Rental and Leasing | \$3,047,087 | 4,123 | \$739,046 | 1.15\%** | \$8,487 | \$35,548 | \$8.62 | 0.001\% | 0.102\% |
| 5322 | Consumer Goods Rental | \$4,328,810 | 12,843 | \$337,056 | 3.07\% * | \$10,364 | \$94,144 | \$7.33 | 0.002\% | 0.071\% |
| 5323 | General Rental Centers | \$1,551,497 | 3,294 | \$471,007 | 3.13\% * | \$14,730 | \$19,327 | \$5.87 | 0.001\% | 0.040\% |
| 5324 | Commercial and Industrial Machinery and Equipment Rental and Leasing | \$5,778,296 | 7,170 | \$805,899 | 5.36\%** | \$43,205 | \$54,152 | \$7.55 | 0.001\% | 0.017\% |
| 5331 | Lessors of Nonfinancial Intangible Assets (except Copyrighted Works) | \$2,156,035 | 1,811 | \$1,190,522 | 25.70\% * | \$305,920 | \$6,732 | \$3.72 | 0.000\% | 0.001\% |
| 5411 | Legal Services | \$73,138,890 | 164,606 | \$444,327 | 8.52\%** | \$37,841 | \$657,652 | \$4.00 | 0.001\% | 0.011\% |
| 5412 | Accounting, Tax Preparation, Bookkeeping, and Payroll Services | \$25,561,834 | 95,100 | \$268,789 | 8.61\%** | \$23,129 | \$469,362 | \$4.94 | 0.002\% | 0.021\% |
| 5413 | Architectural, Engineering, and Related Services | \$39,133,956 | 84,707 | \$461,992 | 4.45\%** | \$20,575 | \$593,178 | \$7.00 | 0.002\% | 0.034\% |
| 5414 | Specialized Design Services | \$12,493,910 | 29,234 | \$427,376 | 6.23\%** | \$26,635 | \$138,628 | \$4.74 | 0.001\% | 0.018\% |
| 5415 | Computer Systems Design and Related Services | \$33,423,524 | 84,560 | \$395,264 | 5.48\%** | \$21,651 | \$529,178 | \$6.26 | 0.002\% | 0.029\% |
| 5416 | Management, Scientific, and Technical Consulting Services | \$41,781,779 | 109,948 | \$380,014 | 6.87\%** | \$26,111 | \$514,883 | \$4.68 | 0.001\% | 0.018\% |
| 5417 | Scientific Research and Development | \$6,604,816 | 9,272 | \$712,340 | 6.56\%** | \$46,739 | \$77,986 | \$8.41 | 0.001\% | 0.018\% |


