WASHINGTON

OVERALL RANK SCORE SCORE KEY

23

3.19US MEAN: 3.17
US MEDIAN: 3.18

1 \(\to\) 5

WORST BEST SCORE

WWW.MERCATUS.ORG/HOAP

The Healthcare Openness and Access Project (HOAP) measures how open and accessible each state's healthcare system is to patient and provider preferences. The overall HOAP index is the average of 10 categories below, referred to as subindexes in the study, each of which is in turn an average of multiple indicators.

The HOAP index ranks Washington near the middle of the 51 jurisdictions analyzed. Some of the state's highest scores are in the Telemedicine Subindex and the Public Health Subindex and some of its lowest are in the Corporate Subindex and the Provider Regulation Subindex. Washington's score and rank in each subindex are given below.

#35

CORPORATE

5 = healthcare professionals and others have greatest flexibility with regard to ownership, business structure, and employment in healthcare sector

SCORE US MEAN: 2.59
1.00 US MEDIAN: 2.00

STUDY INDICATORS

- State allows the corporate practice of medicine
- State allows businesses to employ licensed healthcare professionals
- State allows nonlicensed individuals to own/operate medical entities
- State allows licensed individuals to split fees with nonlicensed individuals

#27

INSURANCE

5 = insurers have greatest flexibility to determine structure and pricing of health insurance policies

SCORE US MEAN: 3.40
3.40 US MEDIAN: 3.60

STUDY INDICATORS

- State mandates fewer health insurance benefits
- State mandates less rate review
- State does not expand on federal age rating limitations
- State does not expand on federal tobacco rating limitations
- State does not expand on federal geographic rating limitations

#28

OCCUPATIONAL REGULATION

5 = medical professionals have easiest access to licensure and employment and greatest discretion regarding services they offer

3.00 US MEAN: 3.15
US MEDIAN: 3.40

STUDY INDICATORS

- State allows medical licensure reciprocity with other states
- State has fewer continuing medical ed. requirements
- State allows nurse practitioners broad scope of practice
- State has fewer optician licensing requirements
- State allows direct-entry midwifery

#42

PROVIDER REGULATION

5 = healthcare providers have greatest flexibility to determine hospital and pharmacy operations

SCORE US MEAN: 2.69
1.67 US MEDIAN: 2.67

STUDY INDICATORS

- State has fewer certificateof-need restrictions
- State puts fewer restrictions on compounding pharmacies
- State lacks burdensome prescription monitoring mandates



TELEMEDICINE

5 = state's environment is most conducive for telemedicine practitioners

SCORE US MEAN: 2.74
4.50 US MEDIAN: 2.50

STUDY INDICATORS

- State reimburses Medicaid providers at parity for telemedicine
- State has less restrictive telepresenter requirements
- State reimburses Medicaid providers at parity for remote monitoring
- · State allows online prescribing

Note: Order of subindexes does not reflect importance.



DIRECT PRIMARY CARE

5 = state environment is most conducive to direct primary care (DPC) practices as an alternative method of financing primary care

SCORE	US MEAN: 3.02
4.33	US MEDIAN: 3.00

STUDY INDICATORS

- State has pro-DPC laws
- State has higher market demand for DPC
- State has more DPC practices per capita



MEDICAL LIABILITY

5 = physicians and others are least constrained by threat of malpractice litigation

SCORE 3.67	US MEAN: 3.27
	US MEDIAN: 3.33

STUDY INDICATORS

- · Physicians pay fewer malpractice actions
- · Physicians pay lower malpractice premiums
- State has adopted more reforms to modulate malpractice litigation



PHARMACEUTICAL ACCESS

5 = patients have easiest access to certain classes of drugs, including experimental and unconventional treatments

SCORE	US MEAN: 2.98
3.00	US MEDIAN: 3.00

STUDY INDICATORS

- State allows greater access to experimental drugs
- State allows access to medical marijuana
- State allows easier access to pseudoephedrine
- · State allows over-the-counter access to oral contraceptives



PUBLIC HEALTH

5 = residents have easiest access to substance abuse remedies and greatest discretion when offering medical assistance to others

SCORE	US MEAN: 4.22		
4.33	US MEDIAN: 4.33		

STUDY INDICATORS

- State allows access to e-cigarettes
- State allows access to naloxone
- State has strong "Good Samaritan" protection



TAXATION

5 = state imposes lowest burden of taxation for certain healthcare services, financing methods, and devices

score 3.00	US MEAN: 3.69
	US MEDIAN: 3.67

STUDY INDICATORS

- State has fewer provider taxes
- · State has fewer health savings account (HSA) taxes
- · State has fewer medical device taxes

STATE RANKING BY OVERALL HOAP INDEX SCORE

1	IDAHO	10	ALASKA	19	ALABAMA	28	N. DAKOTA
2	MONTANA	11	NEVADA	20	TEXAS	29	HAWAII
3	MISSOURI	12	NEBRASKA	21	NEW MEXICO	30	KANSAS
4	MISSISSIPPI	13	VIRGINIA	22	MAINE	31	S. CAROLINA
5	UTAH	14	S. DAKOTA	23	WASHINGTON	32	FLORIDA
6	WISCONSIN	15	NEW HAMPSHIRE	24	ОНЮ	33	OKLAHOMA
7	WYOMING	16	LOUISIANA	25	IOWA	34	CALIFORNIA
8	INDIANA	17	OREGON	25	MICHIGAN	35	TENNESSEE
9	COLORADO	18	ARIZONA	27	PENNSYLVANIA	36	MARYLAND

5/	ILLINOIS
38	DELAWARE
39	MINNESOTA
40	DIST. OF COLUME
41	MASSACHUSETTS
42	VERMONT
43	N. CAROLINA
44	WEST VIRGINIA
45	KENTUCKY

77 ILLINOIS

/	ILLINOIS
В	DELAWARE
9	MINNESOTA
0	DIST. OF COLUMBIA
1	MASSACHUSETTS
2	VERMONT
3	N. CAROLINA
4	WEST VIRGINIA
5	KENTUCKY

47	RHODE ISLAND
48	CONNECTICUT
49	NEW YORK
50	NEW JERSEY
51	GEORGIA
Λ	MERCATUS CENTER George Mason University
/ /	George Mason University

46 ARKANSAS