MONTANA						
OVERALL RANK	SCORE	SCORE KEY				
3	3.78 US MEAN: 3.24 US MEDIAN: 3.23	1 ← → 5 WORST BEST SCORE SCORE				
	WWW.MERCATUS.ORG/HOAP					

The Healthcare Openness and Access Project (HOAP) measures how open and accessible each state's healthcare system is to patient and provider preferences. The overall HOAP index is the average of 10 categories below, referred to as subindexes in the study, each of which is in turn an average of multiple indicators.

The HOAP index ranks Montana near the top of the 51 jurisdictions analyzed. Some of the state's highest scores are in the Corporate Subindex and the Public Health Subindex, and some of its lowest are in the Telemedicine Subindex and the Direct Primary Care Subindex. Montana's score and rank in each subindex are given below.

#1

CORPORATE

5 = healthcare professionals and others have greatest flexibility with regard to ownership, business structure, and employment in healthcare sector



STUDY INDICATORS

- State allows the corporate practice of medicine
- State allows businesses to employ licensed healthcare professionals
- State allows nonlicensed individuals to own/operate medical entities
- State allows licensed individuals to split fees with nonlicensed individuals

INSURANCE

5 = insurers have greatest flexibility to determine structure and pricing of health insurance policies

SCORE	US MEAN: 3.44				
4.40	US MEDIAN: 3.60				

STUDY INDICATORS

- State mandates fewer health insurance benefits
- State mandates less rate review
- State does not expand on federal age rating limitations
- State does not expand on federal tobacco rating limitations
- State does not expand on federal geographic rating limitations

#

OCCUPATIONAL REGULATION

5 = medical professionals have easiest access to licensure and employment and greatest discretion regarding services they offer

SCORE US MEAN: 3.13 4.60 US MEDIAN: 3.00

STUDY INDICATORS

- State allows medical licensure reciprocity with other states
- State has fewer continuing medical ed. requirements
- State allows nurse practitioners broad scope of practice
- State has fewer optician licensing requirements
- State allows direct-entry midwifery

‡15

PROVIDER REGULATION

5 = healthcare providers have greatest flexibility to determine hospital and pharmacy operations

SCORE US MEAN: 2.42 2.67 US MEDIAN: 2.67

STUDY INDICATORS

- State has fewer certificateof-need restrictions
- State puts fewer restrictions on compounding pharmacies
- State lacks burdensome prescription monitoring mandates

#32

TELEMEDICINE

5 = state's environment is most conducive for telemedicine practitioners



STUDY INDICATORS

- State reimburses Medicaid providers at parity for telemedicine
- State has less restrictive telepresenter requirements
- State reimburses Medicaid providers at parity for remote monitoring
- State allows online prescribing

Note: Order of subindexes does not reflect importance.



DIRECT PRIMARY CARE

5 = state environment is most conducive to the establishment of direct primary care (DPC) practices as an alternative method of financing primary care

SCORE	US MEAN: 3.48				
2.67	US MEDIAN: 3.33				

STUDY INDICATORS

- State has pro-DPC laws
- State has higher market demand for DPC
- State has more DPC practices per capita

#19

MEDICAL LIABILITY

5 = physicians and others are least constrained by threat of malpractice litigation

SCORE	US MEAN: 3.27					
3.33	US MEDIAN: 3.33					

STUDY INDICATORS

- Physicians pay fewer malpractice actions
- Physicians pay lower malpractice premiums
- State has adopted more reforms to modulate malpractice litigation
- State allows easier access
 to pseudoephedrine

#2

ACCESS

treatments

SCORE

4.00

PHARMACEUTICAL

5 = patients have easiest

and unconventional

STUDY INDICATORS

marijuana

• State allows greater access

State allows access to medical

to experimental drugs

access to certain classes of

drugs, including experimental

US MEAN: 3.11

US MEDIAN: 3.00

 State allows sale of oral contraceptives without physician prescription

#1

PUBLIC HEALTH

5 = residents have easiest access to substance abuse remedies and greatest discretion when offering medical assistance to others

SCORE	US MEAN: 4.22				
4.67	US MEDIAN: 4.33				

STUDY INDICATORS

- State allows access to e-cigarettes
- State allows access to naloxone
- State has strong "Good Samaritan" protection

TAXATION

#9

5 = state imposes lowest burden of taxation for certain healthcare services, financing methods, and devices

SCORE	US MEAN: 4.23				
4.00	US MEDIAN: 4.33				

STUDY INDICATORS

- State has fewer provider taxes
- State has fewer health savings account (HSA) taxes
- State has fewer medical device taxes

STATE RANKING BY OVERALL HOAP INDEX SCORE

1	WYOMING	10	MISSISSIPPI	19	ALABAMA	28	OHIO	37	ARKANSAS	46	CONNECTICUT
2	IDAHO	11	WISCONSIN	20	FLORIDA	29	PENNSYLVANIA	38	N. CAROLINA	47	VERMONT
3	MONTANA	12	VIRGINIA	20	OREGON	30	WASHINGTON	39	ILLINOIS	48	DISTRICT OF COLUMBIA
4	INDIANA	13	S. DAKOTA	22	TEXAS	31	IOWA	40	CALIFORNIA	49	GEORGIA
5	UTAH	14	LOUISIANA	23	NEW MEXICO	32	MICHIGAN	41	MARYLAND	50	NEW YORK
6	MISSOURI	15	NEVADA	24	N. DAKOTA	33	MINNESOTA	42	MASSACHUSETTS	51	NEW JERSEY
7	NEBRASKA	16	NEW HAMPSHIRE	25	MAINE	34	TENNESSEE	43	RHODE ISLAND		
8	COLORADO	17	ARIZONA	26	KANSAS	35	S. CAROLINA	44	KENTUCKY	\wedge	MERCATUS CENTER
9	ALASKA	18	HAWAII	27	OKLAHOMA	36	DELAWARE	45	WEST VIRGINIA	77	George Mason University