|  |  | Table 5-6. Economic Impacts by 4-Digit NAICS: Entities with Fewer Than 20 Employees |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | Estimated Receipts, 2003 $(\$ 1,000)[a]$ | Entities [b] | Average Receipts per Entity | Profit Rate [c] | Estimated <br> Profits per Entity | Estimated Cost of Draft Rule | Average <br> Cost per <br> Entity | Average Cost to Revenues | Average Cost to Profits |
|  | Services |  |  |  |  |  |  |  |  |  |
| 5418 | Advertising and Related Services | \$18,170,150 | 31,248 | \$581,482 | 5.01\%** | \$29,142 | \$2,526,834 | \$80.86 | 0.014\% | 0.277\% |
| 5419 | Other Professional, Scientific, and Technical Services | \$24,060,356 | 59,146 | \$406,796 | 6.70\%** | \$27,258 | \$239,445 | \$4.05 | 0.001\% | 0.015\% |
| 5511 | Management of Companies and Enterprises | \$13,031,800 | 6,751 | \$1,930,351 | 14.89\%** | \$287,404 | \$63,482 | \$9.40 | 0.000\% | 0.003\% |
| 5611 | Office Administrative Services | \$9,590,851 | 18,029 | \$531,968 | 3.86\% | \$20,545 | \$87,932 | \$4.88 | 0.001\% | 0.024\% |
| 5612 | Facilities Support Services | \$579,285 | 1,139 | \$508,591 | 3.86\% | \$19,642 | \$10,999 | \$9.66 | 0.002\% | 0.049\% |
| 5613 | Employment Services | \$5,311,336 | 13,577 | \$391,201 | 1.86\%** | \$7,277 | \$98,345 | \$7.24 | 0.002\% | 0.100\% |
| 5614 | Business Support Services | \$9,843,157 | 25,458 | \$386,643 | 3.86\% | \$14,933 | \$125,387 | \$4.93 | 0.001\% | 0.033\% |
| 5615 | Travel Arrangement and Reservation Services | \$5,289,110 | 17,750 | \$297,978 | 2.15\%** | \$6,403 | \$94,292 | \$5.31 | 0.002\% | 0.083\% |
| 5616 | Investigation and Security Services | \$4,767,325 | 15,211 | \$313,413 | 3.86\% | \$12,104 | \$100,426 | \$6.60 | 0.002\% | 0.055\% |
| 5617 | Services to Buildings and Dwellings | \$35,757,478 | 140,502 | \$254,498 | 3.86\% | \$9,829 | \$12,062,526 | \$85.85 | 0.034\% | 0.873\% |
| 5619 | Other Support Services | \$9,459,667 | 16,425 | \$575,931 | 5.48\% | \$31,538 | \$87,850 | \$5.35 | 0.001\% | 0.017\% |
| 5621 | Waste Collection | \$3,457,198 | 5,694 | \$607,165 | 3.16\% | \$19,163 | \$40,634 | \$7.14 | 0.001\% | 0.037\% |
| 5622 | Waste Treatment and Disposal | \$1,052,397 | 1,286 | \$818,349 | 3.16\% | \$25,829 | \$14,182 | \$11.03 | 0.001\% | 0.043\% |
| 5629 | Remediation and Other Waste Management Services | \$3,054,688 | 5,675 | \$538,271 | 3.16\% | \$16,989 | \$64,386 | \$11.35 | 0.002\% | 0.067\% |
| 6111 | Elementary and Secondary Schools | \$3,030,260 | 8,367 | \$362,168 | 7.67\%** | \$27,771 | \$18,651 | \$2.23 | 0.001\% | 0.008\% |
| 6112 | Junior Colleges | \$202,450 | 248 | \$816,332 | 7.67\%** | \$62,597 | \$778 | \$3.14 | 0.000\% | 0.005\% |
| 6113 | Colleges, Universities, and Professional Schools | \$516,584 | 954 | \$541,493 | 7.67\%** | \$41,522 | \$2,749 | \$2.88 | 0.001\% | 0.007\% |
| 6114 | Business Schools and Computer and Management Training | \$2,494,829 | 6,377 | \$391,223 | 7.67\%** | \$29,999 | \$10,608 | \$1.66 | 0.000\% | 0.006\% |
| 6115 | Technical and Trade Schools | \$2,200,654 | 5,401 | \$407,453 | 7.67\%** | \$31,244 | \$14,585 | \$2.70 | 0.001\% | 0.009\% |
| 6116 | Other Schools and Instruction | \$5,746,928 | 26,349 | \$218,108 | 7.67\%** | \$16,725 | \$52,302 | \$1.98 | 0.001\% | 0.012\% |
| 6117 | Educational Support Services | \$1,727,713 | 4,498 | \$384,107 | 7.67\%** | \$29,453 | \$8,881 | \$1.97 | 0.001\% | 0.007\% |
| 6211 | Offices of Physicians | \$109,075,812 | 166,372 | \$655,614 | 4.39\% | \$28,784 | \$498,314 | \$3.00 | 0.000\% | 0.010\% |
| 6212 | Offices of Dentists | \$63,055,882 | 111,183 | \$567,136 | 6.73\% | \$38,168 | \$247,229 | \$2.22 | 0.000\% | 0.006\% |


