OVERALL RANK SCORE SCORE KEY 3.34 US MEAN: 3.24 US MEDIAN: 3.23 WWW,MERCATUS,ORG/HOAP

The Healthcare Openness and Access Project (HOAP) measures how open and accessible each state's healthcare system is to patient and provider preferences. The overall HOAP index is the average of 10 categories below, referred to as subindexes in the study, each of which is in turn an average of multiple indicators.

The HOAP index ranks Alabama near the middle of the 51 jurisdictions analyzed. Some of the state's highest scores are in the Public Health Subindex and the Insurance Subindex, and some of its lowest are in the Taxation Subindex and the Provider Regulation Subindex. Alabama's score and rank in each subindex are given below.

#8

CORPORATE

5 = healthcare professionals and others have greatest flexibility with regard to ownership, business structure, and employment in healthcare sector

score 4.00	US MEAN: 2.59
	US MEDIAN: 2.00

STUDY INDICATORS

- State allows the corporate practice of medicine
- State allows businesses to employ licensed healthcare professionals
- State allows nonlicensed individuals to own/operate medical entities
- State allows licensed individuals to split fees with nonlicensed individuals



INSURANCE

5 = insurers have greatest flexibility to determine structure and pricing of health insurance policies

SCORE 4.20	US MEAN: 3.44
	US MEDIAN: 3.60

STUDY INDICATORS

- State mandates fewer health insurance benefits
- State mandates less rate review
- State does not expand on federal age rating limitations
- State does not expand on federal tobacco rating limitations
- State does not expand on federal geographic rating limitations



OCCUPATIONAL REGULATION

5 = medical professionals have easiest access to licensure and employment and greatest discretion regarding services they offer

score 3.40	US MEAN: 3.13
	US MEDIAN: 3.00

STUDY INDICATORS

- State allows medical licensure reciprocity with other states
- State has fewer continuing medical ed. requirements
- State allows nurse practitioners broad scope of practice
- State has fewer optician licensing requirements
- State allows direct-entry midwifery



PROVIDER REGULATION

5 = healthcare providers have greatest flexibility to determine hospital and pharmacy operations

SCORE 2.33	SCORE	US MEAN: 2.42
	US MEDIAN: 2.67	

STUDY INDICATORS

- State has fewer certificateof-need restrictions
- State puts fewer restrictions on compounding pharmacies
- State lacks burdensome prescription monitoring mandates



TELEMEDICINE

5 = state's environment is most conducive for telemedicine practitioners

SCORE 2.50	US MEAN: 3.01
	US MEDIAN: 3.00

STUDY INDICATORS

- State reimburses Medicaid providers at parity for telemedicine
- State has less restrictive telepresenter requirements
- State reimburses Medicaid providers at parity for remote monitoring
- · State allows online prescribing

Note: Order of subindexes does not reflect importance.



DIRECT PRIMARY CARE

5 = state environment is most conducive to the establishment of direct primary care (DPC) practices as an alternative method of financing primary care

US MEAN: 3.48 SCORE 3.33 **US MEDIAN: 3.33**

STUDY INDICATORS

- · State has pro-DPC laws
- · State has higher market demand for DPC
- State has more DPC practices per capita

#9

MEDICAL LIABILITY

5 = physicians and others are least constrained by threat of malpractice litigation

SCORE 3.67	US MEAN: 3.27
	US MEDIAN: 3.33

STUDY INDICATORS

- Physicians pay fewer malpractice actions
- · Physicians pay lower malpractice premiums
- State has adopted more reforms to modulate malpractice litigation



PHARMACEUTICAL ACCESS

5 = patients have easiest access to certain classes of drugs, including experimental and unconventional treatments

3.25	US MEAN: 3.11
	US MEDIAN: 3.00

STUDY INDICATORS

- State allows greater access to experimental drugs
- State allows access to medical marijuana
- State allows easier access to pseudoephedrine
- · State allows sale of oral contraceptives without physician prescription



PUBLIC HEALTH

5 = residents have easiest access to substance abuse remedies and greatest discretion when offering medical assistance to others



STUDY INDICATORS

- State allows access to e-cigarettes
- · State allows access to naloxone
- State has strong "Good Samaritan" protection



TAXATION

5 = state imposes lowest burden of taxation for certain healthcare services, financing methods, and devices

score 2.00	US MEAN: 4.23
	US MEDIAN: 4.33

STUDY INDICATORS

- State has fewer provider taxes
- · State has fewer health savings account (HSA) taxes
- State has fewer medical device taxes

STATE RANKING BY OVERALL HOAP INDEX SCORE

1	WYOMING	10	MISSISSIPPI
2	IDAHO	11	WISCONSIN
3	MONTANA	12	VIRGINIA
4	INDIANA	13	S. DAKOTA
5	UTAH	14	LOUISIANA
6	MISSOURI	15	NEVADA
7	NEBRASKA	16	NEW HAMPSH
8	COLORADO	17	ARIZONA

18

HAWAII

ALASKA

- 19 ALABAMA 20 FLORIDA OREGON 22 TEXAS **NEW MEXICO** 24 N. DAKOTA HIRE 25 MAINE KANSAS 27 OKLAHOMA
- **28 OHIO WASHINGTON** 31 **IOWA** MICHIGAN **MINNESOTA TENNESSEE** S. CAROLINA **DELAWARE**
 - **PENNSYLVANIA**
- N. CAROLINA **39 ILLINOIS CALIFORNIA MARYLAND 42 MASSACHUSETTS RHODE ISLAND KENTUCKY WEST VIRGINIA**
- **37 ARKANSAS 46 CONNECTICUT 47 VERMONT** DISTRICT OF COLUMBIA 49 GEORGIA **NEW YORK NEW JERSEY**

