PENNSYLVANIA

OVERALL RANK SCORE SCORE KEY

US MEAN: 3.24 US MEDIAN: 3.23

WORST BEST

WWW.MERCATUS.ORG/HOAP

SCORE

The Healthcare Openness and Access Project (HOAP) measures how open and accessible each state's healthcare system is to patient and provider preferences. The overall HOAP index is the average of 10 categories below, referred to as subindexes in the study, each of which is in turn an average of multiple indicators.

The HOAP index ranks Pennsylvania near the middle of the 51 jurisdictions analyzed. Some of the state's highest scores are in the Public Health Subindex and the Provider Regulation Subindex, and some of its lowest are in the Telemedicine Subindex and the Corporate Subindex. Pennsylvania's score and rank in each subindex are given below.

CORPORATE

5 = healthcare professionals and others have greatest flexibility with regard to ownership, business structure, and employment in healthcare sector

US MEAN: 2.59 SCORE 2.00 US MEDIAN: 2.00

STUDY INDICATORS

- State allows the corporate practice of medicine
- · State allows businesses to employ licensed healthcare professionals
- State allows nonlicensed individuals to own/operate medical entities
- · State allows licensed individuals to split fees with nonlicensed individuals



INSURANCE

5 = insurers have greatest flexibility to determine structure and pricing of health insurance policies

US MEAN: 3.44 SCORE 4.00 **US MEDIAN: 3.60**

STUDY INDICATORS

- State mandates fewer health insurance benefits
- State mandates less rate review
- State does not expand on federal age rating limitations
- State does not expand on federal tobacco rating limitations
- State does not expand on federal geographic rating limitations



→ 5

SCORE

OCCUPATIONAL **REGULATION**

5 = medical professionals have easiest access to licensure and employment and greatest discretion regarding services they offer

US MEAN: 3.13 SCORE 2.20 **US MEDIAN: 3.00**

STUDY INDICATORS

- · State allows medical licensure reciprocity with other states
- · State has fewer continuing medical ed. requirements
- State allows nurse practitioners broad scope of practice
- State has fewer optician licensing requirements
- · State allows direct-entry midwiferv



PROVIDER REGULATION

5 = healthcare providers have greatest flexibility to determine hospital and pharmacy operations

US MEAN: 2.42 SCORE 4.00 **US MEDIAN: 2.67**

STUDY INDICATORS

- · State has fewer certificateof-need restrictions
- State puts fewer restrictions on compounding pharmacies
- · State lacks burdensome prescription monitoring mandates



TELEMEDICINE

5 = state's environment is most conducive for telemedicine practitioners

US MEAN: 3.01 SCORE 1.75 **US MEDIAN: 3.00**

STUDY INDICATORS

- · State reimburses Medicaid providers at parity for telemedicine
- · State has less restrictive telepresenter requirements
- State reimburses Medicaid providers at parity for remote monitoring
- State allows online prescribing

Note: Order of subindexes does not reflect importance.



DIRECT PRIMARY CARE

5 = state environment is most conducive to the establishment of direct primary care (DPC) practices as an alternative method of financing primary care

3.67 US MEAN: 3.48
US MEDIAN: 3.33

STUDY INDICATORS

- State has pro-DPC laws
- State has higher market demand for DPC
- State has more DPC practices per capita

#35

MEDICAL LIABILITY

5 = physicians and others are least constrained by threat of malpractice litigation

SCORE 3.00	US MEAN: 3.27
	US MEDIAN: 3.33

STUDY INDICATORS

- Physicians pay fewer malpractice actions
- Physicians pay lower malpractice premiums
- State has adopted more reforms to modulate malpractice litigation

#23

PHARMACEUTICAL ACCESS

5 = patients have easiest access to certain classes of drugs, including experimental and unconventional treatments

score 3.00	US MEAN: 3.11
	US MEDIAN: 3.00

STUDY INDICATORS

- State allows greater access to experimental drugs
- State allows access to medical marijuana
- State allows easier access to pseudoephedrine
- State allows sale of oral contraceptives without physician prescription



PUBLIC HEALTH

5 = residents have easiest access to substance abuse remedies and greatest discretion when offering medical assistance to others

score 4.67	US MEAN: 4.22		
	US MEDIAN: 4.33		

STUDY INDICATORS

- State allows access to e-cigarettes
- State allows access to naloxone
- State has strong "Good Samaritan" protection



TAXATION

5 = state imposes lowest burden of taxation for certain healthcare services, financing methods, and devices

score 3.67	US MEAN: 4.23
	US MEDIAN: 4.33

STUDY INDICATORS

- State has fewer provider taxes
- State has fewer health savings account (HSA) taxes
- State has fewer medical device taxes

STATE RANKING BY OVERALL HOAP INDEX SCORE

1	WYOMING	10	MISSISSIPPI	19	ALABAMA	28	ОНЮ
2	IDAHO	11	WISCONSIN	20	FLORIDA	29	PENNSYLVANIA
3	MONTANA	12	VIRGINIA	20	OREGON	30	WASHINGTON
4	INDIANA	13	S. DAKOTA	22	TEXAS	31	IOWA
5	UTAH	14	LOUISIANA	23	NEW MEXICO	32	MICHIGAN
6	MISSOURI	15	NEVADA	24	N. DAKOTA	33	MINNESOTA
7	NEBRASKA	16	NEW HAMPSHIRE	25	MAINE	34	TENNESSEE
8	COLORADO	17	ARIZONA	26	KANSAS	35	S. CAROLINA
9	ALASKA	18	HAWAII	27	OKLAHOMA	36	DELAWARE

37	ARKANSAS
38	N. CAROLINA
39	ILLINOIS
40	CALIFORNIA
41	MARYLAND
42	MASSACHUSETTS
43	RHODE ISLAND
44	KENTUCKY
45	WEST VIRGINIA

46	CONNECTICUT
47	VERMONT
48	DISTRICT OF COLUMBIA
49	GEORGIA
50	NEW YORK
51	NEW JERSEY