|  |  | Table 5-6. Economic Impacts by 4-Digit NAICS: Entities with Fewer Than 20 Employees |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | $\begin{aligned} & \text { Estimated } \\ & \text { Receipts, } \\ & 2003 \\ & (\$ 1,000)[a] \\ & \hline \end{aligned}$ | Entities [b] | Average Receipts per Entity | Profit Rate <br> [c] | Estimated Profits per Entity | Estimated Cost of Draft Rule | Average <br> Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
| 6213 | Offices of Other Health Practitioners | \$28,457,609 | 96,344 | \$295,375 | 8.92\% | \$26,333 | \$261,999 | \$2.72 | 0.001\% | 0.010\% |
| 6214 | Outpatient Care Centers | \$5,017,087 | 8,298 | \$604,614 | 5.58\% | \$33,730 | \$48,821 | \$5.88 | 0.001\% | 0.017\% |
| 6215 | Medical and Diagnostic Laboratories | \$5,030,676 | 5,662 | \$888,498 | 5.45\% | \$48,465 | \$30,328 | \$5.36 | 0.001\% | 0.011\% |
| 6216 | Home Health Care Services | \$2,508,304 | 8,000 | \$313,538 | 5.45\% | \$17,102 | \$28,708 | \$3.59 | 0.001\% | 0.021\% |
| 6219 | Other Ambulatory Health Care Services | \$1,891,509 | 3,933 | \$480,933 | 5.45\% | \$26,233 | \$21,124 | \$5.37 | 0.001\% | 0.020\% |
| 6221 | General Medical and Surgical Hospitals | \$435,561 | 151 | \$2,884,513 | 5.08\%** | \$146,458 | \$956 | \$6.33 | 0.000\% | 0.004\% |
| 6222 | Psychiatric and Substance Abuse Hospitals | \$103,678 | 48 | \$2,159,950 | 5.08\%** | \$109,669 | \$210 | \$4.37 | 0.000\% | 0.004\% |
| 6223 | Specialty (except Psychiatric and Substance Abuse) Hospitals | \$140,371 | 130 | \$1,079,779 | 5.08\%** | \$54,825 | \$826 | \$6.35 | 0.001\% | 0.012\% |
| 6231 | Nursing Care Facilities | \$1,718,618 | 2,217 | \$775,200 | 5.08\%** | \$39,360 | \$11,513 | \$5.19 | 0.001\% | 0.013\% |
| 6232 | Residential Mental Retardation, Mental Health and Substance Abuse Facilities | \$1,155,914 | 4,046 | \$285,693 | 5.08\%** | \$14,506 | \$40,459 | \$10.00 | 0.004\% | 0.069\% |
| 6233 | Community Care Facilities for the Elderly | \$2,284,461 | 9,203 | \$248,230 | 5.08\%** | \$12,604 | \$29,961 | \$3.26 | 0.001\% | 0.026\% |
| 6239 | Other Residential Care Facilities | \$558,961 | 1,877 | \$297,795 | 5.08\%** | \$15,120 | \$9,728 | \$5.18 | 0.002\% | 0.034\% |
| 6241 | Individual and Family Services | \$8,057,734 | 27,310 | \$295,047 | 5.08\%** | \$14,981 | \$86,180 | \$3.16 | 0.001\% | 0.021\% |
| 6242 | Community Food and Housing, and Emergency and Other Relief Services | \$3,126,011 | 6,774 | \$461,472 | 5.08\%** | \$23,431 | \$19,728 | \$2.91 | 0.001\% | 0.012\% |
| 6243 | Vocational Rehabilitation Services | \$1,022,676 | 2,623 | \$389,888 | 5.08\%** | \$19,796 | \$9,873 | \$3.76 | 0.001\% | 0.019\% |
| 6244 | Child Day Care Services | \$7,254,249 | 47,892 | \$151,471 | 5.08\%** | \$7,691 | \$129,007 | \$2.69 | 0.002\% | 0.035\% |
| 7111 | Performing Arts Companies | \$3,739,335 | 7,819 | \$478,237 | 9.26\% | \$44,293 | \$16,945 | \$2.17 | 0.000\% | 0.005\% |
| 7112 | Spectator Sports | \$1,921,724 | 3,500 | \$549,064 | 9.26\% | \$50,853 | \$11,233 | \$3.21 | 0.001\% | 0.006\% |
| 7113 | Promoters of Performing Arts, Sports, and Similar Events | \$2,931,291 | 4,565 | \$642,123 | 9.26\% | \$59,471 | \$34,067 | \$7.46 | 0.001\% | 0.013\% |
| 7114 | Agents and Managers for Artists, Athletes, Entertainers, and Other Public Figures | \$2,147,875 | 3,204 | \$670,373 | 9.26\% | \$62,088 | \$5,423 | \$1.69 | 0.000\% | 0.003\% |
| 7115 | Independent Artists, Writers, and Performers | \$9,177,876 | 16,611 | \$552,518 | 9.26\% | \$51,172 | \$39,055 | \$2.35 | 0.000\% | 0.005\% |
| 7121 | Museums, Historical Sites, and Similar Institutions | \$1,758,005 | 5,261 | \$334,158 | 6.95\%** | \$23,211 | \$12,437 | \$2.36 | 0.001\% | 0.010\% |
| 7131 | Amusement Parks and Arcades | \$721,704 | 1,897 | \$380,445 | 5.36\% $*$ | \$20,377 | \$5,986 | \$3.16 | 0.001\% | 0.015\% |


|  |  | Table 5-6. Economic Impacts by 4-Digit NAICS: Entities with Fewer Than 20 Employees |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NAICS | Industry | $\begin{aligned} & \text { Estimated } \\ & \text { Receipts, } \\ & 2003 \\ & (\$ 1,000)[a] \\ & \hline \end{aligned}$ | Entities [b] | Average Receipts per Entity | Profit Ra [c] |  | Estimated Profits per Entity | Estimated Cost of Draft Rule | Average <br> Cost per Entity | Average Cost to Revenues | Average Cost to Profits |
| 7132 | Gambling Industries | \$802,524 | 1,208 | \$664,341 | 5.36\% | * | \$35,583 | \$2,617 | \$2.17 | 0.000\% | 0.006\% |
| 7139 | Other Amusement and Recreation Industries | \$14,878,601 | 46,981 | \$316,694 | 5.36\% | * | \$16,962 | \$116,258 | \$2.47 | 0.001\% | 0.015\% |
| 7211 | Traveler Accommodation | \$12,170,235 | 31,843 | \$382,195 | 2.95\% | * | \$11,278 | \$138,188 | \$4.34 | 0.001\% | 0.038\% |
| 7212 | RV (Recreational Vehicle) Parks and Recreational Camps | \$2,338,386 | 6,085 | \$384,287 | 2.95\% | * | \$11,340 | \$20,899 | \$3.43 | 0.001\% | 0.030\% |
| 7213 | Rooming and Boarding Houses | \$549,947 | 2,405 | \$228,668 | 2.95\% | * | \$6,748 | \$7,086 | \$2.95 | 0.001\% | 0.044\% |
| 7221 | Full-Service Restaurants | \$36,898,445 | 130,156 | \$283,494 | 4.15\% | * | \$11,762 | \$362,767 | \$2.79 | 0.001\% | 0.024\% |
| 7222 | Limited-Service Eating Places | \$30,495,707 | 124,944 | \$244,075 | 4.15\% | * | \$10,127 | \$426,817 | \$3.42 | 0.001\% | 0.034\% |
| 7223 | Special Food Services | \$3,096,456 | 11,376 | \$272,192 | 4.15\% | * | \$11,293 | \$97,678 | \$8.59 | 0.003\% | 0.076\% |
| 7224 | Drinking Places (Alcoholic Beverages) | \$9,494,057 | 43,640 | \$217,554 | 4.15\% | * | \$9,026 | \$84,325 | \$1.93 | 0.001\% | 0.021\% |
| 8111 | Automotive Repair and Maintenance | \$54,579,544 | 145,857 | \$374,199 | 3.67\% | * | \$13,719 | \$1,821,691 | \$12.49 | 0.003\% | 0.091\% |
| 8112 | Electronic and Precision Equipment Repair and Maintenance | \$4,213,288 | 11,323 | \$372,100 | 5.14\% | * | \$19,122 | \$142,769 | \$12.61 | 0.003\% | 0.066\% |
| 8113 | Commercial and Industrial Machinery and Equipment (except Automotive and Electronic) Repair and Maintenance | \$9,400,474 | 21,243 | \$442,521 | 4.15\% | * | \$18,386 | \$262,961 | \$12.38 | 0.003\% | 0.067\% |
| 8114 | Personal and Household Goods Repair and Maintenance | \$5,447,836 | 23,522 | \$231,606 | 4.15\% | * | \$9,623 | \$191,337 | \$8.13 | 0.004\% | 0.085\% |
| 8121 | Personal Care Services | \$12,170,150 | 84,303 | \$144,362 | 5.71\% | * | \$8,241 | \$211,426 | \$2.51 | 0.002\% | 0.030\% |
| 8122 | Death Care Services | \$7,536,235 | 14,986 | \$502,885 | 5.71\% | * | \$28,708 | \$94,512 | \$6.31 | 0.001\% | 0.022\% |
| 8123 | Drycleaning and Laundry Services | \$6,711,399 | 32,496 | \$206,530 | 5.71\% | * | \$11,790 | \$155,917 | \$4.80 | 0.002\% | 0.041\% |
| 8129 | Other Personal Services | \$6,535,483 | 26,943 | \$242,567 | 5.71\% | * | \$13,847 | \$140,742 | \$5.22 | 0.002\% | 0.038\% |
| 8131 | Religious Organizations | \$34,213,454 | 156,574 | \$218,513 | 2.22\% | * | \$4,855 | \$607,873 | \$3.88 | 0.002\% | 0.080\% |
| 8132 | Grantmaking and Giving Services | \$18,515,506 | 11,353 | \$1,630,891 | 2.22\% | * | \$36,239 | \$44,498 | \$3.92 | 0.000\% | 0.011\% |
| 8133 | Social Advocacy Organizations | \$3,993,173 | 9,003 | \$443,538 | 2.22\% | * | \$9,856 | \$34,510 | \$3.83 | 0.001\% | 0.039\% |
| 8134 | Civic and Social Organizations | \$7,378,615 | 26,658 | \$276,788 | 2.22\% | * | \$6,150 | \$96,234 | \$3.61 | 0.001\% | 0.059\% |
| 8139 | Business, Professional, Labor, Political, and Similar Organizations | \$25,082,876 | 58,608 | \$427,977 | 2.22\% | * | \$9,510 | \$235,083 | \$4.01 | 0.001\% | 0.042\% |

[a] Estimated based on 2002 receipts and payroll data from US Census Bureau, Statistics of U.S. Businesses, 2002 and payroll data from US Census Bureau, Statistics of [a] U.S. Businesses, 2003. Receipts are not reported for 2003, but were estimated assuming the ratio of receipts to payroll remained unchanged between 2002 and 2003.
[b] US Census Bureau, Statistics of U.S. Businesses, 2003.
[c] Estimated from ratios of net income to total receipts as reported for 2003 by the US Internal Revenue Service, Corporation Source Book, 2003. <<http://www.irs.gov/ taxstats/bustaxstats/article/ 0, ,id $=149687,00 . \mathrm{html} \gg$ Data not available at disaggregated levels for all industries, and profit rates at more highly aggregated levels are used for such industries.
NA: Data not available

* Profit rate imputed from corresponding 3-digit NAICS industry.
** Profit rate imputed from corresponding 2-digit NAICS industry.


## APPENDIX A

## ESTIMATED NATIONAL NUMBER OF FIXED LADDERS GREATER THAN 20 FEET IN HEIGHT

## A. 1 Introduction

This appendix summarizes the estimated number of structures with fixed ladders in the United States and the number of fixed ladders above 20 feet in height. To estimate the number of fixed ladders above 20 feet in height, ERG contacted industry consultants, associations, government agencies, trade journals, and manufacturers. First, ERG identified the structures in various industries at which fixed ladders are likely to exist. Second, the number of fixed ladders in each industry was estimated. Numerous industry sources, primarily trade association and manufacturers, were contacted to develop and revise the fixed ladder estimates.

Fixed ladders are defined in this report as ladders such as: 1) vertical steel ladders affixed to a structure; or 2) individual rung ladders ladder crosspieces which are individually attached to a structure, such as the rungs found embedded in the concrete in manholes. By definition, a fixed ladder is permanently attached to a structure, building, or equipment; this type of walkingworking surface does not include ship stairs or manhole steps (OSHA, 2003). The fixed ladder estimate does not include structures with step bolts such as those found on monopole communication towers.

The following structures were identified as having fixed ladders:

- Ski lift towers
- Communications towers (radio, television, cellular, and microwave)
- Smokestacks and chimneys
- Cooling towers
- Manholes
- Elevator pits
- Power transmission towers
- Silos (grain, plastic, cement, and steel)
- Billboards
- Bridges
- Commercial and apartment buildings:
- Water tanks and towers
- Permanent and mobile amusement rides
- Wind turbines
- Astronomical observatories
- Manufacturing and industrial buildings

ERG identified other possible structures that might have fixed ladders, such as dams, tunnels, and stormwater drainage systems. However, ERG did not identify data for the number of structures or whether they had fixed ladders for these categories.

## A. 2 Summary

Table A-1 summarizes the estimated count of structures and fixed ladders by type of structure. There are about:

- 3.1 million fixed ladders in excess of 20 feet.
- 9.9 million manholes, of which 1.485 million are estimated to have fixed ladders in excess of 20 feet.
- 20,490 billboards with ladders in excess of 20 feet.

Details supporting Table A-1 are in Sections A. 3 through A. 20 below.

## A. 3 Ski Lift Towers

ERG contacted the National Ski Areas Association (NSAA) to determine the number of ski lift towers in the U.S. The four major types of ski lifts include detachable chair lifts, gondolas, fixed grip chair lifts, and surface lifts. All towers that support these lifts have fixed ladders. Based on an annual survey of participating resorts around the United States, the number of ski lift towers were tallied at 24,088 (NSAA, 2004a). NSAA reported that this information is likely to be 80 to 85 percent complete due to survey nonresponse. Thus, ERG inflated the totals by 20 percent to 28,906 lift towers with fixed ladders.

Ski towers are climbed on average 2 or 3 times a year for annual inspection and annual maintenance (NSAA, 2004b). They are also painted roughly every three years. There is some variation in how often lift towers are maintained. Some newer lifts no longer need annual lubrication maintenance, while older lifts might require more upkeep. None of the lifts have cages on the fixed ladders given the possibility lift riders could get their skis caught in the cages.

Table A. 1 Estimated Number of Fixed Ladders

| Structures With Fixed Ladders | $\begin{gathered} \hline \text { Number Of } \\ \text { Structures In } \\ \text { U.S. } \\ \hline \end{gathered}$ | Number With Fixed Ladders (> 20 Feet) | Sources |
| :---: | :---: | :---: | :---: |
|  |  |  | NSAA, 2004a |
| Ski lift towers | 28,906 | 28,906 | NSAA, 2004b |
|  |  |  | FCC, 2007 |
| Communications towers | 190,000 | 190,000 | Carlise, 2007 |
| Smokestacks/chimneys | 99,984 | 57,929 | EPA, 2007 |
|  |  |  | Ellis, 2004 |
|  |  |  | EPA, 2004 |
| Cooling towers at chemical plants | 76,997 | 73 | Census, 2007a. |
| Manholes | 9,900,000 | 1,485,000 | Albee, 2004 |
|  |  |  | Clothier, 2004 |
| Elevator pits | 675,000 |  | Beyer, 2004 |
|  |  |  | EIA, 2004 |
|  |  |  | Weisbrich and |
|  |  |  | Weisbrich, 2004 |
| Power transmission towers | 800,000 | 16,000 | Putnam, 2004 |
|  |  |  | Ellis, 2004 |
| Silos | 1,000,000 | 850,000 | Miller, 2004 |
| Billboards | 500,000 | 20,490 | OAAA, 2004 and 2005 |
| Bridges | 592,246 | 872 | FHWA, 2004a and b. |
| Commercial buildings (1) | 4,700,000 |  | DOE/EIA, 2002 |
| Apartment buildings (1) | 136,000 |  | DOE/EIA, 2001 |
| Water tanks/towers | 53,410 | 53,410 | EPA, 2000 |
| Permanent amusement rides | NA | 350 | King, 2004 |
| Mobile amusement rides | NA | 150 O | OABA, 2004 |
| Wind turbines | 5,000 | 5,000 | AWEA, 2004 |
| Historic windmills | 35 | Unknown | Windmill, 2005 |
| Astronomical observatories | 12 | 60 | Encyclopedia, 2005 |
| Manufacturing and industrial bldgs. | 350,866 | 350,866 | Census, 2007b |
|  | 19,108,456 | 3,059,106 |  |

(1) Discussions with Outdoor Amusement Business Association (OABA) staff indicate that very few office and multi-family residential buildings use fixed ladders greater than 20 feet in height.

Based on this data, ERG estimated that all 28,906 estimated fixed ladders on lift towers are infrequently climbed.

## A. 4 Communications Towers (Radio, Television, Cellular, and Microwave)

Virtually all communication towers have fixed ladders. The Federal Communications Commission (FCC) Antenna Structure Registration Database lists 93,000 registered communication towers that have been constructed (FCC, 2007). The database only includes towers greater than 199 feet. ERG contacted Tower Source, a company that compiles information on tower locations and leasing information. Their databases contains approximately 210,000 structures overall. About 160,000 are guyed and freestanding towers, all of which have fixed ladders. The remaining 50,000 structures are located on rooftops but they do not record whether the antennae are located on the roof itself or on a climbable structure on the roof. (Carlise, 2007). For the purposes of estimating the number of fixed ladders, we assume that 60 percent of the 50,000 rooftop antennae are on climbable fixed ladders. This results in an estimated 190,000 communications towers.

## A. 5 Smokestacks and Chimneys

EPA collects information on point sources, such as industrial smokestacks and chimneys to track air emissions in the United States. This database-the National Emissions Inventory (NEI) database-is populated with information collected from the states. EPA posted Version 3 of the 2002 NEI database point source files in April 2007 (EPA, 2007). ERG analyzed the file to identify individual stacks by combination of unique pairs of facility identification numbers and stack height. The database contained nearly 100,000 stacks ( 99,984 stacks) of which nearly $60,000(57,929)$ are 20 feet or greater in height.

## A. 6 Cooling Towers

Cooling towers are used in different industries for purposes such as air conditioning, power generation, manufacturing, and at chemical plants. Put simply, the purpose of a tower is to
remove excess heat from industrial processes by circulating water. There are two types of cooling towers, natural draft towers and forced draft towers. Natural draft towers are generally much larger than forced draft towers, which must use fans in the cooling process. Examples of a natural draft tower include the large chimney structures that are constructed at nuclear power plants. Contacts with a safety expert indicate that cooling towers generally have fixed ladders (Ellis, 2004).

The cooling tower estimate was revised to include electric power generation plants that use cooling towers. Towers at power generation plants are used to condense steam that turns the generators. The 1997 Economic Census reports 13,513 chemical manufacturing plants, whereas EPA's Risk Management Program counts 15,000 facilities (Census, 1997; EPA, 2004). Each of these plants has approximately five sections, each with one tower that has two 12 -foot sections of ladder (Ellis, 2004). ERG counted these two sections as one ladder for the purposes of this analysis for a total of 75,000 ladders.

The 2002 Economic Census identifies 1,997 (Census, 2002a) power generation plants in operation. While no substantial data was available about the frequency with which these ladders are climbed, consultants indicated that they were climbed more often than twice a year and thus ERG assumed that none of these ladders are infrequently climbed (Ellis, 2004).

Based on discussions with industry sources, the majority of cooling towers are forced draft towers which are not over twenty feet high, and do not have fixed ladders over twenty feet high. A small number of the largest power plants in operation do have natural draft cooling towers that are several stories high. Nuclear power plants generally employ natural draft towers in a plant design. There were 73 nuclear power plants in operation in the United States according to the 2002 United States Economic Census (Census, 2002a).

## A. 6 Manholes

Manholes serve as access points for sewer system maintenance and may have fixed ladders installed. ERG found no estimates of the number of manholes or underground chambers.

In 1999, however, the American Society of Civil Engineers estimated that there are 750,000 miles of public sewer in the U.S. (Albee, 2004). Based on an analysis of websites that specify standards for spacing manholes of 300 to 600 feet apart, ERG estimated that 750,000 miles of public sewer might 6.6 to 13.2 million manholes, for an average of 9.9 million manholes. While some manholes have fixed ladders in the form of rungs that are embedded in concrete, many are climbed into using temporary ladders. One contact at a municipal sewer department noted that the individual rungs are considered unsafe by the industry due to corrosion and other degradation problems (Kido, 2004). Another noted that individual rungs are usually not found in older sewer systems, but that he had used them to climb into shallow manholes (Dailey, 2004).

Most manholes are not deeper than 20 feet based conversations with officials at municipal sewer departments (Meehan, 2004 and Kido, 2004). One official noted that the manholes greater than 20 feet are generally climbed every 5 years for inspections and that they compose a minority of the manholes, likely around 10 percent (Kido, 2004). In order not to underestimate the number of fixed ladders for which costs might be incurred, ERG rounds up the estimate to 15 percent. Thus, 15 percent of the estimated 9.9 million manholes, or 1.485 million manholes might be deeper than 20 feet and might have fixed ladders.

## A. 7 Elevator Pits

According to the industry's trade journal, Elevator World, the number of elevators in the U.S. is roughly estimated at 675,000 as of the year 2000 (Clothier, 2004). Other consultants have indicated this might be a low, but could not provide any better estimates (Beyer, 2004). One consultant indicated that roughly $95 \%$ of elevators have fixed ladders (Beyer, 2004). National Inspection Services notes that the depth of the elevator pit varies with elevator speed. A car traveling at 100 feet per minute requires a 4 -foot pit while a car traveling at 600 feet per minute requires a 7 -foot pit (NIS, 2007). Thus, with the exception of extremely high-speed elevators in the tallest buildings, elevator pits are unlikely to have fixed ladders in excess of 20 feet.

## A. 8 Transmission Towers

In 2004, the United States had approximately 160,000 miles of high voltage transmission line (EIA, 2004). Weisbrich and Weisbrich (2004) indicate a transmission tower spacing of about 5 towers per mile. ERG combined the information to estimate about 800,000 high voltage transmission towers nationwide.

ERG also spoke to a large electricity provider (Putnam, 2004). He noted that of most transmission towers accessed via aerial lifts, less than 2 percent of towers are likely to be climbed. Taking two percent of 800,000 transmission towers results in an estimated 16,000 towers that are likely to be climbed.

## A. 9 Silos

Industries that use silos include plastics plants, chemical plants, foundries, coal plants, cement plants, grain mills, beef and dairy farms, and aluminum processors, among others. Given the wide variation of the number of silos at each facility and by industry, ERG was not able to obtain accurate estimates on the number of silos in the U.S. broken down by industry. Based on his knowledge of the average number of silos in some industries, one consultant estimated $1,000,000$ silos exist across all industries (Ellis, 2004). Another contact at the International Silos Association (ISA) estimated that there might be roughly 70,000 working forage silos at livestock and dairy farms in the U.S., all of which have fixed ladders, on the interior and the exterior (ISA, 2004).

A large silo manufacturer estimated that 80 to 90 percent of silos have fixed ladders outfitted with cages (Miller, 2004). Based on this data, ERG assumed that 85 percent of silos have fixed ladders higher than 20 feet.

## A. 10 Billboards

Based on discussions with the Outdoor Advertising Association of America (OAAA, 2005) the number of billboards with fixed ladders over 20 feet in length is now estimated at 20,490 . The OAAA provided this estimate from member comments and a survey completed in 2003.

## A. 11 Bridges

According to statistics maintained by the U.S. Department of Transportation Federal Highway Administration, there were 592,246 bridges constructed as of 2004 (FHWA, 2004a). Most bridges do not have fixed ladders. The bridges that are most likely to have fixed ladders are movable bridges, which require the ladders for maintenance work on the mechanical and electrical equipment (FHWA, 2004b). Moveable bridges make up a small number, 0.15 percent, of all bridges in the United States according to the FHWA data. Bucket trucks and inspection platforms are generally used to do work on bridges. Thus, there are an estimated 872 fixed ladders on bridges.

## A. 12 Commercial and Apartment Buildings

The Department of Energy reports that there are 4.7 million commercial buildings in the U.S. in 1999, most of which are office, retail, warehouse, and storage buildings. Seventy-nine percent of these buildings are one story tall (DOE, 2002). Buildings only one story tall can access roofs from the exterior with a temporary ladder, negating the need for a fixed ladder. Taller buildings usually provide access to a roof by stairwell. Based on these observations, ERG concluded that very few residential and commercial buildings have fixed ladders. These estimates do not include fire escapes, which ERG assumed were not covered by the standard.

## A. 13 Water Tanks and Towers

The EPA defines a community water system as a public water system that serves at least 15 service connections used by year-round residents or regularly serves at least 25 year-round residents. These range from small, privately owned systems to huge public systems serving millions.

The 2000 Community Water System Survey shows there are 53,410 such systems. Water tanks and/or towers provide storage for these systems (EPA, 2002). Whether a water tank or tower is used for water storage depends largely on the geography of the area and varies widely across the U.S. One manufacturer of water towers suggested that areas with mountainous terrain can sustain water pressure in a drinking system by constructing tanks on high ground. While ERG was not able to collect any data on the number of water tanks or towers per system (a system could have more than one tank and/or tower), ERG assumed one tank or tower per system as a lower bound on the actual number of water tanks and towers in the U.S.

Based on discussions with the safety director of a large manufacturer of water towers and tanks, all water tanks and towers have fixed ladders. They are climbed about 2 to 3 times a year to get birds nests off the top, for maintenance, to put cellular antennas up, and to replace light bulbs (Rudy, 2004). ERG assumed that the fixed ladders on water towers and tanks are all infrequently climbed, although a small percentage might be climbed more frequently if more frequent repairs are needed, especially to the cellular antennae.

## A. 14 Permanent and Mobile Amusement Rides

While there are 320 permanent amusement parks in the U.S., very few have rides that require fixed ladders. Some of the rides inside buildings have fixed ladders, but the vast majority is climbed using a catwalk. There are very few permanent rides that have fixed ladders higher than 20 feet; an estimate of such rides ranges from 300 to 400 rides. These are climbed every day for maintenance access and to check rides before they start (King, 2004). For estimating the number of fixed ladders nationwide, ERG took the mid-point of the estimate (350 ladders).

With respect to mobile amusement parks, there are likely about 100 to 200 rides that might have fixed ladders higher than 20 feet (OABA, 2004). Again, none of these rides are infrequently climbed as they are set up and dismantled once a week during the summer months. Furthermore, these ladders are also used for maintenance access. Some mobile parks also operate year round. For estimating the number of fixed ladders nationwide, ERG took the mid-point of the estimate (150 ladders).

## A. 17 Wind Turbines

The American Wind Energy Association (AWEA) reports that there currently are 6,500 wind turbines in the U.S. Some are lattice structures and do not have fixed ladders. AWEA estimates that roughly 5,000 wind turbines have fixed ladders (AWEA, 2004).

Wind turbines are generally only climbed when there is a problem with the operation of the turbine. A large operator and manager of wind energy projects throughout the U.S. noted that turbines are generally climbed 2 to 3 times a year for scheduled maintenance and 2 to 3 times a year to make unscheduled repairs. Overall, the turbines are climbed 4 to 6 times a year. Thus, fixed ladders on wind turbines are not infrequently climbed.

## A. 18 Windmills

Preliminary research into water pumping windmills indicate that they are historic structures and are fairly small in number in the United States (30-40 in the US). Windmills can be found in California; Cape Cod, Massachusetts; and on Long Island, New York (Windmill, 2005).

## A. 19 Astronomical Observatories

The number of observatories in the United States overall is very small overall, 12 facilities (Encyclopedia, 2005). Observatories are usually comprised of several structures
housing telescopes and other observation equipment that contain fixed ladders. A discussion was held with the staff from the Kech Observatory located at Mauna Kea, Hawaii (Dill, 2005). The dome at the Kech Observatory structure is 100 feet high and has multiple ladders. ERG assumed that on average there were 5 fixed ladders for each facility based on initial photographic observations (e.g., http://www.ifa.hawaii.edu/mko/).

## A. 20 Manufacturing and Industrial Buildings

ERG searched the 2002 Economic Census database for the number of manufacturing establishments. The number, as of June 2007, is 350,866 establishments (Census, 2002b). For the purpose of estimating the number of fixed ladders in the United States, ERG assumed one fixed ladder per establishment.

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[^0]:    ${ }^{1}$ Production workers include those in building and grounds; construction; installation, maintenance, and repair; production; and material moving occupations. It is conceivable that workers in construction and related occupations, even though not employed by establishments in construction industries, might on occasion perform work that would be regulated by OSHA under its construction standards in $\S 1926$. To the extent this is true, their employers might also be required to meet the requirements for fall protection and walking and working surfaces as specified in the construction standards.
    ${ }^{2}$ See U.S. Small Business Administration, Table of Small Business Size Standards Matched to North American Industry Classification System Codes, July 31, 2006. < http://www.sba.gov/size/indextableofsize.html>. Accessed August 8, 2006.

[^1]:    ${ }^{3}$ For a description of the survey, see Eastern Research Group, PPE Cost Survey: Final Report. Task Order 3, Base Year, DOL Contract No. J-9-F-9-0010. June 23, 1999 (Exhibit 14, OSHA Docket S-042: Costs of Personal Protective Equipment). Back support belts and similar ergonomic devices were explicitly excluded from the types of personal protective equipment investigated by the survey.

[^2]:    ${ }^{4}$ BLS, Employee Costs for Employee Compensation - March, 2006. June 21, 2006

[^3]:    ${ }^{5}$ ASTM C478-06b 16.5 .3 specifies that the rung or cleat shall project a uniform clear distance of 4 inches minimum from the wall, to the embedment side of the rung. The OSHA distance is measured from the centerline of the manhole step. Thus, if a step is at least an inch wide, a step that meets the ASTM 4-inch requirement would also meet the OSHA 4.5 inch requirement.

[^4]:    ${ }^{6}$ Type 2 bolts were withdrawn in 2005.

[^5]:    ${ }^{7}$ The 22-inch clearance requirement for new structures matches ANSI A1264, Section 6.11.

[^6]:    ${ }^{8}$ i.e. a violation of minimum importance. For example, if ship stairs existed when they were supposedly banned, as long as they met the draft regulation, it would be an infraction but one so minor as to be below regulatory concern.

[^7]:    ${ }^{9}$ The draft text does not provide a definition of "routinely."

[^8]:    ${ }^{10}$ A "qualified climber" as described here combines the terms "qualified engineer" and "qualified person" in ANSI standard A10.14 on fall protection. That standard, however, has been withdrawn.

[^9]:    ${ }^{11}$ The new alternatives are assumed to be at least as effective in employee protection as that provided by the current requirements.
    ${ }^{12}$ Production workers include those in building and grounds; construction; installation, maintenance, and repair; production; and material moving occupations. It is conceivable that workers in construction and related occupations, even though not employed by establishments in construction industries, might on occasion perform work that would be regulated by OSHA under its construction standards in $\S 1926$. For the purpose of estimating costs, however, ERG assumed that these employees are covered by the General Industry standard.

[^10]:    ${ }^{13}$ In an unscientific sample, a 25 -year resident of a 28 -story apartment building in New York City reported that the outside of the windows were never cleaned (Smith, 2007).

[^11]:    ${ }^{14}$ See production worker supervisor's hourly wage plus benefits for NAICS 5617 in Table 2-5.

[^12]:    ${ }^{15}$ This assumes that a qualified climber could not bring his or her accreditation if he or she changes companies.

[^13]:    *Includes oil and gas extraction.

